

Global Military Submarine Photonics Mast and Antenna Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Military Submarine Photonics Mast and Antenna market size was valued at USD 433.4 million in 2023 and is forecast to a readjusted size of USD 646 million by 2030 with a CAGR of 5.9% during review period.

A submarine is a naval platform that can stay underwater for an extended period to carry out missions, both offensive and defensive. It is a complex platform that includes multiple components. As radio waves cannot propagate in water, communication with submarines is difficult. To overcome this issue, submarines are being installed with antennas that can be raised above the water surface level, and employ ordinary radio transmissions for communication. A photonics mast is a sensor on a submarine which functions similarly to a periscope without requiring a periscope tube, thus freeing design space during construction and limiting risks of water leakage in the event of damage. A photonics mast replaces the mechanical, line-of-sight viewing system with digital equipment, similar to a digital camera array, and it has fewer locational and dimensional constraints than a traditional periscope. Unlike a periscope, it need not be located directly above its user, and it requires only a small pressure hull penetration for cabling. This allows the photonics mast to fit entirely within the sail of the submarine and means the control room need not be placed directly below the sail. A photonics mast operates by rising above the water similarly to a telescoping car-antenna and provides information through an array of sensors, such as high definition low-light and thermographic cameras. Images and information can appear on display panels for analysis. The photonics mast can also support the navigation, electronic warfare, and communications functions of a conventional optical-periscope mast. Submarines require a suite of antennas to provide the necessary communications, navigation, and

Identification, Friend or Foe (IFF) capabilities. Submarine antennas, as compared to surface ship antennas, are unique in design, shape, materials, and performance due to a submarine's space and weight limitations, extreme environmental conditions, and stealth considerations.

Global key players of military submarine photonics mast and antenna include Thales, L3Harris Technologies, Safran, Hensoldt, etc. Global top five manufacturers hold a share over 58%. In terms of product, photonics mast is the largest segment, with a share over 64%. And in terms of application, the largest application is military strike, with a share over 57%.

The Global Info Research report includes an overview of the development of the Military Submarine Photonics Mast and Antenna industry chain, the market status of Military Reconnaissance (Photonics Mast, Antenna), Military Strike (Photonics Mast, Antenna), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Military Submarine Photonics Mast and Antenna.

Regionally, the report analyzes the Military Submarine Photonics Mast and Antenna markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Military Submarine Photonics Mast and Antenna market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Military Submarine Photonics Mast and Antenna market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Military Submarine Photonics Mast and Antenna industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Photonics Mast, Antenna).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Military Submarine Photonics Mast and Antenna market.

Regional Analysis: The report involves examining the Military Submarine Photonics Mast and Antenna market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Military Submarine Photonics Mast and Antenna market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Military Submarine Photonics Mast and Antenna:

Company Analysis: Report covers individual Military Submarine Photonics Mast and Antenna players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Military Submarine Photonics Mast and Antenna This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military Reconnaissance, Military Strike).

Technology Analysis: Report covers specific technologies relevant to Military Submarine Photonics Mast and Antenna. It assesses the current state, advancements, and potential future developments in Military Submarine Photonics Mast and Antenna areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Military Submarine Photonics Mast and Antenna market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Military Submarine Photonics Mast and Antenna market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Photonics Mast

Antenna

Market segment by Application

Military Reconnaissance

Military Strike

Market segment by players, this report covers

Thales

L3Harris Technologies

Safran

Hensoldt

Comrod Communication AS

Indra

Gabler Maschinenbau

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Military Submarine Photonics Mast and Antenna product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Military Submarine Photonics Mast and Antenna, with revenue, gross margin and global market share of Military Submarine Photonics Mast and Antenna from 2019 to 2024.

Chapter 3, the Military Submarine Photonics Mast and Antenna competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Military Submarine Photonics Mast and Antenna market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Military

Submarine Photonics Mast and Antenna.

Chapter 13, to describe Military Submarine Photonics Mast and Antenna research findings and conclusion.

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