

Global Mid-End Design Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mid-End Design Services market size is expected to reach \$ 7309 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Mid-End design services are engineering services for ASIC and SoC projects that transition RTL deliverables toward manufacturable physical implementation, focusing on synthesizability, testability, timing constraints, low-power intent, formal consistency, and back-end convergence risks. These services typically take chip specifications, RTL, netlists, or existing design assets as inputs and deliver logic synthesis, DFT insertion, static timing analysis, equivalence checking, power constraints, clock and reset domain checks, test structures, gate-level verification, and physically aware optimization. They provide quality-controlled netlists, constraints, test vectors, and design reports to support place and route, signoff, and tape-out. Typical customers include fabless semiconductor companies, system vendors, IP and platform companies, automotive electronics and AI computing chip teams, and semiconductor organizations that require external design capacity and advanced-node engineering expertise. Delivery models include specialized module services, staff augmentation, RTL-to-GDSII collaboration, turnkey ASIC services, and pre-production engineering support. The commercial value lies in reducing rework costs, shortening design cycles, improving PPA convergence quality, increasing test coverage, and addressing engineering risks in complex process nodes and multi-voltage-domain designs earlier in the flow.

Mid-End design services are evolving from conventional engineering outsourcing into a critical quality-control function within the chip development flow. As ASIC and SoC projects become larger, design teams are no longer challenged only by completing RTL code, but by ensuring that RTL can be reliably synthesized, constraints can be interpreted by the back-end flow, test structures can meet production-quality

requirements, and low-power intent remains consistent across synthesis, verification, and physical implementation. The value of mid-end services is therefore concentrated in the engineering conversion of design deliverables, transforming logic descriptions created through architecture and front-end verification into netlists, constraints, test structures, and convergence reports that back-end teams can execute. For advanced-node, multi-voltage-domain, and high-performance computing chips, mid-end quality directly affects place-and-route iteration cycles, signoff risk, and tape-out schedules. Purchasing mid-end design services is essentially a purchase of measurable engineering certainty, including timing margin, test coverage, power-constraint consistency, formal-equivalence pass rates, and handoff quality.

Demand growth is driven by the combined expansion of multiple downstream applications. AI computing, automotive electronics, data centers, communications networks, and industrial control are increasing the need for customized chips, which typically require high compute capability, high bandwidth, low power, strong reliability, and short time to market. Traditional internal design teams often cannot allocate advanced-node expertise, DFT specialists, STA specialists, low-power engineers, formal-verification engineers, and physical-implementation coordination resources to every project. As a result, external mid-end design services have become an important option for expanding R&D capacity and reducing project risk. At the same time, the development of chiplets, advanced packaging, and the RISC V ecosystem is making chip-integration boundaries more complex. Design-service providers need to address more interface, clock, reset, power-domain, and test-access issues in the mid-end phase. Future competition will depend not only on engineering headcount, but also on flow assets, EDA script libraries, process-node experience, test methodologies, and the depth of collaboration with the foundry ecosystem.

The regional landscape shows a clear pattern of value-chain specialization. Taiwan, South Korea, and Japan have mature foundry, ASIC platform, and SoC design ecosystems, with advantages in advanced nodes, platform-based delivery, and production ramp-up. India has developed a scaled semiconductor engineering-services supply base that can undertake large volumes of RTL, DFT, STA, physical-implementation, and verification-coordination work, making it suitable for global customers seeking flexible R&D capacity. Mainland China is benefiting from expanding domestic chip-design demand, import substitution, automotive electronics, and industrial-chip investment, and is building more design-service capabilities from IP integration to back-end delivery. European and U.S. companies more often serve automotive, industrial, high-reliability, and system-level customers, where project management, quality systems, and cross-region delivery are important. Overall, mid-end design

services are expected to keep growing with the broader ASIC design-services market and capture higher value in advanced-node, automotive-electronics, AI-accelerator, and multi-chip integration projects.

Report Scope

This report studies the global Mid-End Design Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mid-End Design Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mid-End Design Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mid-End Design Services total market, 2021-2032, (USD Million)

Global Mid-End Design Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Mid-End Design Services total market, key domestic companies, and share, (USD Million)

Global Mid-End Design Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Mid-End Design Services total market by Service Task, CAGR, 2021-2032, (USD Million)

Global Mid-End Design Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Mid-End Design Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global Unichip Corporation, Faraday Technology Corporation, Alchip Technologies, Limited, VeriSilicon Microelectronics (Shanghai) Co., Ltd., Brite Semiconductor (Shanghai) Co., Ltd., Progate Group Corporation, eTech ASIC, Inc., Rise Asia Corp. Ltd., ADTechnology Co., Ltd., SEMIFIVE Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Mid-End Design Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Service Task, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mid-End Design Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mid-End Design Services Market, Segmentation by Service Task:

