

Global Microwave Antenna Feed Assemblies Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Microwave Antenna Feed Assemblies market size was valued at US\$ 445 million in 2025 and is forecast to a readjusted size of US\$ 684 million by 2032 with a CAGR of 6.3% during review period.

Microwave antenna feed assemblies are physical passive microwave components used in reflector antennas, satellite communication ground stations, radar antennas, compact antenna test ranges, radio astronomy instruments and millimeter wave test platforms. Their primary role is to couple microwave or millimeter wave energy between transmitters, receivers, waveguide chains, test instruments and antenna apertures, while enabling beam illumination, polarization conversion, polarization separation, frequency combining and splitting, and impedance matching. The product scope mainly covers feed horns, corrugated feed horns, scalar feed horns, dual polarized feeds, orthomode transducers, polarizers, waveguide transitions, filtered feed chains and compact range feed horns. Core manufacturing and design processes include electromagnetic simulation, precision waveguide machining, low loss surface treatment, brazing or mechanical assembly, RF tuning, polarization isolation control and phase center optimization. Key specifications include frequency range, gain, voltage standing wave ratio, cross polarization, port isolation, beamwidth, sidelobe level, power handling capability, environmental durability and mechanical interface accuracy. These assemblies are mainly used in satellite communication, telemetry and tracking, radar and defense systems, antenna measurement, electromagnetic compatibility testing, millimeter wave research and scientific instrumentation. In 2025, the global average price of microwave antenna feed assemblies is about USD 4,100 per unit, global shipment volume is about 106,000 units, and the industry average gross margin is

about 40%.

Microwave antenna feed assemblies occupy the middle layer of the RF and microwave supply chain. Upstream inputs include aluminum alloys, copper materials, stainless steel, precision waveguide parts, RF connectors, surface treatment, high precision machining and electromagnetic simulation tools, while downstream demand comes mainly from satellite communication ground stations, radar and defense systems, antenna measurement, radio astronomy and millimeter wave research equipment. The product is not a simple mechanical part. It directly affects reflector antenna illumination efficiency, polarization purity, link loss, beam quality and measurement accuracy. As satellite communication systems move toward higher frequencies, multi band operation and dual polarization architectures, feed assemblies are evolving from single feed horns into more integrated feed chains that combine horns, orthomode transducers, polarizers, filters and waveguide transitions.

The competitive landscape is characterized by small batch production, high customization and strong engineering requirements. European and North American suppliers continue to hold advantages in high end corrugated feeds, compact range feeds, space grade assemblies and scientific instrument applications, while Chinese suppliers are improving rapidly in standard horn antennas, waveguide components, satellite communication feed chains and project based customization. The industry does not follow a consumer electronics style volume model. Instead, it is supported by a mix of specialized microwave component manufacturers, satellite antenna manufacturers, test system suppliers and scientific custom engineering companies. Corporate consolidation is more visible in antenna measurement, aerospace communication and high end RF component groups, but specialized small and medium sized manufacturers still retain clear market positions because many orders require frequency specific design, machining know how and RF tuning experience.

The policy and demand environment supports steady long term growth. Commercial space programs, satellite internet deployment, defense digitalization, deep space exploration, low Earth orbit communication networks, 6G millimeter wave trials and domestic high end equipment initiatives all create demand for high frequency, low loss, high isolation and multifunctional feed assemblies. Future product development will focus on Ka band and above, broadband dual polarization, lightweight structures, low cross polarization, higher power handling and system level integration. Phased array antennas will replace some traditional reflector antenna applications, but they will not eliminate the need for professional feed assemblies in large ground stations, antenna test ranges, radar systems, scientific instruments and high performance reflector

antenna platforms. The market is therefore expected to remain a stable, technically demanding and application driven microwave component segment.

This report is a detailed and comprehensive analysis for global Microwave Antenna Feed Assemblies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Frequency Band and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microwave Antenna Feed Assemblies market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Microwave Antenna Feed Assemblies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Microwave Antenna Feed Assemblies market size and forecasts, by Frequency Band and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Microwave Antenna Feed Assemblies market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Microwave Antenna Feed Assemblies

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Microwave Antenna Feed Assemblies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flann Microwave Ltd, Eravant, CPI Antenna Technologies, AMETEK NSI-MI Technologies, MVG, A-INFO Inc., Anteral S.L., Dolph Microwave Co., Ltd., Hunan Aerospace Huanyu Communication Technology Co., Ltd., AvL Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Microwave Antenna Feed Assemblies market is split by Frequency Band and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Frequency Band, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Frequency Band

L and S Band

C Band

X Band

Ku Band

K and Ka Band

Others

Market segment by Polarization

Linear Polarization

Circular Polarization

Dual Polarization

Others

Market segment by Horn Type

Corrugated Feed Horn

Scalar Feed Horn

Conical Horn

Pyramidal Horn

Dual Ridged Horn

Others

Market segment by Application

Aerospace Industry

Defense Industry

Test and Measurement Industry

Scientific Research Industry

Telecommunications Industry

Others

Major players covered

Flann Microwave Ltd

Eravant

CPI Antenna Technologies

AMETEK NSI-MI Technologies

MVG

A-INFO Inc.

Anteral S.L.

Dolph Microwave Co., Ltd.

Hunan Aerospace Huanyu Communication Technology Co., Ltd.

AvL Technologies

Millimeter Wave Products Inc.

QuinStar Technology, Inc.

Space Machine & Engineering Corp.

Microwave Engineering Corporation

ESA Microwave GmbH

Thomas Keating Ltd

Radiometer Physics GmbH

ReQuTech AB

RFspin s.r.o.

KEYCOM Corporation

WithWave Co., Ltd.

TMY Technology Inc.

Link Microtek Ltd

Narda-MITEQ

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microwave Antenna Feed Assemblies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microwave Antenna Feed Assemblies, with price, sales quantity, revenue, and global market share of Microwave Antenna Feed Assemblies from 2021 to 2026.

Chapter 3, the Microwave Antenna Feed Assemblies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microwave Antenna Feed Assemblies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Frequency Band and by Application, with sales market share and growth rate by Frequency Band, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Microwave Antenna Feed Assemblies market forecast, by regions, by Frequency Band, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microwave Antenna Feed Assemblies.

Chapter 14 and 15, to describe Microwave Antenna Feed Assemblies sales channel, distributors, customers, research findings and conclusion.

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