

Global Military Counter-Unmanned Aerial System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Military Counter-Unmanned Aerial System market size is expected to reach \$ 17106 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

Military Counter-Unmanned Aerial Systems (C-UAS) are integrated defense systems designed to detect, identify, track, and neutralize hostile unmanned aerial vehicles (UAVs). They are widely used in battlefield protection, military base defense, critical infrastructure security, and border surveillance. A typical C-UAS integrates multi-sensor detection subsystems (radar, electro-optical/infrared, and radio frequency detection), a command and control (C2) system, electronic warfare jamming modules, and kinetic interception units such as interceptor missiles or directed-energy weapons. The system is specifically designed to counter low, slow, and small (LSS) aerial targets that are difficult for traditional air defense systems to detect. Depending on operational requirements, C-UAS solutions can be deployed as fixed base protection systems, vehicle-mounted mobile systems, or portable soldier-level units, offering modular deployment, rapid response, and multi-layered engagement capabilities, making them a critical complement to modern air defense architectures. In 2025, the global military C-UAS market is estimated at approximately USD8,500 million, with annual shipments of around 21,250 systems, resulting in an average selling price of about USD400,000 per system. The market is expected to grow at a CAGR of approximately 11.8%. Typical single-line production capacity ranges from 200 to 1,200 systems per year, while industry gross margins generally fall between 35% and 55%.

This report studies the global Military Counter-Unmanned Aerial System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military Counter-Unmanned Aerial System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military Counter-Unmanned Aerial System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military Counter-Unmanned Aerial System total production and demand, 2021-2032, (Units)

Global Military Counter-Unmanned Aerial System total production value, 2021-2032, (USD Million)

Global Military Counter-Unmanned Aerial System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Military Counter-Unmanned Aerial System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Military Counter-Unmanned Aerial System domestic production, consumption, key domestic manufacturers and share

Global Military Counter-Unmanned Aerial System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Military Counter-Unmanned Aerial System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Military Counter-Unmanned Aerial System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Military Counter-Unmanned Aerial System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hawking, Hades Defense Systems, Blighter, Meteksan, Hensoldt, Drone Shield, MSS Defence, Battelle, Mctech, Rafael, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military Counter-Unmanned Aerial System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Military Counter-Unmanned Aerial System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Military Counter-Unmanned Aerial System Market, Segmentation by Type:

Handheld

Ground Type

Global Military Counter-Unmanned Aerial System Market, Segmentation by System:

Soft-kill

Hard-kill

Global Military Counter-Unmanned Aerial System Market, Segmentation by Application:

Military Defense

Anti-Terrorist Activities

Special Security

Companies Profiled:

Hawking

Hades Denfense Systems

Blighter

Meteksan

Hensoldt

Drone Shield

MSS Defence

Battelle

Mctech

Rafael

Thales Group

Robin Radar

Qinetiq

Aaronia AG

Elbit Systems

Fiixar

Avnon HLS

Blighter Surveillance

Digital RF

Phantom Technologies

Key Questions Answered:

1. How big is the global Military Counter-Unmanned Aerial System market?
2. What is the demand of the global Military Counter-Unmanned Aerial System market?
3. What is the year over year growth of the global Military Counter-Unmanned Aerial System market?
4. What is the production and production value of the global Military Counter-Unmanned Aerial System market?
5. Who are the key producers in the global Military Counter-Unmanned Aerial System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Military Counter-Unmanned Aerial System Introduction
- 1.2 World Military Counter-Unmanned Aerial System Supply & Forecast
 - 1.2.1 World Military Counter-Unmanned Aerial System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Military Counter-Unmanned Aerial System Production (2021-2032)
 - 1.2.3 World Military Counter-Unmanned Aerial System Pricing Trends (2021-2032)
- 1.3 World Military Counter-Unmanned Aerial System Production by Region (Based on Production Site)
 - 1.3.1 World Military Counter-Unmanned Aerial System Production Value by Region (2021-2032)
 - 1.3.2 World Military Counter-Unmanned Aerial System Production by Region (2021-2032)
 - 1.3.3 World Military Counter-Unmanned Aerial System Average Price by Region (2021-2032)
 - 1.3.4 North America Military Counter-Unmanned Aerial System Production (2021-2032)
 - 1.3.5 Europe Military Counter-Unmanned Aerial System Production (2021-2032)
 - 1.3.6 China Military Counter-Unmanned Aerial System Production (2021-2032)
 - 1.3.7 Japan Military Counter-Unmanned Aerial System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Military Counter-Unmanned Aerial System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Military Counter-Unmanned Aerial System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Military Counter-Unmanned Aerial System Demand (2021-2032)
- 2.2 World Military Counter-Unmanned Aerial System Consumption by Region
 - 2.2.1 World Military Counter-Unmanned Aerial System Consumption by Region (2021-2026)
 - 2.2.2 World Military Counter-Unmanned Aerial System Consumption Forecast by Region (2027-2032)
- 2.3 United States Military Counter-Unmanned Aerial System Consumption (2021-2032)
- 2.4 China Military Counter-Unmanned Aerial System Consumption (2021-2032)
- 2.5 Europe Military Counter-Unmanned Aerial System Consumption (2021-2032)

- 2.6 Japan Military Counter-Unmanned Aerial System Consumption (2021-2032)
- 2.7 South Korea Military Counter-Unmanned Aerial System Consumption (2021-2032)
- 2.8 ASEAN Military Counter-Unmanned Aerial System Consumption (2021-2032)
- 2.9 India Military Counter-Unmanned Aerial System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Military Counter-Unmanned Aerial System Production Value by Manufacturer (2021-2026)
- 3.2 World Military Counter-Unmanned Aerial System Production by Manufacturer (2021-2026)
- 3.3 World Military Counter-Unmanned Aerial System Average Price by Manufacturer (2021-2026)
- 3.4 Military Counter-Unmanned Aerial System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Military Counter-Unmanned Aerial System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Military Counter-Unmanned Aerial System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Military Counter-Unmanned Aerial System in 2025
- 3.6 Military Counter-Unmanned Aerial System Market: Overall Company Footprint Analysis
 - 3.6.1 Military Counter-Unmanned Aerial System Market: Region Footprint
 - 3.6.2 Military Counter-Unmanned Aerial System Market: Company Product Type Footprint
 - 3.6.3 Military Counter-Unmanned Aerial System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Military Counter-Unmanned Aerial System Production Value Comparison

4.1.1 United States VS China: Military Counter-Unmanned Aerial System Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Military Counter-Unmanned Aerial System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Military Counter-Unmanned Aerial System Production Comparison

4.2.1 United States VS China: Military Counter-Unmanned Aerial System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Military Counter-Unmanned Aerial System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Military Counter-Unmanned Aerial System Consumption Comparison

4.3.1 United States VS China: Military Counter-Unmanned Aerial System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Military Counter-Unmanned Aerial System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Military Counter-Unmanned Aerial System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Military Counter-Unmanned Aerial System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Military Counter-Unmanned Aerial System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Military Counter-Unmanned Aerial System Production (2021-2026)

4.5 China Based Military Counter-Unmanned Aerial System Manufacturers and Market Share

4.5.1 China Based Military Counter-Unmanned Aerial System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Military Counter-Unmanned Aerial System Production Value (2021-2026)

4.5.3 China Based Manufacturers Military Counter-Unmanned Aerial System Production (2021-2026)

4.6 Rest of World Based Military Counter-Unmanned Aerial System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Military Counter-Unmanned Aerial System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Military Counter-Unmanned Aerial System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Military Counter-Unmanned Aerial System

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Military Counter-Unmanned Aerial System Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Handheld