Logic Synthesis Services

Design for Testability Services

Static Timing Analysis Services

Low-Power Implementation Services

Formal Equivalence Verification Services

Clock and Reset Domain Check Services

Gate-Level Simulation Services

Other

Global Mid-End Design Services Market, Segmentation by Delivery Model:

Consulting and Assessment Services

Specialized Module Services

Staff Augmentation Services

Co-Design Services

RTL-to-GDSII Services

Turnkey ASIC Services

Other

Global Mid-End Design Services Market, Segmentation by Quality Objective:

Timing Closure Services

Power Closure Services

Area Closure Services

Test Coverage Improvement Services

Manufacturability Improvement Services

Signoff Risk Reduction Services

Other

Global Mid-End Design Services Market, Segmentation by Application:

AI Computing

Consumer Electronics

Data Centers

Mobile Terminals

Other

Companies Profiled:

Global Unichip Corporation

Faraday Technology Corporation

Alchip Technologies, Limited

VeriSilicon Microelectronics (Shanghai) Co., Ltd.

Brite Semiconductor (Shanghai) Co., Ltd.

Progate Group Corporation

eTech ASIC, Inc.

Rise Asia Corp. Ltd.

ADTechnology Co., Ltd.

SEMIFIVE Inc.

GAONCHIPS Co., Ltd.

CoAsia SEMI Ltd.

Socionext Inc.

MegaChips Corporation

Arrow Electronics, Inc. (eInfochips)

Tessolve Semiconductor Pvt. Ltd.

MosChip Technologies Limited

SignOff Semiconductors Pvt. Ltd.

MiraFra Technologies

AUMRaj Design Systems Private Limited

Presto Engineering

ELSYS Design

CoreHW Oy

Key Questions Answered

1. How big is the global Mid-End Design Services market?
2. What is the demand of the global Mid-End Design Services market?
3. What is the year over year growth of the global Mid-End Design Services market?
4. What is the total value of the global Mid-End Design Services market?
5. Who are the Major Players in the global Mid-End Design Services market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Mid-End Design Services Introduction
- 1.2 World Mid-End Design Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Mid-End Design Services Total Market by Region (by Headquarter Location)
 - 1.3.1 World Mid-End Design Services Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Mid-End Design Services Revenue (2021-2032)
 - 1.3.3 China Based Company Mid-End Design Services Revenue (2021-2032)
 - 1.3.4 Europe Based Company Mid-End Design Services Revenue (2021-2032)
 - 1.3.5 Japan Based Company Mid-End Design Services Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Mid-End Design Services Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Mid-End Design Services Revenue (2021-2032)
 - 1.3.8 India Based Company Mid-End Design Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Mid-End Design Services Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Mid-End Design Services Consumption Value (2021-2032)
- 2.2 World Mid-End Design Services Consumption Value by Region
 - 2.2.1 World Mid-End Design Services Consumption Value by Region (2021-2026)
 - 2.2.2 World Mid-End Design Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Mid-End Design Services Consumption Value (2021-2032)
- 2.4 China Mid-End Design Services Consumption Value (2021-2032)
- 2.5 Europe Mid-End Design Services Consumption Value (2021-2032)
- 2.6 Japan Mid-End Design Services Consumption Value (2021-2032)
- 2.7 South Korea Mid-End Design Services Consumption Value (2021-2032)
- 2.8 ASEAN Mid-End Design Services Consumption Value (2021-2032)
- 2.9 India Mid-End Design Services Consumption Value (2021-2032)

3 WORLD MID-END DESIGN SERVICES COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Mid-End Design Services Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Mid-End Design Services Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Mid-End Design Services in 2025

3.2.3 Global Concentration Ratios (CR8) for Mid-End Design Services in 2025

3.3 Mid-End Design Services Company Evaluation Quadrant

3.4 Mid-End Design Services Market: Overall Company Footprint Analysis

3.4.1 Mid-End Design Services Market: Region Footprint

3.4.2 Mid-End Design Services Market: Company Product Type Footprint

3.4.3 Mid-End Design Services Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Mid-End Design Services Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Mid-End Design Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Mid-End Design Services Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Mid-End Design Services Consumption Value Comparison

4.2.1 United States VS China: Mid-End Design Services Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Mid-End Design Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Mid-End Design Services Companies and Market Share, 2021-2026

4.3.1 United States Based Mid-End Design Services Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Mid-End Design Services Revenue, (2021-2026)

4.4 China Based Companies Mid-End Design Services Revenue and Market Share, 2021-2026

4.4.1 China Based Mid-End Design Services Companies, Company Headquarters

(Province, Country)

4.4.2 China Based Companies Mid-End Design Services Revenue, (2021-2026)

4.5 Rest of World Based Mid-End Design Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Mid-End Design Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Mid-End Design Services Revenue (2021-2026)

