

# Global Military Thermal Imaging System Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our latest research, the global Military Thermal Imaging System market size will reach USD 2122 million in 2031, growing at a CAGR of 6.2% over the analysis period.

A Military Thermal Imaging System is a technology used in defense applications to detect and visualize heat emitted by objects, people, or vehicles, enabling visibility in low-light or obscured environments such as darkness, smoke, fog, or camouflage. These systems capture infrared radiation (heat) rather than visible light, allowing soldiers and military equipment to detect heat signatures and distinguish between different objects based on their temperature.

The military thermal imaging system market is experiencing robust growth driven by advancements in technology and increasing defense budgets globally. With the rise in asymmetric warfare and border security concerns, military forces are prioritizing surveillance and reconnaissance capabilities. Innovations such as higher-resolution sensors, improved image processing algorithms, and integration with unmanned systems enhance situational awareness and operational effectiveness. Additionally, the demand for lightweight, portable systems for ground troops is on the rise, fostering the development of compact thermal imaging devices. Regionally, North America leads the market due to significant defense spending, while Asia-Pacific is emerging as a key player, spurred by regional tensions and modernization efforts. Furthermore, the growing trend of dual-use technologies, where thermal imaging systems can be adapted for civilian applications, is expected to further boost market growth, making it a dynamic segment within the defense industry.

This report is a detailed and comprehensive analysis for global Military Thermal Imaging System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Military Thermal Imaging System market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Military Thermal Imaging System market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Military Thermal Imaging System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Military Thermal Imaging System market shares of main players, in revenue (\$ Million), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Military Thermal Imaging System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Military Thermal Imaging System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne FLIR, Lockheed Martin, L3Harris Technologies, Thales Group, Flir Systems, Raytheon Technologies, ULIS, Leonardo DRS, Sofradir Sas, Thermoteknix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Military Thermal Imaging System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Hardware

Software

### Market segment by Application

Land

Marines

Air

### Market segment by players, this report covers

Teledyne FLIR

Lockheed Martin

L3Harris Technologies

Thales Group

Flir Systems

Raytheon Technologies

ULIS

Leonardo DRS

Sofradir Sas

Thermoteknix

BAE Systems

Northrop Grumman

Elbit Systems

Rheinmetall Defense

Hensoldt

Photonis Technologies

Guangzhou Sat Infrared Technology

Zhejiang Dali Technology

Beijing Fjr Optoelectronic Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Military Thermal Imaging System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Military Thermal Imaging System, with revenue, gross margin, and global market share of Military Thermal Imaging System from 2020 to 2025.

Chapter 3, the Military Thermal Imaging System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Military Thermal Imaging System market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Military Thermal Imaging System.

Chapter 13, to describe Military Thermal Imaging System research findings and conclusion.

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