

Global Military-Grade Silicon-Carbon Anode Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Military-Grade Silicon-Carbon Anode market size is expected to reach \$ 84.59 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Military-Grade Silicon-Carbon Anode is a core material for next-generation high-energy-density lithium batteries. By embedding nanoscale silicon into carbon materials, it significantly increases the specific capacity of the battery. It is primarily used in military equipment where volume and weight are extremely critical, such as drones, portable soldier power supplies, submarines, and aerospace devices, aiming to achieve longer endurance and faster discharge rates. Currently, mainstream technology is shifting toward the chemical vapor deposition (CVD) method to address the technical challenges of silicon's large volume expansion and short cycle life during charge and discharge. The capacity utilization rate in 2025 reached 80%, and the industry's average gross margin was approximately 30%. Production in 2025 totaled 1,551 tons at an average price of 20,300 USD per ton. The upstream segment mainly consists of key raw materials such as silicon alloys, silane, graphite, and porous carbon, with representative suppliers including Elkem, Hemlock, and East Hope Group. The midstream focuses on processes including nanosilicon doping, material blending, coating, and particle size control to ensure uniformity, structural integrity, and electrochemical performance. Downstream applications are primarily in unmanned aerial vehicles (UAVs) and other weight- and volume-sensitive military equipment, with key customers including DJI and Northrop Grumman.

The demand case for Military-Grade Silicon-Carbon Anode is tied to the rising value of lightweight, high-energy power sources in UAVs, soldier systems, tactical communications, night-vision equipment, and portable reconnaissance devices.

Compared with conventional graphite anodes, silicon-carbon materials offer a stronger route to weight reduction, longer operating time, and faster energy replenishment. However, military adoption will be governed by more than capacity, with cycle life, calendar life, safety, low-temperature tolerance, and batch consistency becoming decisive qualification factors. Deployment is therefore likely to begin in high-value, weight-sensitive platforms before moving into broader military battery systems.

This report studies the global Military-Grade Silicon-Carbon Anode production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military-Grade Silicon-Carbon Anode and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military-Grade Silicon-Carbon Anode that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military-Grade Silicon-Carbon Anode total production and demand, 2021-2032, (Tons)

Global Military-Grade Silicon-Carbon Anode total production value, 2021-2032, (USD Million)

Global Military-Grade Silicon-Carbon Anode production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Military-Grade Silicon-Carbon Anode consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Military-Grade Silicon-Carbon Anode domestic production, consumption, key domestic manufacturers and share

Global Military-Grade Silicon-Carbon Anode production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Military-Grade Silicon-Carbon Anode production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Military-Grade Silicon-Carbon Anode production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Military-Grade Silicon-Carbon Anode market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Group14 Technologies (USA), Sila

Nanotechnologies (USA), Amprius (USA), Zhide Battery (China), Nexeon (UK), Ningbo Shanshan (China), Putailai (China), BTR New Material Group (China), SG Nano (China), Tianmulake Excellent Anode Materials Co (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military-Grade Silicon-Carbon Anode market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Military-Grade Silicon-Carbon Anode Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Military-Grade Silicon-Carbon Anode Market, Segmentation by Type:

Nano Silicon

Micro Silicon

Global Military-Grade Silicon-Carbon Anode Market, Segmentation by Method:

Mechanical Ball Milling

Chemical Vapor Deposition(CVD)

Others

Global Military-Grade Silicon-Carbon Anode Market, Segmentation by Specific Capacity:

Specific Capacity ? 1,000 mAh/g

Specific Capacity ? 1,000 mAh/g

Global Military-Grade Silicon-Carbon Anode Market, Segmentation by Application:

Drone

Backup Battery

Others

Companies Profiled:

Group14 Technologies (USA)

Sila Nanotechnologies (USA)

Ampricus (USA)

Zhide Battery (China)

Nexeon (UK)

Ningbo Shanshan (China)

Putailai (China)

BTR New Material Group (China)

SG Nano (China)

Tianmulake Excellent Anode Materials Co (China)

Shin Etsu Chemical (Japan)

Key Questions Answered:

