

Global Microsurgical Needle Holder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microsurgical Needle Holder market size is expected to reach \$ 706 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A Microsurgical Needle Holder is a precision surgical instrument used to grasp and control suturing needles during wound closure procedures. It is a fundamental tool in surgical suturing systems, particularly in microsurgery and minimally invasive procedures. The instrument is typically manufactured from high-grade stainless steel, with some advanced models incorporating titanium alloys or surface coatings to enhance durability and grip stability. Structurally, it consists of handles, a locking mechanism, and finely serrated jaws designed to securely hold surgical needles without slippage. In microsurgical applications, the instrument features smaller jaw dimensions, higher precision alignment, and improved tactile feedback, enabling delicate procedures such as vascular anastomosis, nerve repair, and fine tissue suturing. Manufacturing processes include precision machining, heat treatment, and surface polishing to ensure long-term performance stability. Clinically, it is widely used across general surgery, cardiovascular surgery, neurosurgery, and plastic surgery.

The microsurgical needle holder market is experiencing steady growth driven by increasing global surgical volumes and the continuous penetration of minimally invasive surgical techniques. Aging populations and rising incidence of chronic diseases and cancer-related surgeries are contributing to higher surgical procedure rates, thereby sustaining demand for basic surgical instruments such as needle holders.

Market opportunities are expanding as healthcare systems shift toward high-precision and minimally invasive surgical approaches. The growing adoption of microsurgery in

neurosurgery, vascular reconstruction, and plastic surgery is significantly increasing demand for high-precision needle holders. Advances in material science and manufacturing processes are also improving corrosion resistance, gripping stability, and ergonomic design.

However, the market faces challenges including severe commoditization in the low- and mid-end segments, where intense price competition limits profit margins. High-end markets remain dominated by established manufacturers in Europe, the United States, and Japan due to their advantages in precision engineering and clinical validation. Increasing regulatory requirements also raise compliance costs and extend product approval cycles.

On the demand side, hospitals are shifting from single-instrument procurement to integrated surgical solution purchasing models. The expansion of surgical capacity in primary healthcare institutions is driving steady demand growth. Future demand will increasingly favor high-precision, low-fatigue, and digitally compatible instruments driven by robotic surgery and advanced operating systems.

This report studies the global Microsurgical Needle Holder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microsurgical Needle Holder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microsurgical Needle Holder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microsurgical Needle Holder total production and demand, 2021-2032, (K Units)

Global Microsurgical Needle Holder total production value, 2021-2032, (USD Million)

Global Microsurgical Needle Holder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Microsurgical Needle Holder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Microsurgical Needle Holder domestic production, consumption, key domestic manufacturers and share

Global Microsurgical Needle Holder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Microsurgical Needle Holder production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Microsurgical Needle Holder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Microsurgical Needle Holder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun Melsungen AG, Aesculap AG, Integra LifeSciences Holdings, Stille AB, World Precision Instruments, Sklar Surgical Instruments, KLS Martin Group, Medicon eG, Lawton GmbH, Rudolf Medical GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microsurgical Needle Holder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microsurgical Needle Holder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microsurgical Needle Holder Market, Segmentation by Type:

Needle Holder Pliers with Lock

Spring Needle Holder

Global Microsurgical Needle Holder Market, Segmentation by Material Type:

Stainless Steel Needle Holder

Titanium Needle Holder

Carbon Coated Needle Holder

Global Microsurgical Needle Holder Market, Segmentation by Size Parameter:

Fine Needle Holder

Standard Needle Holder

Long Shaft Needle Holder

Global Microsurgical Needle Holder Market, Segmentation by Jaw Design:

Serrated Jaw Needle Holder

Smooth Jaw Needle Holder

Micro Serrated Needle Holder

Global Microsurgical Needle Holder Market, Segmentation by Application:

Plastic Surgery

Nerve Repair

Vascular Anastomosis

Minimally Invasive Precision Surgery

Others

Companies Profiled:

B. Braun Melsungen AG

Aesculap AG

Integra LifeSciences Holdings

Stille AB

World Precision Instruments

Sklar Surgical Instruments

KLS Martin Group

Medicon eG

Lawton GmbH

Rudolf Medical GmbH

Surtex Instruments

Teleflex Incorporated

Mizuho Corporation

Olympus Corporation

Shinva Medical Instrument Co., Ltd.

Jiangsu Sanyou Medical

Lepu Medical Technology Co., Ltd.

Mindray Medical International Ltd.

MicroPort Scientific Corporation

Henry Schein Inc.

Hu-Friedy Mfg. Co.

Sutter Medizintechnik GmbH

Medtronic plc (Surgical Instruments Division)

Johnson & Johnson MedTech

Stryker Corporation

Key Questions Answered:

1. How big is the global Microsurgical Needle Holder market?
2. What is the demand of the global Microsurgical Needle Holder market?
3. What is the year over year growth of the global Microsurgical Needle Holder market?
4. What is the production and production value of the global Microsurgical Needle Holder market?
5. Who are the key producers in the global Microsurgical Needle Holder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Microsurgical Needle Holder Introduction
- 1.2 World Microsurgical Needle Holder Supply & Forecast
 - 1.2.1 World Microsurgical Needle Holder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Microsurgical Needle Holder Production (2021-2032)
 - 1.2.3 World Microsurgical Needle Holder Pricing Trends (2021-2032)
- 1.3 World Microsurgical Needle Holder Production by Region (Based on Production Site)
 - 1.3.1 World Microsurgical Needle Holder Production Value by Region (2021-2032)
 - 1.3.2 World Microsurgical Needle Holder Production by Region (2021-2032)
 - 1.3.3 World Microsurgical Needle Holder Average Price by Region (2021-2032)
 - 1.3.4 North America Microsurgical Needle Holder Production (2021-2032)
 - 1.3.5 Europe Microsurgical Needle Holder Production (2021-2032)
 - 1.3.6 China Microsurgical Needle Holder Production (2021-2032)
 - 1.3.7 Japan Microsurgical Needle Holder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Microsurgical Needle Holder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Microsurgical Needle Holder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Microsurgical Needle Holder Demand (2021-2032)
- 2.2 World Microsurgical Needle Holder Consumption by Region
 - 2.2.1 World Microsurgical Needle Holder Consumption by Region (2021-2026)
 - 2.2.2 World Microsurgical Needle Holder Consumption Forecast by Region (2027-2032)
- 2.3 United States Microsurgical Needle Holder Consumption (2021-2032)
- 2.4 China Microsurgical Needle Holder Consumption (2021-2032)
- 2.5 Europe Microsurgical Needle Holder Consumption (2021-2032)
- 2.6 Japan Microsurgical Needle Holder Consumption (2021-2032)
- 2.7 South Korea Microsurgical Needle Holder Consumption (2021-2032)
- 2.8 ASEAN Microsurgical Needle Holder Consumption (2021-2032)
- 2.9 India Microsurgical Needle Holder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Microsurgical Needle Holder Production Value by Manufacturer (2021-2026)
- 3.2 World Microsurgical Needle Holder Production by Manufacturer (2021-2026)
- 3.3 World Microsurgical Needle Holder Average Price by Manufacturer (2021-2026)
- 3.4 Microsurgical Needle Holder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Microsurgical Needle Holder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Microsurgical Needle Holder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Microsurgical Needle Holder in 2025
- 3.6 Microsurgical Needle Holder Market: Overall Company Footprint Analysis
 - 3.6.1 Microsurgical Needle Holder Market: Region Footprint
 - 3.6.2 Microsurgical Needle Holder Market: Company Product Type Footprint
 - 3.6.3 Microsurgical Needle Holder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Microsurgical Needle Holder Production Value Comparison
 - 4.1.1 United States VS China: Microsurgical Needle Holder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Microsurgical Needle Holder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Microsurgical Needle Holder Production Comparison
 - 4.2.1 United States VS China: Microsurgical Needle Holder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Microsurgical Needle Holder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Microsurgical Needle Holder Consumption Comparison
 - 4.3.1 United States VS China: Microsurgical Needle Holder Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Microsurgical Needle Holder Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Microsurgical Needle Holder Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Microsurgical Needle Holder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Microsurgical Needle Holder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Microsurgical Needle Holder Production (2021-2026)

4.5 China Based Microsurgical Needle Holder Manufacturers and Market Share

4.5.1 China Based Microsurgical Needle Holder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Microsurgical Needle Holder Production Value (2021-2026)

4.5.3 China Based Manufacturers Microsurgical Needle Holder Production (2021-2026)

4.6 Rest of World Based Microsurgical Needle Holder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Microsurgical Needle Holder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Microsurgical Needle Holder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Microsurgical Needle Holder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Microsurgical Needle Holder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Needle Holder Pliers with Lock

5.2.2 Spring Needle Holder

5.3 Market Segment by Type

5.3.1 World Microsurgical Needle Holder Production by Type (2021-2032)

5.3.2 World Microsurgical Needle Holder Production Value by Type (2021-2032)

5.3.3 World Microsurgical Needle Holder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL TYPE

6.1 World Microsurgical Needle Holder Market Size Overview by Material Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Type

- 6.2.1 Stainless Steel Needle Holder
- 6.2.2 Titanium Needle Holder
- 6.2.3 Carbon Coated Needle Holder
- 6.3 Market Segment by Material Type
 - 6.3.1 World Microsurgical Needle Holder Production by Material Type (2021-2032)
 - 6.3.2 World Microsurgical Needle Holder Production Value by Material Type (2021-2032)
 - 6.3.3 World Microsurgical Needle Holder Average Price by Material Type (2021-2032)

7 MARKET ANALYSIS BY SIZE PARAMETER

- 7.1 World Microsurgical Needle Holder Market Size Overview by Size Parameter: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Size Parameter
 - 7.2.1 Fine Needle Holder
 - 7.2.2 Standard Needle Holder
 - 7.2.3 Long Shaft Needle Holder
- 7.3 Market Segment by Size Parameter
 - 7.3.1 World Microsurgical Needle Holder Production by Size Parameter (2021-2032)
 - 7.3.2 World Microsurgical Needle Holder Production Value by Size Parameter (2021-2032)
 - 7.3.3 World Microsurgical Needle Holder Average Price by Size Parameter (2021-2032)

8 MARKET ANALYSIS BY JAW DESIGN

- 8.1 World Microsurgical Needle Holder Market Size Overview by Jaw Design: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Jaw Design
 - 8.2.1 Serrated Jaw Needle Holder
 - 8.2.2 Smooth Jaw Needle Holder
 - 8.2.3 Micro Serrated Needle Holder
- 8.3 Market Segment by Jaw Design
 - 8.3.1 World Microsurgical Needle Holder Production by Jaw Design (2021-2032)
 - 8.3.2 World Microsurgical Needle Holder Production Value by Jaw Design (2021-2032)
 - 8.3.3 World Microsurgical Needle Holder Average Price by Jaw Design (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Microsurgical Needle Holder Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Plastic Surgery