5 MARKET ANALYSIS BY SERVICE TASK

5.1 World Mid-End Design Services Market Size Overview by Service Task: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Service Task

5.2.1 Logic Synthesis Services

5.2.2 Design for Testability Services

5.2.3 Static Timing Analysis Services

5.2.4 Low-Power Implementation Services

5.2.5 Formal Equivalence Verification Services

5.2.6 Clock and Reset Domain Check Services

5.2.7 Gate-Level Simulation Services

5.2.8 Other

5.3 Market Segment by Service Task

5.3.1 World Mid-End Design Services Market Size by Service Task (2021-2026)

5.3.2 World Mid-End Design Services Market Size by Service Task (2027-2032)

5.3.3 World Mid-End Design Services Market Size Market Share by Service Task (2027-2032)

6 MARKET ANALYSIS BY DELIVERY MODEL

6.1 World Mid-End Design Services Market Size Overview by Delivery Model: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Delivery Model

6.2.1 Consulting and Assessment Services

6.2.2 Specialized Module Services

6.2.3 Staff Augmentation Services

6.2.4 Co-Design Services

6.2.5 RTL-to-GDSII Services

6.2.6 Turnkey ASIC Services

6.2.7 Other

6.3 Market Segment by Delivery Model

6.3.1 World Mid-End Design Services Market Size by Delivery Model (2021-2026)

6.3.2 World Mid-End Design Services Market Size by Delivery Model (2027-2032)

6.3.3 World Mid-End Design Services Market Size Market Share by Delivery Model (2027-2032)

7 MARKET ANALYSIS BY QUALITY OBJECTIVE

7.1 World Mid-End Design Services Market Size Overview by Quality Objective: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Quality Objective

7.2.1 Timing Closure Services

7.2.2 Power Closure Services

7.2.3 Area Closure Services

7.2.4 Test Coverage Improvement Services

7.2.5 Manufacturability Improvement Services

7.2.6 Signoff Risk Reduction Services

7.2.7 Other

7.3 Market Segment by Quality Objective

7.3.1 World Mid-End Design Services Market Size by Quality Objective (2021-2026)

7.3.2 World Mid-End Design Services Market Size by Quality Objective (2027-2032)

7.3.3 World Mid-End Design Services Market Size Market Share by Quality Objective (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Mid-End Design Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 AI Computing

8.2.2 Consumer Electronics

8.2.3 Data Centers

8.2.4 Mobile Terminals

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Mid-End Design Services Market Size by Application (2021-2026)

8.3.2 World Mid-End Design Services Market Size by Application (2027-2032)

8.3.3 World Mid-End Design Services Market Size Market Share by Application

(2021-2032)

9 COMPANY PROFILES

9.1 Global Unichip Corporation

9.1.1 Global Unichip Corporation Details

9.1.2 Global Unichip Corporation Major Business

9.1.3 Global Unichip Corporation Mid-End Design Services Product and Services

9.1.4 Global Unichip Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Global Unichip Corporation Recent Developments/Updates

9.1.6 Global Unichip Corporation Competitive Strengths & Weaknesses

9.2 Faraday Technology Corporation

9.2.1 Faraday Technology Corporation Details

9.2.2 Faraday Technology Corporation Major Business

9.2.3 Faraday Technology Corporation Mid-End Design Services Product and Services

9.2.4 Faraday Technology Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Faraday Technology Corporation Recent Developments/Updates

9.2.6 Faraday Technology Corporation Competitive Strengths & Weaknesses

9.3 Alchip Technologies, Limited

9.3.1 Alchip Technologies, Limited Details

9.3.2 Alchip Technologies, Limited Major Business

9.3.3 Alchip Technologies, Limited Mid-End Design Services Product and Services

9.3.4 Alchip Technologies, Limited Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Alchip Technologies, Limited Recent Developments/Updates

9.3.6 Alchip Technologies, Limited Competitive Strengths & Weaknesses

9.4 VeriSilicon Microelectronics (Shanghai) Co., Ltd.

9.4.1 VeriSilicon Microelectronics (Shanghai) Co., Ltd. Details

9.4.2 VeriSilicon Microelectronics (Shanghai) Co., Ltd. Major Business

9.4.3 VeriSilicon Microelectronics (Shanghai) Co., Ltd. Mid-End Design Services Product and Services

9.4.4 VeriSilicon Microelectronics (Shanghai) Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 VeriSilicon Microelectronics (Shanghai) Co., Ltd. Recent Developments/Updates

