

Global Millable Polyurethane Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Millable Polyurethane Rubber market size is expected to reach \$ 434 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Millable Polyurethane Rubber (MPU) is a linear polymeric material characterized by polyether or polyester soft segments and urethane hard segments, typically possessing a molecular weight ranging from 20,000 to 30,000. Classified as a specialty synthetic rubber, it can be processed—including compounding, calendaring, extrusion, and vulcanization—in the same manner as natural rubber. It exhibits exceptional abrasion resistance, oil resistance, mechanical strength, and ozone resistance. The average market price ranges from \$15 to \$20 per kilogram, with annual sales volumes reaching the tens of thousands of tons. The industry's gross profit margin typically hovers between 25% and 30%.

The core upstream raw materials consist of macromolecular polyols, diisocyanates (such as MDI and TDI), and chain extenders containing active functional groups. The primary challenge in its synthesis lies in the precise control of molecular weight; the material must be maintained in a 'raw rubber' state—preventing premature cross-linking while simultaneously possessing sufficient initial strength. Downstream demand is broadly distributed across sectors such as mechanical manufacturing, the automotive industry, electrical appliances, and instrumentation. As the global manufacturing landscape shifts toward greater precision and sophistication, downstream demand for MPU is evolving from simple wear-resistant components to high-value-added parts—specifically those designed for high-frequency vibration damping and resistance to extreme media.

The primary driving force behind the global manufacturing sector is the increasing demand for enhanced component longevity under extreme operating conditions?particularly within the heavy machinery, mining equipment, and new energy vehicle sectors. In these fields, MPU has emerged as an indispensable material choice, distinguished by its abrasion resistance and tear strength, which far surpass those of nitrile rubber and natural rubber. Furthermore, driven by the growing demand for precision manufacturing associated with Industry 4.0, MPU offers a unique combination of properties: it can be processed directly using standard rubber processing equipment while delivering a hardness comparable to plastics alongside the elasticity of rubber. This blend of processing flexibility and superior physical properties continues to fuel robust growth in the specialized sealing and high-load power transmission sectors. However, certain constraining factors significantly hinder the industry's potential for explosive, large-scale expansion. Compared to general-purpose rubbers, MPU entails higher raw material costs and imposes extremely stringent requirements regarding storage environments and processing techniques, thereby establishing a high technical barrier to entry for enterprises.

This report studies the global Millable Polyurethane Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Millable Polyurethane Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Millable Polyurethane Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Millable Polyurethane Rubber total production and demand, 2021-2032, (Tons)

Global Millable Polyurethane Rubber total production value, 2021-2032, (USD Million)

Global Millable Polyurethane Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Millable Polyurethane Rubber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Millable Polyurethane Rubber domestic production, consumption, key domestic manufacturers and share

Global Millable Polyurethane Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Millable Polyurethane Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Millable Polyurethane Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Millable Polyurethane Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSE Industries, LANXESS, Taiwan PU Corporation, HEXPOL, Shanghai Cathay New Materials Group, Guangdong Leiqizhile New Material Technology, Foshan Plastics Group, Guangdong Bestry Material Technology, Chengdu Eson New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Millable Polyurethane Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Millable Polyurethane Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Millable Polyurethane Rubber Market, Segmentation by Type:

Polyester Type

Polyether Type

Global Millable Polyurethane Rubber Market, Segmentation by Vulcanization System:

Sulfur-cured Type

Peroxide-cured Type

Global Millable Polyurethane Rubber Market, Segmentation by Hardness (Shore A):

Medium-Low Hardness

High Hardness

Global Millable Polyurethane Rubber Market, Segmentation by Application:

Machinery Industry

Electrical Appliances and Instrumentation

Petrochemicals

Automotive

Leather and Footwear Industry

Others

Companies Profiled:

TSE Industries

LANXESS

Taiwan PU Corporation

HEXPOL

Shanghai Cathay New Materials Group

Guangdong Leiqizhile New Material Technology

Foshan Plastics Group

Guangdong Bestry Material Technology

Chengdu Eson New Material

Key Questions Answered:

1. How big is the global Millable Polyurethane Rubber market?
2. What is the demand of the global Millable Polyurethane Rubber market?
3. What is the year over year growth of the global Millable Polyurethane Rubber market?
4. What is the production and production value of the global Millable Polyurethane Rubber market?
5. Who are the key producers in the global Millable Polyurethane Rubber market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Millable Polyurethane Rubber Introduction
- 1.2 World Millable Polyurethane Rubber Supply & Forecast
 - 1.2.1 World Millable Polyurethane Rubber Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Millable Polyurethane Rubber Production (2021-2032)
 - 1.2.3 World Millable Polyurethane Rubber Pricing Trends (2021-2032)
- 1.3 World Millable Polyurethane Rubber Production by Region (Based on Production Site)
 - 1.3.1 World Millable Polyurethane Rubber Production Value by Region (2021-2032)
 - 1.3.2 World Millable Polyurethane Rubber Production by Region (2021-2032)
 - 1.3.3 World Millable Polyurethane Rubber Average Price by Region (2021-2032)
 - 1.3.4 North America Millable Polyurethane Rubber Production (2021-2032)
 - 1.3.5 Europe Millable Polyurethane Rubber Production (2021-2032)
 - 1.3.6 China Millable Polyurethane Rubber Production (2021-2032)
 - 1.3.7 Japan Millable Polyurethane Rubber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Millable Polyurethane Rubber Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Millable Polyurethane Rubber Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Millable Polyurethane Rubber Demand (2021-2032)
- 2.2 World Millable Polyurethane Rubber Consumption by Region
 - 2.2.1 World Millable Polyurethane Rubber Consumption by Region (2021-2026)
 - 2.2.2 World Millable Polyurethane Rubber Consumption Forecast by Region (2027-2032)
- 2.3 United States Millable Polyurethane Rubber Consumption (2021-2032)
- 2.4 China Millable Polyurethane Rubber Consumption (2021-2032)
- 2.5 Europe Millable Polyurethane Rubber Consumption (2021-2032)
- 2.6 Japan Millable Polyurethane Rubber Consumption (2021-2032)
- 2.7 South Korea Millable Polyurethane Rubber Consumption (2021-2032)
- 2.8 ASEAN Millable Polyurethane Rubber Consumption (2021-2032)
- 2.9 India Millable Polyurethane Rubber Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Millable Polyurethane Rubber Production Value by Manufacturer (2021-2026)
- 3.2 World Millable Polyurethane Rubber Production by Manufacturer (2021-2026)
- 3.3 World Millable Polyurethane Rubber Average Price by Manufacturer (2021-2026)
- 3.4 Millable Polyurethane Rubber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Millable Polyurethane Rubber Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Millable Polyurethane Rubber in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Millable Polyurethane Rubber in 2025
- 3.6 Millable Polyurethane Rubber Market: Overall Company Footprint Analysis
 - 3.6.1 Millable Polyurethane Rubber Market: Region Footprint
 - 3.6.2 Millable Polyurethane Rubber Market: Company Product Type Footprint
 - 3.6.3 Millable Polyurethane Rubber Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Millable Polyurethane Rubber Production Value Comparison
 - 4.1.1 United States VS China: Millable Polyurethane Rubber Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Millable Polyurethane Rubber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Millable Polyurethane Rubber Production Comparison
 - 4.2.1 United States VS China: Millable Polyurethane Rubber Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Millable Polyurethane Rubber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Millable Polyurethane Rubber Consumption Comparison
 - 4.3.1 United States VS China: Millable Polyurethane Rubber Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Millable Polyurethane Rubber Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Millable Polyurethane Rubber Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Millable Polyurethane Rubber Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Millable Polyurethane Rubber Production Value (2021-2026)

4.4.3 United States Based Manufacturers Millable Polyurethane Rubber Production (2021-2026)

4.5 China Based Millable Polyurethane Rubber Manufacturers and Market Share

4.5.1 China Based Millable Polyurethane Rubber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Millable Polyurethane Rubber Production Value (2021-2026)