1. How big is the global Military-Grade Silicon-Carbon Anode market?
2. What is the demand of the global Military-Grade Silicon-Carbon Anode market?
3. What is the year over year growth of the global Military-Grade Silicon-Carbon Anode market?
4. What is the production and production value of the global Military-Grade Silicon-Carbon Anode market?
5. Who are the key producers in the global Military-Grade Silicon-Carbon Anode market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Military-Grade Silicon-Carbon Anode Introduction
- 1.2 World Military-Grade Silicon-Carbon Anode Supply & Forecast
 - 1.2.1 World Military-Grade Silicon-Carbon Anode Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Military-Grade Silicon-Carbon Anode Production (2021-2032)
 - 1.2.3 World Military-Grade Silicon-Carbon Anode Pricing Trends (2021-2032)
- 1.3 World Military-Grade Silicon-Carbon Anode Production by Region (Based on Production Site)
 - 1.3.1 World Military-Grade Silicon-Carbon Anode Production Value by Region (2021-2032)
 - 1.3.2 World Military-Grade Silicon-Carbon Anode Production by Region (2021-2032)
 - 1.3.3 World Military-Grade Silicon-Carbon Anode Average Price by Region (2021-2032)
 - 1.3.4 North America Military-Grade Silicon-Carbon Anode Production (2021-2032)
 - 1.3.5 Europe Military-Grade Silicon-Carbon Anode Production (2021-2032)
 - 1.3.6 China Military-Grade Silicon-Carbon Anode Production (2021-2032)
 - 1.3.7 Japan Military-Grade Silicon-Carbon Anode Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Military-Grade Silicon-Carbon Anode Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Military-Grade Silicon-Carbon Anode Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Military-Grade Silicon-Carbon Anode Demand (2021-2032)
- 2.2 World Military-Grade Silicon-Carbon Anode Consumption by Region
 - 2.2.1 World Military-Grade Silicon-Carbon Anode Consumption by Region (2021-2026)
 - 2.2.2 World Military-Grade Silicon-Carbon Anode Consumption Forecast by Region (2027-2032)
- 2.3 United States Military-Grade Silicon-Carbon Anode Consumption (2021-2032)
- 2.4 China Military-Grade Silicon-Carbon Anode Consumption (2021-2032)
- 2.5 Europe Military-Grade Silicon-Carbon Anode Consumption (2021-2032)
- 2.6 Japan Military-Grade Silicon-Carbon Anode Consumption (2021-2032)
- 2.7 South Korea Military-Grade Silicon-Carbon Anode Consumption (2021-2032)
- 2.8 ASEAN Military-Grade Silicon-Carbon Anode Consumption (2021-2032)

2.9 India Military-Grade Silicon-Carbon Anode Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Military-Grade Silicon-Carbon Anode Production Value by Manufacturer (2021-2026)

3.2 World Military-Grade Silicon-Carbon Anode Production by Manufacturer (2021-2026)

3.3 World Military-Grade Silicon-Carbon Anode Average Price by Manufacturer (2021-2026)

3.4 Military-Grade Silicon-Carbon Anode Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Military-Grade Silicon-Carbon Anode Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Military-Grade Silicon-Carbon Anode in 2025

3.5.3 Global Concentration Ratios (CR8) for Military-Grade Silicon-Carbon Anode in 2025

3.6 Military-Grade Silicon-Carbon Anode Market: Overall Company Footprint Analysis

3.6.1 Military-Grade Silicon-Carbon Anode Market: Region Footprint

3.6.2 Military-Grade Silicon-Carbon Anode Market: Company Product Type Footprint

3.6.3 Military-Grade Silicon-Carbon Anode Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Military-Grade Silicon-Carbon Anode Production Value Comparison

4.1.1 United States VS China: Military-Grade Silicon-Carbon Anode Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Military-Grade Silicon-Carbon Anode Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Military-Grade Silicon-Carbon Anode Production

Comparison

4.2.1 United States VS China: Military-Grade Silicon-Carbon Anode Production

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Military-Grade Silicon-Carbon Anode Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Military-Grade Silicon-Carbon Anode Consumption Comparison

4.3.1 United States VS China: Military-Grade Silicon-Carbon Anode Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Military-Grade Silicon-Carbon Anode Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Military-Grade Silicon-Carbon Anode Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Military-Grade Silicon-Carbon Anode Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value (2021-2026)

4.4.3 United States Based Manufacturers Military-Grade Silicon-Carbon Anode Production (2021-2026)

4.5 China Based Military-Grade Silicon-Carbon Anode Manufacturers and Market Share

4.5.1 China Based Military-Grade Silicon-Carbon Anode Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value (2021-2026)