9.4.6 VeriSilicon Microelectronics (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses

9.5 Brite Semiconductor (Shanghai) Co., Ltd.

- 9.5.1 Brite Semiconductor (Shanghai) Co., Ltd. Details
- 9.5.2 Brite Semiconductor (Shanghai) Co., Ltd. Major Business
- 9.5.3 Brite Semiconductor (Shanghai) Co., Ltd. Mid-End Design Services Product and Services
- 9.5.4 Brite Semiconductor (Shanghai) Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.5.5 Brite Semiconductor (Shanghai) Co., Ltd. Recent Developments/Updates
- 9.5.6 Brite Semiconductor (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses
- 9.6 Progate Group Corporation
 - 9.6.1 Progate Group Corporation Details
 - 9.6.2 Progate Group Corporation Major Business
 - 9.6.3 Progate Group Corporation Mid-End Design Services Product and Services
 - 9.6.4 Progate Group Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Progate Group Corporation Recent Developments/Updates
 - 9.6.6 Progate Group Corporation Competitive Strengths & Weaknesses
- 9.7 eTech ASIC, Inc.
 - 9.7.1 eTech ASIC, Inc. Details
 - 9.7.2 eTech ASIC, Inc. Major Business
 - 9.7.3 eTech ASIC, Inc. Mid-End Design Services Product and Services
 - 9.7.4 eTech ASIC, Inc. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 eTech ASIC, Inc. Recent Developments/Updates
 - 9.7.6 eTech ASIC, Inc. Competitive Strengths & Weaknesses
- 9.8 Rise Asia Corp. Ltd.
 - 9.8.1 Rise Asia Corp. Ltd. Details
 - 9.8.2 Rise Asia Corp. Ltd. Major Business
 - 9.8.3 Rise Asia Corp. Ltd. Mid-End Design Services Product and Services
 - 9.8.4 Rise Asia Corp. Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Rise Asia Corp. Ltd. Recent Developments/Updates
 - 9.8.6 Rise Asia Corp. Ltd. Competitive Strengths & Weaknesses
- 9.9 ADTechnology Co., Ltd.
 - 9.9.1 ADTechnology Co., Ltd. Details
 - 9.9.2 ADTechnology Co., Ltd. Major Business
 - 9.9.3 ADTechnology Co., Ltd. Mid-End Design Services Product and Services
 - 9.9.4 ADTechnology Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 ADTechnology Co., Ltd. Recent Developments/Updates

- 9.9.6 ADTechnology Co., Ltd. Competitive Strengths & Weaknesses
- 9.10 SEMIFIVE Inc.
 - 9.10.1 SEMIFIVE Inc. Details
 - 9.10.2 SEMIFIVE Inc. Major Business
 - 9.10.3 SEMIFIVE Inc. Mid-End Design Services Product and Services
 - 9.10.4 SEMIFIVE Inc. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 SEMIFIVE Inc. Recent Developments/Updates
 - 9.10.6 SEMIFIVE Inc. Competitive Strengths & Weaknesses
- 9.11 GAONCHIPS Co., Ltd.
 - 9.11.1 GAONCHIPS Co., Ltd. Details
 - 9.11.2 GAONCHIPS Co., Ltd. Major Business
 - 9.11.3 GAONCHIPS Co., Ltd. Mid-End Design Services Product and Services
 - 9.11.4 GAONCHIPS Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 GAONCHIPS Co., Ltd. Recent Developments/Updates
 - 9.11.6 GAONCHIPS Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 CoAsia SEMI Ltd.
 - 9.12.1 CoAsia SEMI Ltd. Details
 - 9.12.2 CoAsia SEMI Ltd. Major Business
 - 9.12.3 CoAsia SEMI Ltd. Mid-End Design Services Product and Services
 - 9.12.4 CoAsia SEMI Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 CoAsia SEMI Ltd. Recent Developments/Updates
 - 9.12.6 CoAsia SEMI Ltd. Competitive Strengths & Weaknesses
- 9.13 Socionext Inc.
 - 9.13.1 Socionext Inc. Details
 - 9.13.2 Socionext Inc. Major Business
 - 9.13.3 Socionext Inc. Mid-End Design Services Product and Services
 - 9.13.4 Socionext Inc. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Socionext Inc. Recent Developments/Updates
 - 9.13.6 Socionext Inc. Competitive Strengths & Weaknesses
- 9.14 MegaChips Corporation
 - 9.14.1 MegaChips Corporation Details
 - 9.14.2 MegaChips Corporation Major Business
 - 9.14.3 MegaChips Corporation Mid-End Design Services Product and Services
 - 9.14.4 MegaChips Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)