9.2.2 Nerve Repair

9.2.3 Vascular Anastomosis

9.2.4 Minimally Invasive Precision Surgery

9.2.5 Others

9.3 Market Segment by Application

9.3.1 World Microsurgical Needle Holder Production by Application (2021-2032)

9.3.2 World Microsurgical Needle Holder Production Value by Application (2021-2032)

9.3.3 World Microsurgical Needle Holder Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 B. Braun Melsungen AG

10.1.1 B. Braun Melsungen AG Details

10.1.2 B. Braun Melsungen AG Major Business

10.1.3 B. Braun Melsungen AG Microsurgical Needle Holder Product and Services

10.1.4 B. Braun Melsungen AG Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 B. Braun Melsungen AG Recent Developments/Updates

10.1.6 B. Braun Melsungen AG Competitive Strengths & Weaknesses

10.2 Aesculap AG

10.2.1 Aesculap AG Details

10.2.2 Aesculap AG Major Business

10.2.3 Aesculap AG Microsurgical Needle Holder Product and Services

10.2.4 Aesculap AG Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Aesculap AG Recent Developments/Updates

10.2.6 Aesculap AG Competitive Strengths & Weaknesses

10.3 Integra LifeSciences Holdings

10.3.1 Integra LifeSciences Holdings Details

10.3.2 Integra LifeSciences Holdings Major Business

10.3.3 Integra LifeSciences Holdings Microsurgical Needle Holder Product and Services

10.3.4 Integra LifeSciences Holdings Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Integra LifeSciences Holdings Recent Developments/Updates

- 10.3.6 Integra LifeSciences Holdings Competitive Strengths & Weaknesses
- 10.4 Stille AB
 - 10.4.1 Stille AB Details
 - 10.4.2 Stille AB Major Business
 - 10.4.3 Stille AB Microsurgical Needle Holder Product and Services
 - 10.4.4 Stille AB Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Stille AB Recent Developments/Updates
 - 10.4.6 Stille AB Competitive Strengths & Weaknesses
- 10.5 World Precision Instruments
 - 10.5.1 World Precision Instruments Details
 - 10.5.2 World Precision Instruments Major Business
 - 10.5.3 World Precision Instruments Microsurgical Needle Holder Product and Services
 - 10.5.4 World Precision Instruments Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 World Precision Instruments Recent Developments/Updates
 - 10.5.6 World Precision Instruments Competitive Strengths & Weaknesses
- 10.6 Sklar Surgical Instruments
 - 10.6.1 Sklar Surgical Instruments Details
 - 10.6.2 Sklar Surgical Instruments Major Business
 - 10.6.3 Sklar Surgical Instruments Microsurgical Needle Holder Product and Services
 - 10.6.4 Sklar Surgical Instruments Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Sklar Surgical Instruments Recent Developments/Updates
 - 10.6.6 Sklar Surgical Instruments Competitive Strengths & Weaknesses
- 10.7 KLS Martin Group
 - 10.7.1 KLS Martin Group Details
 - 10.7.2 KLS Martin Group Major Business
 - 10.7.3 KLS Martin Group Microsurgical Needle Holder Product and Services
 - 10.7.4 KLS Martin Group Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 KLS Martin Group Recent Developments/Updates
 - 10.7.6 KLS Martin Group Competitive Strengths & Weaknesses
- 10.8 Medicon eG
 - 10.8.1 Medicon eG Details
 - 10.8.2 Medicon eG Major Business
 - 10.8.3 Medicon eG Microsurgical Needle Holder Product and Services
 - 10.8.4 Medicon eG Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.8.5 Medicon eG Recent Developments/Updates
- 10.8.6 Medicon eG Competitive Strengths & Weaknesses
- 10.9 Lawton GmbH
 - 10.9.1 Lawton GmbH Details
 - 10.9.2 Lawton GmbH Major Business
 - 10.9.3 Lawton GmbH Microsurgical Needle Holder Product and Services
 - 10.9.4 Lawton GmbH Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Lawton GmbH Recent Developments/Updates
 - 10.9.6 Lawton GmbH Competitive Strengths & Weaknesses
- 10.10 Rudolf Medical GmbH
 - 10.10.1 Rudolf Medical GmbH Details
 - 10.10.2 Rudolf Medical GmbH Major Business
 - 10.10.3 Rudolf Medical GmbH Microsurgical Needle Holder Product and Services
 - 10.10.4 Rudolf Medical GmbH Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Rudolf Medical GmbH Recent Developments/Updates
 - 10.10.6 Rudolf Medical GmbH Competitive Strengths & Weaknesses
- 10.11 Surtex Instruments
 - 10.11.1 Surtex Instruments Details
 - 10.11.2 Surtex Instruments Major Business
 - 10.11.3 Surtex Instruments Microsurgical Needle Holder Product and Services
 - 10.11.4 Surtex Instruments Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Surtex Instruments Recent Developments/Updates
 - 10.11.6 Surtex Instruments Competitive Strengths & Weaknesses
- 10.12 Teleflex Incorporated
 - 10.12.1 Teleflex Incorporated Details
 - 10.12.2 Teleflex Incorporated Major Business
 - 10.12.3 Teleflex Incorporated Microsurgical Needle Holder Product and Services
 - 10.12.4 Teleflex Incorporated Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Teleflex Incorporated Recent Developments/Updates
 - 10.12.6 Teleflex Incorporated Competitive Strengths & Weaknesses
- 10.13 Mizuho Corporation
 - 10.13.1 Mizuho Corporation Details
 - 10.13.2 Mizuho Corporation Major Business
 - 10.13.3 Mizuho Corporation Microsurgical Needle Holder Product and Services
 - 10.13.4 Mizuho Corporation Microsurgical Needle Holder Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.13.5 Mizuho Corporation Recent Developments/Updates

