

# Global Military Electro-Optics & Infrared (EO-IR) Systems Supply, Demand and Key Producers, 2023-2029

<https://marketpublishers.com/r/G0D8256A1B60EN.html>

Date: July 2023

Pages: 108

Price: US\$ 4,480.00 (Single User License)

ID: G0D8256A1B60EN

## Abstracts

The global Military Electro-Optics & Infrared (EO-IR) Systems market size is expected to reach \$ 10040 million by 2029, rising at a market growth of 3.8% CAGR during the forecast period (2023-2029).

The changing nature of modern warfare is driving the growing need for ISR capabilities. Military forces are increasingly facing asymmetric threats, such as terrorism and insurgency, which require accurate and reliable intelligence to identify and neutralize potential threats. Additionally, militaries are increasingly operating in urban environments where traditional ISR approaches may not be effective. In these environments, EO/IR sensors can provide valuable intelligence by detecting and tracking potential threats in real time. The need for ISR capabilities is also driven by the need to improve the efficiency of military operations. Accurate and reliable intelligence helps reduce the risks associated with military operations and improves decision-making in critical situations.

The military requires reliable and accurate intelligence, surveillance and reconnaissance (ISR) capabilities to gather critical information about enemy forces, terrain and other aspects of the battlefield. This information is critical to determining the best course of action for military operations and assessing the effectiveness of those operations. EOIR sensors are an important part of ISR capabilities because they provide real-time situational awareness and surveillance capabilities. EO/IR sensors can detect, track and identify potential threats in various light and weather conditions, providing critical information for military operations.

This report studies the global Military Electro-Optics & Infrared (EO-IR) Systems

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military Electro-Optics & Infrared (EO-IR) Systems, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military Electro-Optics & Infrared (EO-IR) Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military Electro-Optics & Infrared (EO-IR) Systems total production and demand, 2018-2029, (K Units)

Global Military Electro-Optics & Infrared (EO-IR) Systems total production value, 2018-2029, (USD Million)

Global Military Electro-Optics & Infrared (EO-IR) Systems production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Military Electro-Optics & Infrared (EO-IR) Systems consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Military Electro-Optics & Infrared (EO-IR) Systems domestic production, consumption, key domestic manufacturers and share

Global Military Electro-Optics & Infrared (EO-IR) Systems production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Military Electro-Optics & Infrared (EO-IR) Systems production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Military Electro-Optics & Infrared (EO-IR) Systems production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)

This reports profiles key players in the global Military Electro-Optics & Infrared (EO-IR) Systems market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Northrop

Grumman Corporation, Raytheon Technologies Corporation, L3Harris Technologies Inc., Lockheed Martin Corporation, Thales Group, Aselsan AS, Teledyne FLIR, BAE System and Elbit System, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military Electro-Optics & Infrared (EO-IR) Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Military Electro-Optics & Infrared (EO-IR) Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Military Electro-Optics & Infrared (EO-IR) Systems Market, Segmentation by Type

Handheld System

EO/IR Payloads

## Global Military Electro-Optics & Infrared (EO-IR) Systems Market, Segmentation by Application

Air Force

Navy

Army

### Companies Profiled:

Northrop Grumman Corporation

Raytheon Technologies Corporation

L3Harris Technologies Inc.

Lockheed Martin Corporation

Thales Group

Aselsan AS

Teledyne FLIR

BAE System

Elbit System

Rheinmetall AG

Alpha Design Technologies

## Key Questions Answered

1. How big is the global Military Electro-Optics & Infrared (EO-IR) Systems market?
2. What is the demand of the global Military Electro-Optics & Infrared (EO-IR) Systems market?
3. What is the year over year growth of the global Military Electro-Optics & Infrared (EO-IR) Systems market?
4. What is the production and production value of the global Military Electro-Optics & Infrared (EO-IR) Systems market?
5. Who are the key producers in the global Military Electro-Optics & Infrared (EO-IR) Systems market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Military Electro-Optics & Infrared (EO-IR) Systems Introduction
- 1.2 World Military Electro-Optics & Infrared (EO-IR) Systems Supply & Forecast
  - 1.2.1 World Military Electro-Optics & Infrared (EO-IR) Systems Production Value (2018 & 2022 & 2029)
  - 1.2.2 World Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029)
  - 1.2.3 World Military Electro-Optics & Infrared (EO-IR) Systems Pricing Trends (2018-2029)
- 1.3 World Military Electro-Optics & Infrared (EO-IR) Systems Production by Region (Based on Production Site)
  - 1.3.1 World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Region (2018-2029)
  - 1.3.2 World Military Electro-Optics & Infrared (EO-IR) Systems Production by Region (2018-2029)
  - 1.3.3 World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Region (2018-2029)
  - 1.3.4 North America Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029)
  - 1.3.5 Europe Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029)
  - 1.3.6 China Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029)
  - 1.3.7 Japan Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Military Electro-Optics & Infrared (EO-IR) Systems Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Military Electro-Optics & Infrared (EO-IR) Systems Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
  - 1.5.1 Influence of COVID-19
  - 1.5.2 Influence of Russia-Ukraine War

