

# Global Microtunnel Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Microtunnel Machine market size is expected to reach \$ 513 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Microtunnel Machine is a trenchless tunnel boring machine remotely controlled from above ground to excavate small-diameter tunnels with high precision and without human access. It is primarily used in conjunction with jacking (jack-thrusting) to construct underground pipelines, such as sewer pipes, storm drains, communication pipes, and gas pipes, from the starting shaft to the destination shaft while minimizing impact on surface traffic and existing structures.

Microtunnel Machine features high linearity and construction precision thanks to laser guidance and gyro measurement. Excavation methods include slurry, earth pressure, and open methods, depending on the soil and groundwater conditions.

Since the operator does not enter the machine, it is highly safe and can be used reliably in urban areas, on soft ground, and in areas with high groundwater levels. In recent years, its adoption has expanded globally in response to societal demands for the renewal of aging urban infrastructure, the elimination of utility poles, and reduced environmental impact.

The Microtunnel Machine market is dominated by a few major players, with Herrenknecht, Anhui Tangxing Machinery Equipment and Akkerman being the core players in the industry, accounting for about 30% of the global market share. These companies are known for their technological innovation and efficient production capabilities, and offer a wide range of tunnel boring equipment suitable for complex underground infrastructure projects. At the same time, the market concentration is

moderate, and small and medium-sized enterprises in other regions and countries are also participating in the competition in this field, especially in the Asia-Pacific region.

In terms of regional distribution, the Asia-Pacific region is the world's largest Microtunnel Machine market, accounting for about 67% of the market share. The increasing demand for underground pipeline systems in China, India and Southeast Asian countries during urbanization has driven market growth in this region. This is followed by Europe and North America, accounting for 13% and 11% respectively. The market maturity in these regions is relatively high, mainly driven by infrastructure maintenance and modernization, but emerging markets such as the Middle East and Africa also show potential.

In terms of future development trends, with the global emphasis on environmental protection and infrastructure construction, the Microtunnel Machine market will continue to grow. The accelerated urbanization process and the increasing demand for underground projects such as drainage and cable pipelines will bring new opportunities to the industry. However, the industry also faces challenges, such as high equipment costs, technical barriers and intensified competition. In the future, manufacturers need to strengthen technological innovation, especially in green construction and digital control, to meet stricter environmental regulations and market demands.

This report studies the global Microtunnel Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microtunnel Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microtunnel Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Microtunnel Machine total production and demand, 2021-2032, (Units)

Global Microtunnel Machine total production value, 2021-2032, (USD Million)

Global Microtunnel Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Microtunnel Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Microtunnel Machine domestic production, consumption, key domestic manufacturers and share

Global Microtunnel Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Microtunnel Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Microtunnel Machine production by Ground Conditions, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Microtunnel Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht AG, Akkerman, Anhui Tangxing Machinery Equipment, Iseki Poly-Tech, Realtop Heavy Industry, The Robbins Company, Hongyu Mechanical & Electrical Equipment, Terratec, RASA Industries, CRCHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microtunnel Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Ground Conditions. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microtunnel Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Microtunnel Machine Market, Segmentation by Type:

Earth Pressure Balance Type

Slurry Shield (SS) Type

Auger Boring Type

Other

#### Global Microtunnel Machine Market, Segmentation by Pipe Diameter/Propulsion Capacity:

Small Diameter

Medium Diameter

Large Diameter

#### Global Microtunnel Machine Market, Segmentation by Automation and Control Methods:

Manual Control Type

Semi-automatic Guide Type

Fully Automatic Remote Control Type

#### Global Microtunnel Machine Market, Segmentation by Ground Conditions:

Rock

Sand

Clay

Others

#### Companies Profiled:

Herrenknecht AG

Akkerman

Anhui Tangxing Machinery Equipment

Iseki Poly-Tech

Realtop Heavy Industry

The Robbins Company

Hongyu Mechanical & Electrical Equipment

Terratec

RASA Industries

CRCHI

CRHIC

**Key Questions Answered:**

1. How big is the global Microtunnel Machine market?
2. What is the demand of the global Microtunnel Machine market?
3. What is the year over year growth of the global Microtunnel Machine market?
4. What is the production and production value of the global Microtunnel Machine market?
5. Who are the key producers in the global Microtunnel Machine market?
6. What are the growth factors driving the market demand?

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