

Global Military Combat Support UGVs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Military Combat Support UGVs market size is expected to reach \$ 3714 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global Military Combat Support UGVs production reached approximately 20 K units, with an average global market price of around US\$ 100,000 per unit. Annual production capacity is 25 K units. Gross Profit Margin: 39%. Military Combat Support Unmanned Ground Vehicles (UGVs) are robotic ground systems designed to assist military operations by performing non-frontline but mission-critical tasks such as logistics resupply, casualty evacuation, reconnaissance, route clearance, explosive ordnance disposal (EOD), and perimeter security. Upstream includes sensors, chips, communications, batteries, and chassis; midstream covers UGV manufacturers and system integrators; downstream consists of military and defense agencies as end users. Growth will be steady, driven by demand to reduce soldier risk, with wider adoption as autonomy and reliability improve.

This report studies the global Military Combat Support UGVs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military Combat Support UGVs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military Combat Support UGVs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military Combat Support UGVs total production and demand, 2021-2032, (Units)

Global Military Combat Support UGVs total production value, 2021-2032, (USD Million)

Global Military Combat Support UGVs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Military Combat Support UGVs consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Military Combat Support UGVs domestic production, consumption, key domestic manufacturers and share

Global Military Combat Support UGVs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Military Combat Support UGVs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Military Combat Support UGVs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Military Combat Support UGVs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Textron Systems (NYSE: TXT, USA), QinetiQ Group (LSE: QQ, UK), Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA, UK), Oshkosh Defense (NYSE: OSK, USA), Rheinmetall AG (XETRA: RHM, Germany), Kongsberg Gruppen (OSE: KOG, Norway), Elbit Systems (NASDAQ: ESLT, Israel), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military Combat Support UGVs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Military Combat Support UGVs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Military Combat Support UGVs Market, Segmentation by Type:

Light Tactical UGVs

Medium UGVs (multi-mission)

Heavy / Armored UGVs

Global Military Combat Support UGVs Market, Segmentation by Mobility:

Tracked UGVs

Wheeled UGVs

Hybrid / Modular Platforms

Global Military Combat Support UGVs Market, Segmentation by Payload / Capability:

Unarmed Support Platforms

Sensor-based Recon Systems

Armed / Weaponized UGVs

Modular Multi-role Systems

Global Military Combat Support UGVs Market, Segmentation by Application:

Army Ground Forces

Special Operations Forces

Defense & Homeland Security Agencies

Companies Profiled:

Textron Systems (NYSE: TXT, USA)

QinetiQ Group (LSE: QQ, UK)

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, UK)

Oshkosh Defense (NYSE: OSK, USA)

Rheinmetall AG (XETRA: RHM, Germany)

Kongsberg Gruppen (OSE: KOG, Norway)

Elbit Systems (NASDAQ: ESLT, Israel)

Teledyne FLIR Defense (NYSE: TDY, USA)

NORINCO (China North Industries Group) (State-owned, China)

AVIC (Aviation Industry Corporation of China) (State-owned, China)

CETC (China Electronics Technology Group Corporation) (State-owned, China)

CRRC Corporation (SSE: 601766, China)

Key Questions Answered:

1. How big is the global Military Combat Support UGVs market?
2. What is the demand of the global Military Combat Support UGVs market?
3. What is the year over year growth of the global Military Combat Support UGVs market?
4. What is the production and production value of the global Military Combat Support UGVs market?
5. Who are the key producers in the global Military Combat Support UGVs market?
6. What are the growth factors driving the market demand?

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