

Global Middle and Back-office Outsourcing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF2C0617C8C6EN.html>

Date: June 2026

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: GF2C0617C8C6EN

Abstracts

According to our (Global Info Research) latest study, the global Middle and Back-office Outsourcing market size was valued at US\$ 17030 million in 2025 and is forecast to a readjusted size of US\$ 28850 million by 2032 with a CAGR of 7.9% during review period.

Middle and back-office outsourcing services refer to a business model where companies outsource non-core but critical support functions to third-party professional service providers. The 'middle office' typically includes functions such as risk management, compliance, data processing, customer support, transaction processing, and operational support, while the 'back office' mainly covers financial accounting, human resource management, payroll processing, IT operations, report generation, and basic data management. The core value of this industry lies in helping companies reduce operating costs, improve efficiency, mitigate compliance risks, and enhance digitalization and standardization capabilities through specialized division of labor and large-scale operations. It is widely used in finance, insurance, securities, manufacturing, and technology companies.

With the acceleration of global enterprise digital transformation, rising cost control pressures, and increased regulatory compliance complexity, the middle and back office outsourcing service industry continues to expand. Financial institutions, in particular, rely on this model to optimize non-core operational capabilities, while the overseas expansion and globalization of enterprises further drive the growth in demand for cross-border middle and back office services. Future industry growth will be primarily driven by the expansion of RPA (Robotic Process Automation), artificial intelligence, cloud computing platforms, and global shared service centers. Service content is also

gradually upgrading from traditional labor-intensive outsourcing to 'digital operations as a service,' continuously increasing the industry's added value.

This report is a detailed and comprehensive analysis for global Middle and Back-office Outsourcing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Middle and Back-office Outsourcing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Middle and Back-office Outsourcing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Middle and Back-office Outsourcing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Middle and Back-office Outsourcing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Middle and Back-office Outsourcing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Middle and Back-office Outsourcing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Empaxis, Linedata, FocusPoint Solutions, Vestmark, Maples Group, Fundtec, Ultimus Fund Solutions, GGA Solutions, SGSS, BNP Paribas Securities Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Middle and Back-office Outsourcing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Middle Office Outsourcing

- Back Office Outsourcing

Market segment by Delivery Models

- Human Resources Outsourcing

- Business Process Outsourcing

- Knowledge Process Outsourcing

- Digital Outsourcing

- Global Shared Service Center

Market segment by Service Architecture

- Single-Function Outsourcing

- Multi-Function Integrated Outsourcing

Full-Process Operations Outsourcing

Market segment by Application

Asset Management Companies

Banks

Insurance Companies

Others

Market segment by players, this report covers

Empaxis

Linedata

FocusPoint Solutions

Vestmark

Maples Group

Fundtec

Ultimus Fund Solutions

GGA Solutions

SGSS

BNP Paribas Securities Services

RPM BPO

AllBackoffice

IQ-EQ

CACEIS

TMF Group

Infosys BPM

Genpact

Pactera

CECBank

DCITS

NTT Data

Nomura Research Institute

Samsung SDS

LG CNS

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Global Middle and Back-office Outsourcing Market 2026 by Company, Regions, Type and Application, Forecast to 2...

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Middle and Back-office Outsourcing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Middle and Back-office Outsourcing, with revenue, gross margin, and global market share of Middle and Back-office Outsourcing from 2021 to 2026.

Chapter 3, the Middle and Back-office Outsourcing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Middle and Back-office Outsourcing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Middle and Back-office Outsourcing.

Chapter 13, to describe Middle and Back-office Outsourcing research findings and conclusion.

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