

Global Military Propellants and Explosives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE9A99E54BBEN.html>

Date: June 2026

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: GE9A99E54BBEN

Abstracts

According to our (Global Info Research) latest study, the global Military Propellants and Explosives market size was valued at US\$ 4056 million in 2025 and is forecast to a readjusted size of US\$ 4944 million by 2032 with a CAGR of 2.9% during review period.

Military propellants and explosives are substances specifically designed for use in military applications, typically for propelling projectiles, launching rockets, powering weapons systems, or causing explosions. These materials are engineered to provide controlled release of energy with specific characteristics such as high energy density, stability, and reliability under various conditions.

Major global manufacturers of Military Propellants and Explosives include General Dynamics, Rheinmetall Defense, BAE Systems, Eurenco, Solar Group, Explosia, Chemring Nobel, etc. The top three manufacturers account for approximately 20% of the global share. North America is the world's largest market, accounting for nearly 34% of the market.

In terms of product type, military propellants occupy a dominant position, accounting for 82% of the total. At the same time, in terms of application, defense is the largest application field, accounting for 76%.

This report is a detailed and comprehensive analysis for global Military Propellants and Explosives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Military Propellants and Explosives market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Military Propellants and Explosives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Military Propellants and Explosives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Military Propellants and Explosives market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Military Propellants and Explosives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Military Propellants and Explosives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics, Rheinmetall Defence, BAE Systems, Eurenco, Solar Group, Explosia, Chemring Nobel, Pakistan Ordnance Factories, Australian Munitions, Forcit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Military Propellants and Explosives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Military Propellants

Military Explosives

Market segment by Application

Aerospace

Defense

Major players covered

General Dynamics

Rheinmetall Defence

BAE Systems

Eurengo

Solar Group

Explosia

Chemring Nobel

Pakistan Ordnance Factories

Australian Munitions

Forcit

Prva Iskra

Poongsan Defense

Liming Research Institute of Chemical Industry

China North Industries Corporation (NORINCO)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Military Propellants and Explosives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Military Propellants and Explosives, with price, sales quantity, revenue, and global market share of Military Propellants and Explosives from 2021 to 2026.

Chapter 3, the Military Propellants and Explosives competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Military Propellants and Explosives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Military Propellants and Explosives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Military Propellants and Explosives.

Chapter 14 and 15, to describe Military Propellants and Explosives sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Military Propellants and Explosives Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Military Propellants

1.3.3 Military Explosives

1.4 Market Analysis by Application

1.4.1 Overview: Global Military Propellants and Explosives Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Aerospace

1.4.3 Defense

1.5 Global Military Propellants and Explosives Market Size & Forecast

1.5.1 Global Military Propellants and Explosives Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Military Propellants and Explosives Sales Quantity (2021-2032)

1.5.3 Global Military Propellants and Explosives Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 General Dynamics

2.1.1 General Dynamics Details

2.1.2 General Dynamics Major Business

2.1.3 General Dynamics Military Propellants and Explosives Product and Services

2.1.4 General Dynamics Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 General Dynamics Recent Developments/Updates

2.2 Rheinmetall Defence

2.2.1 Rheinmetall Defence Details

2.2.2 Rheinmetall Defence Major Business

2.2.3 Rheinmetall Defence Military Propellants and Explosives Product and Services

2.2.4 Rheinmetall Defence Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Rheinmetall Defence Recent Developments/Updates

