

# Global Microneedle Transdermal Drug Delivery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Microneedle Transdermal Drug Delivery market size is expected to reach \$ 1533 million by 2032, rising at a market growth of 14.9% CAGR during the forecast period (2026-2032).

A Microneedle Transdermal Drug Delivery refers to a class of drug delivery systems that utilize micron-scale needle arrays as the core technological carrier to physically overcome the stratum corneum barrier of the skin, enabling efficient drug delivery. Its technical essence lies in combining the non-invasiveness of traditional injections with the convenience of transdermal patches, using microneedle structures typically ranging from 50 to 500 micrometers in length to create reversible microchannels for drug penetration into the skin. From an industry perspective, this technology is classified into five major types based on structural design. Solid microneedles adopt a poke-and-patch approach, offering high mechanical strength. Coated microneedles have the drug loaded on their surface, releasing it rapidly upon tissue contact. Dissolving microneedles are made of biodegradable materials that completely dissolve after insertion, leaving no residue. Hollow microneedles are combined with micropumps to enable active injection, supporting high-dose rapid delivery. Hydrogel-forming microneedles absorb interstitial fluid and swell to form channels, achieving sustained and controlled release. In recent years, microneedle technology has been transitioning from laboratory research toward industrial validation. Its industrial boundaries have extended from traditional drug delivery to diverse fields including chronic disease monitoring, vaccination, aesthetic medicine, and food safety testing, establishing itself as a cross-disciplinary technology platform bridging biopharmaceuticals and precision manufacturing.

## Market Development Opportunities and Key Drivers

The sustained growth in global vaccination demand has created a strategic window for Microneedle Transdermal Drug Delivery technology. Microneedle patches can directly target the skin's abundant immune cell network, achieving immunogenicity comparable to traditional intramuscular injection while offering better thermal stability. The evolving demands of chronic disease management are reshaping the selection criteria for drug delivery methods. Patients with diabetes, cardiovascular conditions, and those requiring long-term hormone replacement therapy show a strong preference for convenient, painless, and self-administered delivery solutions. Smart responsive materials enable microneedles to achieve on-demand release based on changes in blood glucose or pH levels, while 3D printing technology is making personalized customization of microneedle dimensions and shapes possible.

### Market Challenges and Risks

The lag in regulatory science for microneedle technology is particularly prominent. There is currently no internationally specific guidance for this emerging dosage form, and the industry is still in the process of building consensus on product quality evaluation standards and methodologies. The compatibility between drugs and microneedle materials poses a substantial technical barrier. Maintaining the activity of large-molecule biologics during the microneedle manufacturing process, along with the stability of precise dosage control, still requires clinical validation. The cost pressures on the commercialization path cannot be overlooked. The precision micro-nano processing of microneedles imposes stringent requirements on the manufacturing environment, and the initial investment and operating costs of automated production lines are significantly higher than those for traditional transdermal patches.

### Downstream Demand Trends

Downstream demand is evolving from a single drug delivery function toward integrated theranostic platforms. When integrated with biosensors, wearable microneedle systems can achieve closed-loop management, enabling real-time monitoring of biomarkers such as blood glucose and inflammatory factors alongside on-demand drug release. The vaccine sector's interest in microneedle technology continues to grow. The ability of microneedle patches to be stored and distributed at room temperature, combined with their operation without specialized healthcare professionals, holds particular value for improving immunization coverage in low- and middle-income countries. Demand for dissolving microneedles is growing rapidly in the aesthetic and skincare sector, with microneedles made from biocompatible materials such as hyaluronic acid

demonstrating unique advantages in enhancing the transdermal absorption of active ingredients.

## Regional Trends

North America maintains its lead in the clinical translation and commercialization of microneedle technology. The regulatory mechanisms for innovative drug delivery methods are relatively mature, and collaborative networks between major pharmaceutical companies and specialized manufacturers are already taking shape. The Asia-Pacific region shows strong growth momentum. Japan possesses deep expertise in precision micro-nano processing, Korean companies are rapidly iterating on consumer-facing dissolving microneedle applications by leveraging their strength in the cosmetics industry, and Chinese manufacturers have achieved breakthroughs in their ability to build large-scale production capacity, with some companies reaching an annual capacity of hundreds of millions of units. The European market presents a steady development trajectory. Countries like Germany and Switzerland have a long-standing industrial heritage in transdermal drug delivery systems, complete supply chain integration, and abundant clinical research resources.