10.13.6 Mizuho Corporation Competitive Strengths & Weaknesses

10.14 Olympus Corporation

10.14.1 Olympus Corporation Details

10.14.2 Olympus Corporation Major Business

10.14.3 Olympus Corporation Microsurgical Needle Holder Product and Services

10.14.4 Olympus Corporation Microsurgical Needle Holder Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.14.5 Olympus Corporation Recent Developments/Updates

10.14.6 Olympus Corporation Competitive Strengths & Weaknesses

10.15 Shinva Medical Instrument Co., Ltd.

10.15.1 Shinva Medical Instrument Co., Ltd. Details

10.15.2 Shinva Medical Instrument Co., Ltd. Major Business

10.15.3 Shinva Medical Instrument Co., Ltd. Microsurgical Needle Holder Product and Services

10.15.4 Shinva Medical Instrument Co., Ltd. Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Shinva Medical Instrument Co., Ltd. Recent Developments/Updates

10.15.6 Shinva Medical Instrument Co., Ltd. Competitive Strengths & Weaknesses

10.16 Jiangsu Sanyou Medical

10.16.1 Jiangsu Sanyou Medical Details

10.16.2 Jiangsu Sanyou Medical Major Business

10.16.3 Jiangsu Sanyou Medical Microsurgical Needle Holder Product and Services

10.16.4 Jiangsu Sanyou Medical Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Jiangsu Sanyou Medical Recent Developments/Updates

10.16.6 Jiangsu Sanyou Medical Competitive Strengths & Weaknesses

10.17 Lepu Medical Technology Co., Ltd.

10.17.1 Lepu Medical Technology Co., Ltd. Details

10.17.2 Lepu Medical Technology Co., Ltd. Major Business

10.17.3 Lepu Medical Technology Co., Ltd. Microsurgical Needle Holder Product and Services

10.17.4 Lepu Medical Technology Co., Ltd. Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 Lepu Medical Technology Co., Ltd. Recent Developments/Updates

10.17.6 Lepu Medical Technology Co., Ltd. Competitive Strengths & Weaknesses

10.18 Mindray Medical International Ltd.

10.18.1 Mindray Medical International Ltd. Details

- 10.18.2 Mindray Medical International Ltd. Major Business
- 10.18.3 Mindray Medical International Ltd. Microsurgical Needle Holder Product and Services
- 10.18.4 Mindray Medical International Ltd. Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.18.5 Mindray Medical International Ltd. Recent Developments/Updates
- 10.18.6 Mindray Medical International Ltd. Competitive Strengths & Weaknesses
- 10.19 MicroPort Scientific Corporation
 - 10.19.1 MicroPort Scientific Corporation Details
 - 10.19.2 MicroPort Scientific Corporation Major Business
 - 10.19.3 MicroPort Scientific Corporation Microsurgical Needle Holder Product and Services
 - 10.19.4 MicroPort Scientific Corporation Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 MicroPort Scientific Corporation Recent Developments/Updates
 - 10.19.6 MicroPort Scientific Corporation Competitive Strengths & Weaknesses
- 10.20 Henry Schein Inc.
 - 10.20.1 Henry Schein Inc. Details
 - 10.20.2 Henry Schein Inc. Major Business
 - 10.20.3 Henry Schein Inc. Microsurgical Needle Holder Product and Services
 - 10.20.4 Henry Schein Inc. Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Henry Schein Inc. Recent Developments/Updates
 - 10.20.6 Henry Schein Inc. Competitive Strengths & Weaknesses
- 10.21 Hu-Friedy Mfg. Co.
 - 10.21.1 Hu-Friedy Mfg. Co. Details
 - 10.21.2 Hu-Friedy Mfg. Co. Major Business
 - 10.21.3 Hu-Friedy Mfg. Co. Microsurgical Needle Holder Product and Services
 - 10.21.4 Hu-Friedy Mfg. Co. Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.21.5 Hu-Friedy Mfg. Co. Recent Developments/Updates
 - 10.21.6 Hu-Friedy Mfg. Co. Competitive Strengths & Weaknesses
- 10.22 Sutter Medizintechnik GmbH
 - 10.22.1 Sutter Medizintechnik GmbH Details
 - 10.22.2 Sutter Medizintechnik GmbH Major Business
 - 10.22.3 Sutter Medizintechnik GmbH Microsurgical Needle Holder Product and Services
 - 10.22.4 Sutter Medizintechnik GmbH Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.22.5 Sutter Medizintechnik GmbH Recent Developments/Updates
- 10.22.6 Sutter Medizintechnik GmbH Competitive Strengths & Weaknesses
- 10.23 Medtronic plc (Surgical Instruments Division)
 - 10.23.1 Medtronic plc (Surgical Instruments Division) Details
 - 10.23.2 Medtronic plc (Surgical Instruments Division) Major Business
 - 10.23.3 Medtronic plc (Surgical Instruments Division) Microsurgical Needle Holder Product and Services
 - 10.23.4 Medtronic plc (Surgical Instruments Division) Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.23.5 Medtronic plc (Surgical Instruments Division) Recent Developments/Updates
 - 10.23.6 Medtronic plc (Surgical Instruments Division) Competitive Strengths & Weaknesses
- 10.24 Johnson & Johnson MedTech
 - 10.24.1 Johnson & Johnson MedTech Details
 - 10.24.2 Johnson & Johnson MedTech Major Business
 - 10.24.3 Johnson & Johnson MedTech Microsurgical Needle Holder Product and Services
 - 10.24.4 Johnson & Johnson MedTech Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.24.5 Johnson & Johnson MedTech Recent Developments/Updates
 - 10.24.6 Johnson & Johnson MedTech Competitive Strengths & Weaknesses
- 10.25 Stryker Corporation
 - 10.25.1 Stryker Corporation Details
 - 10.25.2 Stryker Corporation Major Business
 - 10.25.3 Stryker Corporation Microsurgical Needle Holder Product and Services
 - 10.25.4 Stryker Corporation Microsurgical Needle Holder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.25.5 Stryker Corporation Recent Developments/Updates
 - 10.25.6 Stryker Corporation Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Microsurgical Needle Holder Industry Chain
- 11.2 Microsurgical Needle Holder Upstream Analysis
 - 11.2.1 Microsurgical Needle Holder Core Raw Materials
 - 11.2.2 Main Manufacturers of Microsurgical Needle Holder Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Microsurgical Needle Holder Production Mode