5.2.2 Ground Type

5.3 Market Segment by Type

5.3.1 World Military Counter-Unmanned Aerial System Production by Type
(2021-2032)

5.3.2 World Military Counter-Unmanned Aerial System Production Value by Type
(2021-2032)

5.3.3 World Military Counter-Unmanned Aerial System Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY SYSTEM

6.1 World Military Counter-Unmanned Aerial System Market Size Overview by System:
2021 VS 2025 VS 2032

6.2 Segment Introduction by System

6.2.1 Soft-kill

6.2.2 Hard-kill

6.3 Market Segment by System

6.3.1 World Military Counter-Unmanned Aerial System Production by System
(2021-2032)

6.3.2 World Military Counter-Unmanned Aerial System Production Value by System
(2021-2032)

6.3.3 World Military Counter-Unmanned Aerial System Average Price by System
(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Military Counter-Unmanned Aerial System Market Size Overview by
Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Military Defense

7.2.2 Anti-Terrorist Activities

7.2.3 Special Security

7.3 Market Segment by Application

7.3.1 World Military Counter-Unmanned Aerial System Production by Application (2021-2032)

7.3.2 World Military Counter-Unmanned Aerial System Production Value by Application (2021-2032)

7.3.3 World Military Counter-Unmanned Aerial System Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Hawking

8.1.1 Hawking Details

8.1.2 Hawking Major Business

8.1.3 Hawking Military Counter-Unmanned Aerial System Product and Services

8.1.4 Hawking Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Hawking Recent Developments/Updates

8.1.6 Hawking Competitive Strengths & Weaknesses

8.2 Hades Denfense Systems

8.2.1 Hades Denfense Systems Details

8.2.2 Hades Denfense Systems Major Business

8.2.3 Hades Denfense Systems Military Counter-Unmanned Aerial System Product and Services

8.2.4 Hades Denfense Systems Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Hades Denfense Systems Recent Developments/Updates

8.2.6 Hades Denfense Systems Competitive Strengths & Weaknesses

8.3 Blighter

8.3.1 Blighter Details

8.3.2 Blighter Major Business

8.3.3 Blighter Military Counter-Unmanned Aerial System Product and Services

8.3.4 Blighter Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Blighter Recent Developments/Updates

8.3.6 Blighter Competitive Strengths & Weaknesses

8.4 Meteksan

8.4.1 Meteksan Details

8.4.2 Meteksan Major Business

- 8.4.3 Meteksan Military Counter-Unmanned Aerial System Product and Services
- 8.4.4 Meteksan Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Meteksan Recent Developments/Updates
- 8.4.6 Meteksan Competitive Strengths & Weaknesses
- 8.5 Hensoldt
 - 8.5.1 Hensoldt Details
 - 8.5.2 Hensoldt Major Business
 - 8.5.3 Hensoldt Military Counter-Unmanned Aerial System Product and Services
 - 8.5.4 Hensoldt Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Hensoldt Recent Developments/Updates
 - 8.5.6 Hensoldt Competitive Strengths & Weaknesses
- 8.6 Drone Shield
 - 8.6.1 Drone Shield Details
 - 8.6.2 Drone Shield Major Business
 - 8.6.3 Drone Shield Military Counter-Unmanned Aerial System Product and Services
 - 8.6.4 Drone Shield Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Drone Shield Recent Developments/Updates
 - 8.6.6 Drone Shield Competitive Strengths & Weaknesses
- 8.7 MSS Defence
 - 8.7.1 MSS Defence Details
 - 8.7.2 MSS Defence Major Business
 - 8.7.3 MSS Defence Military Counter-Unmanned Aerial System Product and Services
 - 8.7.4 MSS Defence Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 MSS Defence Recent Developments/Updates
 - 8.7.6 MSS Defence Competitive Strengths & Weaknesses
- 8.8 Battelle
 - 8.8.1 Battelle Details
 - 8.8.2 Battelle Major Business
 - 8.8.3 Battelle Military Counter-Unmanned Aerial System Product and Services
 - 8.8.4 Battelle Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Battelle Recent Developments/Updates
 - 8.8.6 Battelle Competitive Strengths & Weaknesses
- 8.9 Mctech
 - 8.9.1 Mctech Details