This report studies the global Microneedle Transdermal Drug Delivery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microneedle Transdermal Drug Delivery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microneedle Transdermal Drug Delivery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microneedle Transdermal Drug Delivery total production and demand, 2021-2032, (Units)

Global Microneedle Transdermal Drug Delivery total production value, 2021-2032, (USD Million)

Global Microneedle Transdermal Drug Delivery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Microneedle Transdermal Drug Delivery consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Microneedle Transdermal Drug Delivery domestic production, consumption, key domestic manufacturers and share

Global Microneedle Transdermal Drug Delivery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Microneedle Transdermal Drug Delivery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Microneedle Transdermal Drug Delivery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Microneedle Transdermal Drug Delivery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanopass Technologies, Raphas, QuadMedicine, LTS Lohmann Therapie-Systeme, Vaxxas, Microdermics, Debiotech, SNvia, Kindeva Drug Delivery, Zosano Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microneedle Transdermal Drug Delivery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microneedle Transdermal Drug Delivery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microneedle Transdermal Drug Delivery Market, Segmentation by Type:

Dissolving Microneedle Drug Delivery

Swelling-Controlled Microneedle Drug Delivery

Diffusion-Controlled Microneedle Drug Delivery

Global Microneedle Transdermal Drug Delivery Market, Segmentation by Microneedle Structure:

Solid Microneedle Drug Delivery

Hollow Microneedle Drug Delivery

Porous Microneedle Drug Delivery

Global Microneedle Transdermal Drug Delivery Market, Segmentation by Drug Existence Form:

Coated Microneedle

Matrix-Embedded Microneedle

Needle-Embedded Reservoir Microneedle

## Global Microneedle Transdermal Drug Delivery Market, Segmentation by Needle Material:

Metal Microneedle Drug Delivery

Silicon Microneedle Drug Delivery

Polymer Microneedle Drug Delivery

## Global Microneedle Transdermal Drug Delivery Market, Segmentation by Application:

Vaccination

Aesthetic Medicine

Chronic Disease Management

## Companies Profiled:

Nanopass Technologies

Raphas

QuadMedicine

LTS Lohmann Therapie-Systeme

Vaxxas

Microdermics

Debiotech

SNvia

Kindeva Drug Delivery

Zosano Pharma

MedPharm

Micron Biomedical

ArrayPatch

CASMN

Micro Doctor

YOUWE Biotech

#### Key Questions Answered:

1. How big is the global Microneedle Transdermal Drug Delivery market?
2. What is the demand of the global Microneedle Transdermal Drug Delivery market?
3. What is the year over year growth of the global Microneedle Transdermal Drug Delivery market?
4. What is the production and production value of the global Microneedle Transdermal Drug Delivery market?
5. Who are the key producers in the global Microneedle Transdermal Drug Delivery market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Microneedle Transdermal Drug Delivery Introduction
- 1.2 World Microneedle Transdermal Drug Delivery Supply & Forecast
  - 1.2.1 World Microneedle Transdermal Drug Delivery Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Microneedle Transdermal Drug Delivery Production (2021-2032)
  - 1.2.3 World Microneedle Transdermal Drug Delivery Pricing Trends (2021-2032)
- 1.3 World Microneedle Transdermal Drug Delivery Production by Region (Based on Production Site)
  - 1.3.1 World Microneedle Transdermal Drug Delivery Production Value by Region (2021-2032)
  - 1.3.2 World Microneedle Transdermal Drug Delivery Production by Region (2021-2032)
  - 1.3.3 World Microneedle Transdermal Drug Delivery Average Price by Region (2021-2032)
  - 1.3.4 North America Microneedle Transdermal Drug Delivery Production (2021-2032)
  - 1.3.5 Europe Microneedle Transdermal Drug Delivery Production (2021-2032)
  - 1.3.6 Asia Microneedle Transdermal Drug Delivery Production (2021-2032)
  - 1.3.7 Latin America Microneedle Transdermal Drug Delivery Production (2021-2032)
  - 1.3.8 Middle East Microneedle Transdermal Drug Delivery Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Microneedle Transdermal Drug Delivery Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Microneedle Transdermal Drug Delivery Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Microneedle Transdermal Drug Delivery Demand (2021-2032)
- 2.2 World Microneedle Transdermal Drug Delivery Consumption by Region
  - 2.2.1 World Microneedle Transdermal Drug Delivery Consumption by Region (2021-2026)
  - 2.2.2 World Microneedle Transdermal Drug Delivery Consumption Forecast by Region (2027-2032)
- 2.3 United States Microneedle Transdermal Drug Delivery Consumption (2021-2032)
- 2.4 China Microneedle Transdermal Drug Delivery Consumption (2021-2032)
- 2.5 Europe Microneedle Transdermal Drug Delivery Consumption (2021-2032)

