

Global Military-Grade Silicon-Carbon Anode Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Military-Grade Silicon-Carbon Anode market size was valued at US\$ 32.40 million in 2025 and is forecast to a readjusted size of US\$ 84.59 million by 2032 with a CAGR of 14.6% during review period.

Military-Grade Silicon-Carbon Anode is a core material for next-generation high-energy-density lithium batteries. By embedding nanoscale silicon into carbon materials, it significantly increases the specific capacity of the battery. It is primarily used in military equipment where volume and weight are extremely critical, such as drones, portable soldier power supplies, submarines, and aerospace devices, aiming to achieve longer endurance and faster discharge rates. Currently, mainstream technology is shifting toward the chemical vapor deposition (CVD) method to address the technical challenges of silicon's large volume expansion and short cycle life during charge and discharge. The capacity utilization rate in 2025 reached 80%, and the industry's average gross margin was approximately 30%. Production in 2025 totaled 1,551 tons at an average price of 20,300 USD per ton. The upstream segment mainly consists of key raw materials such as silicon alloys, silane, graphite, and porous carbon, with representative suppliers including Elkem, Hemlock, and East Hope Group. The midstream focuses on processes including nanosilicon doping, material blending, coating, and particle size control to ensure uniformity, structural integrity, and electrochemical performance. Downstream applications are primarily in unmanned aerial vehicles (UAVs) and other weight- and volume-sensitive military equipment, with key customers including DJI and Northrop Grumman.

The demand case for Military-Grade Silicon-Carbon Anode is tied to the rising value of

lightweight, high-energy power sources in UAVs, soldier systems, tactical communications, night-vision equipment, and portable reconnaissance devices. Compared with conventional graphite anodes, silicon-carbon materials offer a stronger route to weight reduction, longer operating time, and faster energy replenishment. However, military adoption will be governed by more than capacity, with cycle life, calendar life, safety, low-temperature tolerance, and batch consistency becoming decisive qualification factors. Deployment is therefore likely to begin in high-value, weight-sensitive platforms before moving into broader military battery systems.

This report is a detailed and comprehensive analysis for global Military-Grade Silicon-Carbon Anode market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Military-Grade Silicon-Carbon Anode market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Military-Grade Silicon-Carbon Anode market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Military-Grade Silicon-Carbon Anode market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Military-Grade Silicon-Carbon Anode market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Military-Grade Silicon-Carbon Anode

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Military-Grade Silicon-Carbon Anode market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Group14 Technologies (USA), Sila Nanotechnologies (USA), Amprius (USA), Zhide Battery (China), Nexeon (UK), Ningbo Shanshan (China), Putailai (China), BTR New Material Group (China), SG Nano (China), Tianmulake Excellent Anode Materials Co (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Military-Grade Silicon-Carbon Anode market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nano Silicon

Micro Silicon

Market segment by Method

Mechanical Ball Milling

Chemical Vapor Deposition(CVD)

Others

Market segment by Specific Capacity

Specific Capacity ? 1,000 mAh/g

Specific Capacity ? 1,000 mAh/g

Market segment by Application

Drone

Backup Battery

Others

Major players covered

Group14 Technologies (USA)

Sila Nanotechnologies (USA)

Amprion (USA)

Zhide Battery (China)

Nexxon (UK)

Ningbo Shanshan (China)

Putailai (China)

BTR New Material Group (China)

SG Nano (China)

Tianmulake Excellent Anode Materials Co (China)

Shin Etsu Chemical (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Military-Grade Silicon-Carbon Anode product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Military-Grade Silicon-Carbon Anode, with price, sales quantity, revenue, and global market share of Military-Grade Silicon-Carbon Anode from 2021 to 2026.

Chapter 3, the Military-Grade Silicon-Carbon Anode competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Military-Grade Silicon-Carbon Anode breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Military-Grade Silicon-Carbon Anode market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Military-Grade Silicon-Carbon Anode.