- 8.9.2 Mctech Major Business
- 8.9.3 Mctech Military Counter-Unmanned Aerial System Product and Services
- 8.9.4 Mctech Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.9.5 Mctech Recent Developments/Updates
- 8.9.6 Mctech Competitive Strengths & Weaknesses
- 8.10 Rafael
 - 8.10.1 Rafael Details
 - 8.10.2 Rafael Major Business
 - 8.10.3 Rafael Military Counter-Unmanned Aerial System Product and Services
 - 8.10.4 Rafael Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Rafael Recent Developments/Updates
 - 8.10.6 Rafael Competitive Strengths & Weaknesses
- 8.11 Thales Group
 - 8.11.1 Thales Group Details
 - 8.11.2 Thales Group Major Business
 - 8.11.3 Thales Group Military Counter-Unmanned Aerial System Product and Services
 - 8.11.4 Thales Group Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Thales Group Recent Developments/Updates
 - 8.11.6 Thales Group Competitive Strengths & Weaknesses
- 8.12 Robin Radar
 - 8.12.1 Robin Radar Details
 - 8.12.2 Robin Radar Major Business
 - 8.12.3 Robin Radar Military Counter-Unmanned Aerial System Product and Services
 - 8.12.4 Robin Radar Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Robin Radar Recent Developments/Updates
 - 8.12.6 Robin Radar Competitive Strengths & Weaknesses
- 8.13 Qinetiq
 - 8.13.1 Qinetiq Details
 - 8.13.2 Qinetiq Major Business
 - 8.13.3 Qinetiq Military Counter-Unmanned Aerial System Product and Services
 - 8.13.4 Qinetiq Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Qinetiq Recent Developments/Updates
 - 8.13.6 Qinetiq Competitive Strengths & Weaknesses
- 8.14 Aeronia AG

- 8.14.1 Aeronia AG Details
- 8.14.2 Aeronia AG Major Business
- 8.14.3 Aeronia AG Military Counter-Unmanned Aerial System Product and Services
- 8.14.4 Aeronia AG Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.14.5 Aeronia AG Recent Developments/Updates
- 8.14.6 Aeronia AG Competitive Strengths & Weaknesses
- 8.15 Elbit Systems
 - 8.15.1 Elbit Systems Details
 - 8.15.2 Elbit Systems Major Business
 - 8.15.3 Elbit Systems Military Counter-Unmanned Aerial System Product and Services
 - 8.15.4 Elbit Systems Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Elbit Systems Recent Developments/Updates
 - 8.15.6 Elbit Systems Competitive Strengths & Weaknesses
- 8.16 Fiixar
 - 8.16.1 Fiixar Details
 - 8.16.2 Fiixar Major Business
 - 8.16.3 Fiixar Military Counter-Unmanned Aerial System Product and Services
 - 8.16.4 Fiixar Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Fiixar Recent Developments/Updates
 - 8.16.6 Fiixar Competitive Strengths & Weaknesses
- 8.17 Avnon HLS
 - 8.17.1 Avnon HLS Details
 - 8.17.2 Avnon HLS Major Business
 - 8.17.3 Avnon HLS Military Counter-Unmanned Aerial System Product and Services
 - 8.17.4 Avnon HLS Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Avnon HLS Recent Developments/Updates
 - 8.17.6 Avnon HLS Competitive Strengths & Weaknesses
- 8.18 Blighter Surveillance
 - 8.18.1 Blighter Surveillance Details
 - 8.18.2 Blighter Surveillance Major Business
 - 8.18.3 Blighter Surveillance Military Counter-Unmanned Aerial System Product and Services
 - 8.18.4 Blighter Surveillance Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Blighter Surveillance Recent Developments/Updates