2.3 BAE Systems

- 2.3.1 BAE Systems Details
- 2.3.2 BAE Systems Major Business
- 2.3.3 BAE Systems Military Propellants and Explosives Product and Services
- 2.3.4 BAE Systems Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 BAE Systems Recent Developments/Updates
- 2.4 Eurenco
 - 2.4.1 Eurenco Details
 - 2.4.2 Eurenco Major Business
 - 2.4.3 Eurenco Military Propellants and Explosives Product and Services
 - 2.4.4 Eurenco Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Eurenco Recent Developments/Updates
- 2.5 Solar Group
 - 2.5.1 Solar Group Details
 - 2.5.2 Solar Group Major Business
 - 2.5.3 Solar Group Military Propellants and Explosives Product and Services
 - 2.5.4 Solar Group Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Solar Group Recent Developments/Updates
- 2.6 Explosia
 - 2.6.1 Explosia Details
 - 2.6.2 Explosia Major Business
 - 2.6.3 Explosia Military Propellants and Explosives Product and Services
 - 2.6.4 Explosia Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Explosia Recent Developments/Updates
- 2.7 Chemring Nobel
 - 2.7.1 Chemring Nobel Details
 - 2.7.2 Chemring Nobel Major Business
 - 2.7.3 Chemring Nobel Military Propellants and Explosives Product and Services
 - 2.7.4 Chemring Nobel Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Chemring Nobel Recent Developments/Updates
- 2.8 Pakistan Ordnance Factories
 - 2.8.1 Pakistan Ordnance Factories Details
 - 2.8.2 Pakistan Ordnance Factories Major Business
 - 2.8.3 Pakistan Ordnance Factories Military Propellants and Explosives Product and Services

2.8.4 Pakistan Ordnance Factories Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Pakistan Ordnance Factories Recent Developments/Updates

2.9 Australian Munitions

2.9.1 Australian Munitions Details

2.9.2 Australian Munitions Major Business

2.9.3 Australian Munitions Military Propellants and Explosives Product and Services

2.9.4 Australian Munitions Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Australian Munitions Recent Developments/Updates

2.10 Forcit

2.10.1 Forcit Details

2.10.2 Forcit Major Business

2.10.3 Forcit Military Propellants and Explosives Product and Services

2.10.4 Forcit Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Forcit Recent Developments/Updates

2.11 Prva Iskra

2.11.1 Prva Iskra Details

2.11.2 Prva Iskra Major Business

2.11.3 Prva Iskra Military Propellants and Explosives Product and Services

2.11.4 Prva Iskra Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Prva Iskra Recent Developments/Updates

2.12 Poongsan Defense

2.12.1 Poongsan Defense Details

2.12.2 Poongsan Defense Major Business

2.12.3 Poongsan Defense Military Propellants and Explosives Product and Services

2.12.4 Poongsan Defense Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Poongsan Defense Recent Developments/Updates

2.13 Liming Research Institute of Chemical Industry

2.13.1 Liming Research Institute of Chemical Industry Details

2.13.2 Liming Research Institute of Chemical Industry Major Business

2.13.3 Liming Research Institute of Chemical Industry Military Propellants and Explosives Product and Services

2.13.4 Liming Research Institute of Chemical Industry Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.13.5 Liming Research Institute of Chemical Industry Recent Developments/Updates
- 2.14 China North Industries Corporation (NORINCO)
 - 2.14.1 China North Industries Corporation (NORINCO) Details
 - 2.14.2 China North Industries Corporation (NORINCO) Major Business
 - 2.14.3 China North Industries Corporation (NORINCO) Military Propellants and Explosives Product and Services
 - 2.14.4 China North Industries Corporation (NORINCO) Military Propellants and Explosives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 China North Industries Corporation (NORINCO) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MILITARY PROPELLANTS AND EXPLOSIVES BY MANUFACTURER

- 3.1 Global Military Propellants and Explosives Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Military Propellants and Explosives Revenue by Manufacturer (2021-2026)
- 3.3 Global Military Propellants and Explosives Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Military Propellants and Explosives by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Military Propellants and Explosives Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Military Propellants and Explosives Manufacturer Market Share in 2025
- 3.5 Military Propellants and Explosives Market: Overall Company Footprint Analysis
 - 3.5.1 Military Propellants and Explosives Market: Region Footprint
 - 3.5.2 Military Propellants and Explosives Market: Company Product Type Footprint
 - 3.5.3 Military Propellants and Explosives Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Military Propellants and Explosives Market Size by Region
 - 4.1.1 Global Military Propellants and Explosives Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Military Propellants and Explosives Consumption Value by Region (2021-2032)
 - 4.1.3 Global Military Propellants and Explosives Average Price by Region (2021-2032)