4.5.3 China Based Manufacturers Military-Grade Silicon-Carbon Anode Production (2021-2026)

4.6 Rest of World Based Military-Grade Silicon-Carbon Anode Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Military-Grade Silicon-Carbon Anode Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Military-Grade Silicon-Carbon Anode Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Military-Grade Silicon-Carbon Anode Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Nano Silicon

5.2.2 Micro Silicon

5.3 Market Segment by Type

5.3.1 World Military-Grade Silicon-Carbon Anode Production by Type (2021-2032)

5.3.2 World Military-Grade Silicon-Carbon Anode Production Value by Type (2021-2032)

5.3.3 World Military-Grade Silicon-Carbon Anode Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY METHOD

6.1 World Military-Grade Silicon-Carbon Anode Market Size Overview by Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Method

6.2.1 Mechanical Ball Milling

6.2.2 Chemical Vapor Deposition(CVD)

6.2.3 Others

6.3 Market Segment by Method

6.3.1 World Military-Grade Silicon-Carbon Anode Production by Method (2021-2032)

6.3.2 World Military-Grade Silicon-Carbon Anode Production Value by Method (2021-2032)

6.3.3 World Military-Grade Silicon-Carbon Anode Average Price by Method (2021-2032)

7 MARKET ANALYSIS BY SPECIFIC CAPACITY

7.1 World Military-Grade Silicon-Carbon Anode Market Size Overview by Specific Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Specific Capacity

7.2.1 Specific Capacity ? 1,000 mAh/g

7.2.2 Specific Capacity ? 1,000 mAh/g

7.3 Market Segment by Specific Capacity

7.3.1 World Military-Grade Silicon-Carbon Anode Production by Specific Capacity (2021-2032)

7.3.2 World Military-Grade Silicon-Carbon Anode Production Value by Specific Capacity (2021-2032)

7.3.3 World Military-Grade Silicon-Carbon Anode Average Price by Specific Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Military-Grade Silicon-Carbon Anode Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Drone

8.2.2 Backup Battery

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Military-Grade Silicon-Carbon Anode Production by Application (2021-2032)

8.3.2 World Military-Grade Silicon-Carbon Anode Production Value by Application (2021-2032)

8.3.3 World Military-Grade Silicon-Carbon Anode Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Group14 Technologies (USA)

9.1.1 Group14 Technologies (USA) Details

9.1.2 Group14 Technologies (USA) Major Business

9.1.3 Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Product and Services

9.1.4 Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Group14 Technologies (USA) Recent Developments/Updates

9.1.6 Group14 Technologies (USA) Competitive Strengths & Weaknesses

9.2 Sila Nanotechnologies (USA)

9.2.1 Sila Nanotechnologies (USA) Details

9.2.2 Sila Nanotechnologies (USA) Major Business

9.2.3 Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Product and Services

9.2.4 Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Sila Nanotechnologies (USA) Recent Developments/Updates

9.2.6 Sila Nanotechnologies (USA) Competitive Strengths & Weaknesses

9.3 Amprius (USA)

9.3.1 Amprius (USA) Details

9.3.2 Amprius (USA) Major Business

- 9.3.3 Amprius (USA) Military-Grade Silicon-Carbon Anode Product and Services
- 9.3.4 Amprius (USA) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Amprius (USA) Recent Developments/Updates
- 9.3.6 Amprius (USA) Competitive Strengths & Weaknesses
- 9.4 Zhide Battery (China)
 - 9.4.1 Zhide Battery (China) Details
 - 9.4.2 Zhide Battery (China) Major Business
 - 9.4.3 Zhide Battery (China) Military-Grade Silicon-Carbon Anode Product and Services
 - 9.4.4 Zhide Battery (China) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Zhide Battery (China) Recent Developments/Updates
 - 9.4.6 Zhide Battery (China) Competitive Strengths & Weaknesses
- 9.5 Nexeon (UK)
 - 9.5.1 Nexeon (UK) Details
 - 9.5.2 Nexeon (UK) Major Business
 - 9.5.3 Nexeon (UK) Military-Grade Silicon-Carbon Anode Product and Services
 - 9.5.4 Nexeon (UK) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Nexeon (UK) Recent Developments/Updates
 - 9.5.6 Nexeon (UK) Competitive Strengths & Weaknesses
- 9.6 Ningbo Shanshan (China)
 - 9.6.1 Ningbo Shanshan (China) Details
 - 9.6.2 Ningbo Shanshan (China) Major Business
 - 9.6.3 Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Product and Services
 - 9.6.4 Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Ningbo Shanshan (China) Recent Developments/Updates
 - 9.6.6 Ningbo Shanshan (China) Competitive Strengths & Weaknesses
- 9.7 Putailai (China)
 - 9.7.1 Putailai (China) Details
 - 9.7.2 Putailai (China) Major Business
 - 9.7.3 Putailai (China) Military-Grade Silicon-Carbon Anode Product and Services
 - 9.7.4 Putailai (China) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Putailai (China) Recent Developments/Updates
 - 9.7.6 Putailai (China) Competitive Strengths & Weaknesses
- 9.8 BTR New Material Group (China)