### 2 DEMAND SUMMARY

- 2.1 World Military Electro-Optics & Infrared (EO-IR) Systems Demand (2018-2029)
- 2.2 World Military Electro-Optics & Infrared (EO-IR) Systems Consumption by Region
  - 2.2.1 World Military Electro-Optics & Infrared (EO-IR) Systems Consumption by

Region (2018-2023)

2.2.2 World Military Electro-Optics & Infrared (EO-IR) Systems Consumption Forecast by Region (2024-2029)

2.3 United States Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029)

2.4 China Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029)

2.5 Europe Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029)

2.6 Japan Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029)

2.7 South Korea Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029)

2.8 ASEAN Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029)

2.9 India Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029)

### **3 WORLD MILITARY ELECTRO-OPTICS & INFRARED (EO-IR) SYSTEMS MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Manufacturer (2018-2023)

3.2 World Military Electro-Optics & Infrared (EO-IR) Systems Production by Manufacturer (2018-2023)

3.3 World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Manufacturer (2018-2023)

3.4 Military Electro-Optics & Infrared (EO-IR) Systems Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Military Electro-Optics & Infrared (EO-IR) Systems Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Military Electro-Optics & Infrared (EO-IR) Systems in 2022

3.5.3 Global Concentration Ratios (CR8) for Military Electro-Optics & Infrared (EO-IR) Systems in 2022

3.6 Military Electro-Optics & Infrared (EO-IR) Systems Market: Overall Company Footprint Analysis

3.6.1 Military Electro-Optics & Infrared (EO-IR) Systems Market: Region Footprint

3.6.2 Military Electro-Optics & Infrared (EO-IR) Systems Market: Company Product Type Footprint

3.6.3 Military Electro-Optics & Infrared (EO-IR) Systems Market: Company Product Application Footprint

### 3.7 Competitive Environment

#### 3.7.1 Historical Structure of the Industry

#### 3.7.2 Barriers of Market Entry

#### 3.7.3 Factors of Competition

### 3.8 New Entrant and Capacity Expansion Plans

### 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

### 4.1 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Value Comparison

#### 4.1.1 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Value Comparison (2018 & 2022 & 2029)

#### 4.1.2 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share Comparison (2018 & 2022 & 2029)

### 4.2 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Comparison

#### 4.2.1 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Comparison (2018 & 2022 & 2029)

#### 4.2.2 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share Comparison (2018 & 2022 & 2029)

### 4.3 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Consumption Comparison

#### 4.3.1 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Consumption Comparison (2018 & 2022 & 2029)

#### 4.3.2 United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Consumption Market Share Comparison (2018 & 2022 & 2029)

### 4.4 United States Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers and Market Share, 2018-2023

#### 4.4.1 United States Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers, Headquarters and Production Site (States, Country)

#### 4.4.2 United States Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value (2018-2023)

#### 4.4.3 United States Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2023)

### 4.5 China Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers and Market Share

#### 4.5.1 China Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers, Headquarters and Production Site (Province, Country)



4.5.2 China Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value (2018-2023)

4.5.3 China Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2023)

4.6 Rest of World Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2023)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Military Electro-Optics & Infrared (EO-IR) Systems Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 Handheld System

5.2.2 EO/IR Payloads

5.3 Market Segment by Type

5.3.1 World Military Electro-Optics & Infrared (EO-IR) Systems Production by Type (2018-2029)

5.3.2 World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Type (2018-2029)

5.3.3 World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Type (2018-2029)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Military Electro-Optics & Infrared (EO-IR) Systems Market Size Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 Air Force