- 4.2 North America Military Propellants and Explosives Consumption Value (2021-2032)
- 4.3 Europe Military Propellants and Explosives Consumption Value (2021-2032)
- 4.4 Asia-Pacific Military Propellants and Explosives Consumption Value (2021-2032)
- 4.5 South America Military Propellants and Explosives Consumption Value (2021-2032)
- 4.6 Middle East & Africa Military Propellants and Explosives Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Military Propellants and Explosives Sales Quantity by Type (2021-2032)
- 5.2 Global Military Propellants and Explosives Consumption Value by Type (2021-2032)
- 5.3 Global Military Propellants and Explosives Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Military Propellants and Explosives Sales Quantity by Application (2021-2032)
- 6.2 Global Military Propellants and Explosives Consumption Value by Application (2021-2032)
- 6.3 Global Military Propellants and Explosives Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Military Propellants and Explosives Sales Quantity by Type (2021-2032)
- 7.2 North America Military Propellants and Explosives Sales Quantity by Application (2021-2032)
- 7.3 North America Military Propellants and Explosives Market Size by Country
 - 7.3.1 North America Military Propellants and Explosives Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Military Propellants and Explosives Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Military Propellants and Explosives Sales Quantity by Type (2021-2032)

8.2 Europe Military Propellants and Explosives Sales Quantity by Application (2021-2032)

8.3 Europe Military Propellants and Explosives Market Size by Country

8.3.1 Europe Military Propellants and Explosives Sales Quantity by Country (2021-2032)

8.3.2 Europe Military Propellants and Explosives Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Military Propellants and Explosives Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Military Propellants and Explosives Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Military Propellants and Explosives Market Size by Region

9.3.1 Asia-Pacific Military Propellants and Explosives Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Military Propellants and Explosives Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Military Propellants and Explosives Sales Quantity by Type (2021-2032)

10.2 South America Military Propellants and Explosives Sales Quantity by Application (2021-2032)

10.3 South America Military Propellants and Explosives Market Size by Country

10.3.1 South America Military Propellants and Explosives Sales Quantity by Country

(2021-2032)

10.3.2 South America Military Propellants and Explosives Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Military Propellants and Explosives Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Military Propellants and Explosives Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Military Propellants and Explosives Market Size by Country

11.3.1 Middle East & Africa Military Propellants and Explosives Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Military Propellants and Explosives Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Military Propellants and Explosives Market Drivers

12.2 Military Propellants and Explosives Market Restraints

12.3 Military Propellants and Explosives Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Military Propellants and Explosives and Key Manufacturers

13.2 Manufacturing Costs Percentage of Military Propellants and Explosives

13.3 Military Propellants and Explosives Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Military Propellants and Explosives Typical Distributors

14.3 Military Propellants and Explosives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Military Propellants and Explosives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Military Propellants and Explosives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 3. General Dynamics Basic Information, Manufacturing Base and Competitors
- Table 4. General Dynamics Major Business
- Table 5. General Dynamics Military Propellants and Explosives Product and Services
- Table 6. General Dynamics Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 7. General Dynamics Recent Developments/Updates
- Table 8. Rheinmetall Defence Basic Information, Manufacturing Base and Competitors
- Table 9. Rheinmetall Defence Major Business
- Table 10. Rheinmetall Defence Military Propellants and Explosives Product and Services
- Table 11. Rheinmetall Defence Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 12. Rheinmetall Defence Recent Developments/Updates
- Table 13. BAE Systems Basic Information, Manufacturing Base and Competitors
- Table 14. BAE Systems Major Business
- Table 15. BAE Systems Military Propellants and Explosives Product and Services
- Table 16. BAE Systems Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 17. BAE Systems Recent Developments/Updates
- Table 18. Eurenco Basic Information, Manufacturing Base and Competitors
- Table 19. Eurenco Major Business
- Table 20. Eurenco Military Propellants and Explosives Product and Services
- Table 21. Eurenco Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 22. Eurenco Recent Developments/Updates
- Table 23. Solar Group Basic Information, Manufacturing Base and Competitors
- Table 24. Solar Group Major Business
- Table 25. Solar Group Military Propellants and Explosives Product and Services

