

# Global Military Communications Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GE9B1C78FB90EN.html>

Date: January 2024

Pages: 117

Price: US\$ 3,480.00 (Single User License)

ID: GE9B1C78FB90EN

## Abstracts

According to our (Global Info Research) latest study, the global Military Communications market size was valued at USD 12200 million in 2023 and is forecast to a readjusted size of USD 20070 million by 2030 with a CAGR of 7.4% during review period.

Military Communication is the information transmission by means of communication tools or other methods for military command. It is the basic means to guarantee the command of the army. Communication system is an important component of military command system. The basic requirements for military communication are: fast, accurate, confidential and uninterrupted. High tech weapons are widely used in modern war. The space of operation is broad, the troops are highly mobile, the combat styles are changed frequently, the fighters are fleeting, the amount of military information is large, and the electronic struggle is fierce, which increases the dependence of military command on military communication and the arduous task of completing military communication.

In terms of product types, Military Communications can be generally divided into Communication Equipment and Communication System. In 2019, Communication Equipment accounts for the largest proportion of the total market, about 68%.

From the perspective of product application, Military Communication is mainly used in Navy, Army and Air Force. In 2019, the largest proportion of applications in the field of Army is about 42%.

The Global Info Research report includes an overview of the development of the Military

Communications industry chain, the market status of Army (Communication Equipment, Communication System), Navy (Communication Equipment, Communication System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Military Communications.

Regionally, the report analyzes the Military Communications markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Military Communications market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Military Communications market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Military Communications industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Communication Equipment, Communication System).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Military Communications market.

**Regional Analysis:** The report involves examining the Military Communications market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Military Communications market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Military Communications:

**Company Analysis:** Report covers individual Military Communications manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Military Communications. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Army, Navy).

**Technology Analysis:** Report covers specific technologies relevant to Military Communications. It assesses the current state, advancements, and potential future developments in Military Communications areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Military Communications market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Military Communications market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Communication Equipment

Communication System

### Market segment by Application

Army

Navy

Air Force

#### Major players covered

Raytheon

BAE Systems

Thales Group

L3Harris

R&S

Rockwell Collins

Shaanxi Fenghuo Electronics Co.,Ltd.

Guangzhou Haige Communications Group

CETC

Ysinghua Tongfang

Tianjin 712 Communication & Broadcasting Co.,Ltd

Nanjing Panda Electronics Company Limited

Tongyu Communication Inc.

Wuhan Zhongyuan Electronic Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Military Communications product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Military Communications, with price, sales, revenue and global market share of Military Communications from 2019 to 2024.

Chapter 3, the Military Communications competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Military Communications breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Military Communications market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Military Communications.

Chapter 14 and 15, to describe Military Communications sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Military Communications
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Military Communications Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Communication Equipment
  - 1.3.3 Communication System
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Military Communications Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Army
  - 1.4.3 Navy
  - 1.4.4 Air Force
- 1.5 Global Military Communications Market Size & Forecast
  - 1.5.1 Global Military Communications Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Military Communications Sales Quantity (2019-2030)
  - 1.5.3 Global Military Communications Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Raytheon
  - 2.1.1 Raytheon Details
  - 2.1.2 Raytheon Major Business
  - 2.1.3 Raytheon Military Communications Product and Services
  - 2.1.4 Raytheon Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Raytheon Recent Developments/Updates
- 2.2 BAE Systems
  - 2.2.1 BAE Systems Details
  - 2.2.2 BAE Systems Major Business
  - 2.2.3 BAE Systems Military Communications Product and Services
  - 2.2.4 BAE Systems Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 BAE Systems Recent Developments/Updates
- 2.3 Thales Group

