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Global Microwave Ablation Therapy Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Microwave Ablation Therapy Device market size was valued at US$ 664 million in 2025 and is forecast to a readjusted size of US$ 992 million by 2032 with a CAGR of 6.0% during review period.

In 2024, global Microwave Ablation Therapy Device production reached approximately 6792 units, with an average global market price of around K US$ 88.9 per unit. A microwave ablation (MWA) therapy device is a minimally invasive tumor treatment system that utilizes high-frequency electromagnetic waves (typically 915MHz or 2450MHz) as an energy source. The device percutaneously inserts a coaxial microwave antenna (ablation needle) precisely into the center of the tumor tissue. The antenna generates a high-frequency alternating electric field in the surrounding area, causing polar molecules (primarily water molecules) within the tissue to undergo rapid friction and collisions. This rapidly generates localized high temperatures of 60-150?C, leading to irreversible coagulative necrosis of tumor cells. The necrotic tissue is eventually absorbed by the body, achieving the goal of "in-situ inactivation" of the tumor.

The prevailing market view is that microwave ablation is entering a period of rapid development as a key modality in interventional oncology. Key drivers include the increasing number of early-stage patients due to the popularization of early cancer screening, the growing acceptance of minimally invasive treatment concepts, and the clinical demand for larger and more uniform ablation zones. Future competition will extend beyond mere power specifications to intelligent surgical planning, real-time multi-dimensional treatment assessment (e.g., fusion imaging), and integration with surgical robotics. Manufacturers capable of providing integrated solutions encompassing image navigation, energy control, and treatment evaluation will secure a lasting competitive

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advantage.

This report is a detailed and comprehensive analysis for global Microwave Ablation Therapy Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microwave Ablation Therapy Device market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Microwave Ablation Therapy Device market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Microwave Ablation Therapy Device market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Microwave Ablation Therapy Device market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Microwave Ablation Therapy Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Microwave Ablation Therapy Device market

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based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Johnson & Johnson, Varian (Siemens), Nanjing ECO Medical Technology, Suzhou Baird Medical, AngioDynamics, Nanjing Canyon Medical, Terumo, Emblation, Beijing Surgnova Healthcare Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Microwave Ablation Therapy Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Multi-channel Therapy Device

Single-channel Therapy Device

Market segment by Application

Hospital

Clinic

Major players covered

Medtronic

Johnson & Johnson

Varian (Siemens)

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Nanjing ECO Medical Technology

Suzhou Baird Medical

AngioDynamics

Nanjing Canyon Medical

Terumo

Emblation

Beijing Surgnova Healthcare Technologies

Beijing Hygea Medical Technology

Nanjing Devon Medical

Suzhou Hengrui Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microwave Ablation Therapy Device product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microwave Ablation Therapy Device, with price, sales quantity, revenue, and global market share of Microwave Ablation Therapy Device from 2021 to 2026.

Chapter 3, the Microwave Ablation Therapy Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microwave Ablation Therapy Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Microwave Ablation Therapy Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microwave Ablation Therapy Device.

Chapter 14 and 15, to describe Microwave Ablation Therapy Device sales channel, distributors, customers, research findings and conclusion.

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