

Global Microwave Radar Sensors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE8A878D30C6EN.html>

Date: June 2026

Pages: 142

Price: US\$ 3,480.00 (Single User License)

ID: GE8A878D30C6EN

Abstracts

According to our (Global Info Research) latest study, the global Microwave Radar Sensors market size was valued at US\$ 3797 million in 2025 and is forecast to a readjusted size of US\$ 7169 million by 2032 with a CAGR of 9.5% during review period.

In 2025, global Microwave Radar Sensor output reached about 160 million units and global capacity of around 200 million units. The average price is about USD 23 per unit, with gross margins near 36%. Microwave Radar Sensors are electronic sensing devices that use high-frequency electromagnetic waves (typically in the GHz range) to detect, measure, and track the position, motion, speed, or presence of objects by analyzing reflected signals (Doppler shift, phase, or time delay). They are widely used in automotive (ADAS, blind-spot detection), industrial automation, smart buildings, security systems, and consumer electronics due to their ability to operate in low-visibility conditions such as darkness, fog, or dust. The supply chain of microwave radar sensors begins upstream with semiconductor materials (e.g., silicon, GaAs, SiGe), RF components (MMICs, antennas, oscillators), and PCB substrates; midstream involves chip design, wafer fabrication, RF module integration, and sensor packaging by specialized semiconductor and electronics manufacturers; downstream includes system integration into vehicles, IoT devices, industrial equipment, and smart infrastructure, followed by distribution to OEMs and end users across automotive, manufacturing, aerospace, healthcare, and security sectors.

This report is a detailed and comprehensive analysis for global Microwave Radar Sensors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microwave Radar Sensors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Microwave Radar Sensors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Microwave Radar Sensors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Microwave Radar Sensors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Microwave Radar Sensors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Microwave Radar Sensors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch (Germany), Continental (Germany), Denso (Japan), Valeo (France), ZF Friedrichshafen (Germany), Aptiv (Ireland), Hitachi Astemo (Japan), Veoneer (USA), Infineon Technologies (Germany), NXP Semiconductors (Netherlands), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Microwave Radar Sensors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

X/K Band

24 GHz

60 GHz

77-81 GHz

>100 GHz

Market segment by Detection Range

50 m

Market segment by Application

Automotive

Industrial

Healthcare

Aerospace & Defense

Consumer Electronics

Others

Major players covered

Bosch (Germany)

Continental (Germany)

Denso (Japan)

Valeo (France)

ZF Friedrichshafen (Germany)

Aptiv (Ireland)

Hitachi Astemo (Japan)

Veoneer (USA)

Infineon Technologies (Germany)

NXP Semiconductors (Netherlands)

Texas Instruments (USA)

STMicroelectronics (Switzerland)

Analog Devices (USA)

Renesas Electronics (Japan)

ON Semiconductor (USA)

Nisshinbo Micro Devices (Japan)

RFbeam Microwave (Germany)

Smart Microwave Sensors (Germany)

Huawei (China)

Calterah Semiconductor (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microwave Radar Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microwave Radar Sensors, with price, sales quantity, revenue, and global market share of Microwave Radar Sensors from 2021 to 2026.

Chapter 3, the Microwave Radar Sensors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microwave Radar Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Microwave Radar Sensors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microwave Radar Sensors.

Chapter 14 and 15, to describe Microwave Radar Sensors sales channel, distributors, customers, research findings and conclusion.

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