- 2.3.1 Thales Group Details
- 2.3.2 Thales Group Major Business
- 2.3.3 Thales Group Military Communications Product and Services
- 2.3.4 Thales Group Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Thales Group Recent Developments/Updates
- 2.4 L3Harris
  - 2.4.1 L3Harris Details
  - 2.4.2 L3Harris Major Business
  - 2.4.3 L3Harris Military Communications Product and Services
  - 2.4.4 L3Harris Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 L3Harris Recent Developments/Updates
- 2.5 R&S
  - 2.5.1 R&S Details
  - 2.5.2 R&S Major Business
  - 2.5.3 R&S Military Communications Product and Services
  - 2.5.4 R&S Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 R&S Recent Developments/Updates
- 2.6 Rockwell Collins
  - 2.6.1 Rockwell Collins Details
  - 2.6.2 Rockwell Collins Major Business
  - 2.6.3 Rockwell Collins Military Communications Product and Services
  - 2.6.4 Rockwell Collins Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Rockwell Collins Recent Developments/Updates
- 2.7 Shaanxi Fenghuo Electronics Co.,Ltd.
  - 2.7.1 Shaanxi Fenghuo Electronics Co.,Ltd. Details
  - 2.7.2 Shaanxi Fenghuo Electronics Co.,Ltd. Major Business
  - 2.7.3 Shaanxi Fenghuo Electronics Co.,Ltd. Military Communications Product and Services
  - 2.7.4 Shaanxi Fenghuo Electronics Co.,Ltd. Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Shaanxi Fenghuo Electronics Co.,Ltd. Recent Developments/Updates
- 2.8 Guangzhou Haige Communications Group
  - 2.8.1 Guangzhou Haige Communications Group Details
  - 2.8.2 Guangzhou Haige Communications Group Major Business
  - 2.8.3 Guangzhou Haige Communications Group Military Communications Product and



## Services

2.8.4 Guangzhou Haige Communications Group Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Guangzhou Haige Communications Group Recent Developments/Updates

## 2.9 CETC

2.9.1 CETC Details

2.9.2 CETC Major Business

2.9.3 CETC Military Communications Product and Services

2.9.4 CETC Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 CETC Recent Developments/Updates

## 2.10 Ysinghua Tongfang

2.10.1 Ysinghua Tongfang Details

2.10.2 Ysinghua Tongfang Major Business

2.10.3 Ysinghua Tongfang Military Communications Product and Services

2.10.4 Ysinghua Tongfang Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Ysinghua Tongfang Recent Developments/Updates

## 2.11 Tianjin 712 Communication & Broadcasting Co.,Ltd

2.11.1 Tianjin 712 Communication & Broadcasting Co.,Ltd Details

2.11.2 Tianjin 712 Communication & Broadcasting Co.,Ltd Major Business

2.11.3 Tianjin 712 Communication & Broadcasting Co.,Ltd Military Communications Product and Services

2.11.4 Tianjin 712 Communication & Broadcasting Co.,Ltd Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Tianjin 712 Communication & Broadcasting Co.,Ltd Recent Developments/Updates

## 2.12 Nanjing Panda Electronics Company Limited

2.12.1 Nanjing Panda Electronics Company Limited Details

2.12.2 Nanjing Panda Electronics Company Limited Major Business

2.12.3 Nanjing Panda Electronics Company Limited Military Communications Product and Services

2.12.4 Nanjing Panda Electronics Company Limited Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Nanjing Panda Electronics Company Limited Recent Developments/Updates

## 2.13 Tongyu Communication Inc.

2.13.1 Tongyu Communication Inc. Details

2.13.2 Tongyu Communication Inc. Major Business

2.13.3 Tongyu Communication Inc. Military Communications Product and Services

2.13.4 Tongyu Communication Inc. Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Tongyu Communication Inc. Recent Developments/Updates

2.14 Wuhan Zhongyuan Electronic Group Co., Ltd.

2.14.1 Wuhan Zhongyuan Electronic Group Co., Ltd. Details

2.14.2 Wuhan Zhongyuan Electronic Group Co., Ltd. Major Business

2.14.3 Wuhan Zhongyuan Electronic Group Co., Ltd. Military Communications Product and Services

2.14.4 Wuhan Zhongyuan Electronic Group Co., Ltd. Military Communications Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Wuhan Zhongyuan Electronic Group Co., Ltd. Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: MILITARY COMMUNICATIONS BY MANUFACTURER**

