

Global Microsampling Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Microsampling Devices market size was valued at US\$ 99 million in 2025 and is forecast to a readjusted size of US\$ 245 million by 2032 with a CAGR of 13.4% during review period.

In 2025, global Microsampling Devices production reached approximately 9,088.3 K Units, with an average global market price of around 10.6 USD per Unit.

Microsampling devices are compact tools designed to collect small quantities of biological samples (such as blood, urine, or saliva) for analysis. These devices are primarily used in medical diagnostics, clinical trials, and research, offering an alternative to traditional, larger-volume sampling methods. Microsampling enables easier, less invasive sample collection, often facilitating at-home or point-of-care testing.

The primary upstream raw materials for microsampling devices are polymer plastics; typical suppliers of these materials include BASF, Sinopec, Dow, LyondellBasell, and SABIC, among others. Downstream applications primarily encompass disease diagnosis, health screening, and clinical research; typical downstream users include Abbott, Roche, Quest Diagnostics, PerkinElmer, Labcorp, IQVIA, the Mayo Clinic, and the Cleveland Clinic.

The single-line production capacity for microsampling devices varies significantly depending on product form, technical approach, and level of production automation; the industry's gross margin typically ranges from 50% to 60%.

Microsampling devices are transforming the way biological samples are collected,

offering a solution to several longstanding challenges in the healthcare and diagnostics industries. One of the most prominent pain points microsampling addresses is the discomfort and inconvenience associated with traditional blood draws or urine samples. By enabling the collection of smaller, less invasive samples, these devices reduce patient discomfort and increase compliance, particularly for those who require frequent sampling. Furthermore, these devices are particularly advantageous in the context of home diagnostics, where they enable individuals to perform self-testing in the comfort of their homes, removing the need for frequent visits to healthcare facilities. This convenience is further amplified by the devices' ability to streamline the sampling process and reduce the costs associated with large sample collection and transportation.

On a global scale, the microsampling device industry is experiencing growth driven by increasing demand for non-invasive, patient-friendly diagnostics and monitoring solutions. North America leads the market with its advanced healthcare infrastructure and widespread adoption of innovative diagnostic tools, including microsampling devices. The region's strong focus on improving patient experience and reducing healthcare costs has contributed to the rapid uptake of these technologies. Europe follows closely, where regulatory frameworks are supportive of medical innovations, and growing awareness of personalized medicine has spurred demand. In the Asia-Pacific region, rising healthcare needs, especially in emerging markets like China and India, have led to increased interest in low-cost, efficient medical devices, positioning microsampling as an attractive option for large-scale diagnostic applications. Other regions, such as Latin America and the Middle East, are gradually catching up as healthcare systems evolve and access to advanced medical technologies improves. According to our data, the North American market is projected to hold a share of approximately 50.70% in 2025, followed by Europe with a share of approximately 30.89%.

The competitive landscape of the microsampling device market is dynamic and marked by strong innovation. Key players in the market are primarily focused on developing devices that not only simplify the collection process but also enhance the accuracy and reliability of results. Companies are investing in technologies that enable seamless integration of microsampling devices with digital health systems, making it easier for both patients and healthcare providers to track and analyze samples. This trend is particularly strong in regions like North America and Europe, where healthcare digitization is rapidly expanding. As demand grows, smaller players are also entering the market, offering specialized products targeting niche applications such as genetic testing, pharmacokinetics, and disease monitoring. Currently, key global players in this

sector include Tasso, YourBio Health, Owen Mumford, RDA Spot, Drawbridge Health (Thorne), BD, Trajan Group, Lipomic Healthcare, Hemaxis, Lameditech, Capitainer, Spot On Sciences, PanoHealth, RedDrop Dx, Labonovum, Nightingale Health, and Telimmune, among others. Based on our data, the top five global players are expected to collectively account for a market share of approximately 35% in 2025; furthermore, market concentration is projected to decrease further in the future.

Looking ahead, the microsampling device market holds significant potential for growth. The global trend towards decentralization of healthcare, particularly in the wake of the COVID-19 pandemic, has further accelerated interest in home-based diagnostics and remote monitoring. This shift towards patient-centered care is expected to drive the continued development of microsampling technologies. Additionally, advancements in microfluidics, artificial intelligence, and wearable health devices are expected to unlock new possibilities for microsampling devices, making them an integral part of future healthcare ecosystems. As more regions adopt these technologies and consumer demand continues to rise, the market is poised for sustained expansion, with increasing opportunities for innovation and market penetration in the years to come.

This report is a detailed and comprehensive analysis for global Microsampling Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microsampling Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Microsampling Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Microsampling Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Microsampling Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Microsampling Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Microsampling Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tasso, YourBio Health, Owen Mumford, RDA Spot, Drawbridge Health (Thorne), BD, Trajan Group, Lipomic Healthcare, Hemaxis, Lameditech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Microsampling Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dried Blood Samples

Liquid Blood Samples

Market segment by Usage

Disposable Products

Reusable Products

Market segment by Pain

Painless

Non-painless

Market segment by Application

Disease Diagnostics

Health Screening

Clinical Research

Others

Major players covered

Tasso

YourBio Health

Owen Mumford

RDA Spot

Drawbridge Health (Thorne)

BD

Trajan Group

Lipomic Healthcare

Hemaxis

Lameditech

Capitainer

Spot On Sciences

PanoHealth

RedDrop Dx

Labonovum

Nightingale Health

Telimmune

Suzhou Shi Lai Medical Devices

Greiner Bio-One Suns

Jiangsu Changfeng Medical Industry

Jiangsu Kangjie Medical Devices

Jiangsu Kangjian Medical Apparatus

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microsampling Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microsampling Devices, with price, sales quantity, revenue, and global market share of Microsampling Devices from 2021 to 2026.

Chapter 3, the Microsampling Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microsampling Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Microsampling Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microsampling Devices.

Chapter 14 and 15, to describe Microsampling Devices sales channel,

distributors, customers, research findings and conclusion.

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