

Global Microturbine Generators Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Microturbine Generators market size is expected to reach \$ 268.2 million by 2029, rising at a market growth of 8.9% CAGR during the forecast period (2023-2029).

The key manufacturers of Microturbine Generators in the world are Capstone, Ansaldo Energia, Bladon Micro Turbines, Micro Turbine Technology, Ennpower, FlexEnergy and Brayton Energy, among which the market share of the top three manufacturers is more than 70%, and the largest manufacturer is Ansaldo Energia. The global production of microturbine generators is mainly distributed in North America, Europe and China, among which the market share of the top three production regions is more than 90%. At present, North America is the largest production region. In terms of its products, less than 30 kW accounts for nearly 80% of the market share, followed by 30 to 100 kW, 101 to 300 kW and more than 300 kW. As far as its application is concerned, the power is a major field of its application, with a market share of more than 60%, followed by the oil and gas industry and transportation.

Microturbines are small gas turbines, about the size of a refrigerator, with a stand-alone output of less than 1000kW. They evolved from car and truck turbochargers, aircraft auxiliary power units (APUs) and small jet engines.

High-velocity exhaust gases from the combustor spin the turbines used in microturbines. The basic principle of how a microturbine works is that the compressor and generator are mounted on the same power shaft as the turbine. Therefore, the compressor and generator also rotate together with the turbine. The generator spins at the same speed as the turbine and generates electricity. Electricity is first provided to power conditioning equipment and then supplied to the area where it is needed. The burner is supplied with gaseous fuel by a gas compressor. The compressor also

supplies fresh compressed air to the combustion chamber through a recuperator. Here, the heat exchanger plays an important heat exchanger role. It absorbs heat from the hot gases from the turbine. It then provides this heat to the compressed air from the compressor. Therefore, the air supplied to the burner is hot and compressed. This helps improve the overall efficiency of the cycle.

Microturbine systems offer many advantages over reciprocating engine generators, such as higher power density (relative to footprint and weight), very low emissions, and few or only one moving part. Those designed with foil bearings and air cooling do not require oils, coolants or other hazardous substances. Microturbines also have the advantage of containing most of the waste heat in the relatively high-temperature exhaust, whereas a reciprocating engine's waste heat is distributed between its exhaust and cooling system.

This report studies the global Microturbine Generators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microturbine Generators, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microturbine Generators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microturbine Generators total production and demand, 2018-2029, (Units)

Global Microturbine Generators total production value, 2018-2029, (USD Million)

Global Microturbine Generators production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Microturbine Generators consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: Microturbine Generators domestic production, consumption, key domestic manufacturers and share

Global Microturbine Generators production by manufacturer, production, price, value

and market share 2018-2023, (USD Million) & (Units)

Global Microturbine Generators production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Microturbine Generators production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units)

This reports profiles key players in the global Microturbine Generators market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Capstone, Ansaldo Energia, Bladon Micro Turbines, Micro Turbine Technology, Ennpower, FlexEnergy and Brayton Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microturbine Generators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Microturbine Generators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microturbine Generators Market, Segmentation by Type

Below 30 KW

30 KW to 100KW

101KW to 300 KW

Above 300 KW

Global Microturbine Generators Market, Segmentation by Application

Power

Transportation

Oil & Gas

Others

Companies Profiled:

Capstone

Ansaldo Energia

Bladon Micro Turbines

Micro Turbine Technology

Ennpower

FlexEnergy

Brayton Energy

Key Questions Answered

1. How big is the global Microturbine Generators market?
2. What is the demand of the global Microturbine Generators market?
3. What is the year over year growth of the global Microturbine Generators market?
4. What is the production and production value of the global Microturbine Generators market?
5. Who are the key producers in the global Microturbine Generators market?
6. What are the growth factors driving the market demand?

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