

Global Microturbine Generators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Microturbine Generators market size was valued at US\$ 163 million in 2025 and is forecast to a readjusted size of US\$ 298 million by 2032 with a CAGR of 9.1% during review period.

Microturbines are small gas turbines, about the size of a refrigerator, with a stand-alone output of less than 1000kW. They evolved from car and truck turbochargers, aircraft auxiliary power units (APUs) and small jet engines.

High-velocity exhaust gases from the combustor spin the turbines used in microturbines. The basic principle of how a microturbine works is that the compressor and generator are mounted on the same power shaft as the turbine. Therefore, the compressor and generator also rotate together with the turbine. The generator spins at the same speed as the turbine and generates electricity. Electricity is first provided to power conditioning equipment and then supplied to the area where it is needed. The burner is supplied with gaseous fuel by a gas compressor. The compressor also supplies fresh compressed air to the combustion chamber through a recuperator. Here, the heat exchanger plays an important heat exchanger role. It absorbs heat from the hot gases from the turbine. It then provides this heat to the compressed air from the compressor. Therefore, the air supplied to the burner is hot and compressed. This helps improve the overall efficiency of the cycle.

Microturbine systems offer many advantages over reciprocating engine generators, such as higher power density (relative to footprint and weight), very low emissions, and few or only one moving part. Those designed with foil bearings and air cooling do not require oils, coolants or other hazardous substances. Microturbines also have the

advantage of containing most of the waste heat in the relatively high-temperature exhaust, whereas a reciprocating engine's waste heat is distributed between its exhaust and cooling system.

The key manufacturers of Microturbine Generators in the world are Capstone, Ansaldo Energia, Bladon Micro Turbines, Micro Turbine Technology, Ennpower, FlexEnergy and Brayton Energy, among which the market share of the top three manufacturers is more than 70%, and the largest manufacturer is Ansaldo Energia. The global production of microturbine generators is mainly distributed in North America, Europe and China, among which the market share of the top three production regions is more than 90%. At present, North America is the largest production region. In terms of its products, less than 30 kW accounts for nearly 80% of the market share, followed by 30 to 100 kW, 101 to 300 kW and more than 300 kW. As far as its application is concerned, the power is a major field of its application, with a market share of more than 60%, followed by the oil and gas industry and transportation.

This report is a detailed and comprehensive analysis for global Microturbine Generators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microturbine Generators market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Microturbine Generators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Microturbine Generators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Microturbine Generators market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Microturbine Generators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Microturbine Generators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Capstone, Ansaldo Energia, Bladon Micro Turbines, Micro Turbine Technology, Ennpower, FlexEnergy, Brayton Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Microturbine Generators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 30 KW

30 KW to 100KW

101KW to 300 KW

Above 300 KW

Market segment by Application

Power

Transportation

Oil & Gas

Others

Major players covered

Capstone

Ansaldo Energia

Bladon Micro Turbines

Micro Turbine Technology

Ennpower

FlexEnergy

Brayton Energy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microturbine Generators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microturbine Generators, with price, sales quantity, revenue, and global market share of Microturbine Generators from 2021 to

2026.

Chapter 3, the Microturbine Generators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microturbine Generators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Microturbine Generators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microturbine Generators.

Chapter 14 and 15, to describe Microturbine Generators sales channel, distributors, customers, research findings and conclusion.

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