4.5.3 China Based Manufacturers Millable Polyurethane Rubber Production (2021-2026)

4.6 Rest of World Based Millable Polyurethane Rubber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Millable Polyurethane Rubber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Millable Polyurethane Rubber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Millable Polyurethane Rubber Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Millable Polyurethane Rubber Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyester Type

5.2.2 Polyether Type

5.3 Market Segment by Type

5.3.1 World Millable Polyurethane Rubber Production by Type (2021-2032)

5.3.2 World Millable Polyurethane Rubber Production Value by Type (2021-2032)

5.3.3 World Millable Polyurethane Rubber Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VULCANIZATION SYSTEM

6.1 World Millable Polyurethane Rubber Market Size Overview by Vulcanization System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Vulcanization System

6.2.1 Sulfur-cured Type

6.2.2 Peroxide-cured Type

6.3 Market Segment by Vulcanization System

6.3.1 World Millable Polyurethane Rubber Production by Vulcanization System (2021-2032)

6.3.2 World Millable Polyurethane Rubber Production Value by Vulcanization System (2021-2032)

6.3.3 World Millable Polyurethane Rubber Average Price by Vulcanization System (2021-2032)

7 MARKET ANALYSIS BY HARDNESS (SHORE A)

7.1 World Millable Polyurethane Rubber Market Size Overview by Hardness (Shore A): 2021 VS 2025 VS 2032

7.2 Segment Introduction by Hardness (Shore A)

7.2.1 Medium-Low Hardness

7.2.2 High Hardness

7.3 Market Segment by Hardness (Shore A)

7.3.1 World Millable Polyurethane Rubber Production by Hardness (Shore A) (2021-2032)

7.3.2 World Millable Polyurethane Rubber Production Value by Hardness (Shore A) (2021-2032)

7.3.3 World Millable Polyurethane Rubber Average Price by Hardness (Shore A) (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Millable Polyurethane Rubber Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Machinery Industry

8.2.2 Electrical Appliances and Instrumentation

8.2.3 Petrochemicals

8.2.4 Automotive

8.2.5 Leather and Footwear Industry

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Millable Polyurethane Rubber Production by Application (2021-2032)

8.3.2 World Millable Polyurethane Rubber Production Value by Application (2021-2032)

8.3.3 World Millable Polyurethane Rubber Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TSE Industries

9.1.1 TSE Industries Details

9.1.2 TSE Industries Major Business

9.1.3 TSE Industries Millable Polyurethane Rubber Product and Services

9.1.4 TSE Industries Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 TSE Industries Recent Developments/Updates

9.1.6 TSE Industries Competitive Strengths & Weaknesses

9.2 LANXESS

9.2.1 LANXESS Details

9.2.2 LANXESS Major Business

9.2.3 LANXESS Millable Polyurethane Rubber Product and Services

9.2.4 LANXESS Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 LANXESS Recent Developments/Updates

9.2.6 LANXESS Competitive Strengths & Weaknesses

9.3 Taiwan PU Corporation

9.3.1 Taiwan PU Corporation Details

9.3.2 Taiwan PU Corporation Major Business

9.3.3 Taiwan PU Corporation Millable Polyurethane Rubber Product and Services

9.3.4 Taiwan PU Corporation Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Taiwan PU Corporation Recent Developments/Updates

