

Global Military Counter-Unmanned Aerial System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9CC0CACF400EN.html>

Date: May 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: G9CC0CACF400EN

Abstracts

According to our (Global Info Research) latest study, the global Military Counter-Unmanned Aerial System market size was valued at US\$ 8746 million in 2025 and is forecast to a readjusted size of US\$ 17106 million by 2032 with a CAGR of 11.5% during review period.

Military Counter-Unmanned Aerial Systems (C-UAS) are integrated defense systems designed to detect, identify, track, and neutralize hostile unmanned aerial vehicles (UAVs). They are widely used in battlefield protection, military base defense, critical infrastructure security, and border surveillance. A typical C-UAS integrates multi-sensor detection subsystems (radar, electro-optical/infrared, and radio frequency detection), a command and control (C2) system, electronic warfare jamming modules, and kinetic interception units such as interceptor missiles or directed-energy weapons. The system is specifically designed to counter low, slow, and small (LSS) aerial targets that are difficult for traditional air defense systems to detect. Depending on operational requirements, C-UAS solutions can be deployed as fixed base protection systems, vehicle-mounted mobile systems, or portable soldier-level units, offering modular deployment, rapid response, and multi-layered engagement capabilities, making them a critical complement to modern air defense architectures. In 2025, the global military C-UAS market is estimated at approximately USD8,500 million, with annual shipments of around 21,250 systems, resulting in an average selling price of about USD400,000 per system. The market is expected to grow at a CAGR of approximately 11.8%. Typical single-line production capacity ranges from 200 to 1,200 systems per year, while industry gross margins generally fall between 35% and 55%.

This report is a detailed and comprehensive analysis for global Military Counter-

Unmanned Aerial System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Military Counter-Unmanned Aerial System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Military Counter-Unmanned Aerial System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Military Counter-Unmanned Aerial System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Military Counter-Unmanned Aerial System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Military Counter-Unmanned Aerial System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Military Counter-Unmanned Aerial System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hawking, Hades Denfense

Systems, Blighter, Meteksan, Hensoldt, Drone Shield, MSS Defence, Battelle, Mctech, Rafael, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Military Counter-Unmanned Aerial System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld

Ground Type

Market segment by System

Soft-kill

Hard-kill

Market segment by Application

Military Defense

Anti-Terrorist Activities

Special Security

Major players covered

Hawking

Hades Denfense Systems

Blighter

Meteksan

Hensoldt

Drone Shield

MSS Defence

Battelle

Mctech

Rafael

Thales Group

Robin Radar

Qinetiq

Aaronia AG

Elbit Syestems

Fiiixar

Avnon HLS

Blighter Surveillance

Digital RF

Phanotm Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Military Counter-Unmanned Aerial System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Military Counter-Unmanned Aerial System, with price, sales quantity, revenue, and global market share of Military Counter-Unmanned Aerial System from 2021 to 2026.

Chapter 3, the Military Counter-Unmanned Aerial System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Military Counter-Unmanned Aerial System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Military Counter-Unmanned Aerial System market forecast, by regions, by

Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Military Counter-Unmanned Aerial System.

Chapter 14 and 15, to describe Military Counter-Unmanned Aerial System sales channel, distributors, customers, research findings and conclusion.

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