- 9.14.5 MegaChips Corporation Recent Developments/Updates
- 9.14.6 MegaChips Corporation Competitive Strengths & Weaknesses
- 9.15 Arrow Electronics, Inc. (eInfochips)
 - 9.15.1 Arrow Electronics, Inc. (eInfochips) Details
 - 9.15.2 Arrow Electronics, Inc. (eInfochips) Major Business
 - 9.15.3 Arrow Electronics, Inc. (eInfochips) Mid-End Design Services Product and Services
 - 9.15.4 Arrow Electronics, Inc. (eInfochips) Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Arrow Electronics, Inc. (eInfochips) Recent Developments/Updates
 - 9.15.6 Arrow Electronics, Inc. (eInfochips) Competitive Strengths & Weaknesses
- 9.16 Tessolve Semiconductor Pvt. Ltd.
 - 9.16.1 Tessolve Semiconductor Pvt. Ltd. Details
 - 9.16.2 Tessolve Semiconductor Pvt. Ltd. Major Business
 - 9.16.3 Tessolve Semiconductor Pvt. Ltd. Mid-End Design Services Product and Services
 - 9.16.4 Tessolve Semiconductor Pvt. Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Tessolve Semiconductor Pvt. Ltd. Recent Developments/Updates
 - 9.16.6 Tessolve Semiconductor Pvt. Ltd. Competitive Strengths & Weaknesses
- 9.17 MosChip Technologies Limited
 - 9.17.1 MosChip Technologies Limited Details
 - 9.17.2 MosChip Technologies Limited Major Business
 - 9.17.3 MosChip Technologies Limited Mid-End Design Services Product and Services
 - 9.17.4 MosChip Technologies Limited Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 MosChip Technologies Limited Recent Developments/Updates
 - 9.17.6 MosChip Technologies Limited Competitive Strengths & Weaknesses
- 9.18 SignOff Semiconductors Pvt. Ltd.
 - 9.18.1 SignOff Semiconductors Pvt. Ltd. Details
 - 9.18.2 SignOff Semiconductors Pvt. Ltd. Major Business
 - 9.18.3 SignOff Semiconductors Pvt. Ltd. Mid-End Design Services Product and Services
 - 9.18.4 SignOff Semiconductors Pvt. Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 SignOff Semiconductors Pvt. Ltd. Recent Developments/Updates
 - 9.18.6 SignOff Semiconductors Pvt. Ltd. Competitive Strengths & Weaknesses
- 9.19 Mirafra Technologies
 - 9.19.1 Mirafra Technologies Details

- 9.19.2 Mirafra Technologies Major Business
- 9.19.3 Mirafra Technologies Mid-End Design Services Product and Services
- 9.19.4 Mirafra Technologies Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.19.5 Mirafra Technologies Recent Developments/Updates
- 9.19.6 Mirafra Technologies Competitive Strengths & Weaknesses
- 9.20 AUMRaj Design Systems Private Limited
 - 9.20.1 AUMRaj Design Systems Private Limited Details
 - 9.20.2 AUMRaj Design Systems Private Limited Major Business
 - 9.20.3 AUMRaj Design Systems Private Limited Mid-End Design Services Product and Services
 - 9.20.4 AUMRaj Design Systems Private Limited Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 AUMRaj Design Systems Private Limited Recent Developments/Updates
 - 9.20.6 AUMRaj Design Systems Private Limited Competitive Strengths & Weaknesses
- 9.21 Presto Engineering
 - 9.21.1 Presto Engineering Details
 - 9.21.2 Presto Engineering Major Business
 - 9.21.3 Presto Engineering Mid-End Design Services Product and Services
 - 9.21.4 Presto Engineering Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Presto Engineering Recent Developments/Updates
 - 9.21.6 Presto Engineering Competitive Strengths & Weaknesses
- 9.22 ELSYS Design
 - 9.22.1 ELSYS Design Details
 - 9.22.2 ELSYS Design Major Business
 - 9.22.3 ELSYS Design Mid-End Design Services Product and Services
 - 9.22.4 ELSYS Design Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 ELSYS Design Recent Developments/Updates
 - 9.22.6 ELSYS Design Competitive Strengths & Weaknesses
- 9.23 CoreHW Oy
 - 9.23.1 CoreHW Oy Details
 - 9.23.2 CoreHW Oy Major Business
 - 9.23.3 CoreHW Oy Mid-End Design Services Product and Services
 - 9.23.4 CoreHW Oy Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 CoreHW Oy Recent Developments/Updates
 - 9.23.6 CoreHW Oy Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Mid-End Design Services Industry Chain
- 10.2 Mid-End Design Services Upstream Analysis
- 10.3 Mid-End Design Services Midstream Analysis
- 10.4 Mid-End Design Services Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Mid-End Design Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Mid-End Design Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Mid-End Design Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Mid-End Design Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Mid-End Design Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Mid-End Design Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Mid-End Design Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Mid-End Design Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Mid-End Design Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Mid-End Design Services Players in 2025

Table 12. World Mid-End Design Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Mid-End Design Services Company Evaluation Quadrant

