

# Global Microplastic Free Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G03FB6671EBCEN.html>

Date: June 2026

Pages: 177

Price: US\$ 4,480.00 (Single User License)

ID: G03FB6671EBCEN

## Abstracts

The global Microplastic Free Additives market size is expected to reach \$ 6014 million by 2032, rising at a market growth of 19.4% CAGR during the forecast period (2026-2032).

Microplastic free additives refer to functional chemical ingredients specifically designed, manufactured, and incorporated into various formulation systems where the core attribute is the complete absence of intentionally added synthetic polymer particles, while simultaneously exhibiting complete biodegradation in natural environments within a specified timeframe. In 2025, global microplastic free additives production reached approximately 502,163 ton, with an average global market price of around USD 3,360 per ton. A factory gross profit of USD 772.8 per ton with 23% gross margin. A single line full machine capacity production is around 10,000 ton per line per year. The upstream is dependent on bio-based feedstocks, specialty minerals, and green chemistry intermediates. The downstream demand is concentrated in sustainable packaging, cosmetics, coatings, agriculture, detergents, and textile applications. PLA based food trays incorporate a natural anti-blocking additives, starch-derived slip agents and biodegradable processing aids to lower persistent residue formation and improved film machinability. China and India leads driven by large manufacturing scale. Germany follows supported by strong chemical industry.

This report studies the global Microplastic Free Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microplastic Free Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Microplastic Free Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microplastic Free Additives total production and demand, 2021-2032, (Tons)

Global Microplastic Free Additives total production value, 2021-2032, (USD Million)

Global Microplastic Free Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Microplastic Free Additives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Microplastic Free Additives domestic production, consumption, key domestic manufacturers and share

Global Microplastic Free Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Microplastic Free Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Microplastic Free Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Microplastic Free Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE (Germany), Evonik Industries (Germany), Clariant AG (Switzerland), Croda International (UK), LG Chem (South Korea), Mitsubishi Chemical (Japan), Novamont (Italy), NatureWorks (US), Kingfa (China), TotalEnergies Corbion (Netherlands), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microplastic Free Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Microplastic Free Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Microplastic Free Additives Market, Segmentation by Type:

Plant Based Polysaccharides

Fermentation Derived Biopolymers

Animal Sourced Biopolymers

Biobased Synthetic Polymers

Others

#### Global Microplastic Free Additives Market, Segmentation by Biodegradation Profile:

Rapid Biodegradable (<60 days)

Moderate Biodegradable (60-180 days)

Slow Biodegradable (>180 days)

Global Microplastic Free Additives Market, Segmentation by Function:

Rheology Modifiers

Binders and Film Formers

Dispersants and Wetting Agents

Exfoliating Microbeads

Others

Global Microplastic Free Additives Market, Segmentation by Application:

Personal Care and Cosmetics

Agriculture

Paints and Coatings

Home Care

Others

Companies Profiled:

BASF SE (Germany)

Evonik Industries (Germany)

Clariant AG (Switzerland)

Croda International (UK)

LG Chem (South Korea)

Mitsubishi Chemical (Japan)

Novamont (Italy)

NatureWorks (US)

Kingfa (China)

TotalEnergies Corbion (Netherlands)

Danimer Scientific (US)

BBCA Group (China)

Kaneka Corporation (Japan)

RWDC Industries (Singapore)

BIOWEG (Germany)

Cellugy (Denmark)

Newlight Technologies (US)

Ajinomoto Agro Solutions (Belgium)

BioFuture Additives (US)

TIPA (Israel)

UBQ Materials (Israel)

Biome Bioplastics (UK)

Avantium (Netherlands)

Zhejiang Hisun (China)

Shenzhen Esun (China)

SK Chemicals (South Korea)

Sumitomo Chemical (Japan)

Synthos (Poland)

Reliance Industries (India)

Genomatica (US)

#### Key Questions Answered:

1. How big is the global Microplastic Free Additives market?
2. What is the demand of the global Microplastic Free Additives market?
3. What is the year over year growth of the global Microplastic Free Additives market?
4. What is the production and production value of the global Microplastic Free Additives market?
5. Who are the key producers in the global Microplastic Free Additives market?
6. What are the growth factors driving the market demand?

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