- 2.6 Japan Microneedle Transdermal Drug Delivery Consumption (2021-2032)
- 2.7 South Korea Microneedle Transdermal Drug Delivery Consumption (2021-2032)
- 2.8 ASEAN Microneedle Transdermal Drug Delivery Consumption (2021-2032)
- 2.9 India Microneedle Transdermal Drug Delivery Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Microneedle Transdermal Drug Delivery Production Value by Manufacturer (2021-2026)
- 3.2 World Microneedle Transdermal Drug Delivery Production by Manufacturer (2021-2026)
- 3.3 World Microneedle Transdermal Drug Delivery Average Price by Manufacturer (2021-2026)
- 3.4 Microneedle Transdermal Drug Delivery Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Microneedle Transdermal Drug Delivery Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Microneedle Transdermal Drug Delivery in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Microneedle Transdermal Drug Delivery in 2025
- 3.6 Microneedle Transdermal Drug Delivery Market: Overall Company Footprint Analysis
  - 3.6.1 Microneedle Transdermal Drug Delivery Market: Region Footprint
  - 3.6.2 Microneedle Transdermal Drug Delivery Market: Company Product Type Footprint
  - 3.6.3 Microneedle Transdermal Drug Delivery Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Microneedle Transdermal Drug Delivery Production Value Comparison

4.1.1 United States VS China: Microneedle Transdermal Drug Delivery Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Microneedle Transdermal Drug Delivery Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Microneedle Transdermal Drug Delivery Production Comparison

4.2.1 United States VS China: Microneedle Transdermal Drug Delivery Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Microneedle Transdermal Drug Delivery Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Microneedle Transdermal Drug Delivery Consumption Comparison

4.3.1 United States VS China: Microneedle Transdermal Drug Delivery Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Microneedle Transdermal Drug Delivery Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Microneedle Transdermal Drug Delivery Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Microneedle Transdermal Drug Delivery Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Microneedle Transdermal Drug Delivery Production Value (2021-2026)

4.4.3 United States Based Manufacturers Microneedle Transdermal Drug Delivery Production (2021-2026)

4.5 China Based Microneedle Transdermal Drug Delivery Manufacturers and Market Share

4.5.1 China Based Microneedle Transdermal Drug Delivery Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Microneedle Transdermal Drug Delivery Production Value (2021-2026)

4.5.3 China Based Manufacturers Microneedle Transdermal Drug Delivery Production (2021-2026)

4.6 Rest of World Based Microneedle Transdermal Drug Delivery Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Microneedle Transdermal Drug Delivery Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Microneedle Transdermal Drug Delivery Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Microneedle Transdermal Drug Delivery

Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Microneedle Transdermal Drug Delivery Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dissolving Microneedle Drug Delivery

5.2.2 Swelling-Controlled Microneedle Drug Delivery

5.2.3 Diffusion-Controlled Microneedle Drug Delivery

5.3 Market Segment by Type

5.3.1 World Microneedle Transdermal Drug Delivery Production by Type (2021-2032)

5.3.2 World Microneedle Transdermal Drug Delivery Production Value by Type (2021-2032)

5.3.3 World Microneedle Transdermal Drug Delivery Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MICRONEEDLE STRUCTURE**