Table 14. Head Office of Key Mid-End Design Services Players

Table 15. Mid-End Design Services Market: Company Product Type Footprint

Table 16. Mid-End Design Services Market: Company Product Application Footprint

Table 17. Mid-End Design Services Mergers & Acquisitions Activity

Table 18. United States VS China Mid-End Design Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Mid-End Design Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Mid-End Design Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies Mid-End Design Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Mid-End Design Services Revenue Market Share (2021-2026)

Table 23. China Based Mid-End Design Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Mid-End Design Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Mid-End Design Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Mid-End Design Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Mid-End Design Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Mid-End Design Services Revenue Market Share (2021-2026)

Table 29. World Mid-End Design Services Market Size by Service Task, (USD Million), 2021 & 2025 & 2032

Table 30. World Mid-End Design Services Market Size Value by Service Task (2021-2026) & (USD Million)

Table 31. World Mid-End Design Services Market Size by Service Task (2027-2032) & (USD Million)

Table 32. World Mid-End Design Services Market Size by Delivery Model, (USD Million), 2021 & 2025 & 2032

Table 33. World Mid-End Design Services Market Size Value by Delivery Model (2021-2026) & (USD Million)

Table 34. World Mid-End Design Services Market Size by Delivery Model (2027-2032) & (USD Million)

Table 35. World Mid-End Design Services Market Size by Quality Objective, (USD Million), 2021 & 2025 & 2032

Table 36. World Mid-End Design Services Market Size Value by Quality Objective (2021-2026) & (USD Million)

Table 37. World Mid-End Design Services Market Size by Quality Objective (2027-2032) & (USD Million)

Table 38. World Mid-End Design Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Mid-End Design Services Market Size by Application (2021-2026) & (USD Million)

Table 40. World Mid-End Design Services Market Size by Application (2027-2032) & (USD Million)

Table 41. Global Unichip Corporation Basic Information, Manufacturing Base and

Competitors

Table 42. Global Unichip Corporation Major Business

Table 43. Global Unichip Corporation Mid-End Design Services Product and Services

Table 44. Global Unichip Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Global Unichip Corporation Recent Developments/Updates

Table 46. Global Unichip Corporation Competitive Strengths & Weaknesses

Table 47. Faraday Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 48. Faraday Technology Corporation Major Business

Table 49. Faraday Technology Corporation Mid-End Design Services Product and Services

Table 50. Faraday Technology Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Faraday Technology Corporation Recent Developments/Updates

Table 52. Faraday Technology Corporation Competitive Strengths & Weaknesses

Table 53. Alchip Technologies, Limited Basic Information, Manufacturing Base and Competitors

Table 54. Alchip Technologies, Limited Major Business

Table 55. Alchip Technologies, Limited Mid-End Design Services Product and Services

Table 56. Alchip Technologies, Limited Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Alchip Technologies, Limited Recent Developments/Updates

Table 58. Alchip Technologies, Limited Competitive Strengths & Weaknesses

Table 59. VeriSilicon Microelectronics (Shanghai) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 60. VeriSilicon Microelectronics (Shanghai) Co., Ltd. Major Business

Table 61. VeriSilicon Microelectronics (Shanghai) Co., Ltd. Mid-End Design Services Product and Services

Table 62. VeriSilicon Microelectronics (Shanghai) Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. VeriSilicon Microelectronics (Shanghai) Co., Ltd. Recent Developments/Updates

Table 64. VeriSilicon Microelectronics (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses

Table 65. Brite Semiconductor (Shanghai) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Brite Semiconductor (Shanghai) Co., Ltd. Major Business

Table 67. Brite Semiconductor (Shanghai) Co., Ltd. Mid-End Design Services Product

and Services

Table 68. Brite Semiconductor (Shanghai) Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Brite Semiconductor (Shanghai) Co., Ltd. Recent Developments/Updates

Table 70. Brite Semiconductor (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses

Table 71. Progate Group Corporation Basic Information, Manufacturing Base and Competitors

Table 72. Progate Group Corporation Major Business

Table 73. Progate Group Corporation Mid-End Design Services Product and Services

Table 74. Progate Group Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Progate Group Corporation Recent Developments/Updates

Table 76. Progate Group Corporation Competitive Strengths & Weaknesses

Table 77. eTech ASIC, Inc. Basic Information, Manufacturing Base and Competitors

Table 78. eTech ASIC, Inc. Major Business

Table 79. eTech ASIC, Inc. Mid-End Design Services Product and Services

Table 80. eTech ASIC, Inc. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. eTech ASIC, Inc. Recent Developments/Updates

Table 82. eTech ASIC, Inc. Competitive Strengths & Weaknesses

Table 83. Rise Asia Corp. Ltd. Basic Information, Manufacturing Base and Competitors

Table 84. Rise Asia Corp. Ltd. Major Business

Table 85. Rise Asia Corp. Ltd. Mid-End Design Services Product and Services

Table 86. Rise Asia Corp. Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Rise Asia Corp. Ltd. Recent Developments/Updates

