

Global Mid-End Design Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mid-End Design Services market size was valued at US\$ 4535 million in 2025 and is forecast to a readjusted size of US\$ 7309 million by 2032 with a CAGR of 7.0% during review period.

Mid-End design services are engineering services for ASIC and SoC projects that transition RTL deliverables toward manufacturable physical implementation, focusing on synthesizability, testability, timing constraints, low-power intent, formal consistency, and back-end convergence risks. These services typically take chip specifications, RTL, netlists, or existing design assets as inputs and deliver logic synthesis, DFT insertion, static timing analysis, equivalence checking, power constraints, clock and reset domain checks, test structures, gate-level verification, and physically aware optimization. They provide quality-controlled netlists, constraints, test vectors, and design reports to support place and route, signoff, and tape-out. Typical customers include fabless semiconductor companies, system vendors, IP and platform companies, automotive electronics and AI computing chip teams, and semiconductor organizations that require external design capacity and advanced-node engineering expertise. Delivery models include specialized module services, staff augmentation, RTL-to-GDSII collaboration, turnkey ASIC services, and pre-production engineering support. The commercial value lies in reducing rework costs, shortening design cycles, improving PPA convergence quality, increasing test coverage, and addressing engineering risks in complex process nodes and multi-voltage-domain designs earlier in the flow.

Mid-End design services are evolving from conventional engineering outsourcing into a critical quality-control function within the chip development flow. As ASIC and SoC projects become larger, design teams are no longer challenged only by completing RTL

code, but by ensuring that RTL can be reliably synthesized, constraints can be interpreted by the back-end flow, test structures can meet production-quality requirements, and low-power intent remains consistent across synthesis, verification, and physical implementation. The value of mid-end services is therefore concentrated in the engineering conversion of design deliverables, transforming logic descriptions created through architecture and front-end verification into netlists, constraints, test structures, and convergence reports that back-end teams can execute. For advanced-node, multi-voltage-domain, and high-performance computing chips, mid-end quality directly affects place-and-route iteration cycles, signoff risk, and tape-out schedules. Purchasing mid-end design services is essentially a purchase of measurable engineering certainty, including timing margin, test coverage, power-constraint consistency, formal-equivalence pass rates, and handoff quality.

Demand growth is driven by the combined expansion of multiple downstream applications. AI computing, automotive electronics, data centers, communications networks, and industrial control are increasing the need for customized chips, which typically require high compute capability, high bandwidth, low power, strong reliability, and short time to market. Traditional internal design teams often cannot allocate advanced-node expertise, DFT specialists, STA specialists, low-power engineers, formal-verification engineers, and physical-implementation coordination resources to every project. As a result, external mid-end design services have become an important option for expanding R&D capacity and reducing project risk. At the same time, the development of chiplets, advanced packaging, and the RISC V ecosystem is making chip-integration boundaries more complex. Design-service providers need to address more interface, clock, reset, power-domain, and test-access issues in the mid-end phase. Future competition will depend not only on engineering headcount, but also on flow assets, EDA script libraries, process-node experience, test methodologies, and the depth of collaboration with the foundry ecosystem.

The regional landscape shows a clear pattern of value-chain specialization. Taiwan, South Korea, and Japan have mature foundry, ASIC platform, and SoC design ecosystems, with advantages in advanced nodes, platform-based delivery, and production ramp-up. India has developed a scaled semiconductor engineering-services supply base that can undertake large volumes of RTL, DFT, STA, physical-implementation, and verification-coordination work, making it suitable for global customers seeking flexible R&D capacity. Mainland China is benefiting from expanding domestic chip-design demand, import substitution, automotive electronics, and industrial-chip investment, and is building more design-service capabilities from IP integration to back-end delivery. European and U.S. companies more often serve automotive,

industrial, high-reliability, and system-level customers, where project management, quality systems, and cross-region delivery are important. Overall, mid-end design services are expected to keep growing with the broader ASIC design-services market and capture higher value in advanced-node, automotive-electronics, AI-accelerator, and multi-chip integration projects.

Report Scope

This report is a detailed and comprehensive analysis for global Mid-End Design Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Service Task and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mid-End Design Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Mid-End Design Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Mid-End Design Services market size and forecasts, by Service Task and by Application, in consumption value (\$ Million), 2021-2032

Global Mid-End Design Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mid-End Design Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mid-End Design Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global Unichip Corporation, Faraday Technology Corporation, Alchip Technologies, Limited, VeriSilicon Microelectronics (Shanghai) Co., Ltd., Brite Semiconductor (Shanghai) Co., Ltd., Progate Group Corporation, eTech ASIC, Inc., Rise Asia Corp. Ltd., ADTechnology Co., Ltd., SEMIFIVE Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Mid-End Design Services market is split by Service Task and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Service Task and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Service Task

Logic Synthesis Services

Design for Testability Services

Static Timing Analysis Services

Low-Power Implementation Services

Formal Equivalence Verification Services

Clock and Reset Domain Check Services

Gate-Level Simulation Services

Other

Market segment by Delivery Model

Consulting and Assessment Services

Specialized Module Services

Staff Augmentation Services

Co-Design Services

RTL-to-GDSII Services

Turnkey ASIC Services

Other

Market segment by Quality Objective

Timing Closure Services

Power Closure Services

Area Closure Services

Test Coverage Improvement Services

Manufacturability Improvement Services

Signoff Risk Reduction Services

Other

Market segment by Application

AI Computing

Consumer Electronics

Data Centers

Mobile Terminals

Other

Market segment by players, this report covers

Global Unichip Corporation

Faraday Technology Corporation

Alchip Technologies, Limited

VeriSilicon Microelectronics (Shanghai) Co., Ltd.

Brite Semiconductor (Shanghai) Co., Ltd.

Progate Group Corporation

eTech ASIC, Inc.

Rise Asia Corp. Ltd.

ADTechnology Co., Ltd.

SEMIFIVE Inc.

GAONCHIPS Co., Ltd.

CoAsia SEMI Ltd.

Socionext Inc.

MegaChips Corporation

Arrow Electronics, Inc. (eInfochips)

Tessolve Semiconductor Pvt. Ltd.

MosChip Technologies Limited

SignOff Semiconductors Pvt. Ltd.

Mirafra Technologies

AUMRaj Design Systems Private Limited

Presto Engineering

ELSYS Design

CoreHW Oy

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Mid-End Design Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Mid-End Design Services, with revenue, gross margin, and global market share of Mid-End Design Services from 2021 to 2026.

Chapter 3, the Mid-End Design Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Service Task and by Application, with consumption value and growth rate by Service Task, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Mid-End Design Services market forecast, by regions, by Service Task and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Mid-End Design Services.

Chapter 13, to describe Mid-End Design Services research findings and conclusion.

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