Chapter 14 and 15, to describe Military-Grade Silicon-Carbon Anode sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Military-Grade Silicon-Carbon Anode Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Nano Silicon

1.3.3 Micro Silicon

1.4 Market Analysis by Method

1.4.1 Overview: Global Military-Grade Silicon-Carbon Anode Consumption Value by Method: 2021 Versus 2025 Versus 2032

1.4.2 Mechanical Ball Milling

1.4.3 Chemical Vapor Deposition(CVD)

1.4.4 Others

1.5 Market Analysis by Specific Capacity

1.5.1 Overview: Global Military-Grade Silicon-Carbon Anode Consumption Value by Specific Capacity: 2021 Versus 2025 Versus 2032

1.5.2 Specific Capacity ? 1,000 mAh/g

1.5.3 Specific Capacity ? 1,000 mAh/g

1.6 Market Analysis by Application

1.6.1 Overview: Global Military-Grade Silicon-Carbon Anode Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Drone

1.6.3 Backup Battery

1.6.4 Others

1.7 Global Military-Grade Silicon-Carbon Anode Market Size & Forecast

1.7.1 Global Military-Grade Silicon-Carbon Anode Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Military-Grade Silicon-Carbon Anode Sales Quantity (2021-2032)

1.7.3 Global Military-Grade Silicon-Carbon Anode Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Group14 Technologies (USA)

2.1.1 Group14 Technologies (USA) Details

2.1.2 Group14 Technologies (USA) Major Business

- 2.1.3 Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Product and Services
- 2.1.4 Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Group14 Technologies (USA) Recent Developments/Updates
- 2.2 Sila Nanotechnologies (USA)
 - 2.2.1 Sila Nanotechnologies (USA) Details
 - 2.2.2 Sila Nanotechnologies (USA) Major Business
 - 2.2.3 Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Product and Services
 - 2.2.4 Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Sila Nanotechnologies (USA) Recent Developments/Updates
- 2.3 Amprius (USA)
 - 2.3.1 Amprius (USA) Details
 - 2.3.2 Amprius (USA) Major Business
 - 2.3.3 Amprius (USA) Military-Grade Silicon-Carbon Anode Product and Services
 - 2.3.4 Amprius (USA) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Amprius (USA) Recent Developments/Updates
- 2.4 Zhide Battery (China)
 - 2.4.1 Zhide Battery (China) Details
 - 2.4.2 Zhide Battery (China) Major Business
 - 2.4.3 Zhide Battery (China) Military-Grade Silicon-Carbon Anode Product and Services
 - 2.4.4 Zhide Battery (China) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Zhide Battery (China) Recent Developments/Updates
- 2.5 Nexeon (UK)
 - 2.5.1 Nexeon (UK) Details
 - 2.5.2 Nexeon (UK) Major Business
 - 2.5.3 Nexeon (UK) Military-Grade Silicon-Carbon Anode Product and Services
 - 2.5.4 Nexeon (UK) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Nexeon (UK) Recent Developments/Updates
- 2.6 Ningbo Shanshan (China)
 - 2.6.1 Ningbo Shanshan (China) Details
 - 2.6.2 Ningbo Shanshan (China) Major Business
 - 2.6.3 Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Product and Services

2.6.4 Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Ningbo Shanshan (China) Recent Developments/Updates

2.7 Putailai (China)

2.7.1 Putailai (China) Details

2.7.2 Putailai (China) Major Business

2.7.3 Putailai (China) Military-Grade Silicon-Carbon Anode Product and Services

2.7.4 Putailai (China) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Putailai (China) Recent Developments/Updates

2.8 BTR New Material Group (China)

2.8.1 BTR New Material Group (China) Details

2.8.2 BTR New Material Group (China) Major Business

2.8.3 BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Product and Services

2.8.4 BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 BTR New Material Group (China) Recent Developments/Updates

2.9 SG Nano (China)

2.9.1 SG Nano (China) Details

2.9.2 SG Nano (China) Major Business

2.9.3 SG Nano (China) Military-Grade Silicon-Carbon Anode Product and Services

2.9.4 SG Nano (China) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 SG Nano (China) Recent Developments/Updates

2.10 Tianmulake Excellent Anode Materials Co (China)

2.10.1 Tianmulake Excellent Anode Materials Co (China) Details

2.10.2 Tianmulake Excellent Anode Materials Co (China) Major Business

2.10.3 Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Product and Services

2.10.4 Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Tianmulake Excellent Anode Materials Co (China) Recent Developments/Updates