Table 88. Rise Asia Corp. Ltd. Competitive Strengths & Weaknesses

Table 89. ADTechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 90. ADTechnology Co., Ltd. Major Business

Table 91. ADTechnology Co., Ltd. Mid-End Design Services Product and Services

Table 92. ADTechnology Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. ADTechnology Co., Ltd. Recent Developments/Updates

Table 94. ADTechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 95. SEMIFIVE Inc. Basic Information, Manufacturing Base and Competitors

Table 96. SEMIFIVE Inc. Major Business

Table 97. SEMIFIVE Inc. Mid-End Design Services Product and Services

Table 98. SEMIFIVE Inc. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. SEMIFIVE Inc. Recent Developments/Updates

Table 100. SEMIFIVE Inc. Competitive Strengths & Weaknesses

Table 101. GAONCHIPS Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 102. GAONCHIPS Co., Ltd. Major Business

Table 103. GAONCHIPS Co., Ltd. Mid-End Design Services Product and Services

Table 104. GAONCHIPS Co., Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. GAONCHIPS Co., Ltd. Recent Developments/Updates

Table 106. GAONCHIPS Co., Ltd. Competitive Strengths & Weaknesses

Table 107. CoAsia SEMI Ltd. Basic Information, Manufacturing Base and Competitors

Table 108. CoAsia SEMI Ltd. Major Business

Table 109. CoAsia SEMI Ltd. Mid-End Design Services Product and Services

Table 110. CoAsia SEMI Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. CoAsia SEMI Ltd. Recent Developments/Updates

Table 112. CoAsia SEMI Ltd. Competitive Strengths & Weaknesses

Table 113. Socionext Inc. Basic Information, Manufacturing Base and Competitors

Table 114. Socionext Inc. Major Business

Table 115. Socionext Inc. Mid-End Design Services Product and Services

Table 116. Socionext Inc. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Socionext Inc. Recent Developments/Updates

Table 118. Socionext Inc. Competitive Strengths & Weaknesses

Table 119. MegaChips Corporation Basic Information, Manufacturing Base and Competitors

Table 120. MegaChips Corporation Major Business

Table 121. MegaChips Corporation Mid-End Design Services Product and Services

Table 122. MegaChips Corporation Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. MegaChips Corporation Recent Developments/Updates

Table 124. MegaChips Corporation Competitive Strengths & Weaknesses

Table 125. Arrow Electronics, Inc. (eInfochips) Basic Information, Manufacturing Base and Competitors

Table 126. Arrow Electronics, Inc. (eInfochips) Major Business

Table 127. Arrow Electronics, Inc. (eInfochips) Mid-End Design Services Product and Services

Table 128. Arrow Electronics, Inc. (eInfochips) Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Arrow Electronics, Inc. (eInfochips) Recent Developments/Updates

Table 130. Arrow Electronics, Inc. (eInfochips) Competitive Strengths & Weaknesses

Table 131. Tessolve Semiconductor Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 132. Tessolve Semiconductor Pvt. Ltd. Major Business

Table 133. Tessolve Semiconductor Pvt. Ltd. Mid-End Design Services Product and Services

Table 134. Tessolve Semiconductor Pvt. Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Tessolve Semiconductor Pvt. Ltd. Recent Developments/Updates

Table 136. Tessolve Semiconductor Pvt. Ltd. Competitive Strengths & Weaknesses

Table 137. MosChip Technologies Limited Basic Information, Manufacturing Base and Competitors

Table 138. MosChip Technologies Limited Major Business

Table 139. MosChip Technologies Limited Mid-End Design Services Product and Services

Table 140. MosChip Technologies Limited Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. MosChip Technologies Limited Recent Developments/Updates

Table 142. MosChip Technologies Limited Competitive Strengths & Weaknesses

Table 143. SignOff Semiconductors Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 144. SignOff Semiconductors Pvt. Ltd. Major Business

Table 145. SignOff Semiconductors Pvt. Ltd. Mid-End Design Services Product and Services

Table 146. SignOff Semiconductors Pvt. Ltd. Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. SignOff Semiconductors Pvt. Ltd. Recent Developments/Updates

Table 148. SignOff Semiconductors Pvt. Ltd. Competitive Strengths & Weaknesses

Table 149. Mirafra Technologies Basic Information, Manufacturing Base and Competitors

Table 150. Mirafra Technologies Major Business

Table 151. Mirafra Technologies Mid-End Design Services Product and Services

Table 152. Mirafra Technologies Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Mirafra Technologies Recent Developments/Updates

Table 154. Mirafra Technologies Competitive Strengths & Weaknesses

Table 155. AUMRaj Design Systems Private Limited Basic Information, Manufacturing Base and Competitors

