

Global Microplate Washers and Dispensers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G66A920AFA96EN.html>

Date: January 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G66A920AFA96EN

Abstracts

The global Microplate Washers and Dispensers market size is expected to reach \$ 460 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Microplate Washers and Dispensers are laboratory instruments used to process microplates by either removing liquids and performing controlled wash cycles, or delivering reagents into wells in a consistent and programmable way. Washers focus on aspirating and dispensing wash buffer to remove unbound materials between assay steps, while dispensers focus on rapid, repeatable reagent addition for assay setup, cell seeding, stimulation, and other plate based operations. Together, they support standardized plate workflows by improving repeatability, reducing manual handling, and enabling higher throughput execution. The unit price of microplate washers and dispensers typically ranges from several thousand US dollars, with industry gross margins between 40% and 60%.

Upstream, these instruments rely on mature fluid handling and electromechanical building blocks such as pumps, valves, manifolds, tubing, reservoirs, filters, sensors, embedded electronics, user interface modules, and control software, supported by suppliers for precision machining, injection molding, sheet metal fabrication, and electronics assembly, followed by calibration and quality verification at the instrument maker. Downstream, products are sold through direct commercial teams and laboratory distributors to biopharma and biotech laboratories, CROs, academic core facilities, and clinical and applied testing laboratories, often as part of broader microplate workflow packages that include readers and automation components. After installation, recurring revenue and customer retention are strongly influenced by preventive maintenance, spare parts, service contracts, and applications support that keeps protocols stable, reduces downtime, and supports integration into standardized laboratory processes. The microplate washers and dispenser market sits at the intersection of routine assay

execution and broader laboratory automation, where customers buy to reduce variability, speed up standardized workflows, and improve operator efficiency. Demand is driven by day to day plate based work in immunoassays, cell assays, and screening, with purchasing decisions shaped by reliability, ease of cleaning, integration into plate workflows, and vendor service coverage. Competitive differentiation is increasingly about workflow fit rather than isolated instrument performance, with suppliers bundling washers and dispensers alongside readers, incubators, liquid handlers, and software to support method standardization, traceability, and higher utilization. Pricing pressure is persistent in mainstream use cases, so vendors that hold share tend to win on uptime, support responsiveness, and applications guidance that reduces failed runs and total operating cost.

This report studies the global Microplate Washers and Dispensers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microplate Washers and Dispensers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microplate Washers and Dispensers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microplate Washers and Dispensers total production and demand, 2021-2032, (Units)

Global Microplate Washers and Dispensers total production value, 2021-2032, (USD Million)

Global Microplate Washers and Dispensers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Microplate Washers and Dispensers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Microplate Washers and Dispensers domestic production, consumption, key domestic manufacturers and share

Global Microplate Washers and Dispensers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Microplate Washers and Dispensers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Microplate Washers and Dispensers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Microplate Washers and Dispensers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Agilent

Technologies, Bio-Rad Laboratories, Tecan, Biobase, Molecular Devices, Berthold Technologies, Dynex Technologies, CYTENA, Awareness Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microplate Washers and Dispensers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microplate Washers and Dispensers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microplate Washers and Dispensers Market, Segmentation by Type:

Standalone Type

Integrated Type

Global Microplate Washers and Dispensers Market, Segmentation by Function:

Basic Type

Multifunctional Type

Global Microplate Washers and Dispensers Market, Segmentation by Application:

Hospitals and Clinical Labs

Biopharma and Biotech

CROs and CDMOs

Others

Companies Profiled:

Thermo Fisher Scientific

Agilent Technologies

Bio-Rad Laboratories

Tecan

Biobase

Molecular Devices

Berthold Technologies

Dynex Technologies

CYTENA

Awareness Technology

CAPP (AHN Biotechnologie)

Biosan

Revvity

Hudson Lab Automation

INTEGRA Biosciences

Formulatrix

BioDot

SPT Labtech

Mindray

Autobio

KHB

URIT

Rayto

Key Questions Answered:

1. How big is the global Microplate Washers and Dispensers market?
2. What is the demand of the global Microplate Washers and Dispensers market?
3. What is the year over year growth of the global Microplate Washers and Dispensers market?
4. What is the production and production value of the global Microplate Washers and Dispensers market?
5. Who are the key producers in the global Microplate Washers and Dispensers market?
6. What are the growth factors driving the market demand?

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