- 8.18.6 Blighter Surveillance Competitive Strengths & Weaknesses
- 8.19 Digital RF
 - 8.19.1 Digital RF Details
 - 8.19.2 Digital RF Major Business
 - 8.19.3 Digital RF Military Counter-Unmanned Aerial System Product and Services
 - 8.19.4 Digital RF Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Digital RF Recent Developments/Updates
 - 8.19.6 Digital RF Competitive Strengths & Weaknesses
- 8.20 Phantom Technologies
 - 8.20.1 Phantom Technologies Details
 - 8.20.2 Phantom Technologies Major Business
 - 8.20.3 Phantom Technologies Military Counter-Unmanned Aerial System Product and Services
 - 8.20.4 Phantom Technologies Military Counter-Unmanned Aerial System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Phantom Technologies Recent Developments/Updates
 - 8.20.6 Phantom Technologies Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Military Counter-Unmanned Aerial System Industry Chain
- 9.2 Military Counter-Unmanned Aerial System Upstream Analysis
 - 9.2.1 Military Counter-Unmanned Aerial System Core Raw Materials
 - 9.2.2 Main Manufacturers of Military Counter-Unmanned Aerial System Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Military Counter-Unmanned Aerial System Production Mode
- 9.6 Military Counter-Unmanned Aerial System Procurement Model
- 9.7 Military Counter-Unmanned Aerial System Industry Sales Model and Sales Channels
 - 9.7.1 Military Counter-Unmanned Aerial System Sales Model
 - 9.7.2 Military Counter-Unmanned Aerial System Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Military Counter-Unmanned Aerial System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Military Counter-Unmanned Aerial System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Military Counter-Unmanned Aerial System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Military Counter-Unmanned Aerial System Production Value Market Share by Region (2021-2026)

Table 5. World Military Counter-Unmanned Aerial System Production Value Market Share by Region (2027-2032)

Table 6. World Military Counter-Unmanned Aerial System Production by Region (2021-2026) & (Units)

Table 7. World Military Counter-Unmanned Aerial System Production by Region (2027-2032) & (Units)

Table 8. World Military Counter-Unmanned Aerial System Production Market Share by Region (2021-2026)

Table 9. World Military Counter-Unmanned Aerial System Production Market Share by Region (2027-2032)

Table 10. World Military Counter-Unmanned Aerial System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Military Counter-Unmanned Aerial System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Military Counter-Unmanned Aerial System Major Market Trends

Table 13. World Military Counter-Unmanned Aerial System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Military Counter-Unmanned Aerial System Consumption by Region (2021-2026) & (Units)

Table 15. World Military Counter-Unmanned Aerial System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Military Counter-Unmanned Aerial System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Military Counter-Unmanned Aerial System Producers in 2025

Table 18. World Military Counter-Unmanned Aerial System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Military Counter-Unmanned Aerial System Producers in 2025

Table 20. World Military Counter-Unmanned Aerial System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Military Counter-Unmanned Aerial System Company Evaluation Quadrant

Table 22. World Military Counter-Unmanned Aerial System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Military Counter-Unmanned Aerial System Production Site of Key Manufacturer

Table 24. Military Counter-Unmanned Aerial System Market: Company Product Type Footprint

Table 25. Military Counter-Unmanned Aerial System Market: Company Product Application Footprint

Table 26. Military Counter-Unmanned Aerial System Competitive Factors

Table 27. Military Counter-Unmanned Aerial System New Entrant and Capacity Expansion Plans

Table 28. Military Counter-Unmanned Aerial System Mergers & Acquisitions Activity

Table 29. United States VS China Military Counter-Unmanned Aerial System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Military Counter-Unmanned Aerial System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Military Counter-Unmanned Aerial System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Military Counter-Unmanned Aerial System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Military Counter-Unmanned Aerial System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Military Counter-Unmanned Aerial System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Military Counter-Unmanned Aerial System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Military Counter-Unmanned Aerial System Production Market Share (2021-2026)

Table 37. China Based Military Counter-Unmanned Aerial System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Military Counter-Unmanned Aerial System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Military Counter-Unmanned Aerial System

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Military Counter-Unmanned Aerial System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Military Counter-Unmanned Aerial System Production Market Share (2021-2026)

Table 42. Rest of World Based Military Counter-Unmanned Aerial System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Military Counter-Unmanned Aerial System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Military Counter-Unmanned Aerial System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Military Counter-Unmanned Aerial System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Military Counter-Unmanned Aerial System Production Market Share (2021-2026)

Table 47. World Military Counter-Unmanned Aerial System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Military Counter-Unmanned Aerial System Production by Type (2021-2026) & (Units)

Table 49. World Military Counter-Unmanned Aerial System Production by Type (2027-2032) & (Units)

