

Global Microplastic Free Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Microplastic Free Additives market size was valued at US\$ 1736 million in 2025 and is forecast to a readjusted size of US\$ 6014 million by 2032 with a CAGR of 19.4% during review period.

Microplastic free additives refer to functional chemical ingredients specifically designed, manufactured, and incorporated into various formulation systems where the core attribute is the complete absence of intentionally added synthetic polymer particles, while simultaneously exhibiting complete biodegradation in natural environments within a specified timeframe. In 2025, global microplastic free additives production reached approximately 502,163 ton, with an average global market price of around USD 3,360 per ton. A factory gross profit of USD 772.8 per ton with 23% gross margin. A single line full machine capacity production is around 10,000 ton per line per year. The upstream is dependent on bio-based feedstocks, specialty minerals, and green chemistry intermediates. The downstream demand is concentrated in sustainable packaging, cosmetics, coatings, agriculture, detergents, and textile applications. PLA based food trays incorporate a natural anti-blocking additives, starch-derived slip agents and biodegradable processing aids to lower persistent residue formation and improved film machinability. China and India leads driven by large manufacturing scale. Germany follows supported by strong chemical industry.

This report is a detailed and comprehensive analysis for global Microplastic Free Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microplastic Free Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Microplastic Free Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Microplastic Free Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Microplastic Free Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Microplastic Free Additives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Microplastic Free Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE (Germany), Evonik Industries (Germany), Clariant AG (Switzerland), Croda International (UK), LG Chem (South Korea), Mitsubishi Chemical (Japan), Novamont (Italy), NatureWorks (US), Kingfa (China), TotalEnergies Corbion (Netherlands), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Microplastic Free Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Plant Based Polysaccharides

- Fermentation Derived Biopolymers

- Animal Sourced Biopolymers

- Biobased Synthetic Polymers

- Others

Market segment by Biodegradation Profile

- Rapid Biodegradable (?60 days)

- Moderate Biodegradable (60-180 days)

- Slow Biodegradable (>180 days)

Market segment by Function

- Rheology Modifiers

- Binders and Film Formers

- Dispersants and Wetting Agents

Exfoliating Microbeads

Others

Market segment by Application

Personal Care and Cosmetics

Agriculture

Paints and Coatings

Home Care

Others

Major players covered

BASF SE (Germany)

Evonik Industries (Germany)

Clariant AG (Switzerland)

Croda International (UK)

LG Chem (South Korea)

Mitsubishi Chemical (Japan)

Novamont (Italy)

NatureWorks (US)

Kingfa (China)

TotalEnergies Corbion (Netherlands)

Danimer Scientific (US)

BBCA Group (China)

Kaneka Corporation (Japan)

RWDC Industries (Singapore)

BIOWEG (Germany)

Cellugy (Denmark)

Newlight Technologies (US)

Ajinomoto Agro Solutions (Belgium)

BioFuture Additives (US)

TIPA (Israel)

UBQ Materials (Israel)

Biome Bioplastics (UK)

Avantium (Netherlands)

Zhejiang Hisun (China)

Shenzhen Esun (China)

SK Chemicals (South Korea)

Sumitomo Chemical (Japan)

Synthos (Poland)

Reliance Industries (India)

Genomatica (US)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microplastic Free Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microplastic Free Additives, with price, sales quantity, revenue, and global market share of Microplastic Free Additives from 2021 to 2026.

Chapter 3, the Microplastic Free Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microplastic Free Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Microplastic Free Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microplastic Free Additives.

Chapter 14 and 15, to describe Microplastic Free Additives sales channel, distributors, customers, research findings and conclusion.

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