- 9.8.1 BTR New Material Group (China) Details
- 9.8.2 BTR New Material Group (China) Major Business
- 9.8.3 BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Product and Services
- 9.8.4 BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 BTR New Material Group (China) Recent Developments/Updates
- 9.8.6 BTR New Material Group (China) Competitive Strengths & Weaknesses
- 9.9 SG Nano (China)
 - 9.9.1 SG Nano (China) Details
 - 9.9.2 SG Nano (China) Major Business
 - 9.9.3 SG Nano (China) Military-Grade Silicon-Carbon Anode Product and Services
 - 9.9.4 SG Nano (China) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 SG Nano (China) Recent Developments/Updates
 - 9.9.6 SG Nano (China) Competitive Strengths & Weaknesses
- 9.10 Tianmulake Excellent Anode Materials Co (China)
 - 9.10.1 Tianmulake Excellent Anode Materials Co (China) Details
 - 9.10.2 Tianmulake Excellent Anode Materials Co (China) Major Business
 - 9.10.3 Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Product and Services
 - 9.10.4 Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Tianmulake Excellent Anode Materials Co (China) Recent Developments/Updates
 - 9.10.6 Tianmulake Excellent Anode Materials Co (China) Competitive Strengths & Weaknesses
- 9.11 Shin Etsu Chemical (Japan)
 - 9.11.1 Shin Etsu Chemical (Japan) Details
 - 9.11.2 Shin Etsu Chemical (Japan) Major Business
 - 9.11.3 Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Product and Services
 - 9.11.4 Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Shin Etsu Chemical (Japan) Recent Developments/Updates
 - 9.11.6 Shin Etsu Chemical (Japan) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Military-Grade Silicon-Carbon Anode Industry Chain
- 10.2 Military-Grade Silicon-Carbon Anode Upstream Analysis
 - 10.2.1 Military-Grade Silicon-Carbon Anode Core Raw Materials
 - 10.2.2 Main Manufacturers of Military-Grade Silicon-Carbon Anode Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Military-Grade Silicon-Carbon Anode Production Mode
- 10.6 Military-Grade Silicon-Carbon Anode Procurement Model
- 10.7 Military-Grade Silicon-Carbon Anode Industry Sales Model and Sales Channels
 - 10.7.1 Military-Grade Silicon-Carbon Anode Sales Model
 - 10.7.2 Military-Grade Silicon-Carbon Anode Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Military-Grade Silicon-Carbon Anode Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Military-Grade Silicon-Carbon Anode Production Value by Region (2021-2026) & (USD Million)

Table 3. World Military-Grade Silicon-Carbon Anode Production Value by Region (2027-2032) & (USD Million)

Table 4. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Region (2021-2026)

Table 5. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Region (2027-2032)

Table 6. World Military-Grade Silicon-Carbon Anode Production by Region (2021-2026) & (Tons)

Table 7. World Military-Grade Silicon-Carbon Anode Production by Region (2027-2032) & (Tons)

Table 8. World Military-Grade Silicon-Carbon Anode Production Market Share by Region (2021-2026)

Table 9. World Military-Grade Silicon-Carbon Anode Production Market Share by Region (2027-2032)

Table 10. World Military-Grade Silicon-Carbon Anode Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Military-Grade Silicon-Carbon Anode Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Military-Grade Silicon-Carbon Anode Major Market Trends