6.2.2 Navy

6.2.3 Army

6.3 Market Segment by Application

6.3.1 World Military Electro-Optics & Infrared (EO-IR) Systems Production by Application (2018-2029)

6.3.2 World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Application (2018-2029)

6.3.3 World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Application (2018-2029)

## **7 COMPANY PROFILES**

### **7.1 Northrop Grumman Corporation**

7.1.1 Northrop Grumman Corporation Details

7.1.2 Northrop Grumman Corporation Major Business

7.1.3 Northrop Grumman Corporation Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

7.1.4 Northrop Grumman Corporation Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.1.5 Northrop Grumman Corporation Recent Developments/Updates

7.1.6 Northrop Grumman Corporation Competitive Strengths & Weaknesses

### **7.2 Raytheon Technologies Corporation**

7.2.1 Raytheon Technologies Corporation Details

7.2.2 Raytheon Technologies Corporation Major Business

7.2.3 Raytheon Technologies Corporation Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

7.2.4 Raytheon Technologies Corporation Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.2.5 Raytheon Technologies Corporation Recent Developments/Updates

7.2.6 Raytheon Technologies Corporation Competitive Strengths & Weaknesses

### **7.3 L3Harris Technologies Inc.**

7.3.1 L3Harris Technologies Inc. Details

7.3.2 L3Harris Technologies Inc. Major Business

7.3.3 L3Harris Technologies Inc. Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

7.3.4 L3Harris Technologies Inc. Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.3.5 L3Harris Technologies Inc. Recent Developments/Updates

7.3.6 L3Harris Technologies Inc. Competitive Strengths & Weaknesses

### **7.4 Lockheed Martin Corporation**

7.4.1 Lockheed Martin Corporation Details

7.4.2 Lockheed Martin Corporation Major Business

7.4.3 Lockheed Martin Corporation Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

- 7.4.4 LockheedMartin Corporation Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.4.5 LockheedMartin Corporation Recent Developments/Updates
- 7.4.6 LockheedMartin Corporation Competitive Strengths & Weaknesses
- 7.5 Thales Group
  - 7.5.1 Thales Group Details
  - 7.5.2 Thales Group Major Business
  - 7.5.3 Thales Group Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
  - 7.5.4 Thales Group Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.5.5 Thales Group Recent Developments/Updates
  - 7.5.6 Thales Group Competitive Strengths & Weaknesses
- 7.6 Aselsan AS
  - 7.6.1 Aselsan AS Details
  - 7.6.2 Aselsan AS Major Business
  - 7.6.3 Aselsan AS Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
  - 7.6.4 Aselsan AS Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.6.5 Aselsan AS Recent Developments/Updates
  - 7.6.6 Aselsan AS Competitive Strengths & Weaknesses
- 7.7 Teledyne FLIR
  - 7.7.1 Teledyne FLIR Details
  - 7.7.2 Teledyne FLIR Major Business
  - 7.7.3 Teledyne FLIR Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
  - 7.7.4 Teledyne FLIR Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.7.5 Teledyne FLIR Recent Developments/Updates
  - 7.7.6 Teledyne FLIR Competitive Strengths & Weaknesses
- 7.8 BAE System
  - 7.8.1 BAE System Details
  - 7.8.2 BAE System Major Business
  - 7.8.3 BAE System Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
  - 7.8.4 BAE System Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.8.5 BAE System Recent Developments/Updates

- 7.8.6 BAE System Competitive Strengths & Weaknesses
- 7.9 Elbit System
  - 7.9.1 Elbit System Details
  - 7.9.2 Elbit System Major Business
  - 7.9.3 Elbit System Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
  - 7.9.4 Elbit System Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.9.5 Elbit System Recent Developments/Updates
  - 7.9.6 Elbit System Competitive Strengths & Weaknesses
- 7.10 Rheinmetall AG
  - 7.10.1 Rheinmetall AG Details
  - 7.10.2 Rheinmetall AG Major Business
  - 7.10.3 Rheinmetall AG Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
  - 7.10.4 Rheinmetall AG Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.10.5 Rheinmetall AG Recent Developments/Updates
  - 7.10.6 Rheinmetall AG Competitive Strengths & Weaknesses
- 7.11 Alpha Design Technologies
  - 7.11.1 Alpha Design Technologies Details
  - 7.11.2 Alpha Design Technologies Major Business
  - 7.11.3 Alpha Design Technologies Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
  - 7.11.4 Alpha Design Technologies Military Electro-Optics & Infrared (EO-IR) Systems Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.11.5 Alpha Design Technologies Recent Developments/Updates
  - 7.11.6 Alpha Design Technologies Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Military Electro-Optics & Infrared (EO-IR) Systems Industry Chain
- 8.2 Military Electro-Optics & Infrared (EO-IR) Systems Upstream Analysis
  - 8.2.1 Military Electro-Optics & Infrared (EO-IR) Systems Core Raw Materials
  - 8.2.2 Main Manufacturers of Military Electro-Optics & Infrared (EO-IR) Systems Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Military Electro-Optics & Infrared (EO-IR) Systems Production Mode

