

Global Military Armored Car Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Military Armored Car market size is expected to reach \$ 31929 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Military Armored Car is a protected ground vehicle developed for armed forces to conduct combat, personnel transport, reconnaissance, patrol, command, fire support, medical evacuation and battlefield support missions under hostile conditions. Depending on mobility requirements and operating terrain, military armored cars may use wheeled or tracked chassis. Wheeled platforms commonly adopt 4×4, 6×6 or 8×8 configurations and emphasize road speed, operational range, deployment flexibility and relatively convenient maintenance, while tracked platforms generally provide stronger cross-country mobility, higher load-bearing capacity and better adaptability to soft ground, steep terrain and heavily damaged roads. Major product configurations include armored personnel carriers, infantry fighting vehicles, protected mobility vehicles, mine-resistant vehicles, reconnaissance vehicles, command vehicles, fire-support vehicles, armored ambulances, engineering vehicles and recovery vehicles. A complete military armored car generally integrates an armored hull, powertrain, transmission, suspension, steering and braking systems, tracks or military tires, weapon mounts or turrets, fire-control equipment, communication devices, navigation systems, observation sensors and active or passive protection equipment.

The principal raw materials used in military armored car production include armor-grade steel, high-strength structural steel, aluminum alloys, titanium alloys, ceramic armor, aramid fibers, ultra-high-molecular-weight polyethylene, bullet-resistant glass, rubber, engineering plastics and advanced composite materials. Key components include diesel engines, automatic transmissions, transfer cases, drive axles, tracked running gear, suspension units, military tires, run-flat systems, braking devices, protected fuel tanks,

batteries, wiring harnesses, air-conditioning systems, cameras, thermal imagers, radar, laser-warning receivers, communication equipment and hydraulic or electromechanical actuators. According to mission requirements, vehicles may also carry cannons, machine guns, grenade launchers, anti-tank missiles, remote weapon stations, electronic countermeasure systems and counter-drone equipment.

Downstream customers mainly include national defense ministries, armies, marine forces, airborne forces, border-defense units, military police, special operations forces and peacekeeping contingents. Procurement is commonly conducted through direct government contracts, international tenders, government-to-government agreements, licensed production, local assembly, joint ventures and technology-transfer programs.

In 2025, global Military Armored Car production reached approximately 12,168 units, with an average market price of around US\$1.768 million per unit.

The Military Armored Car market is being shaped by defense modernization, replacement of aging vehicle fleets and the changing threat environment faced by ground forces. Military users increasingly require vehicles that combine protection, mobility, firepower, payload capacity, situational awareness and network connectivity. Procurement is gradually shifting from isolated vehicle models toward common platform families capable of supporting combat, personnel transport, reconnaissance, command, ambulance, engineering, mortar and recovery configurations. This platform-family approach improves component commonality, simplifies crew training and maintenance, reduces spare-parts complexity and supports continuous modernization during the operational life of the fleet.

Modular design and digital integration are becoming central product trends. Manufacturers are developing vehicles with modular armor packages, interchangeable mission modules, scalable weapon systems and open electronic architectures. These features allow users to configure the same platform for different operational environments and integrate upgraded sensors, communication systems, battlefield-management equipment, electronic-warfare devices and counter-drone technologies. Panoramic cameras, thermal imaging, radar, laser-warning receivers, secure tactical data links and sensor-fusion systems are increasingly important for improving battlefield awareness and shortening reaction time.

Protection requirements continue to increase as military armored cars face anti-tank missiles, top-attack weapons, drones, loitering munitions, mines and improvised explosive devices. Demand is consequently rising for active protection systems, reinforced roof structures, underbody blast protection, energy-absorbing seating,

automatic fire suppression, multispectral camouflage and electronic countermeasures. At the same time, heavier armor can reduce speed, range, payload and strategic transportability. Manufacturers are expanding the use of advanced armor steel, aluminum, ceramics, aramid materials and lightweight composites to balance survivability and vehicle weight.

Powertrain and operational-energy technologies are also evolving. Auxiliary power units, larger battery systems and hybrid-electric drivetrains can support communications, sensors and weapon systems while reducing the need to operate the main engine continuously. Silent-watch capability, lower thermal and acoustic signatures, vehicle-health monitoring, driver-assistance functions and remote driving are receiving greater attention. Optionally crewed operation and cooperation between armored vehicles and unmanned ground or aerial systems may become increasingly important in reconnaissance, route-security and high-risk support missions.

Europe is an important market for fleet renewal, multinational procurement and expansion of regional defense manufacturing capacity. North America maintains strong demand for protected tactical vehicles, tracked combat platforms and modernization of existing fleets, with emphasis on survivability and digital architecture. Asia-Pacific demand is driven by military modernization, territorial-security requirements and local-production policies, particularly in China, South Korea, India, Japan and Australia. The Middle East emphasizes vehicles capable of operating in high-temperature, desert and long-range patrol environments. Other regions commonly prioritize acquisition cost, maintainability, spare-parts availability and suitability for border-security, counterterrorism and peacekeeping missions.

