

Global Microporous Hygiene Breathable Films Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microporous Hygiene Breathable Films market size is expected to reach \$ 3681 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Microporous Breathable Film production reached approximately 2,988 million square meters, with an average global market price of around USD 0.82 per square meter.

The gross profit margin of major companies in the industry is between 15%-30%.

In 2025, the global production capacity of Microporous Breathable Film was approximately 3,800 million square meters.

Microporous Breathable Film is a polymer film containing microporous structures that allow water vapor transmission while preventing liquid penetration. It is widely used in baby diapers, sanitary napkins, medical hygiene products, and protective materials. The product boundary excludes nonwoven fabrics, textile laminates, and conventional plastic films.

The industry chain includes upstream polyethylene, calcium carbonate, additives, masterbatches, and extrusion equipment. Midstream manufacturers conduct film extrusion, stretching, winding, inspection, and packaging. Downstream demand comes from hygiene product manufacturers, medical product suppliers, and personal care brands.

Microporous breathable film is core raw material for disposable hygiene products such

as diapers and sanitary napkins, balancing liquid barrier and air permeability. Growing demand for disposable hygiene consumer goods drives market expansion. New materials optimize ultra-thin texture and low-leakage micropore forming technology.

This report studies the global Microporous Hygiene Breathable Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microporous Hygiene Breathable Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microporous Hygiene Breathable Films that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microporous Hygiene Breathable Films total production and demand, 2021-2032, (K Sqm)

Global Microporous Hygiene Breathable Films total production value, 2021-2032, (USD Million)

Global Microporous Hygiene Breathable Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Microporous Hygiene Breathable Films consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Microporous Hygiene Breathable Films domestic production, consumption, key domestic manufacturers and share

Global Microporous Hygiene Breathable Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Microporous Hygiene Breathable Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Microporous Hygiene Breathable Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Microporous Hygiene Breathable Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RKW Group, Mitsui Chemicals, Toray

Industries, Inc., Berry Global, Trioworld, Clopay Plastic Products, Fatra, a.s., Nitto Denko Corporation, Mondi Group, Schur Flexibles, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microporous Hygiene Breathable Films market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microporous Hygiene Breathable Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microporous Hygiene Breathable Films Market, Segmentation by Type:

Polyethylene Breathable Film

Polypropylene Breathable Film

Polyolefin Blend Breathable Film

Global Microporous Hygiene Breathable Films Market, Segmentation by Film Structure:

Monolayer Breathable Film

Co-extruded Multilayer Breathable Film

Laminated Breathable Film

Global Microporous Hygiene Breathable Films Market, Segmentation by Air Permeability:

Lightweight Type??15 g/m??

Medium-weight Type??15-30 g/m??

Heavyweight Type??30 g/m??

Global Microporous Hygiene Breathable Films Market, Segmentation by Application:

Backsheet Layers

Breathable Barrier Layers

Elastic Laminate Layers

Other

Companies Profiled:

RKW Group

Mitsui Chemicals

Toray Industries, Inc.

Berry Global

Trioworld

Clopay Plastic Products

Fatra, a.s.

Nitto Denko Corporation

Mondi Group

Schur Flexibles

Kingfa Sci. & Tech. Co., Ltd.

Fujian Hengli Paper Co., Ltd.

Xiamen Yanjan New Material Co., Ltd.

Zhejiang Huaфон New Materials Co., Ltd.

Jiangsu Torise Biomaterials Co., Ltd.

Foshan Nanhai Beautiful Nonwoven Co., Ltd.

Key Questions Answered:

1. How big is the global Microporous Hygiene Breathable Films market?
2. What is the demand of the global Microporous Hygiene Breathable Films market?
3. What is the year over year growth of the global Microporous Hygiene Breathable Films market?
4. What is the production and production value of the global Microporous Hygiene Breathable Films market?

5. Who are the key producers in the global Microporous Hygiene Breathable Films market?
6. What are the growth factors driving the market demand?

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