Table 13. World Military-Grade Silicon-Carbon Anode Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Military-Grade Silicon-Carbon Anode Consumption by Region (2021-2026) & (Tons)

Table 15. World Military-Grade Silicon-Carbon Anode Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Military-Grade Silicon-Carbon Anode Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Military-Grade Silicon-Carbon Anode Producers in 2025

Table 18. World Military-Grade Silicon-Carbon Anode Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Military-Grade Silicon-Carbon Anode Producers in 2025

Table 20. World Military-Grade Silicon-Carbon Anode Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Military-Grade Silicon-Carbon Anode Company Evaluation Quadrant

Table 22. World Military-Grade Silicon-Carbon Anode Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Military-Grade Silicon-Carbon Anode Production Site of Key Manufacturer

Table 24. Military-Grade Silicon-Carbon Anode Market: Company Product Type Footprint

Table 25. Military-Grade Silicon-Carbon Anode Market: Company Product Application Footprint

Table 26. Military-Grade Silicon-Carbon Anode Competitive Factors

Table 27. Military-Grade Silicon-Carbon Anode New Entrant and Capacity Expansion Plans

Table 28. Military-Grade Silicon-Carbon Anode Mergers & Acquisitions Activity

Table 29. United States VS China Military-Grade Silicon-Carbon Anode Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Military-Grade Silicon-Carbon Anode Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Military-Grade Silicon-Carbon Anode Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Military-Grade Silicon-Carbon Anode Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Military-Grade Silicon-Carbon Anode Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Military-Grade Silicon-Carbon Anode Production Market Share (2021-2026)

Table 37. China Based Military-Grade Silicon-Carbon Anode Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Military-Grade Silicon-Carbon Anode Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Military-Grade Silicon-Carbon Anode Production Market Share (2021-2026)

Table 42. Rest of World Based Military-Grade Silicon-Carbon Anode Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Military-Grade Silicon-Carbon Anode Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Military-Grade Silicon-Carbon Anode Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Military-Grade Silicon-Carbon Anode Production Market Share (2021-2026)

Table 47. World Military-Grade Silicon-Carbon Anode Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Military-Grade Silicon-Carbon Anode Production by Type (2021-2026) & (Tons)

Table 49. World Military-Grade Silicon-Carbon Anode Production by Type (2027-2032) & (Tons)

Table 50. World Military-Grade Silicon-Carbon Anode Production Value by Type (2021-2026) & (USD Million)

Table 51. World Military-Grade Silicon-Carbon Anode Production Value by Type (2027-2032) & (USD Million)

Table 52. World Military-Grade Silicon-Carbon Anode Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Military-Grade Silicon-Carbon Anode Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Military-Grade Silicon-Carbon Anode Production Value by Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Military-Grade Silicon-Carbon Anode Production by Method (2021-2026) & (Tons)

Table 56. World Military-Grade Silicon-Carbon Anode Production by Method (2027-2032) & (Tons)

Table 57. World Military-Grade Silicon-Carbon Anode Production Value by Method (2021-2026) & (USD Million)

Table 58. World Military-Grade Silicon-Carbon Anode Production Value by Method (2027-2032) & (USD Million)

Table 59. World Military-Grade Silicon-Carbon Anode Average Price by Method

(2021-2026) & (US\$/Ton)

Table 60. World Military-Grade Silicon-Carbon Anode Average Price by Method

(2027-2032) & (US\$/Ton)

Table 61. World Military-Grade Silicon-Carbon Anode Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Military-Grade Silicon-Carbon Anode Production by Specific Capacity (2021-2026) & (Tons)

Table 63. World Military-Grade Silicon-Carbon Anode Production by Specific Capacity (2027-2032) & (Tons)

Table 64. World Military-Grade Silicon-Carbon Anode Production Value by Specific Capacity (2021-2026) & (USD Million)

Table 65. World Military-Grade Silicon-Carbon Anode Production Value by Specific Capacity (2027-2032) & (USD Million)

Table 66. World Military-Grade Silicon-Carbon Anode Average Price by Specific Capacity (2021-2026) & (US\$/Ton)

Table 67. World Military-Grade Silicon-Carbon Anode Average Price by Specific Capacity (2027-2032) & (US\$/Ton)

Table 68. World Military-Grade Silicon-Carbon Anode Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Military-Grade Silicon-Carbon Anode Production by Application (2021-2026) & (Tons)

