

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Milk Replacer Market 2018, Forecast to 2023**

<https://marketpublishers.com/r/GD7582E6536EN.html>

Date: August 2018

Pages: 146

Price: US\$ 4,880.00 (Single User License)

ID: GD7582E6536EN

## **Abstracts**

Milk Replacer is a consistent quality feed to meet the growth and development targets of the young calf, lamb, piglet or other young animals.

Scope of the Report:

This report focuses on the Milk Replacer in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The Milk Replacer industry concentration is not high; there are more than one hundreds manufacturers in the world, and high-end products mainly from U.S. and Western European.

Global giant manufactures mainly distributed in U.S. and E.U. The manufacturers in U.S. have a long history and unshakable status in this field. Manufacturers such as ADM and Cargill have relative higher level of product's quality. As to France, Lactalis has become as a global leader. In Ireland, Glanbia and Volac leads the market development.

The key consumption markets locate at developed countries. The Europe takes the market share of 75%, followed by North Amreica with 19%.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

In the international market, the marketing channels characteristic differ from company to

company.

The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position.

Small companies, in contrast, put more effort on direct selling business. They can act as exports at the same time, and it is a common phenomenon in this industry. As they do not have that much international brand influence, their product quality is not good enough when comparing with leading companies, however, they have price advantage. They like to expand their market share in developing countries and low-end international market.

The market is not only influenced by the price, but also influenced by the product performance. Although China domestic companies have price advantage, the application is narrow to some extent due to the poor manufacture processing, cheap raw material and less diversity of products.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market.

Looking to the future years, the slow upward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, the need of Milk Replacer will increase.

The worldwide market for Milk Replacer is expected to grow at a CAGR of roughly 4.1% over the next five years, will reach 10200 million US\$ in 2023, from 8030 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Cargill

ADM

CHS

Land O'Lakes

Glanbia

Lactalis

VanDrie

FrieslandCampina

Nutreco

Alltech

Nukamel

Bewital Agri

Milk Products

Volac

Veanavite

Interchem (Ireland)

Calva Products

American Calf Products

Honneur

ProviCo

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Whey Based

Skim Based

Market Segment by Applications, can be divided into

Calf

Lamb

Piglet

Other

There are 15 Chapters to deeply display the global Milk Replacer market.

Chapter 1, to describe Milk Replacer Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Milk Replacer, with sales, revenue, and price of Milk Replacer, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Milk Replacer, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Milk Replacer market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Milk Replacer sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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