

Global Microplates Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Microplates market size is expected to reach \$ 763.7 million by 2029, rising at a market growth of 2.4% CAGR during the forecast period (2023-2029).

In China, the key players of microplates include Thermo Fisher Scientific, Corning, Eppendorf, VWR, Qiagen, etc. The top five players hold a share about 65% of China market. In terms of product type, 96-well is the largest segment, occupied for a share of 76%, and in terms of application, pharmaceutical companies has a share about 48 percent.

Microplates are a detection laboratory consumable that has become a standard tool in analytical research and clinical diagnostic testing laboratories. One common use is enzyme-linked immunosorbent assay (ELISA), which is the basis of most modern medical diagnostic tests in humans and animals. Microplates typically have 6, 12, 24, 48, 96, 384, or 1536 sample well arranged in a 2:3 rectangular matrix. Each well of a microplate typically holds tens of nanoliters to a few milliliters of liquid. Today, microplates are used for nearly all applications in life science research, including filtration, separation, optical detection, storage, reaction mixing, cell culture, and detection of antimicrobial activity. The earliest microplates were created by Hungarian Dr. Gyula Takatsy in 1951, and general use began in the late 1980s when Jhnliner introduced molded versions. By 1990, there were more than 15 companies producing a variety of microplates with different functions. In 1996, the Society for Biomolecular Screening (SBS) set out to create a standard definition of microplates. A series of standards was proposed in 2003 and published by the American National Standards Institute (ANSI) on behalf of SBS. The standard governs various characteristics of microplates, including well size as well as microplate characteristics, allowing interoperability between microplates, instruments and devices from different suppliers,

especially important in laboratory automation, 2010, The Association for Biomolecular Sciences and the Association for Laboratory Automation (ALA) have merged to form a new organization, the Association for Laboratory Automation and Screening (SLAS). Hereafter, the microplate standard is known as the ANSI/SLAS standard. The production and manufacturing of microplates in China started relatively late and is still in the initial stage of development. Most enterprises have small production scales, slightly rough production processes, poor independent research and development capabilities, and uneven product quality. Under the characteristics of this industry, leading enterprises have become industry standard setters through technological innovation, production process innovation, and marketing model innovation. Leading enterprises have always been in an active position in terms of product performance, cost control, and market development through their first-mover advantages in R&D technology, large-scale production, marketing channels, and financial strength, thus leading the development direction of the industry.

This report studies the global Microplates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microplates, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microplates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microplates total production and demand, 2018-2029, (M Units)

Global Microplates total production value, 2018-2029, (USD Million)

Global Microplates production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (M Units)

Global Microplates consumption by region & country, CAGR, 2018-2029 & (M Units)

U.S. VS China: Microplates domestic production, consumption, key domestic manufacturers and share

Global Microplates production by manufacturer, production, price, value and market

share 2018-2023, (USD Million) & (M Units)

Global Microplates production by Type, production, value, CAGR, 2018-2029, (USD Million) & (M Units)

Global Microplates production by Application production, value, CAGR, 2018-2029, (USD Million) & (M Units)

This reports profiles key players in the global Microplates market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Corning, Eppendorf, VWR, Qiagen, Greiner Bio-One, Agilent Technologies, Zhejiang Gongdong Medical Technology and Shenzhen Changhong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microplates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Microplates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microplates Market, Segmentation by Type

24-Well

48-Well

96-Well

384-Well

Others

Global Microplates Market, Segmentation by Application

Medical and Testing Institutions

Pharmaceutical Companies

Scientific Research Institutions

Companies Profiled:

Thermo Fisher Scientific

Corning

Eppendorf

VWR

Qiagen

Greiner Bio-One

Agilent Technologies

Zhejiang Gongdong Medical Technology

Shenzhen Changhong Technology

Wuxi NEST Biotechnology

Guangzhou JET Bio-Filtration Products Co., Ltd.

Shanghai Titan Technology Co., Ltd.

Beyotime Biotech Inc.

Beaverbio

Hellma Holding GmbH

Merck

GE Healthcare

SPL Life Sciences Co., Ltd.

Berthold Technologies GmbH & Co. KG

Key Questions Answered

1. How big is the global Microplates market?
2. What is the demand of the global Microplates market?

3. What is the year over year growth of the global Microplates market?
4. What is the production and production value of the global Microplates market?
5. Who are the key producers in the global Microplates market?
6. What are the growth factors driving the market demand?

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