6.1 World Microneedle Transdermal Drug Delivery Market Size Overview by Microneedle Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Microneedle Structure

6.2.1 Solid Microneedle Drug Delivery

6.2.2 Hollow Microneedle Drug Delivery

6.2.3 Porous Microneedle Drug Delivery

6.3 Market Segment by Microneedle Structure

6.3.1 World Microneedle Transdermal Drug Delivery Production by Microneedle Structure (2021-2032)

6.3.2 World Microneedle Transdermal Drug Delivery Production Value by Microneedle Structure (2021-2032)

6.3.3 World Microneedle Transdermal Drug Delivery Average Price by Microneedle Structure (2021-2032)

## **7 MARKET ANALYSIS BY DRUG EXISTENCE FORM**

7.1 World Microneedle Transdermal Drug Delivery Market Size Overview by Drug Existence Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Drug Existence Form

7.2.1 Coated Microneedle

- 7.2.2 Matrix-Embedded Microneedle
- 7.2.3 Needle-Embedded Reservoir Microneedle
- 7.3 Market Segment by Drug Existence Form
  - 7.3.1 World Microneedle Transdermal Drug Delivery Production by Drug Existence Form (2021-2032)
  - 7.3.2 World Microneedle Transdermal Drug Delivery Production Value by Drug Existence Form (2021-2032)
  - 7.3.3 World Microneedle Transdermal Drug Delivery Average Price by Drug Existence Form (2021-2032)

## **8 MARKET ANALYSIS BY NEEDLE MATERIAL**

- 8.1 World Microneedle Transdermal Drug Delivery Market Size Overview by Needle Material: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Needle Material
  - 8.2.1 Metal Microneedle Drug Delivery
  - 8.2.2 Silicon Microneedle Drug Delivery
  - 8.2.3 Polymer Microneedle Drug Delivery
- 8.3 Market Segment by Needle Material
  - 8.3.1 World Microneedle Transdermal Drug Delivery Production by Needle Material (2021-2032)
  - 8.3.2 World Microneedle Transdermal Drug Delivery Production Value by Needle Material (2021-2032)
  - 8.3.3 World Microneedle Transdermal Drug Delivery Average Price by Needle Material (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

- 9.1 World Microneedle Transdermal Drug Delivery Market Size Overview by Application: 2021 VS 2025 VS 2032
- 9.2 Segment Introduction by Application
  - 9.2.1 Vaccination
  - 9.2.2 Aesthetic Medicine
  - 9.2.3 Chronic Disease Management
- 9.3 Market Segment by Application
  - 9.3.1 World Microneedle Transdermal Drug Delivery Production by Application (2021-2032)
  - 9.3.2 World Microneedle Transdermal Drug Delivery Production Value by Application (2021-2032)

### 9.3.3 World Microneedle Transdermal Drug Delivery Average Price by Application (2021-2032)

## 10 COMPANY PROFILES

### 10.1 Nanopass Technologies

10.1.1 Nanopass Technologies Details

10.1.2 Nanopass Technologies Major Business

10.1.3 Nanopass Technologies Microneedle Transdermal Drug Delivery Product and Services

10.1.4 Nanopass Technologies Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Nanopass Technologies Recent Developments/Updates

10.1.6 Nanopass Technologies Competitive Strengths & Weaknesses

### 10.2 Raphas

10.2.1 Raphas Details

10.2.2 Raphas Major Business

10.2.3 Raphas Microneedle Transdermal Drug Delivery Product and Services

10.2.4 Raphas Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Raphas Recent Developments/Updates

10.2.6 Raphas Competitive Strengths & Weaknesses

### 10.3 QuadMedicine

10.3.1 QuadMedicine Details

10.3.2 QuadMedicine Major Business

10.3.3 QuadMedicine Microneedle Transdermal Drug Delivery Product and Services

10.3.4 QuadMedicine Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 QuadMedicine Recent Developments/Updates

10.3.6 QuadMedicine Competitive Strengths & Weaknesses

### 10.4 LTS Lohmann Therapie-Systeme

10.4.1 LTS Lohmann Therapie-Systeme Details

10.4.2 LTS Lohmann Therapie-Systeme Major Business

10.4.3 LTS Lohmann Therapie-Systeme Microneedle Transdermal Drug Delivery Product and Services

10.4.4 LTS Lohmann Therapie-Systeme Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 LTS Lohmann Therapie-Systeme Recent Developments/Updates