9.3.6 Taiwan PU Corporation Competitive Strengths & Weaknesses

9.4 HEXPOL

9.4.1 HEXPOL Details

9.4.2 HEXPOL Major Business

9.4.3 HEXPOL Millable Polyurethane Rubber Product and Services

9.4.4 HEXPOL Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 HEXPOL Recent Developments/Updates

9.4.6 HEXPOL Competitive Strengths & Weaknesses

9.5 Shanghai Cathay New Materials Group

9.5.1 Shanghai Cathay New Materials Group Details

- 9.5.2 Shanghai Cathay New Materials Group Major Business
- 9.5.3 Shanghai Cathay New Materials Group Millable Polyurethane Rubber Product and Services
- 9.5.4 Shanghai Cathay New Materials Group Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Shanghai Cathay New Materials Group Recent Developments/Updates
- 9.5.6 Shanghai Cathay New Materials Group Competitive Strengths & Weaknesses
- 9.6 Guangdong Leiqizhile New Material Technology
 - 9.6.1 Guangdong Leiqizhile New Material Technology Details
 - 9.6.2 Guangdong Leiqizhile New Material Technology Major Business
 - 9.6.3 Guangdong Leiqizhile New Material Technology Millable Polyurethane Rubber Product and Services
 - 9.6.4 Guangdong Leiqizhile New Material Technology Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Guangdong Leiqizhile New Material Technology Recent Developments/Updates
 - 9.6.6 Guangdong Leiqizhile New Material Technology Competitive Strengths & Weaknesses
- 9.7 Foshan Plastics Group
 - 9.7.1 Foshan Plastics Group Details
 - 9.7.2 Foshan Plastics Group Major Business
 - 9.7.3 Foshan Plastics Group Millable Polyurethane Rubber Product and Services
 - 9.7.4 Foshan Plastics Group Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Foshan Plastics Group Recent Developments/Updates
 - 9.7.6 Foshan Plastics Group Competitive Strengths & Weaknesses
- 9.8 Guangdong Bstry Material Technology
 - 9.8.1 Guangdong Bstry Material Technology Details
 - 9.8.2 Guangdong Bstry Material Technology Major Business
 - 9.8.3 Guangdong Bstry Material Technology Millable Polyurethane Rubber Product and Services
 - 9.8.4 Guangdong Bstry Material Technology Millable Polyurethane Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Guangdong Bstry Material Technology Recent Developments/Updates
 - 9.8.6 Guangdong Bstry Material Technology Competitive Strengths & Weaknesses
- 9.9 Chengdu Eson New Material
 - 9.9.1 Chengdu Eson New Material Details
 - 9.9.2 Chengdu Eson New Material Major Business
 - 9.9.3 Chengdu Eson New Material Millable Polyurethane Rubber Product and Services
 - 9.9.4 Chengdu Eson New Material Millable Polyurethane Rubber Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.9.5 Chengdu Eson New Material Recent Developments/Updates

9.9.6 Chengdu Eson New Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Millable Polyurethane Rubber Industry Chain

10.2 Millable Polyurethane Rubber Upstream Analysis

10.2.1 Millable Polyurethane Rubber Core Raw Materials

10.2.2 Main Manufacturers of Millable Polyurethane Rubber Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Millable Polyurethane Rubber Production Mode

10.6 Millable Polyurethane Rubber Procurement Model

10.7 Millable Polyurethane Rubber Industry Sales Model and Sales Channels

10.7.1 Millable Polyurethane Rubber Sales Model

10.7.2 Millable Polyurethane Rubber Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Millable Polyurethane Rubber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Millable Polyurethane Rubber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Millable Polyurethane Rubber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Millable Polyurethane Rubber Production Value Market Share by Region (2021-2026)

Table 5. World Millable Polyurethane Rubber Production Value Market Share by Region (2027-2032)

Table 6. World Millable Polyurethane Rubber Production by Region (2021-2026) & (Tons)

Table 7. World Millable Polyurethane Rubber Production by Region (2027-2032) & (Tons)

Table 8. World Millable Polyurethane Rubber Production Market Share by Region (2021-2026)

Table 9. World Millable Polyurethane Rubber Production Market Share by Region (2027-2032)

Table 10. World Millable Polyurethane Rubber Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Millable Polyurethane Rubber Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Millable Polyurethane Rubber Major Market Trends

Table 13. World Millable Polyurethane Rubber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Millable Polyurethane Rubber Consumption by Region (2021-2026) & (Tons)

Table 15. World Millable Polyurethane Rubber Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Millable Polyurethane Rubber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Millable Polyurethane Rubber Producers in 2025

Table 18. World Millable Polyurethane Rubber Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Millable Polyurethane Rubber Producers in 2025

Table 20. World Millable Polyurethane Rubber Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Millable Polyurethane Rubber Company Evaluation Quadrant

Table 22. World Millable Polyurethane Rubber Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Millable Polyurethane Rubber Production Site of Key Manufacturer

