

Global Military Communication and Navigation Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Military Communication and Navigation Equipment market size is expected to reach \$ 36409 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of Military Communication and Navigation Equipment reached approximately 360,000 units, with an average global market price of around US\$50,000–\$100,000 per unit. In the same year, the global total production capacity of Military Communication and Navigation Equipment reached 470,000 units. The industry average gross profit margin of this product reached 33%. Military communication and navigation equipment refers to hardware and software systems specifically designed for information transmission, command and control, situational awareness, and precise positioning in the military field. This includes tactical radios, satellite communication terminals, encrypted communication equipment, battlefield data link systems, inertial navigation systems (INS), Global Navigation Satellite System (GNSS) receivers, composite navigation devices, and corresponding software management and network security protection systems. These devices typically possess anti-jamming capabilities, high reliability, encryption protection, long-distance communication, and adaptability to harsh environments, serving as core supporting technologies for achieving information-based, precision-strike, and joint operations in modern warfare systems.

The military communication and navigation equipment industry chain mainly includes upstream core component suppliers (such as RF modules, signal processing chips, antennas, and inertial measurement units), midstream system integration and R&D manufacturing enterprises (providing complete equipment, tactical communication networks, navigation systems, and encryption solutions), and downstream military

procurement, defense contractors, and overseas export channels. Software development, network security, encryption algorithms, and satellite communication services are key links in the industry chain, which also involves testing and certification, maintenance and upgrades, and end-user training. The entire industry chain is highly technology-intensive and relies on the collaborative support of high-end electronic components and precision machinery both domestically and internationally.

With the acceleration of global military modernization and informatization, the military communication and navigation equipment market is showing a steady growth trend. Future prospects are driven by multiple factors, including: increased demand for unmanned combat systems, smart battlefields, satellite internet, and anti-jamming navigation; enhanced cross-service communication coordination needs in multi-domain operational systems; and the application of emerging technologies such as quantum communication, AI-assisted navigation, and anti-jamming GPS/GNSS enhancement systems. It is projected that by 2030, with increasing geopolitical tensions and continued growth in defense budgets, military communication and navigation equipment will become one of the most dynamic segments of the defense industry. Simultaneously, shorter product lifecycles and frequent upgrades will increase the demand for continuous research and development and replacement.

Report Scope

This report studies the global Military Communication and Navigation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military Communication and Navigation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military Communication and Navigation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military Communication and Navigation Equipment total production and demand, 2021-2032, (Units)

Global Military Communication and Navigation Equipment total production value, 2021-2032, (USD Million)

Global Military Communication and Navigation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Military Communication and Navigation Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Military Communication and Navigation Equipment domestic production, consumption, key domestic manufacturers and share

Global Military Communication and Navigation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Military Communication and Navigation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Military Communication and Navigation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Military Communication and Navigation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harris Corporation, Raytheon Technologies, Thales, Rohde & Schwarz, Elbit Systems, Northrop Grumman, Honeywell Aerospace, Safran Electronics & Defense, China Aerospace Science and Industry Corporation (CASIC), China Aerospace Science and Technology Corporation (CASC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military Communication and Navigation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Military Communication and Navigation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Military Communication and Navigation Equipment Market, Segmentation by Type:

Radio Communication Equipment

Satellite Communication Equipment

Gps Navigation Devices

Electronic Countermeasures Equipment

Others

Global Military Communication and Navigation Equipment Market, Segmentation by Platform:

Ground

Air

Sea

Space

Global Military Communication and Navigation Equipment Market, Segmentation by Anti-interference Ability:

Standard Military Communication Equipment

Anti-interference Communication Equipment

Survivable Communication Equipment

Global Military Communication and Navigation Equipment Market, Segmentation by Application:

Army

Air Force

Navy

Others

Companies Profiled:

Harris Corporation

Raytheon Technologies

Thales

Rohde & Schwarz

Elbit Systems

Northrop Grumman

Honeywell Aerospace

Safran Electronics & Defense

China Aerospace Science and Industry Corporation (CASIC)

China Aerospace Science and Technology Corporation (CASC)

China Electronics Technology Group Corporation (CETC)

China North Industries Group Corporation (NORINCO)

Hytera Communications Corporation Limited

Leike Defense Technology Co., Ltd.

Mitsubishi Electric Corporation

NEC Corporation

Icom Inc

Japan Radio Co., Ltd.

L3Harris Technologies

Hanwha Systems

LIG Nex1

Key Questions Answered:

1. How big is the global Military Communication and Navigation Equipment market?
2. What is the demand of the global Military Communication and Navigation Equipment market?
3. What is the year over year growth of the global Military Communication and Navigation Equipment market?
4. What is the production and production value of the global Military Communication and Navigation Equipment market?
5. Who are the key producers in the global Military Communication and Navigation Equipment market?
6. What are the growth factors driving the market demand?

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