Market growth is driven by regional security tensions, stronger defense preparedness, replacement of obsolete platforms and increasing emphasis on personnel survivability. The expansion of mechanized forces, rapid-deployment units, border-defense operations and peacekeeping missions supports demand for different vehicle weights and mission configurations. Urban warfare creates additional requirements for all-round protection, compact dimensions, high maneuverability and flexible weapon integration. Local-content policies encourage international manufacturers to establish assembly lines, source components locally, build maintenance centers and transfer selected production technologies. Further growth drivers include common vehicle platforms, specialized mission variants, active protection adoption, counter-drone capability, battlefield digitalization, long-term fleet upgrade programs and the replacement of unprotected military transport vehicles. Major industry constraints include long procurement cycles, complex testing, export controls, budget fluctuations, supply-chain

limitations and high lifecycle support requirements.

Report Scope

This report studies the global Military Armored Car production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Military Armored Car and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Military Armored Car that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Military Armored Car total production and demand, 2021-2032, (Units)

Global Military Armored Car total production value, 2021-2032, (USD Million)

Global Military Armored Car production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Military Armored Car consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Military Armored Car domestic production, consumption, key domestic manufacturers and share

Global Military Armored Car production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Military Armored Car production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Military Armored Car production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Military Armored Car market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics, BAE Systems, Oshkosh Defense, Rheinmetall, China North Industrial, KNDS, Hyundai Rotem, FNSS, Uralvagonzavod, STREIT Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Military Armored Car market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Military Armored Car Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Military Armored Car Market, Segmentation by Type:

Wheeled Armoured Vehicle

Tracked Armoured Vehicles

Global Military Armored Car Market, Segmentation by Protection Level:

STANAG 4569 Level 1

STANAG 4569 Level 2

STANAG 4569 Level 3

STANAG 4569 Level 4

STANAG 4569 Level 5 and Above

Other Protection Levels

Global Military Armored Car Market, Segmentation by Primary Mission:

Main Battle Tanks

Infantry Fighting Vehicles

Armoured Personnel Carriers

Protected Mobility Vehicles

Other Armoured Vehicles

Global Military Armored Car Market, Segmentation by Application:

Combat Operations

Personnel Transport

Reconnaissance & Patrol

Command & Control

Logistics & Support

Medical Evacuation

Others

Companies Profiled:

General Dynamics

BAE Systems

Oshkosh Defense

Rheinmetall

China North Industrial

KNDS

Hyundai Rotem

FNSS

Uralvagonzavod

STREIT Group

Thales Group

Textron

IDV (Leonardo)

ST Engineering

BMC

Otokar

NIMR

Mahindra

Patria

AM General

Arquus (John Cockerill)

Paramount Group

Chongqing Tiema Industries Group

Shaanxi Baoji Special Purpose Vehicle

Dongfeng

Key Questions Answered:

1. How big is the global Military Armored Car market?

Global Military Armored Car Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Military Armored Car market?
3. What is the year over year growth of the global Military Armored Car market?
4. What is the production and production value of the global Military Armored Car market?
5. Who are the key producers in the global Military Armored Car market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Military Armored Car Introduction
- 1.2 World Military Armored Car Supply & Forecast
 - 1.2.1 World Military Armored Car Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Military Armored Car Production (2021-2032)
 - 1.2.3 World Military Armored Car Pricing Trends (2021-2032)
- 1.3 World Military Armored Car Production by Region (Based on Production Site)
 - 1.3.1 World Military Armored Car Production Value by Region (2021-2032)
 - 1.3.2 World Military Armored Car Production by Region (2021-2032)
 - 1.3.3 World Military Armored Car Average Price by Region (2021-2032)
 - 1.3.4 North America Military Armored Car Production (2021-2032)
 - 1.3.5 Europe Military Armored Car Production (2021-2032)
 - 1.3.6 China Military Armored Car Production (2021-2032)
 - 1.3.7 Japan Military Armored Car Production (2021-2032)
 - 1.3.8 South Korea Military Armored Car Production (2021-2032)
 - 1.3.9 India Military Armored Car Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Military Armored Car Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Military Armored Car Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Military Armored Car Demand (2021-2032)
- 2.2 World Military Armored Car Consumption by Region
 - 2.2.1 World Military Armored Car Consumption by Region (2021-2026)
 - 2.2.2 World Military Armored Car Consumption Forecast by Region (2027-2032)
- 2.3 United States Military Armored Car Consumption (2021-2032)
- 2.4 China Military Armored Car Consumption (2021-2032)
- 2.5 Europe Military Armored Car Consumption (2021-2032)
- 2.6 Japan Military Armored Car Consumption (2021-2032)
- 2.7 South Korea Military Armored Car Consumption (2021-2032)
- 2.8 ASEAN Military Armored Car Consumption (2021-2032)
- 2.9 India Military Armored Car Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Military Armored Car Production Value by Manufacturer (2021-2026)
- 3.2 World Military Armored Car Production by Manufacturer (2021-2026)
- 3.3 World Military Armored Car Average Price by Manufacturer (2021-2026)
- 3.4 Military Armored Car Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Military Armored Car Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Military Armored Car in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Military Armored Car in 2025
- 3.6 Military Armored Car Market: Overall Company Footprint Analysis
 - 3.6.1 Military Armored Car Market: Region Footprint
 - 3.6.2 Military Armored Car Market: Company Product Type Footprint
 - 3.6.3 Military Armored Car Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Military Armored Car Production Value Comparison
 - 4.1.1 United States VS China: Military Armored Car Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Military Armored Car Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Military Armored Car Production Comparison
 - 4.2.1 United States VS China: Military Armored Car Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Military Armored Car Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Military Armored Car Consumption Comparison
 - 4.3.1 United States VS China: Military Armored Car Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Military Armored Car Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Military Armored Car Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Military Armored Car Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Military Armored Car Production Value (2021-2026)

