

Global Microwave Antenna Feed Assemblies Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microwave Antenna Feed Assemblies market size is expected to reach \$ 684 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Microwave antenna feed assemblies are physical passive microwave components used in reflector antennas, satellite communication ground stations, radar antennas, compact antenna test ranges, radio astronomy instruments and millimeter wave test platforms. Their primary role is to couple microwave or millimeter wave energy between transmitters, receivers, waveguide chains, test instruments and antenna apertures, while enabling beam illumination, polarization conversion, polarization separation, frequency combining and splitting, and impedance matching. The product scope mainly covers feed horns, corrugated feed horns, scalar feed horns, dual polarized feeds, orthomode transducers, polarizers, waveguide transitions, filtered feed chains and compact range feed horns. Core manufacturing and design processes include electromagnetic simulation, precision waveguide machining, low loss surface treatment, brazing or mechanical assembly, RF tuning, polarization isolation control and phase center optimization. Key specifications include frequency range, gain, voltage standing wave ratio, cross polarization, port isolation, beamwidth, sidelobe level, power handling capability, environmental durability and mechanical interface accuracy. These assemblies are mainly used in satellite communication, telemetry and tracking, radar and defense systems, antenna measurement, electromagnetic compatibility testing, millimeter wave research and scientific instrumentation. In 2025, the global average price of microwave antenna feed assemblies is about USD 4,100 per unit, global shipment volume is about 106,000 units, and the industry average gross margin is about 40%.

Microwave antenna feed assemblies occupy the middle layer of the RF and microwave supply chain. Upstream inputs include aluminum alloys, copper materials, stainless steel, precision waveguide parts, RF connectors, surface treatment, high precision machining and electromagnetic simulation tools, while downstream demand comes mainly from satellite communication ground stations, radar and defense systems, antenna measurement, radio astronomy and millimeter wave research equipment. The product is not a simple mechanical part. It directly affects reflector antenna illumination efficiency, polarization purity, link loss, beam quality and measurement accuracy. As satellite communication systems move toward higher frequencies, multi band operation and dual polarization architectures, feed assemblies are evolving from single feed horns into more integrated feed chains that combine horns, orthomode transducers, polarizers, filters and waveguide transitions.

The competitive landscape is characterized by small batch production, high customization and strong engineering requirements. European and North American suppliers continue to hold advantages in high end corrugated feeds, compact range feeds, space grade assemblies and scientific instrument applications, while Chinese suppliers are improving rapidly in standard horn antennas, waveguide components, satellite communication feed chains and project based customization. The industry does not follow a consumer electronics style volume model. Instead, it is supported by a mix of specialized microwave component manufacturers, satellite antenna manufacturers, test system suppliers and scientific custom engineering companies. Corporate consolidation is more visible in antenna measurement, aerospace communication and high end RF component groups, but specialized small and medium sized manufacturers still retain clear market positions because many orders require frequency specific design, machining know how and RF tuning experience.

The policy and demand environment supports steady long term growth. Commercial space programs, satellite internet deployment, defense digitalization, deep space exploration, low Earth orbit communication networks, 6G millimeter wave trials and domestic high end equipment initiatives all create demand for high frequency, low loss, high isolation and multifunctional feed assemblies. Future product development will focus on Ka band and above, broadband dual polarization, lightweight structures, low cross polarization, higher power handling and system level integration. Phased array antennas will replace some traditional reflector antenna applications, but they will not eliminate the need for professional feed assemblies in large ground stations, antenna test ranges, radar systems, scientific instruments and high performance reflector antenna platforms. The market is therefore expected to remain a stable, technically demanding and application driven microwave component segment.

This report studies the global Microwave Antenna Feed Assemblies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microwave Antenna Feed Assemblies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microwave Antenna Feed Assemblies that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microwave Antenna Feed Assemblies total production and demand, 2021-2032, (Units)

Global Microwave Antenna Feed Assemblies total production value, 2021-2032, (USD Million)

Global Microwave Antenna Feed Assemblies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Microwave Antenna Feed Assemblies consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Microwave Antenna Feed Assemblies domestic production, consumption, key domestic manufacturers and share

Global Microwave Antenna Feed Assemblies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Microwave Antenna Feed Assemblies production by Frequency Band, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Microwave Antenna Feed Assemblies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Microwave Antenna Feed Assemblies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flann Microwave Ltd, Eravant, CPI Antenna Technologies, AMETEK NSI-MI Technologies, MVG, A-INFO Inc., Anteral S.L., Dolph Microwave Co., Ltd., Hunan Aerospace Huanyu Communication Technology Co., Ltd., AvL Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microwave Antenna Feed Assemblies market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Frequency Band, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microwave Antenna Feed Assemblies Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microwave Antenna Feed Assemblies Market, Segmentation by Frequency Band:

L and S Band

C Band

X Band

Ku Band

K and Ka Band

Others

Global Microwave Antenna Feed Assemblies Market, Segmentation by Polarization:

Linear Polarization

Circular Polarization

Dual Polarization

Others

Global Microwave Antenna Feed Assemblies Market, Segmentation by Horn Type:

Corrugated Feed Horn

Scalar Feed Horn

Conical Horn

Pyramidal Horn

Dual Ridged Horn

Others

Global Microwave Antenna Feed Assemblies Market, Segmentation by Application:

Aerospace Industry

Defense Industry

Test and Measurement Industry

Scientific Research Industry

Telecommunications Industry

Others

Companies Profiled:

Flann Microwave Ltd

Eravant

CPI Antenna Technologies

AMETEK NSI-MI Technologies

MVG

A-INFO Inc.

Anteral S.L.

Dolph Microwave Co., Ltd.

Hunan Aerospace Huanyu Communication Technology Co., Ltd.

AvL Technologies

Millimeter Wave Products Inc.

QuinStar Technology, Inc.

Space Machine & Engineering Corp.

Microwave Engineering Corporation

ESA Microwave GmbH

Thomas Keating Ltd

Radiometer Physics GmbH

ReQuTech AB

RFspin s.r.o.

KEYCOM Corporation

WithWave Co., Ltd.

TMY Technology Inc.

Link Microtek Ltd

Narda-MITEQ

Key Questions Answered:

1. How big is the global Microwave Antenna Feed Assemblies market?
2. What is the demand of the global Microwave Antenna Feed Assemblies market?
3. What is the year over year growth of the global Microwave Antenna Feed Assemblies market?
4. What is the production and production value of the global Microwave Antenna Feed Assemblies market?
5. Who are the key producers in the global Microwave Antenna Feed Assemblies market?
6. What are the growth factors driving the market demand?

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