3.1 Global Military Communications Sales Quantity by Manufacturer (2019-2024)

3.2 Global Military Communications Revenue by Manufacturer (2019-2024)

3.3 Global Military Communications Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Military Communications by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Military Communications Manufacturer Market Share in 2023

3.4.2 Top 6 Military Communications Manufacturer Market Share in 2023

3.5 Military Communications Market: Overall Company Footprint Analysis

3.5.1 Military Communications Market: Region Footprint

3.5.2 Military Communications Market: Company Product Type Footprint

3.5.3 Military Communications Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Military Communications Market Size by Region

4.1.1 Global Military Communications Sales Quantity by Region (2019-2030)

4.1.2 Global Military Communications Consumption Value by Region (2019-2030)

4.1.3 Global Military Communications Average Price by Region (2019-2030)

4.2 North America Military Communications Consumption Value (2019-2030)

4.3 Europe Military Communications Consumption Value (2019-2030)

4.4 Asia-Pacific Military Communications Consumption Value (2019-2030)

4.5 South America Military Communications Consumption Value (2019-2030)

4.6 Middle East and Africa Military Communications Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Military Communications Sales Quantity by Type (2019-2030)

5.2 Global Military Communications Consumption Value by Type (2019-2030)

5.3 Global Military Communications Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Military Communications Sales Quantity by Application (2019-2030)

6.2 Global Military Communications Consumption Value by Application (2019-2030)

6.3 Global Military Communications Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

7.1 North America Military Communications Sales Quantity by Type (2019-2030)

7.2 North America Military Communications Sales Quantity by Application (2019-2030)

7.3 North America Military Communications Market Size by Country

7.3.1 North America Military Communications Sales Quantity by Country (2019-2030)

7.3.2 North America Military Communications Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe Military Communications Sales Quantity by Type (2019-2030)

8.2 Europe Military Communications Sales Quantity by Application (2019-2030)

8.3 Europe Military Communications Market Size by Country

8.3.1 Europe Military Communications Sales Quantity by Country (2019-2030)

8.3.2 Europe Military Communications Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Military Communications Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Military Communications Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Military Communications Market Size by Region
  - 9.3.1 Asia-Pacific Military Communications Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Military Communications Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Military Communications Sales Quantity by Type (2019-2030)
- 10.2 South America Military Communications Sales Quantity by Application (2019-2030)
- 10.3 South America Military Communications Market Size by Country
  - 10.3.1 South America Military Communications Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Military Communications Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Military Communications Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Military Communications Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Military Communications Market Size by Country
  - 11.3.1 Middle East & Africa Military Communications Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Military Communications Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

### 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

### 12.1 Military Communications Market Drivers

### 12.2 Military Communications Market Restraints

### 12.3 Military Communications Trends Analysis

### 12.4 Porters Five Forces Analysis

#### 12.4.1 Threat of New Entrants

#### 12.4.2 Bargaining Power of Suppliers

#### 12.4.3 Bargaining Power of Buyers

#### 12.4.4 Threat of Substitutes

#### 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

### 13.1 Raw Material of Military Communications and Key Manufacturers

### 13.2 Manufacturing Costs Percentage of Military Communications

### 13.3 Military Communications Production Process

### 13.4 Military Communications Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Military Communications Typical Distributors

### 14.3 Military Communications Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Military Communications Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Military Communications Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Raytheon Basic Information, Manufacturing Base and Competitors

Table 4. Raytheon Major Business

Table 5. Raytheon Military Communications Product and Services

Table 6. Raytheon Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Raytheon Recent Developments/Updates

Table 8. BAE Systems Basic Information, Manufacturing Base and Competitors

Table 9. BAE Systems Major Business

Table 10. BAE Systems Military Communications Product and Services

Table 11. BAE Systems Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. BAE Systems Recent Developments/Updates

Table 13. Thales Group Basic Information, Manufacturing Base and Competitors

Table 14. Thales Group Major Business

Table 15. Thales Group Military Communications Product and Services

Table 16. Thales Group Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Thales Group Recent Developments/Updates