4.4.3 United States Based Manufacturers Military Armored Car Production (2021-2026)

4.5 China Based Military Armored Car Manufacturers and Market Share

4.5.1 China Based Military Armored Car Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Military Armored Car Production Value (2021-2026)

4.5.3 China Based Manufacturers Military Armored Car Production (2021-2026)

4.6 Rest of World Based Military Armored Car Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Military Armored Car Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Military Armored Car Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Military Armored Car Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Military Armored Car Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Wheeled Armoured Vehicle

5.2.2 Tracked Armoured Vehicles

5.3 Market Segment by Type

5.3.1 World Military Armored Car Production by Type (2021-2032)

5.3.2 World Military Armored Car Production Value by Type (2021-2032)

5.3.3 World Military Armored Car Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROTECTION LEVEL

6.1 World Military Armored Car Market Size Overview by Protection Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Protection Level

6.2.1 STANAG 4569 Level 1

6.2.2 STANAG 4569 Level 2

6.2.3 STANAG 4569 Level 3

6.2.4 STANAG 4569 Level 4

6.2.5 STANAG 4569 Level 5 and Above

6.2.6 Other Protection Levels

6.3 Market Segment by Protection Level

6.3.1 World Military Armored Car Production by Protection Level (2021-2032)

6.3.2 World Military Armored Car Production Value by Protection Level (2021-2032)

6.3.3 World Military Armored Car Average Price by Protection Level (2021-2032)

7 MARKET ANALYSIS BY PRIMARY MISSION

7.1 World Military Armored Car Market Size Overview by Primary Mission: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Primary Mission

7.2.1 Main Battle Tanks

7.2.2 Infantry Fighting Vehicles

7.2.3 Armoured Personnel Carriers

7.2.4 Protected Mobility Vehicles

7.2.5 Other Armoured Vehicles

7.3 Market Segment by Primary Mission

7.3.1 World Military Armored Car Production by Primary Mission (2021-2032)

7.3.2 World Military Armored Car Production Value by Primary Mission (2021-2032)

7.3.3 World Military Armored Car Average Price by Primary Mission (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Military Armored Car Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Combat Operations

8.2.2 Personnel Transport

8.2.3 Reconnaissance & Patrol

8.2.4 Command & Control

8.2.5 Logistics & Support

8.2.6 Medical Evacuation

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Military Armored Car Production by Application (2021-2032)

8.3.2 World Military Armored Car Production Value by Application (2021-2032)

8.3.3 World Military Armored Car Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 General Dynamics

9.1.1 General Dynamics Details

9.1.2 General Dynamics Major Business

9.1.3 General Dynamics Military Armored Car Product and Services

9.1.4 General Dynamics Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 General Dynamics Recent Developments/Updates

9.1.6 General Dynamics Competitive Strengths & Weaknesses

9.2 BAE Systems

9.2.1 BAE Systems Details

9.2.2 BAE Systems Major Business

9.2.3 BAE Systems Military Armored Car Product and Services

9.2.4 BAE Systems Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 BAE Systems Recent Developments/Updates

9.2.6 BAE Systems Competitive Strengths & Weaknesses

9.3 Oshkosh Defense

9.3.1 Oshkosh Defense Details

9.3.2 Oshkosh Defense Major Business

9.3.3 Oshkosh Defense Military Armored Car Product and Services

9.3.4 Oshkosh Defense Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Oshkosh Defense Recent Developments/Updates

9.3.6 Oshkosh Defense Competitive Strengths & Weaknesses

9.4 Rheinmetall

9.4.1 Rheinmetall Details

9.4.2 Rheinmetall Major Business

9.4.3 Rheinmetall Military Armored Car Product and Services

9.4.4 Rheinmetall Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Rheinmetall Recent Developments/Updates

9.4.6 Rheinmetall Competitive Strengths & Weaknesses

9.5 China North Industrial

9.5.1 China North Industrial Details

9.5.2 China North Industrial Major Business

9.5.3 China North Industrial Military Armored Car Product and Services

9.5.4 China North Industrial Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 China North Industrial Recent Developments/Updates

