

Global Military Sonar Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Military Sonar market size is expected to reach \$ 4410.1 million by 2029, rising at a market growth of 11.9% CAGR during the forecast period (2023-2029).

Global key players of military sonar include Thales Group, Lockheed Martin, Raytheon, L3Harris Technologies, Atlas Elektronik, etc. The top three players hold a share about 65%.

Asia-Pacific is the largest market, has a share about 47%, followed by Region Two, and Region Three, with share 22% and 19%, separately.

In terms of product type, variable depth sonar is the largest segment, occupied for a share of 44%, and in terms of application, surface vessels has a share about 61 percent.

Military sonars can be classified into two basic types, active and passive. Active sonar uses an array of electro-acoustic transducers to generate a sonic pulse, or ping, and hydrophones to detect the echoes of the pulse. Distance measurements are made using the time taken to receive the echo, plus the known speed of sound in water.

Military sonar has multiple applications in the naval industry, some of which are listed below.

1. Mine and obstacle detection

Mine detection sonar systems can help detect various types of mines, including bottom mines, moored mines and floating mines, as well as other objects that could obstruct

naval vessel navigation. Sonars provide full coverage and awareness of surrounding waters in addition to high-resolution images and detailed bathymetry of the seabed, which enables naval vessels to safely navigate uncharted waters.

2. Anti-submarine warfare

ASW underwater sonar equipment is used by naval vessels to detect, classify, track and attack underwater threats and targets, such as torpedoes. ASW sonars are usually of two types, active or passive. Active sonars are used to detect the acoustic signature of a submarine or underwater threat and target its position. Passive sonars are used to listen to the sounds of submarines and surface vessels using underwater hydrophones.

3. Navigation and communication

Sonar technology is used by submarines to safely navigate, as radars are not effective under water. Sonar arrays are usually hull-mounted or towed and enable the detection of faraway objects.

4. Communication sonar systems use sound propagation to communicate with other vessels and submarines.

This report studies the global Military Sonar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military Sonar, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military Sonar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military Sonar total production and demand, 2018-2029, (Units)

Global Military Sonar total production value, 2018-2029, (USD Million)

Global Military Sonar production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Military Sonar consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: Military Sonar domestic production, consumption, key domestic manufacturers and share

Global Military Sonar production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global Military Sonar production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Military Sonar production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global Military Sonar market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales Group, Lockheed Martin, Raytheon, L3Harris Technologies, Atlas Elektronik, Leonardo, Ultra Electronics, Cohort and CMIE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military Sonar market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Military Sonar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Military Sonar Market, Segmentation by Type

Variable Depth Sonar

Towed Array Sonar

Hull Mounted Sonar

Global Military Sonar Market, Segmentation by Application

Surface Vessels

Submarines

Others

Companies Profiled:

Thales Group

Lockheed Martin

Raytheon

L3Harris Technologies

Atlas Elektronik

Leonardo

Ultra Electronics

Cohort

CMIE

Kongsberg Maritime

DSIT Solutions

GeoSpectrum Technologies

SAES

Key Questions Answered

1. How big is the global Military Sonar market?
2. What is the demand of the global Military Sonar market?
3. What is the year over year growth of the global Military Sonar market?
4. What is the production and production value of the global Military Sonar market?
5. Who are the key producers in the global Military Sonar market?

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