

Global Milk Preservative Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Milk Preservative market size is expected to reach \$ 515 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Milk preservatives refer to a collective term for substances or technologies used to delay or inhibit the growth of microorganisms in milk and dairy products, prevent spoilage, and extend shelf life. From a regulatory and industry practice perspective, synthetic chemical preservatives are generally not permitted in liquid pure milk; its preservation primarily relies on processes such as pasteurization, ultra-high temperature (UHT) sterilization, aseptic filling, and low-temperature cold chain preservation. Only in some dairy beverages or formulated dairy products can small amounts of food-grade preservatives (such as sorbates) be used within the limits allowed by regulations. Therefore, milk preservation is essentially based on process-based preservation and physical antibacterial methods, rather than solely relying on chemical additives.

The upstream of the milk preservative industry chain mainly includes the production and supply of food-grade preservative raw materials and bioactive components, such as organic acids and their salts (sorbates, benzoates), natural antibacterial components (lactoferrin, nisin), and related chemical and bio-fermentation raw materials. The midstream involves the provision of preservative preparation and preservation technologies, encompassing food additive manufacturers, biological preservative formulation companies, and providers of process solutions focused on sterilization and bacteriostasis. Downstream applications are concentrated in dairy beverage, flavored milk, functional milk, and some compound dairy product manufacturers, extending to supporting industries such as cold chain logistics, aseptic packaging, and food safety testing. In the pure liquid milk sector, process preservation is mainly relied upon rather

than chemical preservative additions, with demand for the industry chain primarily driven by technology and equipment.

In 2025, the average price of milk preservatives was \$4,000/ton, with sales of 83,000 tons, total production capacity of 117,000 tons, and a gross profit margin of approximately 31%.

This report studies the global Milk Preservative production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Milk Preservative and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Milk Preservative that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Milk Preservative total production and demand, 2021-2032, (Tons)

Global Milk Preservative total production value, 2021-2032, (USD Million)

Global Milk Preservative production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Milk Preservative consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Milk Preservative domestic production, consumption, key domestic manufacturers and share

Global Milk Preservative production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Milk Preservative production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Milk Preservative production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Milk Preservative market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, Milk Preservative, DSM-Firmenich, IFF, Kerry Group, Corbion, Lallemand Specialty Cultures, Sacco System, Bioprox Cultures, Handary, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Milk Preservative market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Milk Preservative Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Milk Preservative Market, Segmentation by Type:

Bactericidal Type

Bacteriostatic Type

Barrier Type

Global Milk Preservative Market, Segmentation by Technical Means:

Thermal Corrosion Protection Technology

Physical Corrosion Protection Technology

Biological Protection Technology

Global Milk Preservative Market, Segmentation by Chemical Additives:

Chemical Preservatives

Non-Chemical Preservatives

Global Milk Preservative Market, Segmentation by Application:

Liquid Milk Manufacturing Industry

Dairy Beverage and Flavored Milk Industry

Fermented Milk and Functional Milk Industry

Companies Profiled:

Novonesis

Milk Preservative

DSM-Firmenich

IFF

Kerry Group

Corbion

Lallemand Specialty Cultures

Sacco System

Bioprox Cultures

Handary

Zhejiang Silver-Elephant Bio-Engineering

CHIHONBIO

Shandong Freda Biotechnology

Hebei Fengjia New Material

Chibio Biotech

YOTABIO

Nutrinova

LANXESS

Exon Scientific

Key Questions Answered:

1. How big is the global Milk Preservative market?
2. What is the demand of the global Milk Preservative market?

3. What is the year over year growth of the global Milk Preservative market?
4. What is the production and production value of the global Milk Preservative market?
5. Who are the key producers in the global Milk Preservative market?
6. What are the growth factors driving the market demand?

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