10.4.6 LTS Lohmann Therapie-Systeme Competitive Strengths & Weaknesses

## 10.5 Vaxxas

### 10.5.1 Vaxxas Details

### 10.5.2 Vaxxas Major Business

### 10.5.3 Vaxxas Microneedle Transdermal Drug Delivery Product and Services

### 10.5.4 Vaxxas Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.5.5 Vaxxas Recent Developments/Updates

### 10.5.6 Vaxxas Competitive Strengths & Weaknesses

## 10.6 Microdermics

### 10.6.1 Microdermics Details

### 10.6.2 Microdermics Major Business

### 10.6.3 Microdermics Microneedle Transdermal Drug Delivery Product and Services

### 10.6.4 Microdermics Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.6.5 Microdermics Recent Developments/Updates

### 10.6.6 Microdermics Competitive Strengths & Weaknesses

## 10.7 Debiotech

### 10.7.1 Debiotech Details

### 10.7.2 Debiotech Major Business

### 10.7.3 Debiotech Microneedle Transdermal Drug Delivery Product and Services

### 10.7.4 Debiotech Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.7.5 Debiotech Recent Developments/Updates

### 10.7.6 Debiotech Competitive Strengths & Weaknesses

## 10.8 SNvia

### 10.8.1 SNvia Details

### 10.8.2 SNvia Major Business

### 10.8.3 SNvia Microneedle Transdermal Drug Delivery Product and Services

### 10.8.4 SNvia Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.8.5 SNvia Recent Developments/Updates

### 10.8.6 SNvia Competitive Strengths & Weaknesses

## 10.9 Kindeva Drug Delivery

### 10.9.1 Kindeva Drug Delivery Details

### 10.9.2 Kindeva Drug Delivery Major Business

### 10.9.3 Kindeva Drug Delivery Microneedle Transdermal Drug Delivery Product and Services

### 10.9.4 Kindeva Drug Delivery Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.9.5 Kindeva Drug Delivery Recent Developments/Updates
- 10.9.6 Kindeva Drug Delivery Competitive Strengths & Weaknesses
- 10.10 Zosano Pharma
  - 10.10.1 Zosano Pharma Details
  - 10.10.2 Zosano Pharma Major Business
  - 10.10.3 Zosano Pharma Microneedle Transdermal Drug Delivery Product and Services
  - 10.10.4 Zosano Pharma Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 Zosano Pharma Recent Developments/Updates
  - 10.10.6 Zosano Pharma Competitive Strengths & Weaknesses
- 10.11 MedPharm
  - 10.11.1 MedPharm Details
  - 10.11.2 MedPharm Major Business
  - 10.11.3 MedPharm Microneedle Transdermal Drug Delivery Product and Services
  - 10.11.4 MedPharm Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 MedPharm Recent Developments/Updates
  - 10.11.6 MedPharm Competitive Strengths & Weaknesses
- 10.12 Micron Biomedical
  - 10.12.1 Micron Biomedical Details
  - 10.12.2 Micron Biomedical Major Business
  - 10.12.3 Micron Biomedical Microneedle Transdermal Drug Delivery Product and Services
  - 10.12.4 Micron Biomedical Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.12.5 Micron Biomedical Recent Developments/Updates
  - 10.12.6 Micron Biomedical Competitive Strengths & Weaknesses
- 10.13 ArrayPatch
  - 10.13.1 ArrayPatch Details
  - 10.13.2 ArrayPatch Major Business
  - 10.13.3 ArrayPatch Microneedle Transdermal Drug Delivery Product and Services
  - 10.13.4 ArrayPatch Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.13.5 ArrayPatch Recent Developments/Updates
  - 10.13.6 ArrayPatch Competitive Strengths & Weaknesses
- 10.14 CASMN
  - 10.14.1 CASMN Details
  - 10.14.2 CASMN Major Business

