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Global Military Analog IC Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Military Analog IC market size was valued at US$ 9641 million in 2025 and is forecast to a readjusted size of US$ 15210 million by 2032 with a CAGR of 6.8% during review period.

Military analog ICs are analog integrated circuits designed specifically for military and defense applications, with the characteristics of high reliability, high precision, anti-interference and wide temperature range. They play a key role in aviation, aerospace, weapons, ships, communications, radar and other fields, and are indispensable core components of modern military equipment.

Chinese domestic companies are experiencing faster growth than the global market, primarily benefiting from the 14th Five-Year Plan's support for military electronics and its goal of increasing domestic content. Amidst this surge in domestic substitution, domestic manufacturers are experiencing rapid growth. Domestic military analog IC companies started relatively late, primarily comprised of research institutes within the Chinese government. This has long led to a significant gap in process and technology compared to international standards. In recent years, with the development of the semiconductor industry and support from industrial policies, the gap between military analog integrated circuits and internationally advanced levels has gradually narrowed. At present, the main participants in the military analog IC market include the 24th Institute of China Electronics Technology Group Corporation, the 771st Institute of China Aerospace Science and Technology Corporation, the Tianshui 749th Factory, the Jinzhou 777th Factory, etc. In addition, companies such as Zhenhua Fengguang, Zhenlai Technology, and Chengchang Technology are also developing rapidly in the military analog IC industry.

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This report is a detailed and comprehensive analysis for global Military Analog IC market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Military Analog IC market size and forecasts, in consumption value ($ Million), 2021-2032

Global Military Analog IC market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Military Analog IC market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Military Analog IC market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Military Analog IC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Military Analog IC market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments (TI), Analog Devices, CETC Chips Technology Inc, China Aerospace Science and Technology Corporation, The 13rd Research Institute of China Electronics Technology Group Corporation, Qorvo, The 58rd Research Institute

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of China Electronics Technology Group Corporation, Skyworks, Guizhou Zhenhua Fengguang Semiconductor Co., Ltd., Renesas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Military Analog IC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Power Management Chip

Signal Chain Chip

Market segment by Application

Aerospace

Weapons

Ship

Communications

Others

Market segment by players, this report covers

Texas Instruments (TI)

Analog Devices

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CETC Chips Technology Inc

China Aerospace Science and Technology Corporation

The 13rd Research Institute of China Electronics Technology Group Corporation

Qorvo

The 58rd Research Institute of China Electronics Technology Group Corporation

Skyworks

Guizhou Zhenhua Fengguang Semiconductor Co., Ltd.

Renesas

Microchip

Infineon

Onsemi

Tianshui 749 Electronics Co., Ltd

Chengdu Sino Microelectronics System Co., Ltd

Jinzhout 777 Micro-Electronics Group Co., Ltd.

Great Microwave Technology Co., Ltd

Zhejiang Chengchang Technology Co., Ltd.

Hangjin Technology Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

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Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Military Analog IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Military Analog IC, with revenue, gross margin, and global market share of Military Analog IC from 2021 to 2026.

Chapter 3, the Military Analog IC competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Military Analog IC market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Military Analog IC.

Chapter 13, to describe Military Analog IC research findings and conclusion.

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