9.5.6 China North Industrial Competitive Strengths & Weaknesses

9.6 KNDS

9.6.1 KNDS Details

9.6.2 KNDS Major Business

9.6.3 KNDS Military Armored Car Product and Services

9.6.4 KNDS Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 KNDS Recent Developments/Updates

9.6.6 KNDS Competitive Strengths & Weaknesses

9.7 Hyundai Rotem

9.7.1 Hyundai Rotem Details

9.7.2 Hyundai Rotem Major Business

9.7.3 Hyundai Rotem Military Armored Car Product and Services

9.7.4 Hyundai Rotem Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Hyundai Rotem Recent Developments/Updates

9.7.6 Hyundai Rotem Competitive Strengths & Weaknesses

9.8 FNSS

9.8.1 FNSS Details

9.8.2 FNSS Major Business

9.8.3 FNSS Military Armored Car Product and Services

9.8.4 FNSS Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 FNSS Recent Developments/Updates

9.8.6 FNSS Competitive Strengths & Weaknesses

9.9 Uralvagonzavod

9.9.1 Uralvagonzavod Details

9.9.2 Uralvagonzavod Major Business

9.9.3 Uralvagonzavod Military Armored Car Product and Services

9.9.4 Uralvagonzavod Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Uralvagonzavod Recent Developments/Updates

9.9.6 Uralvagonzavod Competitive Strengths & Weaknesses

9.10 STREIT Group

9.10.1 STREIT Group Details

9.10.2 STREIT Group Major Business

- 9.10.3 STREIT Group Military Armored Car Product and Services
- 9.10.4 STREIT Group Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 STREIT Group Recent Developments/Updates
- 9.10.6 STREIT Group Competitive Strengths & Weaknesses
- 9.11 Thales Group
 - 9.11.1 Thales Group Details
 - 9.11.2 Thales Group Major Business
 - 9.11.3 Thales Group Military Armored Car Product and Services
 - 9.11.4 Thales Group Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Thales Group Recent Developments/Updates
 - 9.11.6 Thales Group Competitive Strengths & Weaknesses
- 9.12 Textron
 - 9.12.1 Textron Details
 - 9.12.2 Textron Major Business
 - 9.12.3 Textron Military Armored Car Product and Services
 - 9.12.4 Textron Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Textron Recent Developments/Updates
 - 9.12.6 Textron Competitive Strengths & Weaknesses
- 9.13 IDV (Leonardo)
 - 9.13.1 IDV (Leonardo) Details
 - 9.13.2 IDV (Leonardo) Major Business
 - 9.13.3 IDV (Leonardo) Military Armored Car Product and Services
 - 9.13.4 IDV (Leonardo) Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 IDV (Leonardo) Recent Developments/Updates
 - 9.13.6 IDV (Leonardo) Competitive Strengths & Weaknesses
- 9.14 ST Engineering
 - 9.14.1 ST Engineering Details
 - 9.14.2 ST Engineering Major Business
 - 9.14.3 ST Engineering Military Armored Car Product and Services
 - 9.14.4 ST Engineering Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 ST Engineering Recent Developments/Updates
 - 9.14.6 ST Engineering Competitive Strengths & Weaknesses
- 9.15 BMC
 - 9.15.1 BMC Details

- 9.15.2 BMC Major Business
- 9.15.3 BMC Military Armored Car Product and Services
- 9.15.4 BMC Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 BMC Recent Developments/Updates
- 9.15.6 BMC Competitive Strengths & Weaknesses
- 9.16 Otokar
 - 9.16.1 Otokar Details
 - 9.16.2 Otokar Major Business
 - 9.16.3 Otokar Military Armored Car Product and Services
 - 9.16.4 Otokar Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Otokar Recent Developments/Updates
 - 9.16.6 Otokar Competitive Strengths & Weaknesses
- 9.17 NIMR
 - 9.17.1 NIMR Details
 - 9.17.2 NIMR Major Business
 - 9.17.3 NIMR Military Armored Car Product and Services
 - 9.17.4 NIMR Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 NIMR Recent Developments/Updates
 - 9.17.6 NIMR Competitive Strengths & Weaknesses
- 9.18 Mahindra
 - 9.18.1 Mahindra Details
 - 9.18.2 Mahindra Major Business
 - 9.18.3 Mahindra Military Armored Car Product and Services
 - 9.18.4 Mahindra Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Mahindra Recent Developments/Updates
 - 9.18.6 Mahindra Competitive Strengths & Weaknesses
- 9.19 Patria
 - 9.19.1 Patria Details
 - 9.19.2 Patria Major Business
 - 9.19.3 Patria Military Armored Car Product and Services
 - 9.19.4 Patria Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Patria Recent Developments/Updates
 - 9.19.6 Patria Competitive Strengths & Weaknesses
- 9.20 AM General

