

Global Milking Liner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Milking Liner market size was valued at US\$ 688 million in 2025 and is forecast to a readjusted size of US\$ 1181 million by 2032 with a CAGR of 8.1% during review period.

A Milking Liner is a critical component installed inside the milking cluster of a milking machine, serving as the flexible interface between the cow's teat and the milking system. Its primary function is to ensure gentle and efficient milk extraction through rhythmic vacuum pulsations. Typically made from food-grade silicone or rubber, milking liners offer elasticity, durability, and antimicrobial performance, directly influencing cow comfort and milk hygiene. Variations in design parameters—such as length, wall thickness, hardness, and pulsation compatibility—significantly affect milking efficiency and udder health. With the advancement of smart dairy farming and automated milking systems, milking liners are evolving from simple consumables into high-performance, traceable, and animal welfare-compliant precision components, playing a central role in optimizing milk yield and quality in modern dairy operations. In 2024, global Milking Liner production reached approximately 113.1 million units, with an average global market price of around US\$ 5.5 per unit. The average gross profit margin of this product is 25%.

The modernization and automation of global dairy production are driving sustained growth in the milking liner market. The rise of smart farms, widespread adoption of robotic milking systems, and stricter milk hygiene standards have transformed liners from mere replacement parts into performance-enhancing components. Advanced materials such as medical-grade silicone, thermoplastic elastomers (TPE), and antimicrobial composites have improved durability and hygiene. Increasing awareness of animal welfare has led farmers to focus on teat comfort and udder health, spurring demand for premium liners. Particularly in Europe, North America, and emerging dairy

regions, precision farm management, regular replacement policies, and eco-friendly material adoption are opening new avenues for market expansion. Key challenges in the milking liner market include lack of product standardization and inconsistent quality regulations across regions. Since liners come into direct contact with teats and milk, strict requirements exist regarding material safety, fatigue resistance, and surface cleanliness. However, the absence of unified quality systems among some low-cost manufacturers leads to variations in durability and hygiene performance. Intense price competition limits profit margins for SMEs, while rising costs of premium materials increase production pressure. Stricter environmental regulations are prompting the development of biodegradable and recyclable materials, though technical maturity remains limited. Additionally, counterfeit and uncertified products in circulation pose risks to brand reputation and dairy farm safety.

Downstream demand is increasingly characterized by automation, high performance, and sustainability. Large-scale farms and smart dairy facilities prefer high-end liners with longer lifespans and superior vacuum adaptability to reduce replacement frequency and labor costs, while small and medium farms prioritize cost-effectiveness and durability. With the growing use of robotic milking systems, customized liners compatible with various brands are gaining traction. Rising emphasis on milk safety and traceability among processors and farmers has made certified, batch-traceable materials a key purchasing criterion. The growing focus on environmental sustainability is also encouraging adoption of biodegradable materials and low-residue designs.

The main raw materials for milking liners include food-grade silicone, natural rubber, thermoplastic elastomers (TPE), and antimicrobial composites. Silicone has become the dominant choice due to its heat resistance, aging stability, and biocompatibility, while natural rubber remains favored by traditional farms for its flexibility and lower cost. Recently, functional composite materials and nano-modified elastomers have significantly enhanced antimicrobial properties and fatigue resistance. At the same time, eco-friendly materials such as bio-based silicone and recycled elastomers are entering the supply chain to meet sustainability goals. The upstream sector is evolving toward higher purity, traceability, and compliance with food safety certifications, forming the foundation for overall quality advancement in the industry.

This report is a detailed and comprehensive analysis for global Milking Liner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Milking Liner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Milking Liner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Milking Liner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Milking Liner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Milking Liner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Milking Liner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Skellerup, Milkrite, GEA, Trelleborg Group, Boumatic, Pearson Milking Technology, DeLava, Lauren AgriSystems, DairyFlo, Siliconform, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Milking Liner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help

you expand your business by targeting qualified niche markets.

Market segment by Type

21mm Mouth-piece Liners

22mm Mouth-piece Liners

23mm Mouth-piece Liners

Market segment by Structure

Straight Type

Tapered Type

Market segment by Material

Rubber Liners

Silicone Liners

Other

Market segment by Application

Cow

Sheep

Others

Major players covered

Skellerup

Milkrite

GEA

Trelleborg Group

Boumatic

Pearson Milking Technology

DeLava

Lauren AgriSystems

DairyFlo

Siliconform

J. DELGADO, S.A

Full-Laval

BECO Dairy Automation

Spaggiari

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Milking Liner product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of Milking Liner, with price, sales quantity, revenue, and global market share of Milking Liner from 2021 to 2026.

Chapter 3, the Milking Liner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Milking Liner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Milking Liner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Milking Liner.

Chapter 14 and 15, to describe Milking Liner sales channel, distributors, customers, research findings and conclusion.

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