

Global Microwave Capacitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microwave Capacitor market size is expected to reach \$ 2348 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

A microwave capacitor is a capacitor specifically designed for high-frequency and microwave applications, typically operating from hundreds of MHz to tens of GHz. These capacitors feature extremely low equivalent series resistance (ESR) and equivalent series inductance (ESL) to maintain stable impedance characteristics and low loss under high-frequency conditions. Microwave capacitors are widely used in RF amplifiers, power combiners, filters, matching networks, and radar systems, with key performance requirements including high Q factor, stability, and thermal reliability. Global microwave capacitor production is projected to reach 25.7 billion units in 2025, with an average price of US\$0.07 per unit.

From an industry chain perspective, upstream includes suppliers of high-purity ceramic powders, electrode metals such as silver-palladium alloys, precision ceramic sintering equipment, thin-film deposition equipment, and packaging and testing services. High-frequency microwave capacitors typically use high-Q ceramic dielectrics or specialized film materials, and upstream material purity and sintering processes directly determine dissipation factor, temperature stability, and reliability. Compared with standard ceramic capacitors, microwave capacitors involve higher technical barriers, particularly in low-loss dielectric material formulation.

Downstream applications are concentrated in RF communication systems, radar systems, satellite communication equipment, defense electronics, microwave power amplifier modules, and test and measurement instruments. In communication infrastructure, they are used in filters, matching networks, and resonant circuits. Radar

and electronic warfare systems require extremely high stability and high-frequency performance. Satellite and aerospace systems emphasize radiation resistance and long-term reliability. Test and measurement equipment focuses on precision and consistency. The overall market is characterized by high specialization, concentrated customers, and long certification cycles, with defense and high-end communication segments accounting for a significant share.

Industry trends include support for higher frequencies, lower loss, higher Q factors, and miniaturized packaging. The development of millimeter-wave communication, phased-array radar, and high-speed data links continues to increase demand for high-frequency stable components. Key growth drivers include expansion of 5G and future 6G networks, upgrades in defense electronics, growth of satellite internet, and rising demand for advanced test equipment. Major constraints include high R&D and material costs, relatively limited overall market size, and strong dependence on niche high-end applications.

In terms of profitability, microwave capacitors belong to the high-end passive component category, with gross margins significantly higher than standard ceramic capacitors. High-end communication and defense-grade products typically achieve margins of 40% to 60%, and some customized products may exceed 60%. Industrial and general RF applications range from 30% to 45%. The overall industry weighted average gross margin is approximately 35% to 55%, reflecting strong technological premium capability, though scale advantages are relatively limited.

This report studies the global Microwave Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microwave Capacitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microwave Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microwave Capacitor total production and demand, 2021-2032, (K Units)

Global Microwave Capacitor total production value, 2021-2032, (USD Million)

Global Microwave Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Microwave Capacitor consumption by region & country, CAGR, 2021-2032 & (K

Units)

U.S. VS China: Microwave Capacitor domestic production, consumption, key domestic manufacturers and share

Global Microwave Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Microwave Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Microwave Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Microwave Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK, Samsung Electro-Mechanics, Taiyo Yuden, Yageo, Kyocera AVX, Vishay, Knowles, Johanson Technology, Exxelia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microwave Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microwave Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microwave Capacitor Market, Segmentation by Type:

Multilayer Ceramic Type

Single-Layer RF Ceramic Type

Film Type

Tunable Microwave Capacitor

Global Microwave Capacitor Market, Segmentation by Frequency:

300 MHz-3 GHz

3-18 GHz

More than 18 GHz

Global Microwave Capacitor Market, Segmentation by Medium Material:

NP0/C0G Ceramic

High-Q RF Ceramic

PTFE

Global Microwave Capacitor Market, Segmentation by Application:

RF Power Amplifiers

Microwave Communication Systems

Phased Array Radar

Satellite Communication Equipment

RF Test And Measurement Systems

Others

Companies Profiled:

Murata

TDK

Samsung Electro-Mechanics

Taiyo Yuden

Yageo

Kyocera AVX

Vishay

Knowles

Johanson Technology

Exxelia

Walsin

W?rth Elektronik

Presidio Components

Passive Plus

Darfon

Key Questions Answered:

1. How big is the global Microwave Capacitor market?
2. What is the demand of the global Microwave Capacitor market?
3. What is the year over year growth of the global Microwave Capacitor market?
4. What is the production and production value of the global Microwave Capacitor market?
5. Who are the key producers in the global Microwave Capacitor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Microwave Capacitor Introduction
- 1.2 World Microwave Capacitor Supply & Forecast
 - 1.2.1 World Microwave Capacitor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Microwave Capacitor Production (2021-2032)
 - 1.2.3 World Microwave Capacitor Pricing Trends (2021-2032)
- 1.3 World Microwave Capacitor Production by Region (Based on Production Site)
 - 1.3.1 World Microwave Capacitor Production Value by Region (2021-2032)
 - 1.3.2 World Microwave Capacitor Production by Region (2021-2032)
 - 1.3.3 World Microwave Capacitor Average Price by Region (2021-2032)
 - 1.3.4 North America Microwave Capacitor Production (2021-2032)
 - 1.3.5 Europe Microwave Capacitor Production (2021-2032)
 - 1.3.6 China Microwave Capacitor Production (2021-2032)
 - 1.3.7 Japan Microwave Capacitor Production (2021-2032)
 - 1.3.8 South Korea Microwave Capacitor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Microwave Capacitor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Microwave Capacitor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Microwave Capacitor Demand (2021-2032)
- 2.2 World Microwave Capacitor Consumption by Region
 - 2.2.1 World Microwave Capacitor Consumption by Region (2021-2026)
 - 2.2.2 World Microwave Capacitor Consumption Forecast by Region (2027-2032)
- 2.3 United States Microwave Capacitor Consumption (2021-2032)
- 2.4 China Microwave Capacitor Consumption (2021-2032)
- 2.5 Europe Microwave Capacitor Consumption (2021-2032)
- 2.6 Japan Microwave Capacitor Consumption (2021-2032)
- 2.7 South Korea Microwave Capacitor Consumption (2021-2032)
- 2.8 ASEAN Microwave Capacitor Consumption (2021-2032)
- 2.9 India Microwave Capacitor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Microwave Capacitor Production Value by Manufacturer (2021-2026)
- 3.2 World Microwave Capacitor Production by Manufacturer (2021-2026)
- 3.3 World Microwave Capacitor Average Price by Manufacturer (2021-2026)
- 3.4 Microwave Capacitor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Microwave Capacitor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Microwave Capacitor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Microwave Capacitor in 2025
- 3.6 Microwave Capacitor Market: Overall Company Footprint Analysis
 - 3.6.1 Microwave Capacitor Market: Region Footprint
 - 3.6.2 Microwave Capacitor Market: Company Product Type Footprint
 - 3.6.3 Microwave Capacitor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Microwave Capacitor Production Value Comparison
 - 4.1.1 United States VS China: Microwave Capacitor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Microwave Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Microwave Capacitor Production Comparison
 - 4.2.1 United States VS China: Microwave Capacitor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Microwave Capacitor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Microwave Capacitor Consumption Comparison
 - 4.3.1 United States VS China: Microwave Capacitor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Microwave Capacitor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Microwave Capacitor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Microwave Capacitor Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Microwave Capacitor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Microwave Capacitor Production (2021-2026)

4.5 China Based Microwave Capacitor Manufacturers and Market Share

4.5.1 China Based Microwave Capacitor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Microwave Capacitor Production Value (2021-2026)

4.5.3 China Based Manufacturers Microwave Capacitor Production (2021-2026)

4.6 Rest of World Based Microwave Capacitor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Microwave Capacitor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Microwave Capacitor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Microwave Capacitor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Microwave Capacitor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Multilayer Ceramic Type