Table 26. Solar Group Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Solar Group Recent Developments/Updates

Table 28. Explosia Basic Information, Manufacturing Base and Competitors

Table 29. Explosia Major Business

Table 30. Explosia Military Propellants and Explosives Product and Services

Table 31. Explosia Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Explosia Recent Developments/Updates

Table 33. Chemring Nobel Basic Information, Manufacturing Base and Competitors

Table 34. Chemring Nobel Major Business

Table 35. Chemring Nobel Military Propellants and Explosives Product and Services

Table 36. Chemring Nobel Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Chemring Nobel Recent Developments/Updates

Table 38. Pakistan Ordnance Factories Basic Information, Manufacturing Base and Competitors

Table 39. Pakistan Ordnance Factories Major Business

Table 40. Pakistan Ordnance Factories Military Propellants and Explosives Product and Services

Table 41. Pakistan Ordnance Factories Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Pakistan Ordnance Factories Recent Developments/Updates

Table 43. Australian Munitions Basic Information, Manufacturing Base and Competitors

Table 44. Australian Munitions Major Business

Table 45. Australian Munitions Military Propellants and Explosives Product and Services

Table 46. Australian Munitions Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Australian Munitions Recent Developments/Updates

Table 48. Forcit Basic Information, Manufacturing Base and Competitors

Table 49. Forcit Major Business

Table 50. Forcit Military Propellants and Explosives Product and Services

Table 51. Forcit Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Forcit Recent Developments/Updates

Table 53. Prva Iskra Basic Information, Manufacturing Base and Competitors

Table 54. Prva Iskra Major Business

Table 55. Prva Iskra Military Propellants and Explosives Product and Services

Table 56. Prva Iskra Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Prva Iskra Recent Developments/Updates

Table 58. Poongsan Defense Basic Information, Manufacturing Base and Competitors

Table 59. Poongsan Defense Major Business

Table 60. Poongsan Defense Military Propellants and Explosives Product and Services

Table 61. Poongsan Defense Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Poongsan Defense Recent Developments/Updates

Table 63. Liming Research Institute of Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 64. Liming Research Institute of Chemical Industry Major Business

Table 65. Liming Research Institute of Chemical Industry Military Propellants and Explosives Product and Services

Table 66. Liming Research Institute of Chemical Industry Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Liming Research Institute of Chemical Industry Recent Developments/Updates

Table 68. China North Industries Corporation (NORINCO) Basic Information, Manufacturing Base and Competitors

Table 69. China North Industries Corporation (NORINCO) Major Business

Table 70. China North Industries Corporation (NORINCO) Military Propellants and Explosives Product and Services

Table 71. China North Industries Corporation (NORINCO) Military Propellants and Explosives Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. China North Industries Corporation (NORINCO) Recent Developments/Updates

Table 73. Global Military Propellants and Explosives Sales Quantity by Manufacturer (2021-2026) & (MT)

Table 74. Global Military Propellants and Explosives Revenue by Manufacturer (2021-2026) & (USD Million)

Table 75. Global Military Propellants and Explosives Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 76. Market Position of Manufacturers in Military Propellants and Explosives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 77. Head Office and Military Propellants and Explosives Production Site of Key Manufacturer

Table 78. Military Propellants and Explosives Market: Company Product Type Footprint

Table 79. Military Propellants and Explosives Market: Company Product Application Footprint

Table 80. Military Propellants and Explosives New Market Entrants and Barriers to Market Entry

Table 81. Military Propellants and Explosives Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Military Propellants and Explosives Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 83. Global Military Propellants and Explosives Sales Quantity by Region (2021-2026) & (MT)

Table 84. Global Military Propellants and Explosives Sales Quantity by Region (2027-2032) & (MT)