11.6 Microsurgical Needle Holder Procurement Model

11.7 Microsurgical Needle Holder Industry Sales Model and Sales Channels

11.7.1 Microsurgical Needle Holder Sales Model

11.7.2 Microsurgical Needle Holder Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Microsurgical Needle Holder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Microsurgical Needle Holder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Microsurgical Needle Holder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Microsurgical Needle Holder Production Value Market Share by Region (2021-2026)

Table 5. World Microsurgical Needle Holder Production Value Market Share by Region (2027-2032)

Table 6. World Microsurgical Needle Holder Production by Region (2021-2026) & (K Units)

Table 7. World Microsurgical Needle Holder Production by Region (2027-2032) & (K Units)

Table 8. World Microsurgical Needle Holder Production Market Share by Region (2021-2026)

Table 9. World Microsurgical Needle Holder Production Market Share by Region (2027-2032)

Table 10. World Microsurgical Needle Holder Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Microsurgical Needle Holder Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Microsurgical Needle Holder Major Market Trends

Table 13. World Microsurgical Needle Holder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Microsurgical Needle Holder Consumption by Region (2021-2026) & (K Units)

Table 15. World Microsurgical Needle Holder Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Microsurgical Needle Holder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Microsurgical Needle Holder Producers in 2025

Table 18. World Microsurgical Needle Holder Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Microsurgical Needle Holder Producers in 2025

Table 20. World Microsurgical Needle Holder Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Microsurgical Needle Holder Company Evaluation Quadrant

Table 22. World Microsurgical Needle Holder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Microsurgical Needle Holder Production Site of Key Manufacturer

Table 24. Microsurgical Needle Holder Market: Company Product Type Footprint

Table 25. Microsurgical Needle Holder Market: Company Product Application Footprint

Table 26. Microsurgical Needle Holder Competitive Factors

Table 27. Microsurgical Needle Holder New Entrant and Capacity Expansion Plans

Table 28. Microsurgical Needle Holder Mergers & Acquisitions Activity

Table 29. United States VS China Microsurgical Needle Holder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Microsurgical Needle Holder Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Microsurgical Needle Holder Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Microsurgical Needle Holder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Microsurgical Needle Holder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Microsurgical Needle Holder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Microsurgical Needle Holder Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Microsurgical Needle Holder Production Market Share (2021-2026)

Table 37. China Based Microsurgical Needle Holder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Microsurgical Needle Holder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Microsurgical Needle Holder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Microsurgical Needle Holder Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Microsurgical Needle Holder Production Market

Share (2021-2026)

Table 42. Rest of World Based Microsurgical Needle Holder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Microsurgical Needle Holder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Microsurgical Needle Holder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Microsurgical Needle Holder Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Microsurgical Needle Holder Production Market Share (2021-2026)

Table 47. World Microsurgical Needle Holder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Microsurgical Needle Holder Production by Type (2021-2026) & (K Units)

Table 49. World Microsurgical Needle Holder Production by Type (2027-2032) & (K Units)

Table 50. World Microsurgical Needle Holder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Microsurgical Needle Holder Production Value by Type (2027-2032) & (USD Million)

Table 52. World Microsurgical Needle Holder Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Microsurgical Needle Holder Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Microsurgical Needle Holder Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Microsurgical Needle Holder Production by Material Type (2021-2026) & (K Units)

Table 56. World Microsurgical Needle Holder Production by Material Type (2027-2032) & (K Units)

Table 57. World Microsurgical Needle Holder Production Value by Material Type (2021-2026) & (USD Million)

Table 58. World Microsurgical Needle Holder Production Value by Material Type (2027-2032) & (USD Million)

Table 59. World Microsurgical Needle Holder Average Price by Material Type (2021-2026) & (US\$/Unit)

Table 60. World Microsurgical Needle Holder Average Price by Material Type (2027-2032) & (US\$/Unit)

Table 61. World Microsurgical Needle Holder Production Value by Size Parameter, (USD Million), 2021 & 2025 & 2032

Table 62. World Microsurgical Needle Holder Production by Size Parameter (2021-2026) & (K Units)

Table 63. World Microsurgical Needle Holder Production by Size Parameter (2027-2032) & (K Units)

Table 64. World Microsurgical Needle Holder Production Value by Size Parameter (2021-2026) & (USD Million)

Table 65. World Microsurgical Needle Holder Production Value by Size Parameter (2027-2032) & (USD Million)