2.11 Shin Etsu Chemical (Japan)

2.11.1 Shin Etsu Chemical (Japan) Details

2.11.2 Shin Etsu Chemical (Japan) Major Business

2.11.3 Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Product and

Services

2.11.4 Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Shin Etsu Chemical (Japan) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MILITARY-GRADE SILICON-CARBON ANODE BY MANUFACTURER

3.1 Global Military-Grade Silicon-Carbon Anode Sales Quantity by Manufacturer (2021-2026)

3.2 Global Military-Grade Silicon-Carbon Anode Revenue by Manufacturer (2021-2026)

3.3 Global Military-Grade Silicon-Carbon Anode Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Military-Grade Silicon-Carbon Anode by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Military-Grade Silicon-Carbon Anode Manufacturer Market Share in 2025

3.4.3 Top 6 Military-Grade Silicon-Carbon Anode Manufacturer Market Share in 2025

3.5 Military-Grade Silicon-Carbon Anode Market: Overall Company Footprint Analysis

3.5.1 Military-Grade Silicon-Carbon Anode Market: Region Footprint

3.5.2 Military-Grade Silicon-Carbon Anode Market: Company Product Type Footprint

3.5.3 Military-Grade Silicon-Carbon Anode Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Military-Grade Silicon-Carbon Anode Market Size by Region

4.1.1 Global Military-Grade Silicon-Carbon Anode Sales Quantity by Region (2021-2032)

4.1.2 Global Military-Grade Silicon-Carbon Anode Consumption Value by Region (2021-2032)

4.1.3 Global Military-Grade Silicon-Carbon Anode Average Price by Region (2021-2032)

4.2 North America Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032)

4.3 Europe Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032)

4.4 Asia-Pacific Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032)

4.5 South America Military-Grade Silicon-Carbon Anode Consumption Value
(2021-2032)

4.6 Middle East & Africa Military-Grade Silicon-Carbon Anode Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2032)

5.2 Global Military-Grade Silicon-Carbon Anode Consumption Value by Type
(2021-2032)

5.3 Global Military-Grade Silicon-Carbon Anode Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Military-Grade Silicon-Carbon Anode Sales Quantity by Application
(2021-2032)

6.2 Global Military-Grade Silicon-Carbon Anode Consumption Value by Application
(2021-2032)

6.3 Global Military-Grade Silicon-Carbon Anode Average Price by Application
(2021-2032)

7 NORTH AMERICA

7.1 North America Military-Grade Silicon-Carbon Anode Sales Quantity by Type
(2021-2032)

7.2 North America Military-Grade Silicon-Carbon Anode Sales Quantity by Application
(2021-2032)

7.3 North America Military-Grade Silicon-Carbon Anode Market Size by Country

7.3.1 North America Military-Grade Silicon-Carbon Anode Sales Quantity by Country
(2021-2032)

7.3.2 North America Military-Grade Silicon-Carbon Anode Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2032)

8.2 Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2032)

8.3 Europe Military-Grade Silicon-Carbon Anode Market Size by Country

8.3.1 Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2021-2032)

8.3.2 Europe Military-Grade Silicon-Carbon Anode Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Military-Grade Silicon-Carbon Anode Market Size by Region

9.3.1 Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Military-Grade Silicon-Carbon Anode Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2032)

10.2 South America Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2032)

10.3 South America Military-Grade Silicon-Carbon Anode Market Size by Country

10.3.1 South America Military-Grade Silicon-Carbon Anode Sales Quantity by Country

(2021-2032)