8.6 Military Electro-Optics & Infrared (EO-IR) Systems Procurement Model

8.7 Military Electro-Optics & Infrared (EO-IR) Systems Industry Sales Model and Sales Channels

8.7.1 Military Electro-Optics & Infrared (EO-IR) Systems Sales Model

8.7.2 Military Electro-Optics & Infrared (EO-IR) Systems Typical Customers

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Region (2018, 2022 and 2029) & (USD Million)
- Table 2. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Region (2018-2023) & (USD Million)
- Table 3. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Region (2024-2029) & (USD Million)
- Table 4. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share by Region (2018-2023)
- Table 5. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share by Region (2024-2029)
- Table 6. World Military Electro-Optics & Infrared (EO-IR) Systems Production by Region (2018-2023) & (K Units)
- Table 7. World Military Electro-Optics & Infrared (EO-IR) Systems Production by Region (2024-2029) & (K Units)
- Table 8. World Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share by Region (2018-2023)
- Table 9. World Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share by Region (2024-2029)
- Table 10. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Region (2018-2023) & (US\$/Unit)
- Table 11. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Region (2024-2029) & (US\$/Unit)
- Table 12. Military Electro-Optics & Infrared (EO-IR) Systems Major Market Trends
- Table 13. World Military Electro-Optics & Infrared (EO-IR) Systems Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (K Units)
- Table 14. World Military Electro-Optics & Infrared (EO-IR) Systems Consumption by Region (2018-2023) & (K Units)
- Table 15. World Military Electro-Optics & Infrared (EO-IR) Systems Consumption Forecast by Region (2024-2029) & (K Units)
- Table 16. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Manufacturer (2018-2023) & (USD Million)
- Table 17. Production Value Market Share of Key Military Electro-Optics & Infrared (EO-IR) Systems Producers in 2022
- Table 18. World Military Electro-Optics & Infrared (EO-IR) Systems Production by Manufacturer (2018-2023) & (K Units)

Table 19. Production Market Share of Key Military Electro-Optics & Infrared (EO-IR) Systems Producers in 2022

Table 20. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Manufacturer (2018-2023) & (US\$/Unit)

Table 21. Global Military Electro-Optics & Infrared (EO-IR) Systems Company Evaluation Quadrant

Table 22. World Military Electro-Optics & Infrared (EO-IR) Systems Industry Rank of Major Manufacturers, Based on Production Value in 2022

Table 23. Head Office and Military Electro-Optics & Infrared (EO-IR) Systems Production Site of Key Manufacturer

Table 24. Military Electro-Optics & Infrared (EO-IR) Systems Market: Company Product Type Footprint

Table 25. Military Electro-Optics & Infrared (EO-IR) Systems Market: Company Product Application Footprint

Table 26. Military Electro-Optics & Infrared (EO-IR) Systems Competitive Factors

Table 27. Military Electro-Optics & Infrared (EO-IR) Systems New Entrant and Capacity Expansion Plans

Table 28. Military Electro-Optics & Infrared (EO-IR) Systems Mergers & Acquisitions Activity

Table 29. United States VS China Military Electro-Optics & Infrared (EO-IR) Systems Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China Military Electro-Optics & Infrared (EO-IR) Systems Production Comparison, (2018 & 2022 & 2029) & (K Units)

Table 31. United States VS China Military Electro-Optics & Infrared (EO-IR) Systems Consumption Comparison, (2018 & 2022 & 2029) & (K Units)

Table 32. United States Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2023) & (K Units)

Table 36. United States Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share (2018-2023)

Table 37. China Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value, (2018-2023) & (USD Million)