5.2.2 Single-Layer RF Ceramic Type

5.2.3 Film Type

5.2.4 Tunable Microwave Capacitor

5.3 Market Segment by Type

5.3.1 World Microwave Capacitor Production by Type (2021-2032)

5.3.2 World Microwave Capacitor Production Value by Type (2021-2032)

5.3.3 World Microwave Capacitor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FREQUENCY

6.1 World Microwave Capacitor Market Size Overview by Frequency: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Frequency

6.2.1 300 MHz?3 GHz

6.2.2 3?18 GHz

6.2.3 More than 18 GHz

6.3 Market Segment by Frequency

6.3.1 World Microwave Capacitor Production by Frequency (2021-2032)

6.3.2 World Microwave Capacitor Production Value by Frequency (2021-2032)

6.3.3 World Microwave Capacitor Average Price by Frequency (2021-2032)

7 MARKET ANALYSIS BY MEDIUM MATERIAL

7.1 World Microwave Capacitor Market Size Overview by Medium Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Medium Material

7.2.1 NP0/COG Ceramic

7.2.2 High-Q RF Ceramic

7.2.3 PTFE

7.3 Market Segment by Medium Material

7.3.1 World Microwave Capacitor Production by Medium Material (2021-2032)

7.3.2 World Microwave Capacitor Production Value by Medium Material (2021-2032)

7.3.3 World Microwave Capacitor Average Price by Medium Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Microwave Capacitor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 RF Power Amplifiers

8.2.2 Microwave Communication Systems

8.2.3 Phased Array Radar

8.2.4 Satellite Communication Equipment

8.2.5 RF Test And Measurement Systems

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Microwave Capacitor Production by Application (2021-2032)

8.3.2 World Microwave Capacitor Production Value by Application (2021-2032)

8.3.3 World Microwave Capacitor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Murata

9.1.1 Murata Details

- 9.1.2 Murata Major Business
- 9.1.3 Murata Microwave Capacitor Product and Services
- 9.1.4 Murata Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Murata Recent Developments/Updates
- 9.1.6 Murata Competitive Strengths & Weaknesses
- 9.2 TDK
 - 9.2.1 TDK Details
 - 9.2.2 TDK Major Business
 - 9.2.3 TDK Microwave Capacitor Product and Services
 - 9.2.4 TDK Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 TDK Recent Developments/Updates
 - 9.2.6 TDK Competitive Strengths & Weaknesses
- 9.3 Samsung Electro-Mechanics
 - 9.3.1 Samsung Electro-Mechanics Details
 - 9.3.2 Samsung Electro-Mechanics Major Business
 - 9.3.3 Samsung Electro-Mechanics Microwave Capacitor Product and Services
 - 9.3.4 Samsung Electro-Mechanics Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Samsung Electro-Mechanics Recent Developments/Updates
 - 9.3.6 Samsung Electro-Mechanics Competitive Strengths & Weaknesses
- 9.4 Taiyo Yuden
 - 9.4.1 Taiyo Yuden Details
 - 9.4.2 Taiyo Yuden Major Business
 - 9.4.3 Taiyo Yuden Microwave Capacitor Product and Services
 - 9.4.4 Taiyo Yuden Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Taiyo Yuden Recent Developments/Updates
 - 9.4.6 Taiyo Yuden Competitive Strengths & Weaknesses
- 9.5 Yageo
 - 9.5.1 Yageo Details
 - 9.5.2 Yageo Major Business
 - 9.5.3 Yageo Microwave Capacitor Product and Services
 - 9.5.4 Yageo Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Yageo Recent Developments/Updates
 - 9.5.6 Yageo Competitive Strengths & Weaknesses
- 9.6 Kyocera AVX