Table 85. Global Military Propellants and Explosives Consumption Value by Region (2021-2026) & (USD Million)

Table 86. Global Military Propellants and Explosives Consumption Value by Region (2027-2032) & (USD Million)

Table 87. Global Military Propellants and Explosives Average Price by Region (2021-2026) & (USD/MT)

Table 88. Global Military Propellants and Explosives Average Price by Region (2027-2032) & (USD/MT)

Table 89. Global Military Propellants and Explosives Sales Quantity by Type (2021-2026) & (MT)

Table 90. Global Military Propellants and Explosives Sales Quantity by Type (2027-2032) & (MT)

Table 91. Global Military Propellants and Explosives Consumption Value by Type (2021-2026) & (USD Million)

Table 92. Global Military Propellants and Explosives Consumption Value by Type (2027-2032) & (USD Million)

Table 93. Global Military Propellants and Explosives Average Price by Type (2021-2026) & (USD/MT)

Table 94. Global Military Propellants and Explosives Average Price by Type (2027-2032) & (USD/MT)

Table 95. Global Military Propellants and Explosives Sales Quantity by Application (2021-2026) & (MT)

Table 96. Global Military Propellants and Explosives Sales Quantity by Application (2027-2032) & (MT)

Table 97. Global Military Propellants and Explosives Consumption Value by Application (2021-2026) & (USD Million)

Table 98. Global Military Propellants and Explosives Consumption Value by Application (2027-2032) & (USD Million)

Table 99. Global Military Propellants and Explosives Average Price by Application (2021-2026) & (USD/MT)

Table 100. Global Military Propellants and Explosives Average Price by Application (2027-2032) & (USD/MT)

Table 101. North America Military Propellants and Explosives Sales Quantity by Type (2021-2026) & (MT)

Table 102. North America Military Propellants and Explosives Sales Quantity by Type (2027-2032) & (MT)

Table 103. North America Military Propellants and Explosives Sales Quantity by Application (2021-2026) & (MT)

Table 104. North America Military Propellants and Explosives Sales Quantity by Application (2027-2032) & (MT)

Table 105. North America Military Propellants and Explosives Sales Quantity by Country (2021-2026) & (MT)

Table 106. North America Military Propellants and Explosives Sales Quantity by Country (2027-2032) & (MT)

Table 107. North America Military Propellants and Explosives Consumption Value by Country (2021-2026) & (USD Million)

Table 108. North America Military Propellants and Explosives Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Europe Military Propellants and Explosives Sales Quantity by Type (2021-2026) & (MT)

Table 110. Europe Military Propellants and Explosives Sales Quantity by Type (2027-2032) & (MT)

Table 111. Europe Military Propellants and Explosives Sales Quantity by Application (2021-2026) & (MT)

Table 112. Europe Military Propellants and Explosives Sales Quantity by Application (2027-2032) & (MT)

Table 113. Europe Military Propellants and Explosives Sales Quantity by Country (2021-2026) & (MT)

Table 114. Europe Military Propellants and Explosives Sales Quantity by Country (2027-2032) & (MT)

Table 115. Europe Military Propellants and Explosives Consumption Value by Country

(2021-2026) & (USD Million)

Table 116. Europe Military Propellants and Explosives Consumption Value by Country (2027-2032) & (USD Million)

Table 117. Asia-Pacific Military Propellants and Explosives Sales Quantity by Type (2021-2026) & (MT)

Table 118. Asia-Pacific Military Propellants and Explosives Sales Quantity by Type (2027-2032) & (MT)

Table 119. Asia-Pacific Military Propellants and Explosives Sales Quantity by Application (2021-2026) & (MT)

Table 120. Asia-Pacific Military Propellants and Explosives Sales Quantity by Application (2027-2032) & (MT)

Table 121. Asia-Pacific Military Propellants and Explosives Sales Quantity by Region (2021-2026) & (MT)

Table 122. Asia-Pacific Military Propellants and Explosives Sales Quantity by Region (2027-2032) & (MT)