Table 70. World Military-Grade Silicon-Carbon Anode Production by Application (2027-2032) & (Tons)

Table 71. World Military-Grade Silicon-Carbon Anode Production Value by Application (2021-2026) & (USD Million)

Table 72. World Military-Grade Silicon-Carbon Anode Production Value by Application (2027-2032) & (USD Million)

Table 73. World Military-Grade Silicon-Carbon Anode Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Military-Grade Silicon-Carbon Anode Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Group14 Technologies (USA) Basic Information, Manufacturing Base and Competitors

Table 76. Group14 Technologies (USA) Major Business

Table 77. Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Product and Services

Table 78. Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Group14 Technologies (USA) Recent Developments/Updates
Table 80. Group14 Technologies (USA) Competitive Strengths & Weaknesses
Table 81. Sila Nanotechnologies (USA) Basic Information, Manufacturing Base and Competitors
Table 82. Sila Nanotechnologies (USA) Major Business
Table 83. Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Product and Services
Table 84. Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Sila Nanotechnologies (USA) Recent Developments/Updates
Table 86. Sila Nanotechnologies (USA) Competitive Strengths & Weaknesses
Table 87. Amprius (USA) Basic Information, Manufacturing Base and Competitors
Table 88. Amprius (USA) Major Business
Table 89. Amprius (USA) Military-Grade Silicon-Carbon Anode Product and Services
Table 90. Amprius (USA) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Amprius (USA) Recent Developments/Updates
Table 92. Amprius (USA) Competitive Strengths & Weaknesses
Table 93. Zhide Battery (China) Basic Information, Manufacturing Base and Competitors
Table 94. Zhide Battery (China) Major Business
Table 95. Zhide Battery (China) Military-Grade Silicon-Carbon Anode Product and Services
Table 96. Zhide Battery (China) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Zhide Battery (China) Recent Developments/Updates
Table 98. Zhide Battery (China) Competitive Strengths & Weaknesses
Table 99. Nexeon (UK) Basic Information, Manufacturing Base and Competitors
Table 100. Nexeon (UK) Major Business
Table 101. Nexeon (UK) Military-Grade Silicon-Carbon Anode Product and Services
Table 102. Nexeon (UK) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Nexeon (UK) Recent Developments/Updates
Table 104. Nexeon (UK) Competitive Strengths & Weaknesses
Table 105. Ningbo Shanshan (China) Basic Information, Manufacturing Base and

Competitors

Table 106. Ningbo Shanshan (China) Major Business

Table 107. Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 108. Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Ningbo Shanshan (China) Recent Developments/Updates

Table 110. Ningbo Shanshan (China) Competitive Strengths & Weaknesses

Table 111. Putailai (China) Basic Information, Manufacturing Base and Competitors

Table 112. Putailai (China) Major Business

Table 113. Putailai (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 114. Putailai (China) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Putailai (China) Recent Developments/Updates

Table 116. Putailai (China) Competitive Strengths & Weaknesses

Table 117. BTR New Material Group (China) Basic Information, Manufacturing Base and Competitors

Table 118. BTR New Material Group (China) Major Business

Table 119. BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 120. BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BTR New Material Group (China) Recent Developments/Updates

Table 122. BTR New Material Group (China) Competitive Strengths & Weaknesses

Table 123. SG Nano (China) Basic Information, Manufacturing Base and Competitors

Table 124. SG Nano (China) Major Business

Table 125. SG Nano (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 126. SG Nano (China) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. SG Nano (China) Recent Developments/Updates

Table 128. SG Nano (China) Competitive Strengths & Weaknesses

Table 129. Tianmulake Excellent Anode Materials Co (China) Basic Information, Manufacturing Base and Competitors

Table 130. Tianmulake Excellent Anode Materials Co (China) Major Business

Table 131. Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 132. Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Tianmulake Excellent Anode Materials Co (China) Recent Developments/Updates

Table 134. Tianmulake Excellent Anode Materials Co (China) Competitive Strengths & Weaknesses

Table 135. Shin Etsu Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 136. Shin Etsu Chemical (Japan) Major Business

Table 137. Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Product and Services

Table 138. Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shin Etsu Chemical (Japan) Recent Developments/Updates