- 9.20.1 AM General Details
- 9.20.2 AM General Major Business
- 9.20.3 AM General Military Armored Car Product and Services
- 9.20.4 AM General Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 AM General Recent Developments/Updates
- 9.20.6 AM General Competitive Strengths & Weaknesses
- 9.21 Arquus (John Cockerill)
 - 9.21.1 Arquus (John Cockerill) Details
 - 9.21.2 Arquus (John Cockerill) Major Business
 - 9.21.3 Arquus (John Cockerill) Military Armored Car Product and Services
 - 9.21.4 Arquus (John Cockerill) Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Arquus (John Cockerill) Recent Developments/Updates
 - 9.21.6 Arquus (John Cockerill) Competitive Strengths & Weaknesses
- 9.22 Paramount Group
 - 9.22.1 Paramount Group Details
 - 9.22.2 Paramount Group Major Business
 - 9.22.3 Paramount Group Military Armored Car Product and Services
 - 9.22.4 Paramount Group Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Paramount Group Recent Developments/Updates
 - 9.22.6 Paramount Group Competitive Strengths & Weaknesses
- 9.23 Chongqing Tiema Industries Group
 - 9.23.1 Chongqing Tiema Industries Group Details
 - 9.23.2 Chongqing Tiema Industries Group Major Business
 - 9.23.3 Chongqing Tiema Industries Group Military Armored Car Product and Services
 - 9.23.4 Chongqing Tiema Industries Group Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Chongqing Tiema Industries Group Recent Developments/Updates
 - 9.23.6 Chongqing Tiema Industries Group Competitive Strengths & Weaknesses
- 9.24 Shaanxi Baoji Special Purpose Vehicle
 - 9.24.1 Shaanxi Baoji Special Purpose Vehicle Details
 - 9.24.2 Shaanxi Baoji Special Purpose Vehicle Major Business
 - 9.24.3 Shaanxi Baoji Special Purpose Vehicle Military Armored Car Product and Services
 - 9.24.4 Shaanxi Baoji Special Purpose Vehicle Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Shaanxi Baoji Special Purpose Vehicle Recent Developments/Updates

- 9.24.6 Shaanxi Baoji Special Purpose Vehicle Competitive Strengths & Weaknesses
- 9.25 Dongfeng
 - 9.25.1 Dongfeng Details
 - 9.25.2 Dongfeng Major Business
 - 9.25.3 Dongfeng Military Armored Car Product and Services
 - 9.25.4 Dongfeng Military Armored Car Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Dongfeng Recent Developments/Updates
 - 9.25.6 Dongfeng Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Military Armored Car Industry Chain
- 10.2 Military Armored Car Upstream Analysis
 - 10.2.1 Military Armored Car Core Raw Materials
 - 10.2.2 Main Manufacturers of Military Armored Car Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Military Armored Car Production Mode
- 10.6 Military Armored Car Procurement Model
- 10.7 Military Armored Car Industry Sales Model and Sales Channels
 - 10.7.1 Military Armored Car Sales Model
 - 10.7.2 Military Armored Car Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Military Armored Car Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Military Armored Car Production Value by Region (2021-2026) & (USD Million)

Table 3. World Military Armored Car Production Value by Region (2027-2032) & (USD Million)

Table 4. World Military Armored Car Production Value Market Share by Region (2021-2026)

Table 5. World Military Armored Car Production Value Market Share by Region (2027-2032)

Table 6. World Military Armored Car Production by Region (2021-2026) & (Units)

Table 7. World Military Armored Car Production by Region (2027-2032) & (Units)

Table 8. World Military Armored Car Production Market Share by Region (2021-2026)

Table 9. World Military Armored Car Production Market Share by Region (2027-2032)

Table 10. World Military Armored Car Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Military Armored Car Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Military Armored Car Major Market Trends

Table 13. World Military Armored Car Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Military Armored Car Consumption by Region (2021-2026) & (Units)

Table 15. World Military Armored Car Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Military Armored Car Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Military Armored Car Producers in 2025

Table 18. World Military Armored Car Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Military Armored Car Producers in 2025

Table 20. World Military Armored Car Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Military Armored Car Company Evaluation Quadrant

Table 22. World Military Armored Car Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Military Armored Car Production Site of Key Manufacturer
Table 24. Military Armored Car Market: Company Product Type Footprint
Table 25. Military Armored Car Market: Company Product Application Footprint
Table 26. Military Armored Car Competitive Factors
Table 27. Military Armored Car New Entrant and Capacity Expansion Plans
Table 28. Military Armored Car Mergers & Acquisitions Activity
Table 29. United States VS China Military Armored Car Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Military Armored Car Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Military Armored Car Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Military Armored Car Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Military Armored Car Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Military Armored Car Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Military Armored Car Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Military Armored Car Production Market Share (2021-2026)
Table 37. China Based Military Armored Car Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Military Armored Car Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Military Armored Car Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Military Armored Car Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Military Armored Car Production Market Share (2021-2026)
Table 42. Rest of World Based Military Armored Car Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Military Armored Car Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Military Armored Car Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Military Armored Car Production,

(2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Military Armored Car Production Market Share (2021-2026)

Table 47. World Military Armored Car Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Military Armored Car Production by Type (2021-2026) & (Units)

