

# Global MIG Welding Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global MIG Welding Equipment market size is expected to reach \$ 2398 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

MIG Welding Equipment refers to welding machines and related systems used for Metal Inert Gas welding, a gas metal arc welding process that uses a continuously fed wire electrode and shielding gas to join metal workpieces. MIG welding is widely used because it offers high welding speed, good productivity, relatively easy operation, and suitability for both manual and automated welding. It is commonly applied in automotive, machinery, shipbuilding, construction, metal fabrication, and repair industries. Global production capacity is approximately 6 million units.

In 2025, global sales reached approximately 4.5 million units, with an average price of around US\$ 392 per unit, gross margin around 23%.

The MIG Welding Equipment market is a mature but continuously upgrading segment of the welding industry. Although the market faces challenges such as price competition, economic cyclicalities, and skilled labor shortages, long-term demand remains supported by industrial production, infrastructure development, equipment replacement, and automation upgrades. Suppliers with strong technology, reliability, service networks, and system integration capabilities are likely to gain advantages.

## Market Trend

The MIG Welding Equipment market is moving toward digitalization, automation, higher energy efficiency, and better process control. Traditional transformer-based machines are being gradually replaced by inverter-based welding power sources with more stable

arc performance, lower energy consumption, and compact design. Demand for robotic MIG welding systems is also increasing as manufacturers seek higher productivity, repeatability, and lower dependence on skilled welders. In addition, intelligent welding monitoring, parameter storage, IoT connectivity, and integrated quality control functions are becoming more common. Lightweight materials, electric vehicles, and precision fabrication are also driving demand for more advanced MIG welding solutions.

## Market Drive

The main drivers of the MIG Welding Equipment market include growth in metal fabrication, automotive manufacturing, infrastructure construction, shipbuilding, energy equipment, and industrial machinery production. MIG welding is widely adopted because it offers relatively high deposition rate, good efficiency, and suitability for medium- to high-volume production. The shortage of skilled welders is also encouraging companies to invest in semi-automatic and robotic MIG welding equipment. At the same time, replacement demand for older welding machines, rising quality requirements, and the need to improve production efficiency are supporting market growth. Expansion of manufacturing activities in emerging economies further strengthens demand.

## Upstream and Downstream

The upstream of the MIG Welding Equipment industry mainly includes suppliers of power electronics, transformers, semiconductors, control boards, copper wire, steel structures, welding torches, cables, gas regulators, sensors, and cooling components. Welding wire, shielding gas, and other consumables are also important supporting materials. Midstream companies are welding equipment manufacturers and system integrators that produce manual, semi-automatic, and robotic MIG welding systems. Downstream customers include automotive OEMs, parts manufacturers, shipyards, steel structure companies, construction machinery producers, general metal fabricators, repair workshops, energy equipment manufacturers, and industrial automation users. Demand is closely linked to manufacturing investment and metal processing activity.

This report studies the global MIG Welding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MIG Welding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of MIG Welding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MIG Welding Equipment total production and demand, 2021-2032, (K Units)

Global MIG Welding Equipment total production value, 2021-2032, (USD Million)

Global MIG Welding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global MIG Welding Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: MIG Welding Equipment domestic production, consumption, key domestic manufacturers and share

Global MIG Welding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global MIG Welding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global MIG Welding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global MIG Welding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB, Lincoln Electric, Illinois Tool Works, Daihen, Panasonic, Stanley Black & Decker, Fronius International, Carl Cloos Schweisstechnik, Hugong, Jasic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MIG Welding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global MIG Welding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global MIG Welding Equipment Market, Segmentation by Type:

Manual

Automatic

### Global MIG Welding Equipment Market, Segmentation by Classification:

Portable Welder

Vertical Welder

### Global MIG Welding Equipment Market, Segmentation by Power:

AC Welder

DC Welder

## Global MIG Welding Equipment Market, Segmentation by Application:

Construction

Automotive

Heavy Equipment

Electronics, Medical and Precision Instruments

Energy and Chemical

Others

## Companies Profiled:

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

#### Key Questions Answered:

1. How big is the global MIG Welding Equipment market?
2. What is the demand of the global MIG Welding Equipment market?
3. What is the year over year growth of the global MIG Welding Equipment market?
4. What is the production and production value of the global MIG Welding Equipment market?
5. Who are the key producers in the global MIG Welding Equipment market?
6. What are the growth factors driving the market demand?

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