- Table 39. China Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share (2018-2023)
- Table 40. China Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2023) & (K Units)
- Table 41. China Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share (2018-2023)
- Table 42. Rest of World Based Military Electro-Optics & Infrared (EO-IR) Systems Manufacturers, Headquarters and Production Site (States, Country)
- Table 43. Rest of World Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value, (2018-2023) & (USD Million)
- Table 44. Rest of World Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share (2018-2023)
- Table 45. Rest of World Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2023) & (K Units)
- Table 46. Rest of World Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share (2018-2023)
- Table 47. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Type, (USD Million), 2018 & 2022 & 2029
- Table 48. World Military Electro-Optics & Infrared (EO-IR) Systems Production by Type (2018-2023) & (K Units)
- Table 49. World Military Electro-Optics & Infrared (EO-IR) Systems Production by Type (2024-2029) & (K Units)
- Table 50. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Type (2018-2023) & (USD Million)
- Table 51. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Type (2024-2029) & (USD Million)
- Table 52. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Type (2018-2023) & (US\$/Unit)
- Table 53. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Type (2024-2029) & (US\$/Unit)
- Table 54. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Application, (USD Million), 2018 & 2022 & 2029
- Table 55. World Military Electro-Optics & Infrared (EO-IR) Systems Production by Application (2018-2023) & (K Units)
- Table 56. World Military Electro-Optics & Infrared (EO-IR) Systems Production by Application (2024-2029) & (K Units)
- Table 57. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Application (2018-2023) & (USD Million)
- Table 58. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by



Application (2024-2029) & (USD Million)

Table 59. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Application (2018-2023) & (US\$/Unit)

Table 60. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Application (2024-2029) & (US\$/Unit)

Table 61. Northrop Grumman Corporation Basic Information, Manufacturing Base and Competitors

Table 62. Northrop Grumman Corporation Major Business

Table 63. Northrop Grumman Corporation Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

Table 64. Northrop Grumman Corporation Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Northrop Grumman Corporation Recent Developments/Updates

Table 66. Northrop Grumman Corporation Competitive Strengths & Weaknesses

Table 67. Raytheon Technologies Corporation Basic Information, Manufacturing Base and Competitors

Table 68. Raytheon Technologies Corporation Major Business

Table 69. Raytheon Technologies Corporation Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

Table 70. Raytheon Technologies Corporation Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. Raytheon Technologies Corporation Recent Developments/Updates

Table 72. Raytheon Technologies Corporation Competitive Strengths & Weaknesses

Table 73. L3Harris Technologies Inc. Basic Information, Manufacturing Base and Competitors

Table 74. L3Harris Technologies Inc. Major Business

Table 75. L3Harris Technologies Inc. Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

Table 76. L3Harris Technologies Inc. Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. L3Harris Technologies Inc. Recent Developments/Updates

Table 78. L3Harris Technologies Inc. Competitive Strengths & Weaknesses

Table 79. LockheedMartin Corporation Basic Information, Manufacturing Base and Competitors

Table 80. LockheedMartin Corporation Major Business

Table 81. LockheedMartin Corporation Military Electro-Optics & Infrared (EO-IR)

## Systems Product and Services

- Table 82. LockheedMartin Corporation Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 83. LockheedMartin Corporation Recent Developments/Updates
- Table 84. LockheedMartin Corporation Competitive Strengths & Weaknesses
- Table 85. Thales Group Basic Information, Manufacturing Base and Competitors
- Table 86. Thales Group Major Business
- Table 87. Thales Group Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
- Table 88. Thales Group Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 89. Thales Group Recent Developments/Updates
- Table 90. Thales Group Competitive Strengths & Weaknesses
- Table 91. Aselsan AS Basic Information, Manufacturing Base and Competitors
- Table 92. Aselsan AS Major Business
- Table 93. Aselsan AS Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
- Table 94. Aselsan AS Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 95. Aselsan AS Recent Developments/Updates
- Table 96. Aselsan AS Competitive Strengths & Weaknesses
- Table 97. Teledyne FLIR Basic Information, Manufacturing Base and Competitors
- Table 98. Teledyne FLIR Major Business
- Table 99. Teledyne FLIR Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
- Table 100. Teledyne FLIR Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 101. Teledyne FLIR Recent Developments/Updates
- Table 102. Teledyne FLIR Competitive Strengths & Weaknesses
- Table 103. BAE System Basic Information, Manufacturing Base and Competitors
- Table 104. BAE System Major Business
- Table 105. BAE System Military Electro-Optics & Infrared (EO-IR) Systems Product and Services
- Table 106. BAE System Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2018-2023)

