

Global Military Nitrocellulose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Military Nitrocellulose market size is expected to reach \$ 347 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Nitrocellulose, also known as nitrocellulose, cellulose nitrate, and cotton-based collodion, has two main application categories: civilian and military. In the military field, it is used in explosives, gas generators, and propellants. In recent years, demand for nitrocellulose has been strong, with exports and prices continuously increasing. Military nitrocellulose typically refers to propellant-grade nitrocellulose (also known as energetic nitrocellulose or propellant-grade nitrocellulose) used in military energetic material systems. It is a high-energy-density polymer material mainly composed of cellulose nitrate esters, serving as a key energy and structural component in single- or multi-base propellants and related energetic formulations.

In 2025, global military nitrocellulose production was approximately 30,900 tons, with an average price of US\$6,428.57 per ton and a gross profit margin of 31.24%. The average production capacity of a single enterprise was 30,000 tons per year. Upstream raw materials include cotton linters, refined cotton, alcohol, nitric acid, sulfuric acid, and packaging materials. In 2025, nitrocellulose prices were in a super cycle of 'explosive demand + supply contraction.'

Recent Production News: On the evening of January 16, 2026, Beihua Shares (002246) announced a planned investment of 296 million yuan to build a new 10,000-ton/year nitrocellulose production line in Nanchong City, Sichuan Province, with a construction period of 24 months.

Downstream Applications: In the coatings industry, demand for oil-based coatings,

represented by nitrocellulose lacquer, remained relatively stable. In the ink industry, the high-end color printing market maintained growth in recent years, with the main demand being for high-quality products that are low-nitrogen, low-viscosity, high-quality, and have good flowability. There are currently 431 fireworks and firecracker production enterprises in Liuyang. In 2024, the fireworks industry achieved a total output value of 50.22 billion yuan, accounting for about 60% of the domestic market share and about 70% of the national exports. There is huge market potential for nitrocellulose to replace black powder in fireworks.

This report studies the global Military Nitrocellulose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military Nitrocellulose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military Nitrocellulose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military Nitrocellulose total production and demand, 2021-2032, (Kilotons)

Global Military Nitrocellulose total production value, 2021-2032, (USD Million)

Global Military Nitrocellulose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Military Nitrocellulose consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Military Nitrocellulose domestic production, consumption, key domestic manufacturers and share

Global Military Nitrocellulose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Military Nitrocellulose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Military Nitrocellulose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Military Nitrocellulose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nitrocellulose Group, Nitro Quimica, TNC Chemicals Philippines, Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH),

Eurenco, Synthesia Nitrocellulose (Colt CZ), Czechoslovak Group (CSG), T.N.C.INDUSTRIAL CO., LTD., North Chemical Industries Co., Ltd., Henan ChuangYue Chemical Products Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military Nitrocellulose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Military Nitrocellulose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Military Nitrocellulose Market, Segmentation by Type:

Propellant Grade Nitrocellulose

Energetic Nitrocellulose

Global Military Nitrocellulose Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Military Nitrocellulose Market, Segmentation by Process:

Intermittent

Continuous

Global Military Nitrocellulose Market, Segmentation by Application:

Defense Weapons and Equipment

Overseas Civilian Firearms and Ammunition

Companies Profiled:

Nitrocellulose Group

Nitro Quimica

TNC Chemicals Philippines

Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH)

Eurenco

Synthesia Nitrocellulose (Colt CZ)

Czechoslovak Group (CSG)

T.N.C.INDUSTRIAL CO., LTD.

North Chemical Industries Co., Ltd.

Henan ChuangYue Chemical Products Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Military Nitrocellulose market?
2. What is the demand of the global Military Nitrocellulose market?
3. What is the year over year growth of the global Military Nitrocellulose market?
4. What is the production and production value of the global Military Nitrocellulose market?
5. Who are the key producers in the global Military Nitrocellulose market?
6. What are the growth factors driving the market demand?

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