Table 18. L3Harris Basic Information, Manufacturing Base and Competitors

Table 19. L3Harris Major Business

Table 20. L3Harris Military Communications Product and Services

Table 21. L3Harris Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. L3Harris Recent Developments/Updates

Table 23. R&S Basic Information, Manufacturing Base and Competitors

Table 24. R&S Major Business

Table 25. R&S Military Communications Product and Services

Table 26. R&S Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. R&S Recent Developments/Updates

Table 28. Rockwell Collins Basic Information, Manufacturing Base and Competitors

Table 29. Rockwell Collins Major Business

Table 30. Rockwell Collins Military Communications Product and Services

Table 31. Rockwell Collins Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Rockwell Collins Recent Developments/Updates

Table 33. Shaanxi Fenghuo Electronics Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 34. Shaanxi Fenghuo Electronics Co.,Ltd. Major Business

Table 35. Shaanxi Fenghuo Electronics Co.,Ltd. Military Communications Product and Services

Table 36. Shaanxi Fenghuo Electronics Co.,Ltd. Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Shaanxi Fenghuo Electronics Co.,Ltd. Recent Developments/Updates

Table 38. Guangzhou Haige Communications Group Basic Information, Manufacturing Base and Competitors

Table 39. Guangzhou Haige Communications Group Major Business

Table 40. Guangzhou Haige Communications Group Military Communications Product and Services

Table 41. Guangzhou Haige Communications Group Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Guangzhou Haige Communications Group Recent Developments/Updates

Table 43. CETC Basic Information, Manufacturing Base and Competitors

Table 44. CETC Major Business

Table 45. CETC Military Communications Product and Services

Table 46. CETC Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. CETC Recent Developments/Updates

Table 48. Ysinghua Tongfang Basic Information, Manufacturing Base and Competitors

Table 49. Ysinghua Tongfang Major Business

Table 50. Ysinghua Tongfang Military Communications Product and Services

Table 51. Ysinghua Tongfang Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Ysinghua Tongfang Recent Developments/Updates

Table 53. Tianjin 712 Communication & Broadcasting Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 54. Tianjin 712 Communication & Broadcasting Co.,Ltd Major Business

Table 55. Tianjin 712 Communication & Broadcasting Co.,Ltd Military Communications Product and Services

Table 56. Tianjin 712 Communication & Broadcasting Co.,Ltd Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Tianjin 712 Communication & Broadcasting Co.,Ltd Recent Developments/Updates

Table 58. Nanjing Panda Electronics Company Limited Basic Information, Manufacturing Base and Competitors

Table 59. Nanjing Panda Electronics Company Limited Major Business

Table 60. Nanjing Panda Electronics Company Limited Military Communications Product and Services

Table 61. Nanjing Panda Electronics Company Limited Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Nanjing Panda Electronics Company Limited Recent Developments/Updates

Table 63. Tongyu Communication Inc. Basic Information, Manufacturing Base and Competitors

Table 64. Tongyu Communication Inc. Major Business

Table 65. Tongyu Communication Inc. Military Communications Product and Services

Table 66. Tongyu Communication Inc. Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Tongyu Communication Inc. Recent Developments/Updates

Table 68. Wuhan Zhongyuan Electronic Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 69. Wuhan Zhongyuan Electronic Group Co., Ltd. Major Business

Table 70. Wuhan Zhongyuan Electronic Group Co., Ltd. Military Communications Product and Services

Table 71. Wuhan Zhongyuan Electronic Group Co., Ltd. Military Communications Sales Quantity (K Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Wuhan Zhongyuan Electronic Group Co., Ltd. Recent Developments/Updates

Table 73. Global Military Communications Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 74. Global Military Communications Revenue by Manufacturer (2019-2024) &



(USD Million)

Table 75. Global Military Communications Average Price by Manufacturer (2019-2024) & (K USD/Unit)

Table 76. Market Position of Manufacturers in Military Communications, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 77. Head Office and Military Communications Production Site of Key Manufacturer

Table 78. Military Communications Market: Company Product Type Footprint

Table 79. Military Communications Market: Company Product Application Footprint

Table 80. Military Communications New Market Entrants and Barriers to Market Entry