Table 66. World Microsurgical Needle Holder Average Price by Size Parameter (2021-2026) & (US\$/Unit)

Table 67. World Microsurgical Needle Holder Average Price by Size Parameter (2027-2032) & (US\$/Unit)

Table 68. World Microsurgical Needle Holder Production Value by Jaw Design, (USD Million), 2021 & 2025 & 2032

Table 69. World Microsurgical Needle Holder Production by Jaw Design (2021-2026) & (K Units)

Table 70. World Microsurgical Needle Holder Production by Jaw Design (2027-2032) & (K Units)

Table 71. World Microsurgical Needle Holder Production Value by Jaw Design (2021-2026) & (USD Million)

Table 72. World Microsurgical Needle Holder Production Value by Jaw Design (2027-2032) & (USD Million)

Table 73. World Microsurgical Needle Holder Average Price by Jaw Design (2021-2026) & (US\$/Unit)

Table 74. World Microsurgical Needle Holder Average Price by Jaw Design (2027-2032) & (US\$/Unit)

Table 75. World Microsurgical Needle Holder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Microsurgical Needle Holder Production by Application (2021-2026) & (K Units)

Table 77. World Microsurgical Needle Holder Production by Application (2027-2032) & (K Units)

Table 78. World Microsurgical Needle Holder Production Value by Application (2021-2026) & (USD Million)

Table 79. World Microsurgical Needle Holder Production Value by Application (2027-2032) & (USD Million)

Table 80. World Microsurgical Needle Holder Average Price by Application (2021-2026)

& (US\$/Unit)

Table 81. World Microsurgical Needle Holder Average Price by Application (2027-2032)

& (US\$/Unit)

Table 82. B. Braun Melsungen AG Basic Information, Manufacturing Base and Competitors

Table 83. B. Braun Melsungen AG Major Business

Table 84. B. Braun Melsungen AG Microsurgical Needle Holder Product and Services

Table 85. B. Braun Melsungen AG Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. B. Braun Melsungen AG Recent Developments/Updates

Table 87. B. Braun Melsungen AG Competitive Strengths & Weaknesses

Table 88. Aesculap AG Basic Information, Manufacturing Base and Competitors

Table 89. Aesculap AG Major Business

Table 90. Aesculap AG Microsurgical Needle Holder Product and Services

Table 91. Aesculap AG Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Aesculap AG Recent Developments/Updates

Table 93. Aesculap AG Competitive Strengths & Weaknesses

Table 94. Integra LifeSciences Holdings Basic Information, Manufacturing Base and Competitors

Table 95. Integra LifeSciences Holdings Major Business

Table 96. Integra LifeSciences Holdings Microsurgical Needle Holder Product and Services

Table 97. Integra LifeSciences Holdings Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Integra LifeSciences Holdings Recent Developments/Updates

Table 99. Integra LifeSciences Holdings Competitive Strengths & Weaknesses

Table 100. Stille AB Basic Information, Manufacturing Base and Competitors

Table 101. Stille AB Major Business

Table 102. Stille AB Microsurgical Needle Holder Product and Services

Table 103. Stille AB Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Stille AB Recent Developments/Updates

Table 105. Stille AB Competitive Strengths & Weaknesses

Table 106. World Precision Instruments Basic Information, Manufacturing Base and Competitors

Table 107. World Precision Instruments Major Business

Table 108. World Precision Instruments Microsurgical Needle Holder Product and Services

Table 109. World Precision Instruments Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. World Precision Instruments Recent Developments/Updates

Table 111. World Precision Instruments Competitive Strengths & Weaknesses

Table 112. Sklar Surgical Instruments Basic Information, Manufacturing Base and Competitors

Table 113. Sklar Surgical Instruments Major Business

Table 114. Sklar Surgical Instruments Microsurgical Needle Holder Product and Services

Table 115. Sklar Surgical Instruments Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Sklar Surgical Instruments Recent Developments/Updates

Table 117. Sklar Surgical Instruments Competitive Strengths & Weaknesses

Table 118. KLS Martin Group Basic Information, Manufacturing Base and Competitors

Table 119. KLS Martin Group Major Business

Table 120. KLS Martin Group Microsurgical Needle Holder Product and Services

Table 121. KLS Martin Group Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. KLS Martin Group Recent Developments/Updates

Table 123. KLS Martin Group Competitive Strengths & Weaknesses

Table 124. Medicon eG Basic Information, Manufacturing Base and Competitors

Table 125. Medicon eG Major Business

Table 126. Medicon eG Microsurgical Needle Holder Product and Services

Table 127. Medicon eG Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Medicon eG Recent Developments/Updates

Table 129. Medicon eG Competitive Strengths & Weaknesses

Table 130. Lawton GmbH Basic Information, Manufacturing Base and Competitors

Table 131. Lawton GmbH Major Business

Table 132. Lawton GmbH Microsurgical Needle Holder Product and Services

Table 133. Lawton GmbH Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 134. Lawton GmbH Recent Developments/Updates

Table 135. Lawton GmbH Competitive Strengths & Weaknesses

Table 136. Rudolf Medical GmbH Basic Information, Manufacturing Base and Competitors

Table 137. Rudolf Medical GmbH Major Business

Table 138. Rudolf Medical GmbH Microsurgical Needle Holder Product and Services

Table 139. Rudolf Medical GmbH Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Rudolf Medical GmbH Recent Developments/Updates

Table 141. Rudolf Medical GmbH Competitive Strengths & Weaknesses

Table 142. Surtex Instruments Basic Information, Manufacturing Base and Competitors