- 10.14.3 CASMN Microneedle Transdermal Drug Delivery Product and Services
- 10.14.4 CASMN Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.14.5 CASMN Recent Developments/Updates
- 10.14.6 CASMN Competitive Strengths & Weaknesses
- 10.15 Micro Doctor
  - 10.15.1 Micro Doctor Details
  - 10.15.2 Micro Doctor Major Business
  - 10.15.3 Micro Doctor Microneedle Transdermal Drug Delivery Product and Services
  - 10.15.4 Micro Doctor Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.15.5 Micro Doctor Recent Developments/Updates
  - 10.15.6 Micro Doctor Competitive Strengths & Weaknesses
- 10.16 YOUWE Biotech
  - 10.16.1 YOUWE Biotech Details
  - 10.16.2 YOUWE Biotech Major Business
  - 10.16.3 YOUWE Biotech Microneedle Transdermal Drug Delivery Product and Services
  - 10.16.4 YOUWE Biotech Microneedle Transdermal Drug Delivery Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.16.5 YOUWE Biotech Recent Developments/Updates
  - 10.16.6 YOUWE Biotech Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 Microneedle Transdermal Drug Delivery Industry Chain
- 11.2 Microneedle Transdermal Drug Delivery Upstream Analysis
  - 11.2.1 Microneedle Transdermal Drug Delivery Core Raw Materials
  - 11.2.2 Main Manufacturers of Microneedle Transdermal Drug Delivery Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Microneedle Transdermal Drug Delivery Production Mode
- 11.6 Microneedle Transdermal Drug Delivery Procurement Model
- 11.7 Microneedle Transdermal Drug Delivery Industry Sales Model and Sales Channels
  - 11.7.1 Microneedle Transdermal Drug Delivery Sales Model
  - 11.7.2 Microneedle Transdermal Drug Delivery Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Microneedle Transdermal Drug Delivery Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Microneedle Transdermal Drug Delivery Production Value by Region (2021-2026) & (USD Million)

Table 3. World Microneedle Transdermal Drug Delivery Production Value by Region (2027-2032) & (USD Million)

Table 4. World Microneedle Transdermal Drug Delivery Production Value Market Share by Region (2021-2026)

Table 5. World Microneedle Transdermal Drug Delivery Production Value Market Share by Region (2027-2032)

Table 6. World Microneedle Transdermal Drug Delivery Production by Region (2021-2026) & (Units)

Table 7. World Microneedle Transdermal Drug Delivery Production by Region (2027-2032) & (Units)

Table 8. World Microneedle Transdermal Drug Delivery Production Market Share by Region (2021-2026)

Table 9. World Microneedle Transdermal Drug Delivery Production Market Share by Region (2027-2032)

Table 10. World Microneedle Transdermal Drug Delivery Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Microneedle Transdermal Drug Delivery Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Microneedle Transdermal Drug Delivery Major Market Trends

Table 13. World Microneedle Transdermal Drug Delivery Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Microneedle Transdermal Drug Delivery Consumption by Region (2021-2026) & (Units)

Table 15. World Microneedle Transdermal Drug Delivery Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Microneedle Transdermal Drug Delivery Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Microneedle Transdermal Drug Delivery Producers in 2025

Table 18. World Microneedle Transdermal Drug Delivery Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Microneedle Transdermal Drug Delivery Producers in 2025

Table 20. World Microneedle Transdermal Drug Delivery Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Microneedle Transdermal Drug Delivery Company Evaluation Quadrant

Table 22. World Microneedle Transdermal Drug Delivery Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Microneedle Transdermal Drug Delivery Production Site of Key Manufacturer

Table 24. Microneedle Transdermal Drug Delivery Market: Company Product Type Footprint

Table 25. Microneedle Transdermal Drug Delivery Market: Company Product Application Footprint

Table 26. Microneedle Transdermal Drug Delivery Competitive Factors

Table 27. Microneedle Transdermal Drug Delivery New Entrant and Capacity Expansion Plans