10.3.2 South America Military-Grade Silicon-Carbon Anode Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Military-Grade Silicon-Carbon Anode Market Size by Country

11.3.1 Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Military-Grade Silicon-Carbon Anode Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Military-Grade Silicon-Carbon Anode Market Drivers

12.2 Military-Grade Silicon-Carbon Anode Market Restraints

12.3 Military-Grade Silicon-Carbon Anode Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Military-Grade Silicon-Carbon Anode and Key Manufacturers

13.2 Manufacturing Costs Percentage of Military-Grade Silicon-Carbon Anode

13.3 Military-Grade Silicon-Carbon Anode Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Military-Grade Silicon-Carbon Anode Typical Distributors

14.3 Military-Grade Silicon-Carbon Anode Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Military-Grade Silicon-Carbon Anode Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Military-Grade Silicon-Carbon Anode Consumption Value by Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global Military-Grade Silicon-Carbon Anode Consumption Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Table 4. Global Military-Grade Silicon-Carbon Anode Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Group14 Technologies (USA) Basic Information, Manufacturing Base and Competitors

Table 6. Group14 Technologies (USA) Major Business

Table 7. Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Product and Services

Table 8. Group14 Technologies (USA) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Group14 Technologies (USA) Recent Developments/Updates

Table 10. Sila Nanotechnologies (USA) Basic Information, Manufacturing Base and Competitors

Table 11. Sila Nanotechnologies (USA) Major Business

Table 12. Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Product and Services

Table 13. Sila Nanotechnologies (USA) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Sila Nanotechnologies (USA) Recent Developments/Updates

Table 15. Amprius (USA) Basic Information, Manufacturing Base and Competitors

Table 16. Amprius (USA) Major Business

Table 17. Amprius (USA) Military-Grade Silicon-Carbon Anode Product and Services

Table 18. Amprius (USA) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Amprius (USA) Recent Developments/Updates

Table 20. Zhide Battery (China) Basic Information, Manufacturing Base and Competitors

Table 21. Zhide Battery (China) Major Business

Table 22. Zhide Battery (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 23. Zhide Battery (China) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Zhide Battery (China) Recent Developments/Updates

Table 25. Nexeon (UK) Basic Information, Manufacturing Base and Competitors

Table 26. Nexeon (UK) Major Business

Table 27. Nexeon (UK) Military-Grade Silicon-Carbon Anode Product and Services

Table 28. Nexeon (UK) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Nexeon (UK) Recent Developments/Updates

Table 30. Ningbo Shanshan (China) Basic Information, Manufacturing Base and Competitors

Table 31. Ningbo Shanshan (China) Major Business

Table 32. Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 33. Ningbo Shanshan (China) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Ningbo Shanshan (China) Recent Developments/Updates

Table 35. Putailai (China) Basic Information, Manufacturing Base and Competitors

Table 36. Putailai (China) Major Business

Table 37. Putailai (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 38. Putailai (China) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Putailai (China) Recent Developments/Updates

Table 40. BTR New Material Group (China) Basic Information, Manufacturing Base and Competitors

Table 41. BTR New Material Group (China) Major Business

Table 42. BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 43. BTR New Material Group (China) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. BTR New Material Group (China) Recent Developments/Updates

Table 45. SG Nano (China) Basic Information, Manufacturing Base and Competitors

Table 46. SG Nano (China) Major Business

Table 47. SG Nano (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 48. SG Nano (China) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. SG Nano (China) Recent Developments/Updates

Table 50. Tianmulake Excellent Anode Materials Co (China) Basic Information, Manufacturing Base and Competitors

Table 51. Tianmulake Excellent Anode Materials Co (China) Major Business

Table 52. Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Product and Services

Table 53. Tianmulake Excellent Anode Materials Co (China) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Tianmulake Excellent Anode Materials Co (China) Recent Developments/Updates

Table 55. Shin Etsu Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 56. Shin Etsu Chemical (Japan) Major Business

Table 57. Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Product and Services