Table 49. World Military Armored Car Production by Type (2027-2032) & (Units)

Table 50. World Military Armored Car Production Value by Type (2021-2026) & (USD Million)

Table 51. World Military Armored Car Production Value by Type (2027-2032) & (USD Million)

Table 52. World Military Armored Car Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Military Armored Car Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Military Armored Car Production Value by Protection Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Military Armored Car Production by Protection Level (2021-2026) & (Units)

Table 56. World Military Armored Car Production by Protection Level (2027-2032) & (Units)

Table 57. World Military Armored Car Production Value by Protection Level (2021-2026) & (USD Million)

Table 58. World Military Armored Car Production Value by Protection Level (2027-2032) & (USD Million)

Table 59. World Military Armored Car Average Price by Protection Level (2021-2026) & (US\$/Unit)

Table 60. World Military Armored Car Average Price by Protection Level (2027-2032) & (US\$/Unit)

Table 61. World Military Armored Car Production Value by Primary Mission, (USD Million), 2021 & 2025 & 2032

Table 62. World Military Armored Car Production by Primary Mission (2021-2026) & (Units)

Table 63. World Military Armored Car Production by Primary Mission (2027-2032) & (Units)

Table 64. World Military Armored Car Production Value by Primary Mission (2021-2026) & (USD Million)

Table 65. World Military Armored Car Production Value by Primary Mission (2027-2032) & (USD Million)

Table 66. World Military Armored Car Average Price by Primary Mission (2021-2026) & (US\$/Unit)

Table 67. World Military Armored Car Average Price by Primary Mission (2027-2032) & (US\$/Unit)

Table 68. World Military Armored Car Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Military Armored Car Production by Application (2021-2026) & (Units)

Table 70. World Military Armored Car Production by Application (2027-2032) & (Units)

Table 71. World Military Armored Car Production Value by Application (2021-2026) & (USD Million)

Table 72. World Military Armored Car Production Value by Application (2027-2032) & (USD Million)

Table 73. World Military Armored Car Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Military Armored Car Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. General Dynamics Basic Information, Manufacturing Base and Competitors

Table 76. General Dynamics Major Business

Table 77. General Dynamics Military Armored Car Product and Services

Table 78. General Dynamics Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. General Dynamics Recent Developments/Updates

Table 80. General Dynamics Competitive Strengths & Weaknesses

Table 81. BAE Systems Basic Information, Manufacturing Base and Competitors

Table 82. BAE Systems Major Business

Table 83. BAE Systems Military Armored Car Product and Services

Table 84. BAE Systems Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BAE Systems Recent Developments/Updates

Table 86. BAE Systems Competitive Strengths & Weaknesses

Table 87. Oshkosh Defense Basic Information, Manufacturing Base and Competitors

Table 88. Oshkosh Defense Major Business

Table 89. Oshkosh Defense Military Armored Car Product and Services

Table 90. Oshkosh Defense Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Oshkosh Defense Recent Developments/Updates

Table 92. Oshkosh Defense Competitive Strengths & Weaknesses

Table 93. Rheinmetall Basic Information, Manufacturing Base and Competitors

Table 94. Rheinmetall Major Business

Table 95. Rheinmetall Military Armored Car Product and Services

Table 96. Rheinmetall Military Armored Car Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Rheinmetall Recent Developments/Updates

Table 98. Rheinmetall Competitive Strengths & Weaknesses

Table 99. China North Industrial Basic Information, Manufacturing Base and Competitors

Table 100. China North Industrial Major Business

Table 101. China North Industrial Military Armored Car Product and Services

Table 102. China North Industrial Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. China North Industrial Recent Developments/Updates

Table 104. China North Industrial Competitive Strengths & Weaknesses

Table 105. KNDS Basic Information, Manufacturing Base and Competitors

Table 106. KNDS Major Business

Table 107. KNDS Military Armored Car Product and Services

Table 108. KNDS Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. KNDS Recent Developments/Updates

Table 110. KNDS Competitive Strengths & Weaknesses

Table 111. Hyundai Rotem Basic Information, Manufacturing Base and Competitors

Table 112. Hyundai Rotem Major Business

Table 113. Hyundai Rotem Military Armored Car Product and Services

Table 114. Hyundai Rotem Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Hyundai Rotem Recent Developments/Updates

Table 116. Hyundai Rotem Competitive Strengths & Weaknesses

Table 117. FNSS Basic Information, Manufacturing Base and Competitors

Table 118. FNSS Major Business

Table 119. FNSS Military Armored Car Product and Services

Table 120. FNSS Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. FNSS Recent Developments/Updates

Table 122. FNSS Competitive Strengths & Weaknesses

Table 123. Uralvagonzavod Basic Information, Manufacturing Base and Competitors

Table 124. Uralvagonzavod Major Business

Table 125. Uralvagonzavod Military Armored Car Product and Services

Table 126. Uralvagonzavod Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Uralvagonzavod Recent Developments/Updates