Table 28. Microneedle Transdermal Drug Delivery Mergers & Acquisitions Activity

Table 29. United States VS China Microneedle Transdermal Drug Delivery Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Microneedle Transdermal Drug Delivery Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Microneedle Transdermal Drug Delivery Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Microneedle Transdermal Drug Delivery Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Microneedle Transdermal Drug Delivery Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Microneedle Transdermal Drug Delivery Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Microneedle Transdermal Drug Delivery Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Microneedle Transdermal Drug Delivery Production Market Share (2021-2026)

Table 37. China Based Microneedle Transdermal Drug Delivery Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Microneedle Transdermal Drug Delivery Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Microneedle Transdermal Drug Delivery

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Microneedle Transdermal Drug Delivery Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Microneedle Transdermal Drug Delivery Production Market Share (2021-2026)

Table 42. Rest of World Based Microneedle Transdermal Drug Delivery Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Microneedle Transdermal Drug Delivery Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Microneedle Transdermal Drug Delivery Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Microneedle Transdermal Drug Delivery Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Microneedle Transdermal Drug Delivery Production Market Share (2021-2026)

Table 47. World Microneedle Transdermal Drug Delivery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Microneedle Transdermal Drug Delivery Production by Type (2021-2026) & (Units)

Table 49. World Microneedle Transdermal Drug Delivery Production by Type (2027-2032) & (Units)

Table 50. World Microneedle Transdermal Drug Delivery Production Value by Type (2021-2026) & (USD Million)

Table 51. World Microneedle Transdermal Drug Delivery Production Value by Type (2027-2032) & (USD Million)

Table 52. World Microneedle Transdermal Drug Delivery Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Microneedle Transdermal Drug Delivery Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Microneedle Transdermal Drug Delivery Production Value by Microneedle Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Microneedle Transdermal Drug Delivery Production by Microneedle Structure (2021-2026) & (Units)

Table 56. World Microneedle Transdermal Drug Delivery Production by Microneedle Structure (2027-2032) & (Units)

Table 57. World Microneedle Transdermal Drug Delivery Production Value by Microneedle Structure (2021-2026) & (USD Million)

Table 58. World Microneedle Transdermal Drug Delivery Production Value by Microneedle Structure (2027-2032) & (USD Million)

Table 59. World Microneedle Transdermal Drug Delivery Average Price by Microneedle Structure (2021-2026) & (US\$/Unit)

Table 60. World Microneedle Transdermal Drug Delivery Average Price by Microneedle Structure (2027-2032) & (US\$/Unit)

Table 61. World Microneedle Transdermal Drug Delivery Production Value by Drug Existence Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Microneedle Transdermal Drug Delivery Production by Drug Existence Form (2021-2026) & (Units)

Table 63. World Microneedle Transdermal Drug Delivery Production by Drug Existence Form (2027-2032) & (Units)

Table 64. World Microneedle Transdermal Drug Delivery Production Value by Drug Existence Form (2021-2026) & (USD Million)

Table 65. World Microneedle Transdermal Drug Delivery Production Value by Drug Existence Form (2027-2032) & (USD Million)

Table 66. World Microneedle Transdermal Drug Delivery Average Price by Drug Existence Form (2021-2026) & (US\$/Unit)

Table 67. World Microneedle Transdermal Drug Delivery Average Price by Drug Existence Form (2027-2032) & (US\$/Unit)

Table 68. World Microneedle Transdermal Drug Delivery Production Value by Needle Material, (USD Million), 2021 & 2025 & 2032

Table 69. World Microneedle Transdermal Drug Delivery Production by Needle Material (2021-2026) & (Units)

Table 70. World Microneedle Transdermal Drug Delivery Production by Needle Material (2027-2032) & (Units)

Table 71. World Microneedle Transdermal Drug Delivery Production Value by Needle Material (2021-2026) & (USD Million)

Table 72. World Microneedle Transdermal Drug Delivery Production Value by Needle Material (2027-2032) & (USD Million)

Table 73. World Microneedle Transdermal Drug Delivery Average Price by Needle Material (2021-2026) & (US\$/Unit)