Table 50. World Military Counter-Unmanned Aerial System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Military Counter-Unmanned Aerial System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Military Counter-Unmanned Aerial System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Military Counter-Unmanned Aerial System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Military Counter-Unmanned Aerial System Production Value by System, (USD Million), 2021 & 2025 & 2032

Table 55. World Military Counter-Unmanned Aerial System Production by System (2021-2026) & (Units)

Table 56. World Military Counter-Unmanned Aerial System Production by System (2027-2032) & (Units)

Table 57. World Military Counter-Unmanned Aerial System Production Value by System (2021-2026) & (USD Million)

Table 58. World Military Counter-Unmanned Aerial System Production Value by System (2027-2032) & (USD Million)

Table 59. World Military Counter-Unmanned Aerial System Average Price by System (2021-2026) & (US\$/Unit)

Table 60. World Military Counter-Unmanned Aerial System Average Price by System (2027-2032) & (US\$/Unit)

Table 61. World Military Counter-Unmanned Aerial System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Military Counter-Unmanned Aerial System Production by Application (2021-2026) & (Units)

Table 63. World Military Counter-Unmanned Aerial System Production by Application (2027-2032) & (Units)

Table 64. World Military Counter-Unmanned Aerial System Production Value by Application (2021-2026) & (USD Million)

Table 65. World Military Counter-Unmanned Aerial System Production Value by Application (2027-2032) & (USD Million)

Table 66. World Military Counter-Unmanned Aerial System Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Military Counter-Unmanned Aerial System Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Hawking Basic Information, Manufacturing Base and Competitors

Table 69. Hawking Major Business

Table 70. Hawking Military Counter-Unmanned Aerial System Product and Services

Table 71. Hawking Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Hawking Recent Developments/Updates

Table 73. Hawking Competitive Strengths & Weaknesses

Table 74. Hades Defense Systems Basic Information, Manufacturing Base and Competitors

Table 75. Hades Defense Systems Major Business

Table 76. Hades Defense Systems Military Counter-Unmanned Aerial System Product and Services

Table 77. Hades Defense Systems Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Hades Defense Systems Recent Developments/Updates

Table 79. Hades Defense Systems Competitive Strengths & Weaknesses

Table 80. Blighter Basic Information, Manufacturing Base and Competitors

Table 81. Blighter Major Business

Table 82. Blighter Military Counter-Unmanned Aerial System Product and Services

Table 83. Blighter Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Blighter Recent Developments/Updates

Table 85. Blighter Competitive Strengths & Weaknesses

Table 86. Meteksan Basic Information, Manufacturing Base and Competitors

Table 87. Meteksan Major Business

Table 88. Meteksan Military Counter-Unmanned Aerial System Product and Services

Table 89. Meteksan Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Meteksan Recent Developments/Updates

Table 91. Meteksan Competitive Strengths & Weaknesses

Table 92. Hensoldt Basic Information, Manufacturing Base and Competitors

Table 93. Hensoldt Major Business

Table 94. Hensoldt Military Counter-Unmanned Aerial System Product and Services

Table 95. Hensoldt Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Hensoldt Recent Developments/Updates

Table 97. Hensoldt Competitive Strengths & Weaknesses

Table 98. Drone Shield Basic Information, Manufacturing Base and Competitors

Table 99. Drone Shield Major Business

Table 100. Drone Shield Military Counter-Unmanned Aerial System Product and Services

Table 101. Drone Shield Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Drone Shield Recent Developments/Updates

Table 103. Drone Shield Competitive Strengths & Weaknesses

Table 104. MSS Defence Basic Information, Manufacturing Base and Competitors

Table 105. MSS Defence Major Business

Table 106. MSS Defence Military Counter-Unmanned Aerial System Product and Services

Table 107. MSS Defence Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. MSS Defence Recent Developments/Updates