Table 128. Uralvagonzavod Competitive Strengths & Weaknesses
Table 129. STREIT Group Basic Information, Manufacturing Base and Competitors
Table 130. STREIT Group Major Business
Table 131. STREIT Group Military Armored Car Product and Services
Table 132. STREIT Group Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. STREIT Group Recent Developments/Updates
Table 134. STREIT Group Competitive Strengths & Weaknesses
Table 135. Thales Group Basic Information, Manufacturing Base and Competitors
Table 136. Thales Group Major Business
Table 137. Thales Group Military Armored Car Product and Services
Table 138. Thales Group Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Thales Group Recent Developments/Updates
Table 140. Thales Group Competitive Strengths & Weaknesses
Table 141. Textron Basic Information, Manufacturing Base and Competitors
Table 142. Textron Major Business
Table 143. Textron Military Armored Car Product and Services
Table 144. Textron Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Textron Recent Developments/Updates
Table 146. Textron Competitive Strengths & Weaknesses
Table 147. IDV (Leonardo) Basic Information, Manufacturing Base and Competitors
Table 148. IDV (Leonardo) Major Business
Table 149. IDV (Leonardo) Military Armored Car Product and Services
Table 150. IDV (Leonardo) Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. IDV (Leonardo) Recent Developments/Updates
Table 152. IDV (Leonardo) Competitive Strengths & Weaknesses
Table 153. ST Engineering Basic Information, Manufacturing Base and Competitors
Table 154. ST Engineering Major Business
Table 155. ST Engineering Military Armored Car Product and Services
Table 156. ST Engineering Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. ST Engineering Recent Developments/Updates
Table 158. ST Engineering Competitive Strengths & Weaknesses
Table 159. BMC Basic Information, Manufacturing Base and Competitors
Table 160. BMC Major Business
Table 161. BMC Military Armored Car Product and Services

Table 162. BMC Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. BMC Recent Developments/Updates
Table 164. BMC Competitive Strengths & Weaknesses
Table 165. Otokar Basic Information, Manufacturing Base and Competitors
Table 166. Otokar Major Business
Table 167. Otokar Military Armored Car Product and Services
Table 168. Otokar Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Otokar Recent Developments/Updates
Table 170. Otokar Competitive Strengths & Weaknesses
Table 171. NIMR Basic Information, Manufacturing Base and Competitors
Table 172. NIMR Major Business
Table 173. NIMR Military Armored Car Product and Services
Table 174. NIMR Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. NIMR Recent Developments/Updates
Table 176. NIMR Competitive Strengths & Weaknesses
Table 177. Mahindra Basic Information, Manufacturing Base and Competitors
Table 178. Mahindra Major Business
Table 179. Mahindra Military Armored Car Product and Services
Table 180. Mahindra Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Mahindra Recent Developments/Updates
Table 182. Mahindra Competitive Strengths & Weaknesses
Table 183. Patria Basic Information, Manufacturing Base and Competitors
Table 184. Patria Major Business
Table 185. Patria Military Armored Car Product and Services
Table 186. Patria Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Patria Recent Developments/Updates
Table 188. Patria Competitive Strengths & Weaknesses
Table 189. AM General Basic Information, Manufacturing Base and Competitors
Table 190. AM General Major Business
Table 191. AM General Military Armored Car Product and Services
Table 192. AM General Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. AM General Recent Developments/Updates
Table 194. AM General Competitive Strengths & Weaknesses

Table 195. Arquus (John Cockerill) Basic Information, Manufacturing Base and Competitors

Table 196. Arquus (John Cockerill) Major Business

Table 197. Arquus (John Cockerill) Military Armored Car Product and Services

Table 198. Arquus (John Cockerill) Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Arquus (John Cockerill) Recent Developments/Updates

Table 200. Arquus (John Cockerill) Competitive Strengths & Weaknesses

Table 201. Paramount Group Basic Information, Manufacturing Base and Competitors

Table 202. Paramount Group Major Business

Table 203. Paramount Group Military Armored Car Product and Services

Table 204. Paramount Group Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Paramount Group Recent Developments/Updates

Table 206. Paramount Group Competitive Strengths & Weaknesses

Table 207. Chongqing Tiema Industries Group Basic Information, Manufacturing Base and Competitors

Table 208. Chongqing Tiema Industries Group Major Business

Table 209. Chongqing Tiema Industries Group Military Armored Car Product and Services

Table 210. Chongqing Tiema Industries Group Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Chongqing Tiema Industries Group Recent Developments/Updates

Table 212. Chongqing Tiema Industries Group Competitive Strengths & Weaknesses

Table 213. Shaanxi Baoji Special Purpose Vehicle Basic Information, Manufacturing Base and Competitors

Table 214. Shaanxi Baoji Special Purpose Vehicle Major Business

Table 215. Shaanxi Baoji Special Purpose Vehicle Military Armored Car Product and Services

Table 216. Shaanxi Baoji Special Purpose Vehicle Military Armored Car Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Shaanxi Baoji Special Purpose Vehicle Recent Developments/Updates

