

Global Milk Preservative Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G99585823035EN.html>

Date: January 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: G99585823035EN

Abstracts

According to our (Global Info Research) latest study, the global Milk Preservative market size was valued at US\$ 342 million in 2025 and is forecast to a readjusted size of US\$ 515 million by 2032 with a CAGR of 6.2% during review period.

Milk preservatives refer to a collective term for substances or technologies used to delay or inhibit the growth of microorganisms in milk and dairy products, prevent spoilage, and extend shelf life. From a regulatory and industry practice perspective, synthetic chemical preservatives are generally not permitted in liquid pure milk; its preservation primarily relies on processes such as pasteurization, ultra-high temperature (UHT) sterilization, aseptic filling, and low-temperature cold chain preservation. Only in some dairy beverages or formulated dairy products can small amounts of food-grade preservatives (such as sorbates) be used within the limits allowed by regulations. Therefore, milk preservation is essentially based on process-based preservation and physical antibacterial methods, rather than solely relying on chemical additives.

The upstream of the milk preservative industry chain mainly includes the production and supply of food-grade preservative raw materials and bioactive components, such as organic acids and their salts (sorbates, benzoates), natural antibacterial components (lactoferrin, nisin), and related chemical and bio-fermentation raw materials. The midstream involves the provision of preservative preparation and preservation technologies, encompassing food additive manufacturers, biological preservative formulation companies, and providers of process solutions focused on sterilization and bacteriostasis. Downstream applications are concentrated in dairy beverage, flavored milk, functional milk, and some compound dairy product manufacturers, extending to

supporting industries such as cold chain logistics, aseptic packaging, and food safety testing. In the pure liquid milk sector, process preservation is mainly relied upon rather than chemical preservative additions, with demand for the industry chain primarily driven by technology and equipment.

In 2025, the average price of milk preservatives was \$4,000/ton, with sales of 83,000 tons, total production capacity of 117,000 tons, and a gross profit margin of approximately 31%.

This report is a detailed and comprehensive analysis for global Milk Preservative market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Milk Preservative market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Milk Preservative market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Milk Preservative market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Milk Preservative market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Milk Preservative

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Milk Preservative market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, Milk Preservative, DSM-Firmenich, IFF, Kerry Group, Corbion, Lallemand Specialty Cultures, Sacco System, Bioprox Cultures, Handary, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Milk Preservative market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bactericidal Type

Bacteriostatic Type

Barrier Type

Market segment by Technical Means

Thermal Corrosion Protection Technology

Physical Corrosion Protection Technology

Biological Protection Technology

Market segment by Chemical Additives

Chemical Preservatives

Non-Chemical Preservatives

Market segment by Application

Liquid Milk Manufacturing Industry

Dairy Beverage and Flavored Milk Industry

Fermented Milk and Functional Milk Industry

Major players covered

Novonesis

Milk Preservative

DSM-Firmenich

IFF

Kerry Group

Corbion

Lallemand Specialty Cultures

Sacco System

Bioprox Cultures

Handary

Zhejiang Silver-Elephant Bio-Engineering

CHIHONBIO

Shandong Freda Biotechnology

Hebei Fengjia New Material

Chibio Biotech

YOTABIO

Nutrinova

LANXESS

Exon Scientific

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Milk Preservative product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Milk Preservative, with price, sales quantity, revenue, and global market share of Milk Preservative from 2021 to 2026.

Chapter 3, the Milk Preservative competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Milk Preservative breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Milk Preservative market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Milk Preservative.

Chapter 14 and 15, to describe Milk Preservative sales channel, distributors, customers, research findings and conclusion.

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