- 9.6.1 Kyocera AVX Details
- 9.6.2 Kyocera AVX Major Business
- 9.6.3 Kyocera AVX Microwave Capacitor Product and Services
- 9.6.4 Kyocera AVX Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Kyocera AVX Recent Developments/Updates
- 9.6.6 Kyocera AVX Competitive Strengths & Weaknesses
- 9.7 Vishay
 - 9.7.1 Vishay Details
 - 9.7.2 Vishay Major Business
 - 9.7.3 Vishay Microwave Capacitor Product and Services
 - 9.7.4 Vishay Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Vishay Recent Developments/Updates
 - 9.7.6 Vishay Competitive Strengths & Weaknesses
- 9.8 Knowles
 - 9.8.1 Knowles Details
 - 9.8.2 Knowles Major Business
 - 9.8.3 Knowles Microwave Capacitor Product and Services
 - 9.8.4 Knowles Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Knowles Recent Developments/Updates
 - 9.8.6 Knowles Competitive Strengths & Weaknesses
- 9.9 Johanson Technology
 - 9.9.1 Johanson Technology Details
 - 9.9.2 Johanson Technology Major Business
 - 9.9.3 Johanson Technology Microwave Capacitor Product and Services
 - 9.9.4 Johanson Technology Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Johanson Technology Recent Developments/Updates
 - 9.9.6 Johanson Technology Competitive Strengths & Weaknesses
- 9.10 Exxelia
 - 9.10.1 Exxelia Details
 - 9.10.2 Exxelia Major Business
 - 9.10.3 Exxelia Microwave Capacitor Product and Services
 - 9.10.4 Exxelia Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Exxelia Recent Developments/Updates
 - 9.10.6 Exxelia Competitive Strengths & Weaknesses

9.11 Walsin

9.11.1 Walsin Details

9.11.2 Walsin Major Business

9.11.3 Walsin Microwave Capacitor Product and Services

9.11.4 Walsin Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Walsin Recent Developments/Updates

9.11.6 Walsin Competitive Strengths & Weaknesses

9.12 W?rth Elektronik

9.12.1 W?rth Elektronik Details

9.12.2 W?rth Elektronik Major Business

9.12.3 W?rth Elektronik Microwave Capacitor Product and Services

9.12.4 W?rth Elektronik Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 W?rth Elektronik Recent Developments/Updates

9.12.6 W?rth Elektronik Competitive Strengths & Weaknesses

9.13 Presidio Components

9.13.1 Presidio Components Details

9.13.2 Presidio Components Major Business

9.13.3 Presidio Components Microwave Capacitor Product and Services

9.13.4 Presidio Components Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Presidio Components Recent Developments/Updates

9.13.6 Presidio Components Competitive Strengths & Weaknesses

9.14 Passive Plus

9.14.1 Passive Plus Details

9.14.2 Passive Plus Major Business

9.14.3 Passive Plus Microwave Capacitor Product and Services

9.14.4 Passive Plus Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Passive Plus Recent Developments/Updates

9.14.6 Passive Plus Competitive Strengths & Weaknesses

9.15 Darfon

9.15.1 Darfon Details

9.15.2 Darfon Major Business

9.15.3 Darfon Microwave Capacitor Product and Services

9.15.4 Darfon Microwave Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Darfon Recent Developments/Updates

9.15.6 Darfon Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Microwave Capacitor Industry Chain

10.2 Microwave Capacitor Upstream Analysis

10.2.1 Microwave Capacitor Core Raw Materials

10.2.2 Main Manufacturers of Microwave Capacitor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Microwave Capacitor Production Mode

10.6 Microwave Capacitor Procurement Model

10.7 Microwave Capacitor Industry Sales Model and Sales Channels

10.7.1 Microwave Capacitor Sales Model

10.7.2 Microwave Capacitor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Microwave Capacitor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Microwave Capacitor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Microwave Capacitor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Microwave Capacitor Production Value Market Share by Region (2021-2026)

Table 5. World Microwave Capacitor Production Value Market Share by Region (2027-2032)

Table 6. World Microwave Capacitor Production by Region (2021-2026) & (K Units)

Table 7. World Microwave Capacitor Production by Region (2027-2032) & (K Units)

Table 8. World Microwave Capacitor Production Market Share by Region (2021-2026)

Table 9. World Microwave Capacitor Production Market Share by Region (2027-2032)

Table 10. World Microwave Capacitor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Microwave Capacitor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Microwave Capacitor Major Market Trends

Table 13. World Microwave Capacitor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Microwave Capacitor Consumption by Region (2021-2026) & (K Units)