Table 24. Millable Polyurethane Rubber Market: Company Product Type Footprint

Table 25. Millable Polyurethane Rubber Market: Company Product Application Footprint

Table 26. Millable Polyurethane Rubber Competitive Factors

Table 27. Millable Polyurethane Rubber New Entrant and Capacity Expansion Plans

Table 28. Millable Polyurethane Rubber Mergers & Acquisitions Activity

Table 29. United States VS China Millable Polyurethane Rubber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Millable Polyurethane Rubber Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Millable Polyurethane Rubber Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Millable Polyurethane Rubber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Millable Polyurethane Rubber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Millable Polyurethane Rubber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Millable Polyurethane Rubber Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Millable Polyurethane Rubber Production Market Share (2021-2026)

Table 37. China Based Millable Polyurethane Rubber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Millable Polyurethane Rubber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Millable Polyurethane Rubber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Millable Polyurethane Rubber Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Millable Polyurethane Rubber Production Market

Share (2021-2026)

Table 42. Rest of World Based Millable Polyurethane Rubber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Millable Polyurethane Rubber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Millable Polyurethane Rubber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Millable Polyurethane Rubber Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Millable Polyurethane Rubber Production Market Share (2021-2026)

Table 47. World Millable Polyurethane Rubber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Millable Polyurethane Rubber Production by Type (2021-2026) & (Tons)

Table 49. World Millable Polyurethane Rubber Production by Type (2027-2032) & (Tons)

Table 50. World Millable Polyurethane Rubber Production Value by Type (2021-2026) & (USD Million)

Table 51. World Millable Polyurethane Rubber Production Value by Type (2027-2032) & (USD Million)

Table 52. World Millable Polyurethane Rubber Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Millable Polyurethane Rubber Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Millable Polyurethane Rubber Production Value by Vulcanization System, (USD Million), 2021 & 2025 & 2032

Table 55. World Millable Polyurethane Rubber Production by Vulcanization System (2021-2026) & (Tons)

Table 56. World Millable Polyurethane Rubber Production by Vulcanization System (2027-2032) & (Tons)

Table 57. World Millable Polyurethane Rubber Production Value by Vulcanization System (2021-2026) & (USD Million)

Table 58. World Millable Polyurethane Rubber Production Value by Vulcanization System (2027-2032) & (USD Million)

Table 59. World Millable Polyurethane Rubber Average Price by Vulcanization System (2021-2026) & (US\$/kg)

Table 60. World Millable Polyurethane Rubber Average Price by Vulcanization System (2027-2032) & (US\$/kg)

Table 61. World Millable Polyurethane Rubber Production Value by Hardness (Shore A), (USD Million), 2021 & 2025 & 2032

Table 62. World Millable Polyurethane Rubber Production by Hardness (Shore A) (2021-2026) & (Tons)

Table 63. World Millable Polyurethane Rubber Production by Hardness (Shore A) (2027-2032) & (Tons)

Table 64. World Millable Polyurethane Rubber Production Value by Hardness (Shore A) (2021-2026) & (USD Million)

Table 65. World Millable Polyurethane Rubber Production Value by Hardness (Shore A) (2027-2032) & (USD Million)

Table 66. World Millable Polyurethane Rubber Average Price by Hardness (Shore A) (2021-2026) & (US\$/kg)

Table 67. World Millable Polyurethane Rubber Average Price by Hardness (Shore A) (2027-2032) & (US\$/kg)

Table 68. World Millable Polyurethane Rubber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Millable Polyurethane Rubber Production by Application (2021-2026) & (Tons)

Table 70. World Millable Polyurethane Rubber Production by Application (2027-2032) & (Tons)

Table 71. World Millable Polyurethane Rubber Production Value by Application (2021-2026) & (USD Million)

Table 72. World Millable Polyurethane Rubber Production Value by Application (2027-2032) & (USD Million)

Table 73. World Millable Polyurethane Rubber Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Millable Polyurethane Rubber Average Price by Application (2027-2032) & (US\$/kg)