Table 140. Shin Etsu Chemical (Japan) Competitive Strengths & Weaknesses

Table 141. Global Key Players of Military-Grade Silicon-Carbon Anode Upstream (Raw Materials)

Table 142. Global Military-Grade Silicon-Carbon Anode Typical Customers

Table 143. Military-Grade Silicon-Carbon Anode Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Military-Grade Silicon-Carbon Anode Picture
- Figure 2. World Military-Grade Silicon-Carbon Anode Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Military-Grade Silicon-Carbon Anode Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Military-Grade Silicon-Carbon Anode Production (2021-2032) & (Tons)
- Figure 5. World Military-Grade Silicon-Carbon Anode Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Region (2021-2032)
- Figure 7. World Military-Grade Silicon-Carbon Anode Production Market Share by Region (2021-2032)
- Figure 8. North America Military-Grade Silicon-Carbon Anode Production (2021-2032) & (Tons)
- Figure 9. Europe Military-Grade Silicon-Carbon Anode Production (2021-2032) & (Tons)
- Figure 10. China Military-Grade Silicon-Carbon Anode Production (2021-2032) & (Tons)
- Figure 11. Japan Military-Grade Silicon-Carbon Anode Production (2021-2032) & (Tons)
- Figure 12. Military-Grade Silicon-Carbon Anode Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)
- Figure 15. World Military-Grade Silicon-Carbon Anode Consumption Market Share by Region (2021-2032)
- Figure 16. United States Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)
- Figure 17. China Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)
- Figure 18. Europe Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)
- Figure 19. Japan Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)
- Figure 20. South Korea Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)

Figure 22. India Military-Grade Silicon-Carbon Anode Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Military-Grade Silicon-Carbon Anode by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Military-Grade Silicon-Carbon Anode Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Military-Grade Silicon-Carbon Anode Markets in 2025

Figure 26. United States VS China: Military-Grade Silicon-Carbon Anode Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Military-Grade Silicon-Carbon Anode Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Military-Grade Silicon-Carbon Anode Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Military-Grade Silicon-Carbon Anode Production Market Share 2025

Figure 30. China Based Manufacturers Military-Grade Silicon-Carbon Anode Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Military-Grade Silicon-Carbon Anode Production Market Share 2025

Figure 32. World Military-Grade Silicon-Carbon Anode Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Type in 2025

Figure 34. Nano Silicon

Figure 35. Micro Silicon

Figure 36. World Military-Grade Silicon-Carbon Anode Production Market Share by Type (2021-2032)

Figure 37. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Type (2021-2032)

Figure 38. World Military-Grade Silicon-Carbon Anode Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Military-Grade Silicon-Carbon Anode Production Value by Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Method in 2025

Figure 41. Mechanical Ball Milling

Figure 42. Chemical Vapor Deposition(CVD)

Figure 43. Others

Figure 44. World Military-Grade Silicon-Carbon Anode Production Market Share by Method (2021-2032)

Figure 45. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Method (2021-2032)

Figure 46. World Military-Grade Silicon-Carbon Anode Average Price by Method (2021-2032) & (US\$/Ton)

Figure 47. World Military-Grade Silicon-Carbon Anode Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Figure 48. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Specific Capacity in 2025

Figure 49. Specific Capacity ? 1,000 mAh/g

Figure 50. Specific Capacity ? 1,000 mAh/g

Figure 51. World Military-Grade Silicon-Carbon Anode Production Market Share by Specific Capacity (2021-2032)

Figure 52. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Specific Capacity (2021-2032)

Figure 53. World Military-Grade Silicon-Carbon Anode Average Price by Specific Capacity (2021-2032) & (US\$/Ton)

Figure 54. World Military-Grade Silicon-Carbon Anode Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Application in 2025

Figure 56. Drone

Figure 57. Backup Battery

Figure 58. Others

Figure 59. World Military-Grade Silicon-Carbon Anode Production Market Share by Application (2021-2032)

Figure 60. World Military-Grade Silicon-Carbon Anode Production Value Market Share by Application (2021-2032)

Figure 61. World Military-Grade Silicon-Carbon Anode Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Military-Grade Silicon-Carbon Anode Industry Chain

Figure 63. Military-Grade Silicon-Carbon Anode Procurement Model

Figure 64. Military-Grade Silicon-Carbon Anode Sales Model

Figure 65. Military-Grade Silicon-Carbon Anode Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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