

# Global Microtunnel Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Microtunnel Machine market size was valued at USD 451.7 million in 2023 and is forecast to a readjusted size of USD 856.4 million by 2030 with a CAGR of 9.6% during review period.

Microtunnel Machine, also called tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling.

Global core microtunnel machine manufacturers include Herrenknecht, Vermeer and Akkerman etc. The Top3 companies hold a share about 30%. Asia Pacific is the largest market, with a share about 67%, followed by Europe and North America with the share about 13% and 11%.

The Global Info Research report includes an overview of the development of the Microtunnel Machine industry chain, the market status of Rock (Earth Pressure Balance Machines, Slurry Shield (SS)), Sand (Earth Pressure Balance Machines, Slurry Shield (SS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Microtunnel Machine.

Regionally, the report analyzes the Microtunnel Machine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Microtunnel Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Microtunnel Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Microtunnel Machine industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Earth Pressure Balance Machines, Slurry Shield (SS)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Microtunnel Machine market.

**Regional Analysis:** The report involves examining the Microtunnel Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Microtunnel Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Microtunnel Machine:

**Company Analysis:** Report covers individual Microtunnel Machine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Microtunnel Machine This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Ground Conditions (Rock,

Sand).

**Technology Analysis:** Report covers specific technologies relevant to Microtunnel Machine. It assesses the current state, advancements, and potential future developments in Microtunnel Machine areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Microtunnel Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Microtunnel Machine market is split by Type and by Ground Conditions. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Ground Conditions in terms of volume and value.

### Market segment by Type

Earth Pressure Balance Machines

Slurry Shield (SS)

Pilot Tube Microtunneling (PTMT)

Auger Boring

Vacuum Extraction TBM

Others

### Market segment by Ground Conditions

Rock

Sand

Clay

Others

#### Major players covered

Akkerman

mts Microtunneling Systems

Herrenknecht

CRCHI

Terratec

Vermeer

Bohrtec

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microtunnel Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microtunnel Machine, with price, sales, revenue and global market share of Microtunnel Machine from 2019 to 2024.

Chapter 3, the Microtunnel Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microtunnel Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and ground conditions, with sales market share and growth rate by type, ground conditions, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Microtunnel Machine market forecast, by regions, type and ground conditions, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microtunnel Machine.

Chapter 14 and 15, to describe Microtunnel Machine sales channel, distributors, customers, research findings and conclusion.

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