Table 218. Shaanxi Baoji Special Purpose Vehicle Competitive Strengths & Weaknesses

Table 219. Dongfeng Basic Information, Manufacturing Base and Competitors

Table 220. Dongfeng Major Business

Table 221. Dongfeng Military Armored Car Product and Services

Table 222. Dongfeng Military Armored Car Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Dongfeng Recent Developments/Updates

Table 224. Dongfeng Competitive Strengths & Weaknesses

Table 225. Global Key Players of Military Armored Car Upstream (Raw Materials)

Table 226. Global Military Armored Car Typical Customers

Table 227. Military Armored Car Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Military Armored Car Picture

Figure 2. World Military Armored Car Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Military Armored Car Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Military Armored Car Production (2021-2032) & (Units)

Figure 5. World Military Armored Car Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Military Armored Car Production Value Market Share by Region (2021-2032)

Figure 7. World Military Armored Car Production Market Share by Region (2021-2032)

Figure 8. North America Military Armored Car Production (2021-2032) & (Units)

Figure 9. Europe Military Armored Car Production (2021-2032) & (Units)

Figure 10. China Military Armored Car Production (2021-2032) & (Units)

Figure 11. Japan Military Armored Car Production (2021-2032) & (Units)

Figure 12. South Korea Military Armored Car Production (2021-2032) & (Units)

Figure 13. India Military Armored Car Production (2021-2032) & (Units)

Figure 14. Military Armored Car Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Military Armored Car Consumption (2021-2032) & (Units)

Figure 17. World Military Armored Car Consumption Market Share by Region (2021-2032)

Figure 18. United States Military Armored Car Consumption (2021-2032) & (Units)

Figure 19. China Military Armored Car Consumption (2021-2032) & (Units)

Figure 20. Europe Military Armored Car Consumption (2021-2032) & (Units)

Figure 21. Japan Military Armored Car Consumption (2021-2032) & (Units)

Figure 22. South Korea Military Armored Car Consumption (2021-2032) & (Units)

Figure 23. ASEAN Military Armored Car Consumption (2021-2032) & (Units)

Figure 24. India Military Armored Car Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Military Armored Car by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Military Armored Car Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Military Armored Car Markets in 2025

Figure 28. United States VS China: Military Armored Car Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Military Armored Car Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Military Armored Car Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Military Armored Car Production Market Share 2025

Figure 32. China Based Manufacturers Military Armored Car Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Military Armored Car Production Market Share 2025

Figure 34. World Military Armored Car Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Military Armored Car Production Value Market Share by Type in 2025

Figure 36. Wheeled Armoured Vehicle

Figure 37. Tracked Armoured Vehicles

Figure 38. World Military Armored Car Production Market Share by Type (2021-2032)

Figure 39. World Military Armored Car Production Value Market Share by Type (2021-2032)

Figure 40. World Military Armored Car Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Military Armored Car Production Value by Protection Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Military Armored Car Production Value Market Share by Protection Level in 2025

Figure 43. STANAG 4569 Level 1

Figure 44. STANAG 4569 Level 2

Figure 45. STANAG 4569 Level 3

Figure 46. STANAG 4569 Level 4

Figure 47. STANAG 4569 Level 5 and Above

Figure 48. Other Protection Levels

Figure 49. World Military Armored Car Production Market Share by Protection Level (2021-2032)

Figure 50. World Military Armored Car Production Value Market Share by Protection Level (2021-2032)

Figure 51. World Military Armored Car Average Price by Protection Level (2021-2032) & (US\$/Unit)

Figure 52. World Military Armored Car Production Value by Primary Mission, (USD Million), 2021 & 2025 & 2032

Figure 53. World Military Armored Car Production Value Market Share by Primary

Mission in 2025

Figure 54. Main Battle Tanks

Figure 55. Infantry Fighting Vehicles

Figure 56. Armoured Personnel Carriers

Figure 57. Protected Mobility Vehicles

Figure 58. Other Armoured Vehicles

Figure 59. World Military Armored Car Production Market Share by Primary Mission (2021-2032)

Figure 60. World Military Armored Car Production Value Market Share by Primary Mission (2021-2032)

Figure 61. World Military Armored Car Average Price by Primary Mission (2021-2032) & (US\$/Unit)

Figure 62. World Military Armored Car Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Military Armored Car Production Value Market Share by Application in 2025

Figure 64. Combat Operations

Figure 65. Personnel Transport

Figure 66. Reconnaissance & Patrol

Figure 67. Command & Control

Figure 68. Logistics & Support

Figure 69. Medical Evacuation

Figure 70. Others

Figure 71. World Military Armored Car Production Market Share by Application (2021-2032)

Figure 72. World Military Armored Car Production Value Market Share by Application (2021-2032)

Figure 73. World Military Armored Car Average Price by Application (2021-2032) & (US\$/Unit)

Figure 74. Military Armored Car Industry Chain

Figure 75. Military Armored Car Procurement Model

Figure 76. Military Armored Car Sales Model

Figure 77. Military Armored Car Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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