Table 58. Shin Etsu Chemical (Japan) Military-Grade Silicon-Carbon Anode Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shin Etsu Chemical (Japan) Recent Developments/Updates

Table 60. Global Military-Grade Silicon-Carbon Anode Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 61. Global Military-Grade Silicon-Carbon Anode Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global Military-Grade Silicon-Carbon Anode Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 63. Market Position of Manufacturers in Military-Grade Silicon-Carbon Anode, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and Military-Grade Silicon-Carbon Anode Production Site of Key Manufacturer

Table 65. Military-Grade Silicon-Carbon Anode Market: Company Product Type Footprint

Table 66. Military-Grade Silicon-Carbon Anode Market: Company Product Application

Footprint

Table 67. Military-Grade Silicon-Carbon Anode New Market Entrants and Barriers to Market Entry

Table 68. Military-Grade Silicon-Carbon Anode Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Military-Grade Silicon-Carbon Anode Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Military-Grade Silicon-Carbon Anode Sales Quantity by Region (2021-2026) & (Tons)

Table 71. Global Military-Grade Silicon-Carbon Anode Sales Quantity by Region (2027-2032) & (Tons)

Table 72. Global Military-Grade Silicon-Carbon Anode Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Military-Grade Silicon-Carbon Anode Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Military-Grade Silicon-Carbon Anode Average Price by Region (2021-2026) & (US\$/Ton)

Table 75. Global Military-Grade Silicon-Carbon Anode Average Price by Region (2027-2032) & (US\$/Ton)

Table 76. Global Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2026) & (Tons)

Table 77. Global Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2027-2032) & (Tons)

Table 78. Global Military-Grade Silicon-Carbon Anode Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global Military-Grade Silicon-Carbon Anode Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global Military-Grade Silicon-Carbon Anode Average Price by Type (2021-2026) & (US\$/Ton)

Table 81. Global Military-Grade Silicon-Carbon Anode Average Price by Type (2027-2032) & (US\$/Ton)

Table 82. Global Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2026) & (Tons)

Table 83. Global Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2027-2032) & (Tons)

Table 84. Global Military-Grade Silicon-Carbon Anode Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global Military-Grade Silicon-Carbon Anode Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global Military-Grade Silicon-Carbon Anode Average Price by Application (2021-2026) & (US\$/Ton)

Table 87. Global Military-Grade Silicon-Carbon Anode Average Price by Application (2027-2032) & (US\$/Ton)

Table 88. North America Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2026) & (Tons)

Table 89. North America Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2027-2032) & (Tons)

Table 90. North America Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2026) & (Tons)

Table 91. North America Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2027-2032) & (Tons)

Table 92. North America Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2021-2026) & (Tons)

Table 93. North America Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2027-2032) & (Tons)

Table 94. North America Military-Grade Silicon-Carbon Anode Consumption Value by Country (2021-2026) & (USD Million)

Table 95. North America Military-Grade Silicon-Carbon Anode Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2026) & (Tons)

Table 97. Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2027-2032) & (Tons)

Table 98. Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2026) & (Tons)

Table 99. Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2027-2032) & (Tons)

Table 100. Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2021-2026) & (Tons)

Table 101. Europe Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2027-2032) & (Tons)

Table 102. Europe Military-Grade Silicon-Carbon Anode Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Military-Grade Silicon-Carbon Anode Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2026) & (Tons)

Table 105. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Type

(2027-2032) & (Tons)

Table 106. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2026) & (Tons)

Table 107. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2027-2032) & (Tons)

Table 108. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Region (2021-2026) & (Tons)

Table 109. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity by Region (2027-2032) & (Tons)

Table 110. Asia-Pacific Military-Grade Silicon-Carbon Anode Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Military-Grade Silicon-Carbon Anode Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2026) & (Tons)

Table 113. South America Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2027-2032) & (Tons)

Table 114. South America Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2026) & (Tons)

Table 115. South America Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2027-2032) & (Tons)

Table 116. South America Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2021-2026) & (Tons)

Table 117. South America Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2027-2032) & (Tons)