Table 109. MSS Defence Competitive Strengths & Weaknesses

- Table 110. Battelle Basic Information, Manufacturing Base and Competitors
- Table 111. Battelle Major Business
- Table 112. Battelle Military Counter-Unmanned Aerial System Product and Services
- Table 113. Battelle Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Battelle Recent Developments/Updates
- Table 115. Battelle Competitive Strengths & Weaknesses
- Table 116. Mctech Basic Information, Manufacturing Base and Competitors
- Table 117. Mctech Major Business
- Table 118. Mctech Military Counter-Unmanned Aerial System Product and Services
- Table 119. Mctech Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Mctech Recent Developments/Updates
- Table 121. Mctech Competitive Strengths & Weaknesses
- Table 122. Rafael Basic Information, Manufacturing Base and Competitors
- Table 123. Rafael Major Business
- Table 124. Rafael Military Counter-Unmanned Aerial System Product and Services
- Table 125. Rafael Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Rafael Recent Developments/Updates
- Table 127. Rafael Competitive Strengths & Weaknesses
- Table 128. Thales Group Basic Information, Manufacturing Base and Competitors
- Table 129. Thales Group Major Business
- Table 130. Thales Group Military Counter-Unmanned Aerial System Product and Services
- Table 131. Thales Group Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Thales Group Recent Developments/Updates
- Table 133. Thales Group Competitive Strengths & Weaknesses
- Table 134. Robin Radar Basic Information, Manufacturing Base and Competitors
- Table 135. Robin Radar Major Business
- Table 136. Robin Radar Military Counter-Unmanned Aerial System Product and Services
- Table 137. Robin Radar Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 138. Robin Radar Recent Developments/Updates

Table 139. Robin Radar Competitive Strengths & Weaknesses

Table 140. Qinetiq Basic Information, Manufacturing Base and Competitors

Table 141. Qinetiq Major Business

Table 142. Qinetiq Military Counter-Unmanned Aerial System Product and Services

Table 143. Qinetiq Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 144. Qinetiq Recent Developments/Updates

Table 145. Qinetiq Competitive Strengths & Weaknesses

Table 146. Aaronia AG Basic Information, Manufacturing Base and Competitors

Table 147. Aaronia AG Major Business

Table 148. Aaronia AG Military Counter-Unmanned Aerial System Product and Services

Table 149. Aaronia AG Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 150. Aaronia AG Recent Developments/Updates

Table 151. Aaronia AG Competitive Strengths & Weaknesses

Table 152. Elbit Syestems Basic Information, Manufacturing Base and Competitors

Table 153. Elbit Syestems Major Business

Table 154. Elbit Syestems Military Counter-Unmanned Aerial System Product and Services

Table 155. Elbit Syestems Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Elbit Syestems Recent Developments/Updates

Table 157. Elbit Syestems Competitive Strengths & Weaknesses

Table 158. Fiixar Basic Information, Manufacturing Base and Competitors

Table 159. Fiixar Major Business

Table 160. Fiixar Military Counter-Unmanned Aerial System Product and Services

Table 161. Fiixar Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 162. Fiixar Recent Developments/Updates

Table 163. Fiixar Competitive Strengths & Weaknesses

Table 164. Avnon HLS Basic Information, Manufacturing Base and Competitors

Table 165. Avnon HLS Major Business

Table 166. Avnon HLS Military Counter-Unmanned Aerial System Product and Services

Table 167. Avnon HLS Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Avnon HLS Recent Developments/Updates

Table 169. Avnon HLS Competitive Strengths & Weaknesses

Table 170. Blighter Surveillance Basic Information, Manufacturing Base and Competitors

Table 171. Blighter Surveillance Major Business

Table 172. Blighter Surveillance Military Counter-Unmanned Aerial System Product and Services

Table 173. Blighter Surveillance Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Blighter Surveillance Recent Developments/Updates

Table 175. Blighter Surveillance Competitive Strengths & Weaknesses

Table 176. Digital RF Basic Information, Manufacturing Base and Competitors

Table 177. Digital RF Major Business

Table 178. Digital RF Military Counter-Unmanned Aerial System Product and Services

Table 179. Digital RF Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Digital RF Recent Developments/Updates

Table 181. Digital RF Competitive Strengths & Weaknesses

Table 182. Phantm Technologies Basic Information, Manufacturing Base and Competitors