Table 143. Surtex Instruments Major Business

Table 144. Surtex Instruments Microsurgical Needle Holder Product and Services

Table 145. Surtex Instruments Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Surtex Instruments Recent Developments/Updates

Table 147. Surtex Instruments Competitive Strengths & Weaknesses

Table 148. Teleflex Incorporated Basic Information, Manufacturing Base and Competitors

Table 149. Teleflex Incorporated Major Business

Table 150. Teleflex Incorporated Microsurgical Needle Holder Product and Services

Table 151. Teleflex Incorporated Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Teleflex Incorporated Recent Developments/Updates

Table 153. Teleflex Incorporated Competitive Strengths & Weaknesses

Table 154. Mizuho Corporation Basic Information, Manufacturing Base and Competitors

Table 155. Mizuho Corporation Major Business

Table 156. Mizuho Corporation Microsurgical Needle Holder Product and Services

Table 157. Mizuho Corporation Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Mizuho Corporation Recent Developments/Updates

Table 159. Mizuho Corporation Competitive Strengths & Weaknesses

Table 160. Olympus Corporation Basic Information, Manufacturing Base and Competitors

Table 161. Olympus Corporation Major Business

Table 162. Olympus Corporation Microsurgical Needle Holder Product and Services

Table 163. Olympus Corporation Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Olympus Corporation Recent Developments/Updates

Table 165. Olympus Corporation Competitive Strengths & Weaknesses

Table 166. Shinva Medical Instrument Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 167. Shinva Medical Instrument Co., Ltd. Major Business

Table 168. Shinva Medical Instrument Co., Ltd. Microsurgical Needle Holder Product and Services

Table 169. Shinva Medical Instrument Co., Ltd. Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Shinva Medical Instrument Co., Ltd. Recent Developments/Updates

Table 171. Shinva Medical Instrument Co., Ltd. Competitive Strengths & Weaknesses

Table 172. Jiangsu Sanyou Medical Basic Information, Manufacturing Base and Competitors

Table 173. Jiangsu Sanyou Medical Major Business

Table 174. Jiangsu Sanyou Medical Microsurgical Needle Holder Product and Services

Table 175. Jiangsu Sanyou Medical Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Jiangsu Sanyou Medical Recent Developments/Updates

Table 177. Jiangsu Sanyou Medical Competitive Strengths & Weaknesses

Table 178. Lepu Medical Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Lepu Medical Technology Co., Ltd. Major Business

Table 180. Lepu Medical Technology Co., Ltd. Microsurgical Needle Holder Product and Services

Table 181. Lepu Medical Technology Co., Ltd. Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Lepu Medical Technology Co., Ltd. Recent Developments/Updates

Table 183. Lepu Medical Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 184. Mindray Medical International Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Mindray Medical International Ltd. Major Business

Table 186. Mindray Medical International Ltd. Microsurgical Needle Holder Product and Services

Table 187. Mindray Medical International Ltd. Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Mindray Medical International Ltd. Recent Developments/Updates

Table 189. Mindray Medical International Ltd. Competitive Strengths & Weaknesses

Table 190. MicroPort Scientific Corporation Basic Information, Manufacturing Base and Competitors

Table 191. MicroPort Scientific Corporation Major Business

Table 192. MicroPort Scientific Corporation Microsurgical Needle Holder Product and Services

Table 193. MicroPort Scientific Corporation Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. MicroPort Scientific Corporation Recent Developments/Updates

Table 195. MicroPort Scientific Corporation Competitive Strengths & Weaknesses

Table 196. Henry Schein Inc. Basic Information, Manufacturing Base and Competitors

Table 197. Henry Schein Inc. Major Business

Table 198. Henry Schein Inc. Microsurgical Needle Holder Product and Services

Table 199. Henry Schein Inc. Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Henry Schein Inc. Recent Developments/Updates

Table 201. Henry Schein Inc. Competitive Strengths & Weaknesses

Table 202. Hu-Friedy Mfg. Co. Basic Information, Manufacturing Base and Competitors

Table 203. Hu-Friedy Mfg. Co. Major Business

Table 204. Hu-Friedy Mfg. Co. Microsurgical Needle Holder Product and Services

Table 205. Hu-Friedy Mfg. Co. Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Hu-Friedy Mfg. Co. Recent Developments/Updates

Table 207. Hu-Friedy Mfg. Co. Competitive Strengths & Weaknesses

Table 208. Sutter Medizintechnik GmbH Basic Information, Manufacturing Base and Competitors

Table 209. Sutter Medizintechnik GmbH Major Business

Table 210. Sutter Medizintechnik GmbH Microsurgical Needle Holder Product and Services

Table 211. Sutter Medizintechnik GmbH Microsurgical Needle Holder Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Sutter Medizintechnik GmbH Recent Developments/Updates

Table 213. Sutter Medizintechnik GmbH Competitive Strengths & Weaknesses

Table 214. Medtronic plc (Surgical Instruments Division) Basic Information, Manufacturing Base and Competitors

Table 215. Medtronic plc (Surgical Instruments Division) Major Business

Table 216. Medtronic plc (Surgical Instruments Division) Microsurgical Needle Holder Product and Services

Table 217. Medtronic plc (Surgical Instruments Division) Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 218. Medtronic plc (Surgical Instruments Division) Recent Developments/Updates

Table 219. Medtronic plc (Surgical Instruments Division) Competitive Strengths & Weaknesses

Table 220. Johnson & Johnson MedTech Basic Information, Manufacturing Base and Competitors