Table 75. TSE Industries Basic Information, Manufacturing Base and Competitors

Table 76. TSE Industries Major Business

Table 77. TSE Industries Millable Polyurethane Rubber Product and Services

Table 78. TSE Industries Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TSE Industries Recent Developments/Updates

Table 80. TSE Industries Competitive Strengths & Weaknesses

Table 81. LANXESS Basic Information, Manufacturing Base and Competitors

Table 82. LANXESS Major Business

Table 83. LANXESS Millable Polyurethane Rubber Product and Services

Table 84. LANXESS Millable Polyurethane Rubber Production (Tons), Price (US\$/kg),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. LANXESS Recent Developments/Updates

Table 86. LANXESS Competitive Strengths & Weaknesses

Table 87. Taiwan PU Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Taiwan PU Corporation Major Business

Table 89. Taiwan PU Corporation Millable Polyurethane Rubber Product and Services

Table 90. Taiwan PU Corporation Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Taiwan PU Corporation Recent Developments/Updates

Table 92. Taiwan PU Corporation Competitive Strengths & Weaknesses

Table 93. HEXPOL Basic Information, Manufacturing Base and Competitors

Table 94. HEXPOL Major Business

Table 95. HEXPOL Millable Polyurethane Rubber Product and Services

Table 96. HEXPOL Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. HEXPOL Recent Developments/Updates

Table 98. HEXPOL Competitive Strengths & Weaknesses

Table 99. Shanghai Cathay New Materials Group Basic Information, Manufacturing Base and Competitors

Table 100. Shanghai Cathay New Materials Group Major Business

Table 101. Shanghai Cathay New Materials Group Millable Polyurethane Rubber Product and Services

Table 102. Shanghai Cathay New Materials Group Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shanghai Cathay New Materials Group Recent Developments/Updates

Table 104. Shanghai Cathay New Materials Group Competitive Strengths & Weaknesses

Table 105. Guangdong Leiqizhile New Material Technology Basic Information, Manufacturing Base and Competitors

Table 106. Guangdong Leiqizhile New Material Technology Major Business

Table 107. Guangdong Leiqizhile New Material Technology Millable Polyurethane Rubber Product and Services

Table 108. Guangdong Leiqizhile New Material Technology Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Guangdong Leiqizhile New Material Technology Recent

Developments/Updates

Table 110. Guangdong Leiqizhile New Material Technology Competitive Strengths & Weaknesses

Table 111. Foshan Plastics Group Basic Information, Manufacturing Base and Competitors

Table 112. Foshan Plastics Group Major Business

Table 113. Foshan Plastics Group Millable Polyurethane Rubber Product and Services

Table 114. Foshan Plastics Group Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Foshan Plastics Group Recent Developments/Updates

Table 116. Foshan Plastics Group Competitive Strengths & Weaknesses

Table 117. Guangdong Beshy Material Technology Basic Information, Manufacturing Base and Competitors

Table 118. Guangdong Beshy Material Technology Major Business

Table 119. Guangdong Beshy Material Technology Millable Polyurethane Rubber Product and Services

Table 120. Guangdong Beshy Material Technology Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Guangdong Beshy Material Technology Recent Developments/Updates

Table 122. Guangdong Beshy Material Technology Competitive Strengths & Weaknesses

Table 123. Chengdu Eson New Material Basic Information, Manufacturing Base and Competitors

Table 124. Chengdu Eson New Material Major Business

Table 125. Chengdu Eson New Material Millable Polyurethane Rubber Product and Services

Table 126. Chengdu Eson New Material Millable Polyurethane Rubber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Chengdu Eson New Material Recent Developments/Updates

Table 128. Chengdu Eson New Material Competitive Strengths & Weaknesses

Table 129. Global Key Players of Millable Polyurethane Rubber Upstream (Raw Materials)

Table 130. Global Millable Polyurethane Rubber Typical Customers

Table 131. Millable Polyurethane Rubber Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Millable Polyurethane Rubber Picture

Figure 2. World Millable Polyurethane Rubber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Millable Polyurethane Rubber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Millable Polyurethane Rubber Production (2021-2032) & (Tons)

Figure 5. World Millable Polyurethane Rubber Average Price (2021-2032) & (US\$/kg)

