

Global Milk Thistle Seed Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Milk Thistle Seed Extract market size was valued at US\$ 86.48 million in 2025 and is forecast to a readjusted size of US\$ 119 million by 2032 with a CAGR of 4.7% during review period.

Milk Thistle Seed Extract is a raw botanical ingredient produced from the fruit or seed of *Silybum marianum* and standardized mainly for silymarin, silybin, or related flavonolignan complexes. Its role is to deliver a concentrated and measurable active ingredient for liver-health supplements, antioxidant-positioned products, traditional herbal medicines, functional food, personal care formulations, and selected animal nutrition uses.

Its upstream chain starts with milk thistle seed cultivation and continues through seed cleaning, extraction, concentration, drying, standardization, carrier selection, testing, and export packaging. Supply is structurally concentrated in China, especially the Panjin and Panshan cluster, where seed cultivation and crude-to-standardized processing are strongly integrated. Demand value, however, is more concentrated in North America and Europe, where buyers include supplement brands, contract manufacturers, herbal medicine companies, botanical ingredient distributors, personal care formulators, and functional food ingredient users. Procurement is usually handled through annual supply agreements, repeat B2B purchase orders, distributor contracts, GMP-qualified supplier programs, or project-based qualification for regulated herbal medicine customers.

In the current market, global production is around 2,050 t, with an average selling price of about 41 USD per kg on an EXW basis. China supplies the main tonnage of ordinary silymarin extract and silybin-enriched extract, while European and North American

suppliers are stronger in branded, standardized, liquid, phytosome, and high-compliance ingredients. The top 5 suppliers control approximately 42.7% of global revenue. A typical gross margin level is estimated at 31.0%: ordinary 70%–80% UV or 45%–60% HPLC silymarin extracts face seed-cost volatility and export competition, while herbal medicinal grade extracts, silybin-enriched grades, and phospholipid complexes achieve better margins through analytical standardization, customer audits, GMP systems, impurity control, solvent-residue control, documentation, and validated batch consistency.

From 2026 to 2032, Milk Thistle Seed Extract is expected to grow moderately rather than rapidly. Demand should be supported by liver-health supplements, aging populations, continued use of traditional herbal medicines, clean-label botanical formulations, and natural antioxidant positioning. Constraints will come from the maturity of the use case, limited qualified seed supply, price pressure in ordinary extract grades, and stricter quality-control expectations from regulators and large supplement brands. Compliance around pesticide residues, residual solvents, PAHs, microbiology, heavy metals, adulteration control, and HPLC fingerprints will matter more than nominal capacity expansion. AI may support quality analytics, batch fingerprinting, procurement risk monitoring, and formulation screening, but the main bottleneck remains stable qualified seed supply, reproducible active content, audit-ready documentation, and the shift from low-margin bulk silymarin to higher-value standardized or branded ingredient grades.

This report is a detailed and comprehensive analysis for global Milk Thistle Seed Extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Milk Thistle Seed Extract market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Milk Thistle Seed Extract market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Milk Thistle Seed Extract market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Milk Thistle Seed Extract market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Milk Thistle Seed Extract

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Milk Thistle Seed Extract market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Euromed, Indena, MartinBauer, Bio-Botanica, Nexira, Alchem International, Panjin Tianyuan Pharmaceutical, Panjin Huacheng Pharmaceutical, Liaoning Liverd Pharma, Inner Mongolia KEB Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Milk Thistle Seed Extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silymarin Extract

Silybin Extract

Silybin Meglumine

Silybin Phospholipid Complex

Other

Market segment by Extraction Solvent

Ethanol Extract

Acetone Extract

Ethyl Acetate Extract

Other

Market segment by Channel

Direct Sale

Indirect Sale

Market segment by Application

Dietary Supplements

Herbal Medicines

Functional Food

Personal Care

Animal Nutrition

Other Applications

Major players covered

Euromed

Indena

MartinBauer

Bio-Botanica

Nexira

Alchem International

Panjin Tianyuan Pharmaceutical

Panjin Huacheng Pharmaceutical

Liaoning Liverd Pharma

Inner Mongolia KEB Biotech

Liaoning Fengrui Tiancheng Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Milk Thistle Seed Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Milk Thistle Seed Extract, with price, sales quantity, revenue, and global market share of Milk Thistle Seed Extract from 2021 to 2026.

Chapter 3, the Milk Thistle Seed Extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Milk Thistle Seed Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Milk Thistle Seed Extract market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Milk Thistle Seed Extract.

Chapter 14 and 15, to describe Milk Thistle Seed Extract sales channel, distributors, customers, research findings and conclusion.

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