Table 123. Asia-Pacific Military Propellants and Explosives Consumption Value by Region (2021-2026) & (USD Million)

Table 124. Asia-Pacific Military Propellants and Explosives Consumption Value by Region (2027-2032) & (USD Million)

Table 125. South America Military Propellants and Explosives Sales Quantity by Type (2021-2026) & (MT)

Table 126. South America Military Propellants and Explosives Sales Quantity by Type (2027-2032) & (MT)

Table 127. South America Military Propellants and Explosives Sales Quantity by Application (2021-2026) & (MT)

Table 128. South America Military Propellants and Explosives Sales Quantity by Application (2027-2032) & (MT)

Table 129. South America Military Propellants and Explosives Sales Quantity by Country (2021-2026) & (MT)

Table 130. South America Military Propellants and Explosives Sales Quantity by Country (2027-2032) & (MT)

Table 131. South America Military Propellants and Explosives Consumption Value by Country (2021-2026) & (USD Million)

Table 132. South America Military Propellants and Explosives Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Middle East & Africa Military Propellants and Explosives Sales Quantity by Type (2021-2026) & (MT)

Table 134. Middle East & Africa Military Propellants and Explosives Sales Quantity by Type (2027-2032) & (MT)

Table 135. Middle East & Africa Military Propellants and Explosives Sales Quantity by Application (2021-2026) & (MT)

Table 136. Middle East & Africa Military Propellants and Explosives Sales Quantity by Application (2027-2032) & (MT)

Table 137. Middle East & Africa Military Propellants and Explosives Sales Quantity by Country (2021-2026) & (MT)

Table 138. Middle East & Africa Military Propellants and Explosives Sales Quantity by Country (2027-2032) & (MT)

Table 139. Middle East & Africa Military Propellants and Explosives Consumption Value by Country (2021-2026) & (USD Million)

Table 140. Middle East & Africa Military Propellants and Explosives Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Military Propellants and Explosives Raw Material

Table 142. Key Manufacturers of Military Propellants and Explosives Raw Materials

Table 143. Military Propellants and Explosives Typical Distributors

Table 144. Military Propellants and Explosives Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Military Propellants and Explosives Picture

Figure 2. Global Military Propellants and Explosives Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Military Propellants and Explosives Revenue Market Share by Type in 2025

Figure 4. Military Propellants Examples

Figure 5. Military Explosives Examples

Figure 6. Global Military Propellants and Explosives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Military Propellants and Explosives Revenue Market Share by Application in 2025

Figure 8. Aerospace Examples

Figure 9. Defense Examples

Figure 10. Global Military Propellants and Explosives Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 11. Global Military Propellants and Explosives Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 12. Global Military Propellants and Explosives Sales Quantity (2021-2032) & (MT)

Figure 13. Global Military Propellants and Explosives Price (2021-2032) & (USD/MT)

Figure 14. Global Military Propellants and Explosives Sales Quantity Market Share by Manufacturer in 2025

Figure 15. Global Military Propellants and Explosives Revenue Market Share by Manufacturer in 2025

Figure 16. Producer Shipments of Military Propellants and Explosives by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 17. Top 3 Military Propellants and Explosives Manufacturer (Revenue) Market Share in 2025

Figure 18. Top 6 Military Propellants and Explosives Manufacturer (Revenue) Market Share in 2025

Figure 19. Global Military Propellants and Explosives Sales Quantity Market Share by Region (2021-2032)

Figure 20. Global Military Propellants and Explosives Consumption Value Market Share by Region (2021-2032)

Figure 21. North America Military Propellants and Explosives Consumption Value

(2021-2032) & (USD Million)

Figure 22. Europe Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 23. Asia-Pacific Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 24. South America Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 25. Middle East & Africa Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 26. Global Military Propellants and Explosives Sales Quantity Market Share by Type (2021-2032)

Figure 27. Global Military Propellants and Explosives Consumption Value Market Share by Type (2021-2032)

Figure 28. Global Military Propellants and Explosives Average Price by Type (2021-2032) & (USD/MT)

