

Global Microplate Pipetting System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microplate Pipetting System market size is expected to reach \$ 1707 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Microplate Pipetting System production reached approximately 16.5 k units with an average global market price of around k US\$66 per unit. Single-line annual production capacity averages 600 units with a gross margin of approximately 25-30%. The upstream of the Microplate Pipetting System industry primarily involves precision instrument manufacturing and software development, which is centered around the fields of biological sciences and healthcare. The downstream applications encompass biopharmaceutical companies, government agencies, medical institutions, universities, and research institutions, with biopharmaceutical companies accounting for the highest share at approximately 50%. As life science research deepens, there is an increasing demand for higher precision and automation in Microplate Pipetting Systems. The business opportunity lies in the sustained growth of the market demand for high-precision, intelligent Microplate Pipetting Systems, particularly for customized solutions catering to complex experimental procedures.

The Microplate Pipetting System represents a sophisticated solution designed to streamline liquid handling tasks in laboratory settings. It encompasses a range of precision instruments that ensure accurate and efficient transfer of small volumes of liquids, tailored specifically for microplate formats. At its core, this system facilitates high-throughput experimentation by automating repetitive pipetting tasks, thereby reducing human error and increasing overall laboratory productivity. The system's key features include automated pipetting heads that can be programmed for various volumes and techniques, ensuring consistent and reliable results across multiple microplates. The

system's design also prioritizes ease of use and maintenance, with intuitive interfaces and robust construction to withstand rigorous laboratory conditions. By integrating advanced technology such as motorized pipetting arms and intelligent software, the Microplate Pipetting System provides a comprehensive toolset for precise liquid handling, ultimately enhancing the efficiency and accuracy of experimental workflows.

In the future, Microplate Pipetting Systems are expected to undergo technological advancements, achieve multifunctional integration, trend towards miniaturization and portability, and offer customized solutions to cater to diverse needs. Through wireless connectivity and remote control, the systems will integrate with Laboratory Information Management Systems (LIMS), while enhancing cost-effectiveness and environmental sustainability. Safety features will be strengthened, and the integration with data analysis and bioinformatics will become a trend. Additionally, the drive towards globalization and standardization will promote equipment compatibility and data sharing among different laboratories.

This report studies the global Microplate Pipetting System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microplate Pipetting System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microplate Pipetting System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microplate Pipetting System total production and demand, 2021-2032, (Units)

Global Microplate Pipetting System total production value, 2021-2032, (USD Million)

Global Microplate Pipetting System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Microplate Pipetting System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Microplate Pipetting System domestic production, consumption, key domestic manufacturers and share

Global Microplate Pipetting System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Microplate Pipetting System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Microplate Pipetting System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Microplate Pipetting System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accuris Instruments (Benchmark Scientific), Gilson, BMS K Group, Analytik Jena, Beckman Coulter, Hamilton, INTEGRA Biosciences, Opentrons, Agilent Technologies, BRANDTECH Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microplate Pipetting System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microplate Pipetting System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microplate Pipetting System Market, Segmentation by Type:

?96-well

>96-well

Global Microplate Pipetting System Market, Segmentation by Automation Level:

Semi-automatic

Fully automatic

Global Microplate Pipetting System Market, Segmentation by Form:

Tabletop Type

Floor-Standing Type

Global Microplate Pipetting System Market, Segmentation by Application:

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

Companies Profiled:

Accuris Instruments (Benchmark Scientific)

Gilson

BMS K Group

Analytik Jena

Beckman Coulter

Hamilton

INTEGRA Biosciences

Opentrons

Agilent Technologies

BRANDTECH Scientific

Roche

Mettler Toledo

Eppendorf

Fisher Scientific

Hudson Lab Automation

Formulatrix

Tecan

Suzhou PRCXI Biotechnology

Key Questions Answered:

1. How big is the global Microplate Pipetting System market?

2. What is the demand of the global Microplate Pipetting System market?
3. What is the year over year growth of the global Microplate Pipetting System market?
4. What is the production and production value of the global Microplate Pipetting System market?
5. Who are the key producers in the global Microplate Pipetting System market?
6. What are the growth factors driving the market demand?

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