Table 15. World Microwave Capacitor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Microwave Capacitor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Microwave Capacitor Producers in 2025

Table 18. World Microwave Capacitor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Microwave Capacitor Producers in 2025

Table 20. World Microwave Capacitor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Microwave Capacitor Company Evaluation Quadrant

Table 22. World Microwave Capacitor Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Microwave Capacitor Production Site of Key Manufacturer

Table 24. Microwave Capacitor Market: Company Product Type Footprint

Table 25. Microwave Capacitor Market: Company Product Application Footprint

Table 26. Microwave Capacitor Competitive Factors

Table 27. Microwave Capacitor New Entrant and Capacity Expansion Plans

Table 28. Microwave Capacitor Mergers & Acquisitions Activity

Table 29. United States VS China Microwave Capacitor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Microwave Capacitor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Microwave Capacitor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Microwave Capacitor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Microwave Capacitor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Microwave Capacitor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Microwave Capacitor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Microwave Capacitor Production Market Share (2021-2026)

Table 37. China Based Microwave Capacitor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Microwave Capacitor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Microwave Capacitor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Microwave Capacitor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Microwave Capacitor Production Market Share (2021-2026)

Table 42. Rest of World Based Microwave Capacitor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Microwave Capacitor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Microwave Capacitor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Microwave Capacitor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Microwave Capacitor Production Market Share (2021-2026)

Table 47. World Microwave Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Microwave Capacitor Production by Type (2021-2026) & (K Units)

Table 49. World Microwave Capacitor Production by Type (2027-2032) & (K Units)

Table 50. World Microwave Capacitor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Microwave Capacitor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Microwave Capacitor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Microwave Capacitor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Microwave Capacitor Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Table 55. World Microwave Capacitor Production by Frequency (2021-2026) & (K Units)

Table 56. World Microwave Capacitor Production by Frequency (2027-2032) & (K Units)

Table 57. World Microwave Capacitor Production Value by Frequency (2021-2026) & (USD Million)

Table 58. World Microwave Capacitor Production Value by Frequency (2027-2032) & (USD Million)

Table 59. World Microwave Capacitor Average Price by Frequency (2021-2026) & (US\$/Unit)

Table 60. World Microwave Capacitor Average Price by Frequency (2027-2032) & (US\$/Unit)

Table 61. World Microwave Capacitor Production Value by Medium Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Microwave Capacitor Production by Medium Material (2021-2026) & (K Units)

Table 63. World Microwave Capacitor Production by Medium Material (2027-2032) & (K Units)

Table 64. World Microwave Capacitor Production Value by Medium Material (2021-2026) & (USD Million)

Table 65. World Microwave Capacitor Production Value by Medium Material (2027-2032) & (USD Million)

Table 66. World Microwave Capacitor Average Price by Medium Material (2021-2026) & (US\$/Unit)

Table 67. World Microwave Capacitor Average Price by Medium Material (2027-2032) &

(US\$/Unit)

Table 68. World Microwave Capacitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Microwave Capacitor Production by Application (2021-2026) & (K Units)

Table 70. World Microwave Capacitor Production by Application (2027-2032) & (K Units)

Table 71. World Microwave Capacitor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Microwave Capacitor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Microwave Capacitor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Microwave Capacitor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Murata Basic Information, Manufacturing Base and Competitors

Table 76. Murata Major Business

Table 77. Murata Microwave Capacitor Product and Services

Table 78. Murata Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Murata Recent Developments/Updates

Table 80. Murata Competitive Strengths & Weaknesses

Table 81. TDK Basic Information, Manufacturing Base and Competitors

Table 82. TDK Major Business

Table 83. TDK Microwave Capacitor Product and Services

Table 84. TDK Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TDK Recent Developments/Updates

Table 86. TDK Competitive Strengths & Weaknesses

Table 87. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors

Table 88. Samsung Electro-Mechanics Major Business

Table 89. Samsung Electro-Mechanics Microwave Capacitor Product and Services

Table 90. Samsung Electro-Mechanics Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Samsung Electro-Mechanics Recent Developments/Updates