Table 107. BAE System Recent Developments/Updates

Table 108. BAE System Competitive Strengths & Weaknesses

Table 109. Elbit System Basic Information, Manufacturing Base and Competitors

Table 110. Elbit System Major Business

Table 111. Elbit System Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

Table 112. Elbit System Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 113. Elbit System Recent Developments/Updates

Table 114. Elbit System Competitive Strengths & Weaknesses

Table 115. Rheinmetall AG Basic Information, Manufacturing Base and Competitors

Table 116. Rheinmetall AG Major Business

Table 117. Rheinmetall AG Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

Table 118. Rheinmetall AG Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 119. Rheinmetall AG Recent Developments/Updates

Table 120. Alpha Design Technologies Basic Information, Manufacturing Base and Competitors

Table 121. Alpha Design Technologies Major Business

Table 122. Alpha Design Technologies Military Electro-Optics & Infrared (EO-IR) Systems Product and Services

Table 123. Alpha Design Technologies Military Electro-Optics & Infrared (EO-IR) Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 124. Global Key Players of Military Electro-Optics & Infrared (EO-IR) Systems Upstream (Raw Materials)

Table 125. Military Electro-Optics & Infrared (EO-IR) Systems Typical Customers

Table 126. Military Electro-Optics & Infrared (EO-IR) Systems Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Military Electro-Optics & Infrared (EO-IR) Systems Picture
- Figure 2. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value: 2018 & 2022 & 2029, (USD Million)
- Figure 3. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value and Forecast (2018-2029) & (USD Million)
- Figure 4. World Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029) & (K Units)
- Figure 5. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price (2018-2029) & (US\$/Unit)
- Figure 6. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share by Region (2018-2029)
- Figure 7. World Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share by Region (2018-2029)
- Figure 8. North America Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029) & (K Units)
- Figure 9. Europe Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029) & (K Units)
- Figure 10. China Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029) & (K Units)
- Figure 11. Japan Military Electro-Optics & Infrared (EO-IR) Systems Production (2018-2029) & (K Units)
- Figure 12. Military Electro-Optics & Infrared (EO-IR) Systems Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)
- Figure 15. World Military Electro-Optics & Infrared (EO-IR) Systems Consumption Market Share by Region (2018-2029)
- Figure 16. United States Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)
- Figure 17. China Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)
- Figure 18. Europe Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)
- Figure 19. Japan Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)

Figure 20. South Korea Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)

Figure 21. ASEAN Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)

Figure 22. India Military Electro-Optics & Infrared (EO-IR) Systems Consumption (2018-2029) & (K Units)

Figure 23. Producer Shipments of Military Electro-Optics & Infrared (EO-IR) Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for Military Electro-Optics & Infrared (EO-IR) Systems Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for Military Electro-Optics & Infrared (EO-IR) Systems Markets in 2022

Figure 26. United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Military Electro-Optics & Infrared (EO-IR) Systems Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share 2022

Figure 30. China Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share 2022

Figure 31. Rest of World Based Manufacturers Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share 2022

Figure 32. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 33. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share by Type in 2022

Figure 34. Handheld System

Figure 35. EO/IR Payloads

Figure 36. World Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share by Type (2018-2029)

Figure 37. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share by Type (2018-2029)

Figure 38. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Type (2018-2029) & (US\$/Unit)

Figure 39. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 40. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value

Market Share by Application in 2022

Figure 41. Air Force

Figure 42. Navy

Figure 43. Army

Figure 44. World Military Electro-Optics & Infrared (EO-IR) Systems Production Market Share by Application (2018-2029)

Figure 45. World Military Electro-Optics & Infrared (EO-IR) Systems Production Value Market Share by Application (2018-2029)

Figure 46. World Military Electro-Optics & Infrared (EO-IR) Systems Average Price by Application (2018-2029) & (US\$/Unit)

Figure 47. Military Electro-Optics & Infrared (EO-IR) Systems Industry Chain

Figure 48. Military Electro-Optics & Infrared (EO-IR) Systems Procurement Model

Figure 49. Military Electro-Optics & Infrared (EO-IR) Systems Sales Model

Figure 50. Military Electro-Optics & Infrared (EO-IR) Systems Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

## I would like to order

Product name: Global Military Electro-Optics & Infrared (EO-IR) Systems Supply, Demand and Key Producers, 2023-2029

Product link: <https://marketpublishers.com/r/G0D8256A1B60EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0D8256A1B60EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

