

# Global Micronized Pea Flour Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0D19032C9FBEN.html>

Date: January 2024

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: G0D19032C9FBEN

## Abstracts

According to our (Global Info Research) latest study, the global Micronized Pea Flour market size was valued at USD 208.3 million in 2023 and is forecast to a readjusted size of USD 305.9 million by 2030 with a CAGR of 5.6% during review period.

Micronized pea flour is one of the recent advances in the plant-based proteins space, which is suitable for plant-based diets, high-protein beverages, snacks, and sports nutrition. Relatively small particle size of micronized pea protein aids food processors in binding, gelling, emulsifying, enhanced nutrition, while maintaining the bioavailability of the proteins. Growing application of micronized plant-based proteins, especially in vegan protein shakes beverages on the back of their cleaner flavor, smoother mouthfeel, and better suspension is likely to influence the growth of micronized pea protein market.

Global key players of Micronized Pea Flour include AGT Food and Ingredients, Avena Foods, etc. Global top 3 companies hold a share about 30%. Europe is the largest market, with a share over 40%, followed by North America and Asia Pacific with the share about 20% respectively. In terms of product, Micronized Yellow Pea Flour is the largest segment, with a share about 80%. And in terms of application, the largest application is Bakery & Snack, with a share about 50%.

The Global Info Research report includes an overview of the development of the Micronized Pea Flour industry chain, the market status of Bakery & Snacks (Micronized Yellow Pea Flour, Micronized Green Pea Flour), Dietary Supplements (Micronized Yellow Pea Flour, Micronized Green Pea Flour), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of Micronized Pea Flour.

Regionally, the report analyzes the Micronized Pea Flour markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Micronized Pea Flour market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Micronized Pea Flour market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Micronized Pea Flour industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Micronized Yellow Pea Flour, Micronized Green Pea Flour).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Micronized Pea Flour market.

**Regional Analysis:** The report involves examining the Micronized Pea Flour market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Micronized Pea Flour market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Micronized Pea Flour:

**Company Analysis:** Report covers individual Micronized Pea Flour manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Micronized Pea Flour. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bakery & Snacks, Dietary Supplements).

**Technology Analysis:** Report covers specific technologies relevant to Micronized Pea Flour. It assesses the current state, advancements, and potential future developments in Micronized Pea Flour areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Micronized Pea Flour market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Micronized Pea Flour market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Micronized Yellow Pea Flour

Micronized Green Pea Flour

### Market segment by Application

Bakery & Snacks

Dietary Supplements

Beverages

Feeds

Others

#### Major players covered

AGT Food and Ingredients

Avena Foods

George F. Brocke & Sons

MartinoRossi

Vestkorn

Healthy Food Ingredients

Exeller NV

Herba Ingredients

Gemef Industries

Novofarina

Micronizing Company UK

Masham Micronized Feeds

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Micronized Pea Flour product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Micronized Pea Flour, with price, sales, revenue and global market share of Micronized Pea Flour from 2019 to 2024.

Chapter 3, the Micronized Pea Flour competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Micronized Pea Flour breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Micronized Pea Flour market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Micronized Pea Flour.

Chapter 14 and 15, to describe Micronized Pea Flour sales channel, distributors, customers, research findings and conclusion.

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