Table 81. Military Communications Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Military Communications Sales Quantity by Region (2019-2024) & (K Units)

Table 83. Global Military Communications Sales Quantity by Region (2025-2030) & (K Units)

Table 84. Global Military Communications Consumption Value by Region (2019-2024) & (USD Million)

Table 85. Global Military Communications Consumption Value by Region (2025-2030) & (USD Million)

Table 86. Global Military Communications Average Price by Region (2019-2024) & (K USD/Unit)

Table 87. Global Military Communications Average Price by Region (2025-2030) & (K USD/Unit)

Table 88. Global Military Communications Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Global Military Communications Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Global Military Communications Consumption Value by Type (2019-2024) & (USD Million)

Table 91. Global Military Communications Consumption Value by Type (2025-2030) & (USD Million)

Table 92. Global Military Communications Average Price by Type (2019-2024) & (K USD/Unit)

Table 93. Global Military Communications Average Price by Type (2025-2030) & (K USD/Unit)

Table 94. Global Military Communications Sales Quantity by Application (2019-2024) & (K Units)

Table 95. Global Military Communications Sales Quantity by Application (2025-2030) &

(K Units)

Table 96. Global Military Communications Consumption Value by Application (2019-2024) & (USD Million)

Table 97. Global Military Communications Consumption Value by Application (2025-2030) & (USD Million)

Table 98. Global Military Communications Average Price by Application (2019-2024) & (K USD/Unit)

Table 99. Global Military Communications Average Price by Application (2025-2030) & (K USD/Unit)

Table 100. North America Military Communications Sales Quantity by Type (2019-2024) & (K Units)

Table 101. North America Military Communications Sales Quantity by Type (2025-2030) & (K Units)

Table 102. North America Military Communications Sales Quantity by Application (2019-2024) & (K Units)

Table 103. North America Military Communications Sales Quantity by Application (2025-2030) & (K Units)

Table 104. North America Military Communications Sales Quantity by Country (2019-2024) & (K Units)

Table 105. North America Military Communications Sales Quantity by Country (2025-2030) & (K Units)

Table 106. North America Military Communications Consumption Value by Country (2019-2024) & (USD Million)

Table 107. North America Military Communications Consumption Value by Country (2025-2030) & (USD Million)

Table 108. Europe Military Communications Sales Quantity by Type (2019-2024) & (K Units)

Table 109. Europe Military Communications Sales Quantity by Type (2025-2030) & (K Units)

Table 110. Europe Military Communications Sales Quantity by Application (2019-2024) & (K Units)

Table 111. Europe Military Communications Sales Quantity by Application (2025-2030) & (K Units)

Table 112. Europe Military Communications Sales Quantity by Country (2019-2024) & (K Units)

Table 113. Europe Military Communications Sales Quantity by Country (2025-2030) & (K Units)

Table 114. Europe Military Communications Consumption Value by Country (2019-2024) & (USD Million)

- Table 115. Europe Military Communications Consumption Value by Country (2025-2030) & (USD Million)
- Table 116. Asia-Pacific Military Communications Sales Quantity by Type (2019-2024) & (K Units)
- Table 117. Asia-Pacific Military Communications Sales Quantity by Type (2025-2030) & (K Units)
- Table 118. Asia-Pacific Military Communications Sales Quantity by Application (2019-2024) & (K Units)
- Table 119. Asia-Pacific Military Communications Sales Quantity by Application (2025-2030) & (K Units)
- Table 120. Asia-Pacific Military Communications Sales Quantity by Region (2019-2024) & (K Units)
- Table 121. Asia-Pacific Military Communications Sales Quantity by Region (2025-2030) & (K Units)
- Table 122. Asia-Pacific Military Communications Consumption Value by Region (2019-2024) & (USD Million)
- Table 123. Asia-Pacific Military Communications Consumption Value by Region (2025-2030) & (USD Million)
- Table 124. South America Military Communications Sales Quantity by Type (2019-2024) & (K Units)
- Table 125. South America Military Communications Sales Quantity by Type (2025-2030) & (K Units)
- Table 126. South America Military Communications Sales Quantity by Application (2019-2024) & (K Units)
- Table 127. South America Military Communications Sales Quantity by Application (2025-2030) & (K Units)
- Table 128. South America Military Communications Sales Quantity by Country (2019-2024) & (K Units)
- Table 129. South America Military Communications Sales Quantity by Country (2025-2030) & (K Units)
- Table 130. South America Military Communications Consumption Value by Country (2019-2024) & (USD Million)
- Table 131. South America Military Communications Consumption Value by Country (2025-2030) & (USD Million)
- Table 132. Middle East & Africa Military Communications Sales Quantity by Type (2019-2024) & (K Units)
- Table 133. Middle East & Africa Military Communications Sales Quantity by Type (2025-2030) & (K Units)
- Table 134. Middle East & Africa Military Communications Sales Quantity by Application