Table 118. South America Military-Grade Silicon-Carbon Anode Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Military-Grade Silicon-Carbon Anode Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2021-2026) & (Tons)

Table 121. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Type (2027-2032) & (Tons)

Table 122. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2021-2026) & (Tons)

Table 123. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Application (2027-2032) & (Tons)

Table 124. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2021-2026) & (Tons)

Table 125. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity by Country (2027-2032) & (Tons)

Table 126. Middle East & Africa Military-Grade Silicon-Carbon Anode Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Military-Grade Silicon-Carbon Anode Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Military-Grade Silicon-Carbon Anode Raw Material

Table 129. Key Manufacturers of Military-Grade Silicon-Carbon Anode Raw Materials

Table 130. Military-Grade Silicon-Carbon Anode Typical Distributors

Table 131. Military-Grade Silicon-Carbon Anode Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Military-Grade Silicon-Carbon Anode Picture
- Figure 2. Global Military-Grade Silicon-Carbon Anode Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Military-Grade Silicon-Carbon Anode Revenue Market Share by Type in 2025
- Figure 4. Nano Silicon Examples
- Figure 5. Micro Silicon Examples
- Figure 6. Global Military-Grade Silicon-Carbon Anode Revenue by Method, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Military-Grade Silicon-Carbon Anode Revenue Market Share by Method in 2025
- Figure 8. Mechanical Ball Milling Examples
- Figure 9. Chemical Vapor Deposition(CVD) Examples
- Figure 10. Others Examples
- Figure 11. Global Military-Grade Silicon-Carbon Anode Revenue by Specific Capacity, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Military-Grade Silicon-Carbon Anode Revenue Market Share by Specific Capacity in 2025
- Figure 13. Specific Capacity ? 1,000 mAh/g Examples
- Figure 14. Specific Capacity ? 1,000 mAh/g Examples
- Figure 15. Global Military-Grade Silicon-Carbon Anode Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Military-Grade Silicon-Carbon Anode Revenue Market Share by Application in 2025
- Figure 17. Drone Examples
- Figure 18. Backup Battery Examples
- Figure 19. Others Examples
- Figure 20. Global Military-Grade Silicon-Carbon Anode Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Military-Grade Silicon-Carbon Anode Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Military-Grade Silicon-Carbon Anode Sales Quantity (2021-2032) & (Tons)
- Figure 23. Global Military-Grade Silicon-Carbon Anode Price (2021-2032) & (US\$/Ton)
- Figure 24. Global Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by

Manufacturer in 2025

Figure 25. Global Military-Grade Silicon-Carbon Anode Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Military-Grade Silicon-Carbon Anode by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Military-Grade Silicon-Carbon Anode Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Military-Grade Silicon-Carbon Anode Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Military-Grade Silicon-Carbon Anode Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Military-Grade Silicon-Carbon Anode Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Military-Grade Silicon-Carbon Anode Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Military-Grade Silicon-Carbon Anode Revenue Market Share by Application (2021-2032)

Figure 41. Global Military-Grade Silicon-Carbon Anode Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Military-Grade Silicon-Carbon Anode Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Military-Grade Silicon-Carbon Anode Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 54. France Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Military-Grade Silicon-Carbon Anode Consumption Value Market Share by Region (2021-2032)

Figure 62. China Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032)

& (USD Million)

Figure 64. South Korea Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 65. India Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Military-Grade Silicon-Carbon Anode Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Military-Grade Silicon-Carbon Anode Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Military-Grade Silicon-Carbon Anode Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Military-Grade Silicon-Carbon Anode Consumption Value (2021-2032) & (USD Million)

Figure 82. Military-Grade Silicon-Carbon Anode Market Drivers

Figure 83. Military-Grade Silicon-Carbon Anode Market Restraints

Figure 84. Military-Grade Silicon-Carbon Anode Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Military-Grade Silicon-Carbon Anode in 2025

Figure 87. Manufacturing Process Analysis of Military-Grade Silicon-Carbon Anode

Figure 88. Military-Grade Silicon-Carbon Anode Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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