

# Global Milking Liner Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Milking Liner market size is expected to reach \$ 1181 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

A Milking Liner is a critical component installed inside the milking cluster of a milking machine, serving as the flexible interface between the cow's teat and the milking system. Its primary function is to ensure gentle and efficient milk extraction through rhythmic vacuum pulsations. Typically made from food-grade silicone or rubber, milking liners offer elasticity, durability, and antimicrobial performance, directly influencing cow comfort and milk hygiene. Variations in design parameters—such as length, wall thickness, hardness, and pulsation compatibility—significantly affect milking efficiency and udder health. With the advancement of smart dairy farming and automated milking systems, milking liners are evolving from simple consumables into high-performance, traceable, and animal welfare-compliant precision components, playing a central role in optimizing milk yield and quality in modern dairy operations. In 2024, global Milking Liner production reached approximately 113.1 million units, with an average global market price of around US\$ 5.5 per unit. The average gross profit margin of this product is 25%.

The modernization and automation of global dairy production are driving sustained growth in the milking liner market. The rise of smart farms, widespread adoption of robotic milking systems, and stricter milk hygiene standards have transformed liners from mere replacement parts into performance-enhancing components. Advanced materials such as medical-grade silicone, thermoplastic elastomers (TPE), and antimicrobial composites have improved durability and hygiene. Increasing awareness of animal welfare has led farmers to focus on teat comfort and udder health, spurring demand for premium liners. Particularly in Europe, North America, and emerging dairy regions, precision farm management, regular replacement policies, and eco-friendly

material adoption are opening new avenues for market expansion. Key challenges in the milking liner market include lack of product standardization and inconsistent quality regulations across regions. Since liners come into direct contact with teats and milk, strict requirements exist regarding material safety, fatigue resistance, and surface cleanliness. However, the absence of unified quality systems among some low-cost manufacturers leads to variations in durability and hygiene performance. Intense price competition limits profit margins for SMEs, while rising costs of premium materials increase production pressure. Stricter environmental regulations are prompting the development of biodegradable and recyclable materials, though technical maturity remains limited. Additionally, counterfeit and uncertified products in circulation pose risks to brand reputation and dairy farm safety.

Downstream demand is increasingly characterized by automation, high performance, and sustainability. Large-scale farms and smart dairy facilities prefer high-end liners with longer lifespans and superior vacuum adaptability to reduce replacement frequency and labor costs, while small and medium farms prioritize cost-effectiveness and durability. With the growing use of robotic milking systems, customized liners compatible with various brands are gaining traction. Rising emphasis on milk safety and traceability among processors and farmers has made certified, batch-traceable materials a key purchasing criterion. The growing focus on environmental sustainability is also encouraging adoption of biodegradable materials and low-residue designs.

The main raw materials for milking liners include food-grade silicone, natural rubber, thermoplastic elastomers (TPE), and antimicrobial composites. Silicone has become the dominant choice due to its heat resistance, aging stability, and biocompatibility, while natural rubber remains favored by traditional farms for its flexibility and lower cost. Recently, functional composite materials and nano-modified elastomers have significantly enhanced antimicrobial properties and fatigue resistance. At the same time, eco-friendly materials such as bio-based silicone and recycled elastomers are entering the supply chain to meet sustainability goals. The upstream sector is evolving toward higher purity, traceability, and compliance with food safety certifications, forming the foundation for overall quality advancement in the industry.

This report studies the global Milking Liner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Milking Liner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Milking Liner that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Milking Liner total production and demand, 2021-2032, (K Units)

Global Milking Liner total production value, 2021-2032, (USD Million)

Global Milking Liner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Milking Liner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Milking Liner domestic production, consumption, key domestic manufacturers and share

Global Milking Liner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Milking Liner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Milking Liner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Milking Liner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Skellerup, Milkrite, GEA, Trelleborg Group, Boumatic, Pearson Milking Technology, DeLava, Lauren AgriSystems, DairyFlo, Siliconform, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Milking Liner market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Milking Liner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Milking Liner Market, Segmentation by Type:

21mm Mouth-piece Liners

22mm Mouth-piece Liners

23mm Mouth-piece Liners

#### Global Milking Liner Market, Segmentation by Structure:

Straight Type

Tapered Type

#### Global Milking Liner Market, Segmentation by Material:

Rubber Liners

Silicone Liners

Other

Global Milking Liner Market, Segmentation by Application:

Cow

Sheep

Others

Companies Profiled:

Skellerup

Milkrite

GEA

Trelleborg Group

Boumatic

Pearson Milking Technology

DeLava

Lauren AgriSystems

DairyFlo

Siliconform

J. DELGADO, S.A

Full-Laval

BECO Dairy Automation

Spaggiari

**Key Questions Answered:**

1. How big is the global Milking Liner market?
2. What is the demand of the global Milking Liner market?
3. What is the year over year growth of the global Milking Liner market?
4. What is the production and production value of the global Milking Liner market?
5. Who are the key producers in the global Milking Liner market?
6. What are the growth factors driving the market demand?

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