(2019-2024) & (K Units)

Table 135. Middle East & Africa Military Communications Sales Quantity by Application

(2025-2030) & (K Units)

Table 136. Middle East & Africa Military Communications Sales Quantity by Region

(2019-2024) & (K Units)

Table 137. Middle East & Africa Military Communications Sales Quantity by Region

(2025-2030) & (K Units)

Table 138. Middle East & Africa Military Communications Consumption Value by Region

(2019-2024) & (USD Million)

Table 139. Middle East & Africa Military Communications Consumption Value by Region

(2025-2030) & (USD Million)

Table 140. Military Communications Raw Material

Table 141. Key Manufacturers of Military Communications Raw Materials

Table 142. Military Communications Typical Distributors

Table 143. Military Communications Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Military Communications Picture
- Figure 2. Global Military Communications Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Military Communications Consumption Value Market Share by Type in 2023
- Figure 4. Communication Equipment Examples
- Figure 5. Communication System Examples
- Figure 6. Global Military Communications Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 7. Global Military Communications Consumption Value Market Share by Application in 2023
- Figure 8. Army Examples
- Figure 9. Navy Examples
- Figure 10. Air Force Examples
- Figure 11. Global Military Communications Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 12. Global Military Communications Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 13. Global Military Communications Sales Quantity (2019-2030) & (K Units)
- Figure 14. Global Military Communications Average Price (2019-2030) & (K USD/Unit)
- Figure 15. Global Military Communications Sales Quantity Market Share by Manufacturer in 2023
- Figure 16. Global Military Communications Consumption Value Market Share by Manufacturer in 2023
- Figure 17. Producer Shipments of Military Communications by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 18. Top 3 Military Communications Manufacturer (Consumption Value) Market Share in 2023
- Figure 19. Top 6 Military Communications Manufacturer (Consumption Value) Market Share in 2023
- Figure 20. Global Military Communications Sales Quantity Market Share by Region (2019-2030)
- Figure 21. Global Military Communications Consumption Value Market Share by Region (2019-2030)
- Figure 22. North America Military Communications Consumption Value (2019-2030) &

(USD Million)

Figure 23. Europe Military Communications Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Military Communications Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Military Communications Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Military Communications Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Military Communications Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Military Communications Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Military Communications Average Price by Type (2019-2030) & (K USD/Unit)

Figure 30. Global Military Communications Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Military Communications Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Military Communications Average Price by Application (2019-2030) & (K USD/Unit)

Figure 33. North America Military Communications Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Military Communications Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Military Communications Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Military Communications Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Military Communications Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Military Communications Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Military Communications Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Military Communications Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Military Communications Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Military Communications Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Military Communications Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Military Communications Consumption Value Market Share by Region (2019-2030)

Figure 53. China Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Military Communications Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Military Communications Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Military Communications Sales Quantity Market Share by

Country (2019-2030)

Figure 62. South America Military Communications Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Military Communications Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Military Communications Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Military Communications Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Military Communications Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Military Communications Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Military Communications Market Drivers

Figure 74. Military Communications Market Restraints

Figure 75. Military Communications Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Military Communications in 2023

Figure 78. Manufacturing Process Analysis of Military Communications

Figure 79. Military Communications Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source



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