Table 221. Johnson & Johnson MedTech Major Business

Table 222. Johnson & Johnson MedTech Microsurgical Needle Holder Product and Services

Table 223. Johnson & Johnson MedTech Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 224. Johnson & Johnson MedTech Recent Developments/Updates

Table 225. Johnson & Johnson MedTech Competitive Strengths & Weaknesses

Table 226. Stryker Corporation Basic Information, Manufacturing Base and Competitors

Table 227. Stryker Corporation Major Business

Table 228. Stryker Corporation Microsurgical Needle Holder Product and Services

Table 229. Stryker Corporation Microsurgical Needle Holder Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 230. Stryker Corporation Recent Developments/Updates

Table 231. Stryker Corporation Competitive Strengths & Weaknesses

Table 232. Global Key Players of Microsurgical Needle Holder Upstream (Raw Materials)

Table 233. Global Microsurgical Needle Holder Typical Customers

Table 234. Microsurgical Needle Holder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Microsurgical Needle Holder Picture

Figure 2. World Microsurgical Needle Holder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Microsurgical Needle Holder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Microsurgical Needle Holder Production (2021-2032) & (K Units)

Figure 5. World Microsurgical Needle Holder Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Microsurgical Needle Holder Production Value Market Share by Region (2021-2032)

Figure 7. World Microsurgical Needle Holder Production Market Share by Region (2021-2032)

Figure 8. North America Microsurgical Needle Holder Production (2021-2032) & (K Units)

Figure 9. Europe Microsurgical Needle Holder Production (2021-2032) & (K Units)

Figure 10. China Microsurgical Needle Holder Production (2021-2032) & (K Units)

Figure 11. Japan Microsurgical Needle Holder Production (2021-2032) & (K Units)

Figure 12. Microsurgical Needle Holder Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 15. World Microsurgical Needle Holder Consumption Market Share by Region (2021-2032)

Figure 16. United States Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 17. China Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 18. Europe Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 19. Japan Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 20. South Korea Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 22. India Microsurgical Needle Holder Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Microsurgical Needle Holder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Microsurgical Needle Holder Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Microsurgical Needle Holder

Markets in 2025

Figure 26. United States VS China: Microsurgical Needle Holder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Microsurgical Needle Holder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Microsurgical Needle Holder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Microsurgical Needle Holder Production Market Share 2025

Figure 30. China Based Manufacturers Microsurgical Needle Holder Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Microsurgical Needle Holder Production Market Share 2025

Figure 32. World Microsurgical Needle Holder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Microsurgical Needle Holder Production Value Market Share by Type in 2025

Figure 34. Needle Holder Pliers with Lock

Figure 35. Spring Needle Holder

Figure 36. World Microsurgical Needle Holder Production Market Share by Type (2021-2032)

Figure 37. World Microsurgical Needle Holder Production Value Market Share by Type (2021-2032)

Figure 38. World Microsurgical Needle Holder Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Microsurgical Needle Holder Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Microsurgical Needle Holder Production Value Market Share by Material Type in 2025

Figure 41. Stainless Steel Needle Holder

Figure 42. Titanium Needle Holder

Figure 43. Carbon Coated Needle Holder

Figure 44. World Microsurgical Needle Holder Production Market Share by Material Type (2021-2032)

Figure 45. World Microsurgical Needle Holder Production Value Market Share by Material Type (2021-2032)

Figure 46. World Microsurgical Needle Holder Average Price by Material Type (2021-2032) & (US\$/Unit)

Figure 47. World Microsurgical Needle Holder Production Value by Size Parameter,

(USD Million), 2021 & 2025 & 2032

Figure 48. World Microsurgical Needle Holder Production Value Market Share by Size Parameter in 2025

Figure 49. Fine Needle Holder

Figure 50. Standard Needle Holder

Figure 51. Long Shaft Needle Holder

Figure 52. World Microsurgical Needle Holder Production Market Share by Size Parameter (2021-2032)

Figure 53. World Microsurgical Needle Holder Production Value Market Share by Size Parameter (2021-2032)

Figure 54. World Microsurgical Needle Holder Average Price by Size Parameter (2021-2032) & (US\$/Unit)

Figure 55. World Microsurgical Needle Holder Production Value by Jaw Design, (USD Million), 2021 & 2025 & 2032

Figure 56. World Microsurgical Needle Holder Production Value Market Share by Jaw Design in 2025

Figure 57. Serrated Jaw Needle Holder

Figure 58. Smooth Jaw Needle Holder

Figure 59. Micro Serrated Needle Holder

Figure 60. World Microsurgical Needle Holder Production Market Share by Jaw Design (2021-2032)

Figure 61. World Microsurgical Needle Holder Production Value Market Share by Jaw Design (2021-2032)

Figure 62. World Microsurgical Needle Holder Average Price by Jaw Design (2021-2032) & (US\$/Unit)

Figure 63. World Microsurgical Needle Holder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Microsurgical Needle Holder Production Value Market Share by Application in 2025

Figure 65. Plastic Surgery

Figure 66. Nerve Repair

Figure 67. Vascular Anastomosis

Figure 68. Minimally Invasive Precision Surgery

Figure 69. Others

Figure 70. World Microsurgical Needle Holder Production Market Share by Application (2021-2032)

Figure 71. World Microsurgical Needle Holder Production Value Market Share by Application (2021-2032)

Figure 72. World Microsurgical Needle Holder Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 73. Microsurgical Needle Holder Industry Chain

Figure 74. Microsurgical Needle Holder Procurement Model

Figure 75. Microsurgical Needle Holder Sales Model

Figure 76. Microsurgical Needle Holder Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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