Table 92. Samsung Electro-Mechanics Competitive Strengths & Weaknesses

Table 93. Taiyo Yuden Basic Information, Manufacturing Base and Competitors

- Table 94. Taiyo Yuden Major Business
- Table 95. Taiyo Yuden Microwave Capacitor Product and Services
- Table 96. Taiyo Yuden Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Taiyo Yuden Recent Developments/Updates
- Table 98. Taiyo Yuden Competitive Strengths & Weaknesses
- Table 99. Yageo Basic Information, Manufacturing Base and Competitors
- Table 100. Yageo Major Business
- Table 101. Yageo Microwave Capacitor Product and Services
- Table 102. Yageo Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Yageo Recent Developments/Updates
- Table 104. Yageo Competitive Strengths & Weaknesses
- Table 105. Kyocera AVX Basic Information, Manufacturing Base and Competitors
- Table 106. Kyocera AVX Major Business
- Table 107. Kyocera AVX Microwave Capacitor Product and Services
- Table 108. Kyocera AVX Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Kyocera AVX Recent Developments/Updates
- Table 110. Kyocera AVX Competitive Strengths & Weaknesses
- Table 111. Vishay Basic Information, Manufacturing Base and Competitors
- Table 112. Vishay Major Business
- Table 113. Vishay Microwave Capacitor Product and Services
- Table 114. Vishay Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Vishay Recent Developments/Updates
- Table 116. Vishay Competitive Strengths & Weaknesses
- Table 117. Knowles Basic Information, Manufacturing Base and Competitors
- Table 118. Knowles Major Business
- Table 119. Knowles Microwave Capacitor Product and Services
- Table 120. Knowles Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Knowles Recent Developments/Updates
- Table 122. Knowles Competitive Strengths & Weaknesses
- Table 123. Johanson Technology Basic Information, Manufacturing Base and Competitors
- Table 124. Johanson Technology Major Business
- Table 125. Johanson Technology Microwave Capacitor Product and Services
- Table 126. Johanson Technology Microwave Capacitor Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Johanson Technology Recent Developments/Updates

Table 128. Johanson Technology Competitive Strengths & Weaknesses

Table 129. Exxelia Basic Information, Manufacturing Base and Competitors

Table 130. Exxelia Major Business

Table 131. Exxelia Microwave Capacitor Product and Services

Table 132. Exxelia Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Exxelia Recent Developments/Updates

Table 134. Exxelia Competitive Strengths & Weaknesses

Table 135. Walsin Basic Information, Manufacturing Base and Competitors

Table 136. Walsin Major Business

Table 137. Walsin Microwave Capacitor Product and Services

Table 138. Walsin Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Walsin Recent Developments/Updates

Table 140. Walsin Competitive Strengths & Weaknesses

Table 141. W?rth Elektronik Basic Information, Manufacturing Base and Competitors

Table 142. W?rth Elektronik Major Business

Table 143. W?rth Elektronik Microwave Capacitor Product and Services

Table 144. W?rth Elektronik Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. W?rth Elektronik Recent Developments/Updates

Table 146. W?rth Elektronik Competitive Strengths & Weaknesses

Table 147. Presidio Components Basic Information, Manufacturing Base and Competitors

Table 148. Presidio Components Major Business

Table 149. Presidio Components Microwave Capacitor Product and Services

Table 150. Presidio Components Microwave Capacitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Presidio Components Recent Developments/Updates

Table 152. Presidio Components Competitive Strengths & Weaknesses

Table 153. Passive Plus Basic Information, Manufacturing Base and Competitors

Table 154. Passive Plus Major Business

Table 155. Passive Plus Microwave Capacitor Product and Services

Table 156. Passive Plus Microwave Capacitor Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Passive Plus Recent Developments/Updates

Table 158. Passive Plus Competitive Strengths & Weaknesses

Table 159. Darfon Basic Information, Manufacturing Base and Competitors

Table 160. Darfon Major Business

Table 161. Darfon Microwave Capacitor Product and Services

Table 162. Darfon Microwave Capacitor Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Darfon Recent Developments/Updates

