

# Global Military GNSS Anti-Jamming Systems Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Military GNSS Anti-Jamming Systems market size was valued at US\$ 2675 million in 2025 and is forecast to a readjusted size of US\$ 4019 million by 2032 with a CAGR of 6.1% during review period.

The military GNSS anti-jamming systems are developed with the aim of countering the growing jamming and interference threat for combat Defense, unmanned aerial vehicles, main battle tanks, infantry fighting vehicles, frigates, corvettes, submarines, and precision-guided munitions among other platforms. Size and cost considerations meant anti-jam systems were more often and feasible for expensive assets, such as strategic aircraft and capital ships.

According to the Segmentation of types, all the market of Military GNSS Anti-Jamming Systems can be divided as Airborne Platform, Naval Platform and Ground Platform, which hold about 65%, 21% and 14% of the global market . The world leading players in the Military GNSS Anti-Jamming Systems market are Raytheon, Thales Group, ABB, Rockwell Collins, BAE Systems, Cobham, Novatel, Harris, Mayflower and so on. These Top companies accounted for more than 35% of the total market share.

Market drivers of military anti-interference GNSS (Global Navigation Satellite System) systems:

1. Technology confrontation upgrade drives equipment iteration

Electronic warfare threats force technological innovation: The electromagnetic

environment of modern battlefields is becoming increasingly complex. Enemies attempt to block GNSS services through jammers, deceptive signals, and other means, prompting military systems to develop in the direction of multi-mode fusion (such as GPS+Beidou+GLONASS), array antenna anti-interference (adaptive beamforming), and inertial navigation coupling (INS/GNSS deep coupling). For example, the 'Elastic Navigation' project promoted by the US Defense Advanced Research Projects Agency (DARPA) integrates quantum sensors and AI algorithms to maintain positioning accuracy under extreme interference.

Anti-interference technology sinking: The maturity of anti-interference technology in the civilian field (such as multi-frequency reception and vector tracking algorithms) accelerates its penetration into the military field, driving cost reduction and performance improvement.

## 2. Continuous expansion of security demand scenarios

Full-domain combat requirements:

Aerospace field: Fighters and drones need to rely on anti-interference GNSS to achieve precise strikes and formation coordination, such as the F-35's 'Multi-Function Advanced Data Link' (MADL) and GNSS integration.

Ground combat: Armored vehicles and individual systems need to resist portable jamming devices to ensure battlefield situation awareness, such as the Russian GLONASS-K satellite to enhance anti-jamming signals.

Maritime combat: Ships and submarines rely on GNSS for long-range precision guidance, such as the Beidou anti-jamming terminal equipped on China's Type 055 destroyer.

Non-war military operations: In peacekeeping, counter-terrorism and other tasks, anti-jamming GNSS provides special forces with covert communications and real-time positioning, such as the US military's 'Shadow Tactical Unmanned Reconnaissance Aircraft' relying on anti-jamming modules to perform high-risk reconnaissance.

## 3. Dual promotion of policies and military orders

Defense budget tilt: Military powers such as China, the United States and Russia list military PNT (positioning, navigation and timing) as strategic resources, and the US

National Defense Authorization Act explicitly requires key weapon systems to have anti-jamming GNSS capabilities.

Acceleration of domestic substitution: China's '14th Five-Year Plan' emphasizes the autonomy and controllability of the Beidou system, promotes the localization of core components such as military anti-jamming chips and antennas, and promotes technological breakthroughs in local supply chains (such as Huace Navigation and Haige Communications).

#### 4. Equipment modernization cycle superposition

Upgrade of stock equipment: The avionics system upgrade of active fighters (such as F-16V) and ships (such as Burke-class destroyers) drives the demand for anti-interference GNSS modules.

Emerging equipment: New generation equipment such as hypersonic weapons and loyal wingmen have higher requirements for navigation accuracy (centimeter level) and anti-interference capability (anti-interference of more than 100dB), driving the growth of the high-end market.

The generational gap in technology builds competitive barriers, the fission expansion of security demand scenarios, and the dual-wheel drive of policies and orders jointly promote the growth of the military anti-interference GNSS market.

This report is a detailed and comprehensive analysis for global Military GNSS Anti-Jamming Systems market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### **Key Features:**

Global Military GNSS Anti-Jamming Systems market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Military GNSS Anti-Jamming Systems market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Military GNSS Anti-Jamming Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Military GNSS Anti-Jamming Systems market shares of main players, in revenue (\$ Million), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Military GNSS Anti-Jamming Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Military GNSS Anti-Jamming Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raytheon, Thales Group, Rockwell Collins, BAE Systems, Cobham, Novatel, Harris, Mayflower, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Military GNSS Anti-Jamming Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Airborne Platform

Naval Platform

Ground Platform

Market segment by Application

Defense

Intelligence

Others

Market segment by players, this report covers

Raytheon

Thales Group

Rockwell Collins

BAE Systems

Cobham

Novatel

Harris

Mayflower

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Military GNSS Anti-Jamming Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Military GNSS Anti-Jamming Systems, with revenue, gross margin, and global market share of Military GNSS Anti-Jamming Systems from 2021 to 2026.

Chapter 3, the Military GNSS Anti-Jamming Systems competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Military GNSS Anti-Jamming Systems market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Military GNSS Anti-Jamming Systems.

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