Figure 29. Global Military Propellants and Explosives Sales Quantity Market Share by Application (2021-2032)

Figure 30. Global Military Propellants and Explosives Revenue Market Share by Application (2021-2032)

Figure 31. Global Military Propellants and Explosives Average Price by Application (2021-2032) & (USD/MT)

Figure 32. North America Military Propellants and Explosives Sales Quantity Market Share by Type (2021-2032)

Figure 33. North America Military Propellants and Explosives Sales Quantity Market Share by Application (2021-2032)

Figure 34. North America Military Propellants and Explosives Sales Quantity Market Share by Country (2021-2032)

Figure 35. North America Military Propellants and Explosives Consumption Value Market Share by Country (2021-2032)

Figure 36. United States Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 37. Canada Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 38. Mexico Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 39. Europe Military Propellants and Explosives Sales Quantity Market Share by Type (2021-2032)

Figure 40. Europe Military Propellants and Explosives Sales Quantity Market Share by Application (2021-2032)

Figure 41. Europe Military Propellants and Explosives Sales Quantity Market Share by Country (2021-2032)

Figure 42. Europe Military Propellants and Explosives Consumption Value Market Share by Country (2021-2032)

Figure 43. Germany Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 44. France Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 45. United Kingdom Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 46. Russia Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 47. Italy Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 48. Asia-Pacific Military Propellants and Explosives Sales Quantity Market Share by Type (2021-2032)

Figure 49. Asia-Pacific Military Propellants and Explosives Sales Quantity Market Share by Application (2021-2032)

Figure 50. Asia-Pacific Military Propellants and Explosives Sales Quantity Market Share by Region (2021-2032)

Figure 51. Asia-Pacific Military Propellants and Explosives Consumption Value Market Share by Region (2021-2032)

Figure 52. China Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 53. Japan Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 54. South Korea Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 55. India Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 56. Southeast Asia Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 57. Australia Military Propellants and Explosives Consumption Value (2021-2032) & (USD Million)

Figure 58. South America Military Propellants and Explosives Sales Quantity Market Share by Type (2021-2032)

Figure 59. South America Military Propellants and Explosives Sales Quantity Market Share by Application (2021-2032)

Figure 60. South America Military Propellants and Explosives Sales Quantity Market

Share by Country (2021-2032)

Figure 61. South America Military Propellants and Explosives Consumption Value
Market Share by Country (2021-2032)

Figure 62. Brazil Military Propellants and Explosives Consumption Value (2021-2032) &
(USD Million)

Figure 63. Argentina Military Propellants and Explosives Consumption Value
(2021-2032) & (USD Million)

Figure 64. Middle East & Africa Military Propellants and Explosives Sales Quantity
Market Share by Type (2021-2032)

Figure 65. Middle East & Africa Military Propellants and Explosives Sales Quantity
Market Share by Application (2021-2032)

Figure 66. Middle East & Africa Military Propellants and Explosives Sales Quantity
Market Share by Country (2021-2032)

Figure 67. Middle East & Africa Military Propellants and Explosives Consumption Value
Market Share by Country (2021-2032)

Figure 68. Turkey Military Propellants and Explosives Consumption Value (2021-2032)
& (USD Million)

Figure 69. Egypt Military Propellants and Explosives Consumption Value (2021-2032) &
(USD Million)

Figure 70. Saudi Arabia Military Propellants and Explosives Consumption Value
(2021-2032) & (USD Million)

Figure 71. South Africa Military Propellants and Explosives Consumption Value
(2021-2032) & (USD Million)

Figure 72. Military Propellants and Explosives Market Drivers

Figure 73. Military Propellants and Explosives Market Restraints

Figure 74. Military Propellants and Explosives Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Military Propellants and Explosives
in 2025

Figure 77. Manufacturing Process Analysis of Military Propellants and Explosives

Figure 78. Military Propellants and Explosives Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

I would like to order

Product name: Global Military Propellants and Explosives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GE9A99E54BBEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE9A99E54BBEN.html>