Table 164. Darfon Competitive Strengths & Weaknesses

Table 165. Global Key Players of Microwave Capacitor Upstream (Raw Materials)

Table 166. Global Microwave Capacitor Typical Customers

Table 167. Microwave Capacitor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Microwave Capacitor Picture

Figure 2. World Microwave Capacitor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Microwave Capacitor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Microwave Capacitor Production (2021-2032) & (K Units)

Figure 5. World Microwave Capacitor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Microwave Capacitor Production Value Market Share by Region (2021-2032)

Figure 7. World Microwave Capacitor Production Market Share by Region (2021-2032)

Figure 8. North America Microwave Capacitor Production (2021-2032) & (K Units)

Figure 9. Europe Microwave Capacitor Production (2021-2032) & (K Units)

Figure 10. China Microwave Capacitor Production (2021-2032) & (K Units)

Figure 11. Japan Microwave Capacitor Production (2021-2032) & (K Units)

Figure 12. South Korea Microwave Capacitor Production (2021-2032) & (K Units)

Figure 13. Microwave Capacitor Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 16. World Microwave Capacitor Consumption Market Share by Region (2021-2032)

Figure 17. United States Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 18. China Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 19. Europe Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 20. Japan Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 21. South Korea Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 23. India Microwave Capacitor Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Microwave Capacitor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Microwave Capacitor Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Microwave Capacitor Markets in 2025

Figure 27. United States VS China: Microwave Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Microwave Capacitor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Microwave Capacitor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Microwave Capacitor Production Market Share 2025

Figure 31. China Based Manufacturers Microwave Capacitor Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Microwave Capacitor Production Market Share 2025

Figure 33. World Microwave Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Microwave Capacitor Production Value Market Share by Type in 2025

Figure 35. Multilayer Ceramic Type

Figure 36. Single-Layer RF Ceramic Type

Figure 37. Film Type

Figure 38. Tunable Microwave Capacitor

Figure 39. World Microwave Capacitor Production Market Share by Type (2021-2032)

Figure 40. World Microwave Capacitor Production Value Market Share by Type (2021-2032)

Figure 41. World Microwave Capacitor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Microwave Capacitor Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Figure 43. World Microwave Capacitor Production Value Market Share by Frequency in 2025

Figure 44. 300 MHz?3 GHz

Figure 45. 3?18 GHz

Figure 46. More than 18 GHz

Figure 47. World Microwave Capacitor Production Market Share by Frequency (2021-2032)

Figure 48. World Microwave Capacitor Production Value Market Share by Frequency (2021-2032)

Figure 49. World Microwave Capacitor Average Price by Frequency (2021-2032) & (US\$/Unit)

Figure 50. World Microwave Capacitor Production Value by Medium Material, (USD Million), 2021 & 2025 & 2032

Figure 51. World Microwave Capacitor Production Value Market Share by Medium Material in 2025

Figure 52. NP0/C0G Ceramic

Figure 53. High-Q RF Ceramic

Figure 54. PTFE

Figure 55. World Microwave Capacitor Production Market Share by Medium Material (2021-2032)

Figure 56. World Microwave Capacitor Production Value Market Share by Medium Material (2021-2032)

Figure 57. World Microwave Capacitor Average Price by Medium Material (2021-2032) & (US\$/Unit)

Figure 58. World Microwave Capacitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Microwave Capacitor Production Value Market Share by Application in 2025

Figure 60. RF Power Amplifiers

Figure 61. Microwave Communication Systems

Figure 62. Phased Array Radar

Figure 63. Satellite Communication Equipment

Figure 64. RF Test And Measurement Systems

Figure 65. Others

Figure 66. World Microwave Capacitor Production Market Share by Application (2021-2032)

Figure 67. World Microwave Capacitor Production Value Market Share by Application (2021-2032)

Figure 68. World Microwave Capacitor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Microwave Capacitor Industry Chain

Figure 70. Microwave Capacitor Procurement Model

Figure 71. Microwave Capacitor Sales Model

Figure 72. Microwave Capacitor Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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