Table 156. AUMRaj Design Systems Private Limited Major Business

Table 157. AUMRaj Design Systems Private Limited Mid-End Design Services Product and Services

Table 158. AUMRaj Design Systems Private Limited Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. AUMRaj Design Systems Private Limited Recent Developments/Updates

Table 160. AUMRaj Design Systems Private Limited Competitive Strengths & Weaknesses

Table 161. Presto Engineering Basic Information, Manufacturing Base and Competitors

Table 162. Presto Engineering Major Business

Table 163. Presto Engineering Mid-End Design Services Product and Services

Table 164. Presto Engineering Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Presto Engineering Recent Developments/Updates

Table 166. Presto Engineering Competitive Strengths & Weaknesses

Table 167. ELSYS Design Basic Information, Manufacturing Base and Competitors

Table 168. ELSYS Design Major Business

Table 169. ELSYS Design Mid-End Design Services Product and Services

Table 170. ELSYS Design Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. ELSYS Design Recent Developments/Updates

Table 172. ELSYS Design Competitive Strengths & Weaknesses

Table 173. CoreHW Oy Basic Information, Manufacturing Base and Competitors

Table 174. CoreHW Oy Major Business

Table 175. CoreHW Oy Mid-End Design Services Product and Services

Table 176. CoreHW Oy Mid-End Design Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. CoreHW Oy Recent Developments/Updates

Table 178. CoreHW Oy Competitive Strengths & Weaknesses

Table 179. Global Key Players of Mid-End Design Services Upstream (Raw Materials)

Table 180. Global Mid-End Design Services Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Mid-End Design Services Picture
- Figure 2. World Mid-End Design Services Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Mid-End Design Services Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Mid-End Design Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Mid-End Design Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Mid-End Design Services Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Mid-End Design Services Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Mid-End Design Services Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Mid-End Design Services Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Mid-End Design Services Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Mid-End Design Services Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Mid-End Design Services Revenue (2021-2032) & (USD Million)
- Figure 13. Mid-End Design Services Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Mid-End Design Services Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Mid-End Design Services Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Mid-End Design Services Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Mid-End Design Services Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Mid-End Design Services Consumption Value (2021-2032) & (USD Million)
- Figure 20. Japan Mid-End Design Services Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Mid-End Design Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Mid-End Design Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Mid-End Design Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Mid-End Design Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Mid-End Design Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Mid-End Design Services Markets in 2025

Figure 27. United States VS China: Mid-End Design Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Mid-End Design Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Mid-End Design Services Market Size by Service Task, (USD Million), 2021 & 2025 & 2032

Figure 30. World Mid-End Design Services Market Size Market Share by Service Task in 2025

Figure 31. Logic Synthesis Services

Figure 32. Design for Testability Services

Figure 33. Static Timing Analysis Services

Figure 34. Low-Power Implementation Services

Figure 35. Formal Equivalence Verification Services

Figure 36. Clock and Reset Domain Check Services

Figure 37. Gate-Level Simulation Services

Figure 38. Other

Figure 39. Gate-Level Simulation Services

Figure 40. World Mid-End Design Services Market Size Market Share by Service Task (2021-2032)

Figure 41. World Mid-End Design Services Market Size by Delivery Model, (USD Million), 2021 & 2025 & 2032

Figure 42. World Mid-End Design Services Market Size Market Share by Delivery Model in 2025

Figure 43. Consulting and Assessment Services

Figure 44. Specialized Module Services

Figure 45. Staff Augmentation Services

Figure 46. Co-Design Services

Figure 47. RTL-to-GDSII Services

Figure 48. Turnkey ASIC Services

Figure 49. Other

Figure 50. Other

Figure 51. World Mid-End Design Services Market Size Market Share by Delivery Model (2021-2032)

Figure 52. World Mid-End Design Services Market Size by Quality Objective, (USD Million), 2021 & 2025 & 2032

Figure 53. World Mid-End Design Services Market Size Market Share by Quality Objective in 2025

Figure 54. Timing Closure Services

Figure 55. Power Closure Services

Figure 56. Area Closure Services

Figure 57. Test Coverage Improvement Services

Figure 58. Manufacturability Improvement Services

Figure 59. Signoff Risk Reduction Services

Figure 60. Other

Figure 61. Other

Figure 62. World Mid-End Design Services Market Size Market Share by Quality Objective (2021-2032)

Figure 63. World Mid-End Design Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Mid-End Design Services Market Size Market Share by Application in 2025

Figure 65. AI Computing

Figure 66. Consumer Electronics

Figure 67. Data Centers

Figure 68. Mobile Terminals

Figure 69. Other

Figure 70. World Mid-End Design Services Market Size Market Share by Application (2021-2032)

Figure 71. Mid-End Design Services Industrial Chain

Figure 72. Methodology

Figure 73. Research Process and Data Source

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