Table 183. Phantm Technologies Major Business

Table 184. Phantm Technologies Military Counter-Unmanned Aerial System Product and Services

Table 185. Phantm Technologies Military Counter-Unmanned Aerial System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Phantm Technologies Recent Developments/Updates

Table 187. Phantm Technologies Competitive Strengths & Weaknesses

Table 188. Global Key Players of Military Counter-Unmanned Aerial System Upstream (Raw Materials)

Table 189. Global Military Counter-Unmanned Aerial System Typical Customers

Table 190. Military Counter-Unmanned Aerial System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Military Counter-Unmanned Aerial System Picture

Figure 2. World Military Counter-Unmanned Aerial System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Military Counter-Unmanned Aerial System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Military Counter-Unmanned Aerial System Production (2021-2032) & (Units)

Figure 5. World Military Counter-Unmanned Aerial System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Military Counter-Unmanned Aerial System Production Value Market Share by Region (2021-2032)

Figure 7. World Military Counter-Unmanned Aerial System Production Market Share by Region (2021-2032)

Figure 8. North America Military Counter-Unmanned Aerial System Production (2021-2032) & (Units)

Figure 9. Europe Military Counter-Unmanned Aerial System Production (2021-2032) & (Units)

Figure 10. China Military Counter-Unmanned Aerial System Production (2021-2032) & (Units)

Figure 11. Japan Military Counter-Unmanned Aerial System Production (2021-2032) & (Units)

Figure 12. Military Counter-Unmanned Aerial System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 15. World Military Counter-Unmanned Aerial System Consumption Market Share by Region (2021-2032)

Figure 16. United States Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 17. China Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 18. Europe Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 19. Japan Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 20. South Korea Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 22. India Military Counter-Unmanned Aerial System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Military Counter-Unmanned Aerial System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Military Counter-Unmanned Aerial System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Military Counter-Unmanned Aerial System Markets in 2025

Figure 26. United States VS China: Military Counter-Unmanned Aerial System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Military Counter-Unmanned Aerial System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Military Counter-Unmanned Aerial System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Military Counter-Unmanned Aerial System Production Market Share 2025

Figure 30. China Based Manufacturers Military Counter-Unmanned Aerial System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Military Counter-Unmanned Aerial System Production Market Share 2025

Figure 32. World Military Counter-Unmanned Aerial System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Military Counter-Unmanned Aerial System Production Value Market Share by Type in 2025

Figure 34. Handheld

Figure 35. Ground Type

Figure 36. World Military Counter-Unmanned Aerial System Production Market Share by Type (2021-2032)

Figure 37. World Military Counter-Unmanned Aerial System Production Value Market Share by Type (2021-2032)

Figure 38. World Military Counter-Unmanned Aerial System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Military Counter-Unmanned Aerial System Production Value by System, (USD Million), 2021 & 2025 & 2032

Figure 40. World Military Counter-Unmanned Aerial System Production Value Market

Share by System in 2025

Figure 41. Soft-kill

Figure 42. Hard-kill

Figure 43. World Military Counter-Unmanned Aerial System Production Market Share by System (2021-2032)

Figure 44. World Military Counter-Unmanned Aerial System Production Value Market Share by System (2021-2032)

Figure 45. World Military Counter-Unmanned Aerial System Average Price by System (2021-2032) & (US\$/Unit)

Figure 46. World Military Counter-Unmanned Aerial System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Military Counter-Unmanned Aerial System Production Value Market Share by Application in 2025

Figure 48. Military Defense

Figure 49. Anti-Terrorist Activities

Figure 50. Special Security

Figure 51. World Military Counter-Unmanned Aerial System Production Market Share by Application (2021-2032)

Figure 52. World Military Counter-Unmanned Aerial System Production Value Market Share by Application (2021-2032)

Figure 53. World Military Counter-Unmanned Aerial System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 54. Military Counter-Unmanned Aerial System Industry Chain

Figure 55. Military Counter-Unmanned Aerial System Procurement Model

Figure 56. Military Counter-Unmanned Aerial System Sales Model

Figure 57. Military Counter-Unmanned Aerial System Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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