Figure 6. World Millable Polyurethane Rubber Production Value Market Share by Region (2021-2032)

Figure 7. World Millable Polyurethane Rubber Production Market Share by Region (2021-2032)

Figure 8. North America Millable Polyurethane Rubber Production (2021-2032) & (Tons)

Figure 9. Europe Millable Polyurethane Rubber Production (2021-2032) & (Tons)

Figure 10. China Millable Polyurethane Rubber Production (2021-2032) & (Tons)

Figure 11. Japan Millable Polyurethane Rubber Production (2021-2032) & (Tons)

Figure 12. Millable Polyurethane Rubber Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 15. World Millable Polyurethane Rubber Consumption Market Share by Region (2021-2032)

Figure 16. United States Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 17. China Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 18. Europe Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 19. Japan Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 20. South Korea Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 22. India Millable Polyurethane Rubber Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Millable Polyurethane Rubber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Millable Polyurethane Rubber Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Millable Polyurethane Rubber Markets in 2025

Figure 26. United States VS China: Millable Polyurethane Rubber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Millable Polyurethane Rubber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Millable Polyurethane Rubber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Millable Polyurethane Rubber Production Market Share 2025

Figure 30. China Based Manufacturers Millable Polyurethane Rubber Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Millable Polyurethane Rubber Production Market Share 2025

Figure 32. World Millable Polyurethane Rubber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Millable Polyurethane Rubber Production Value Market Share by Type in 2025

Figure 34. Polyester Type

Figure 35. Polyether Type

Figure 36. World Millable Polyurethane Rubber Production Market Share by Type (2021-2032)

Figure 37. World Millable Polyurethane Rubber Production Value Market Share by Type (2021-2032)

Figure 38. World Millable Polyurethane Rubber Average Price by Type (2021-2032) & (US\$/kg)

Figure 39. World Millable Polyurethane Rubber Production Value by Vulcanization System, (USD Million), 2021 & 2025 & 2032

Figure 40. World Millable Polyurethane Rubber Production Value Market Share by Vulcanization System in 2025

Figure 41. Sulfur-cured Type

Figure 42. Peroxide-cured Type

Figure 43. World Millable Polyurethane Rubber Production Market Share by Vulcanization System (2021-2032)

Figure 44. World Millable Polyurethane Rubber Production Value Market Share by Vulcanization System (2021-2032)

Figure 45. World Millable Polyurethane Rubber Average Price by Vulcanization System (2021-2032) & (US\$/kg)

Figure 46. World Millable Polyurethane Rubber Production Value by Hardness (Shore A), (USD Million), 2021 & 2025 & 2032

Figure 47. World Millable Polyurethane Rubber Production Value Market Share by

Hardness (Shore A) in 2025

Figure 48. Medium-Low Hardness

Figure 49. High Hardness

Figure 50. World Millable Polyurethane Rubber Production Market Share by Hardness (Shore A) (2021-2032)

Figure 51. World Millable Polyurethane Rubber Production Value Market Share by Hardness (Shore A) (2021-2032)

Figure 52. World Millable Polyurethane Rubber Average Price by Hardness (Shore A) (2021-2032) & (US\$/kg)

Figure 53. World Millable Polyurethane Rubber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Millable Polyurethane Rubber Production Value Market Share by Application in 2025

Figure 55. Machinery Industry

Figure 56. Electrical Appliances and Instrumentation

Figure 57. Petrochemicals

Figure 58. Automotive

Figure 59. Leather and Footwear Industry

Figure 60. Others

Figure 61. World Millable Polyurethane Rubber Production Market Share by Application (2021-2032)

Figure 62. World Millable Polyurethane Rubber Production Value Market Share by Application (2021-2032)

Figure 63. World Millable Polyurethane Rubber Average Price by Application (2021-2032) & (US\$/kg)

Figure 64. Millable Polyurethane Rubber Industry Chain

Figure 65. Millable Polyurethane Rubber Procurement Model

Figure 66. Millable Polyurethane Rubber Sales Model

Figure 67. Millable Polyurethane Rubber Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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