

Global Military Communication and Navigation Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Military Communication and Navigation Equipment market size was valued at US\$ 25761 million in 2025 and is forecast to a readjusted size of US\$ 36409 million by 2032 with a CAGR of 5.1% during review period.

In 2025, the global production of Military Communication and Navigation Equipment reached approximately 360,000 units, with an average global market price of around US\$50,000–\$100,000 per unit. In the same year, the global total production capacity of Military Communication and Navigation Equipment reached 470,000 units. The industry average gross profit margin of this product reached 33%. Military communication and navigation equipment refers to hardware and software systems specifically designed for information transmission, command and control, situational awareness, and precise positioning in the military field. This includes tactical radios, satellite communication terminals, encrypted communication equipment, battlefield data link systems, inertial navigation systems (INS), Global Navigation Satellite System (GNSS) receivers, composite navigation devices, and corresponding software management and network security protection systems. These devices typically possess anti-jamming capabilities, high reliability, encryption protection, long-distance communication, and adaptability to harsh environments, serving as core supporting technologies for achieving information-based, precision-strike, and joint operations in modern warfare systems.

The military communication and navigation equipment industry chain mainly includes upstream core component suppliers (such as RF modules, signal processing chips, antennas, and inertial measurement units), midstream system integration and R&D manufacturing enterprises (providing complete equipment, tactical communication

networks, navigation systems, and encryption solutions), and downstream military procurement, defense contractors, and overseas export channels. Software development, network security, encryption algorithms, and satellite communication services are key links in the industry chain, which also involves testing and certification, maintenance and upgrades, and end-user training. The entire industry chain is highly technology-intensive and relies on the collaborative support of high-end electronic components and precision machinery both domestically and internationally.

With the acceleration of global military modernization and informatization, the military communication and navigation equipment market is showing a steady growth trend. Future prospects are driven by multiple factors, including: increased demand for unmanned combat systems, smart battlefields, satellite internet, and anti-jamming navigation; enhanced cross-service communication coordination needs in multi-domain operational systems; and the application of emerging technologies such as quantum communication, AI-assisted navigation, and anti-jamming GPS/GNSS enhancement systems. It is projected that by 2030, with increasing geopolitical tensions and continued growth in defense budgets, military communication and navigation equipment will become one of the most dynamic segments of the defense industry. Simultaneously, shorter product lifecycles and frequent upgrades will increase the demand for continuous research and development and replacement.

Report Scope

This report is a detailed and comprehensive analysis for global Military Communication and Navigation Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Military Communication and Navigation Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Military Communication and Navigation Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average

selling prices (US\$/Unit), 2021-2032

Global Military Communication and Navigation Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Military Communication and Navigation Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Military Communication and Navigation Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Military Communication and Navigation Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harris Corporation, Raytheon Technologies, Thales, Rohde & Schwarz, Elbit Systems, Northrop Grumman, Honeywell Aerospace, Safran Electronics & Defense, China Aerospace Science and Industry Corporation (CASIC), China Aerospace Science and Technology Corporation (CASC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Military Communication and Navigation Equipment market is split by Type and

by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radio Communication Equipment

Satellite Communication Equipment

Gps Navigation Devices

Electronic Countermeasures Equipment

Others

Market segment by Platform

Ground

Air

Sea

Space

Market segment by Anti-interference Ability

Standard Military Communication Equipment

Anti-interference Communication Equipment

Survivable Communication Equipment

Market segment by Application

Army

Air Force

Navy

Others

Major players covered

Harris Corporation

Raytheon Technologies

Thales

Rohde & Schwarz

Elbit Systems

Northrop Grumman

Honeywell Aerospace

Safran Electronics & Defense

China Aerospace Science and Industry Corporation (CASIC)

China Aerospace Science and Technology Corporation (CASC)

China Electronics Technology Group Corporation (CETC)

China North Industries Group Corporation (NORINCO)

Hytera Communications Corporation Limited

Leike Defense Technology Co., Ltd.

Mitsubishi Electric Corporation

NEC Corporation

Icom Inc

Japan Radio Co., Ltd.

L3Harris Technologies

Hanwha Systems

LIG Nex1

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Military Communication and Navigation Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Military Communication and Navigation Equipment, with price, sales quantity, revenue, and global market share of Military Communication and Navigation Equipment from 2021 to 2026.

Chapter 3, the Military Communication and Navigation Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Military Communication and Navigation Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Military Communication and Navigation Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Military Communication and Navigation Equipment.

Chapter 14 and 15, to describe Military Communication and Navigation Equipment sales channel, distributors, customers, research findings and conclusion.

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