Table 74. World Microneedle Transdermal Drug Delivery Average Price by Needle Material (2027-2032) & (US\$/Unit)

Table 75. World Microneedle Transdermal Drug Delivery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Microneedle Transdermal Drug Delivery Production by Application (2021-2026) & (Units)

Table 77. World Microneedle Transdermal Drug Delivery Production by Application (2027-2032) & (Units)

Table 78. World Microneedle Transdermal Drug Delivery Production Value by

Application (2021-2026) & (USD Million)

Table 79. World Microneedle Transdermal Drug Delivery Production Value by Application (2027-2032) & (USD Million)

Table 80. World Microneedle Transdermal Drug Delivery Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Microneedle Transdermal Drug Delivery Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Nanopass Technologies Basic Information, Manufacturing Base and Competitors

Table 83. Nanopass Technologies Major Business

Table 84. Nanopass Technologies Microneedle Transdermal Drug Delivery Product and Services

Table 85. Nanopass Technologies Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Nanopass Technologies Recent Developments/Updates

Table 87. Nanopass Technologies Competitive Strengths & Weaknesses

Table 88. Raphas Basic Information, Manufacturing Base and Competitors

Table 89. Raphas Major Business

Table 90. Raphas Microneedle Transdermal Drug Delivery Product and Services

Table 91. Raphas Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Raphas Recent Developments/Updates

Table 93. Raphas Competitive Strengths & Weaknesses

Table 94. QuadMedicine Basic Information, Manufacturing Base and Competitors

Table 95. QuadMedicine Major Business

Table 96. QuadMedicine Microneedle Transdermal Drug Delivery Product and Services

Table 97. QuadMedicine Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. QuadMedicine Recent Developments/Updates

Table 99. QuadMedicine Competitive Strengths & Weaknesses

Table 100. LTS Lohmann Therapie-Systeme Basic Information, Manufacturing Base and Competitors

Table 101. LTS Lohmann Therapie-Systeme Major Business

Table 102. LTS Lohmann Therapie-Systeme Microneedle Transdermal Drug Delivery Product and Services

Table 103. LTS Lohmann Therapie-Systeme Microneedle Transdermal Drug Delivery

Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. LTS Lohmann Therapie-Systeme Recent Developments/Updates

Table 105. LTS Lohmann Therapie-Systeme Competitive Strengths & Weaknesses

Table 106. Vaxxas Basic Information, Manufacturing Base and Competitors

Table 107. Vaxxas Major Business

Table 108. Vaxxas Microneedle Transdermal Drug Delivery Product and Services

Table 109. Vaxxas Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Vaxxas Recent Developments/Updates

Table 111. Vaxxas Competitive Strengths & Weaknesses

Table 112. Microdermics Basic Information, Manufacturing Base and Competitors

Table 113. Microdermics Major Business

Table 114. Microdermics Microneedle Transdermal Drug Delivery Product and Services

Table 115. Microdermics Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Microdermics Recent Developments/Updates

Table 117. Microdermics Competitive Strengths & Weaknesses

Table 118. Debiotech Basic Information, Manufacturing Base and Competitors

Table 119. Debiotech Major Business

Table 120. Debiotech Microneedle Transdermal Drug Delivery Product and Services

Table 121. Debiotech Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Debiotech Recent Developments/Updates

Table 123. Debiotech Competitive Strengths & Weaknesses

Table 124. SNvia Basic Information, Manufacturing Base and Competitors

Table 125. SNvia Major Business

Table 126. SNvia Microneedle Transdermal Drug Delivery Product and Services

Table 127. SNvia Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. SNvia Recent Developments/Updates

Table 129. SNvia Competitive Strengths & Weaknesses

Table 130. Kindeva Drug Delivery Basic Information, Manufacturing Base and Competitors

Table 131. Kindeva Drug Delivery Major Business

Table 132. Kindeva Drug Delivery Microneedle Transdermal Drug Delivery Product and Services

Table 133. Kindeva Drug Delivery Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Kindeva Drug Delivery Recent Developments/Updates

Table 135. Kindeva Drug Delivery Competitive Strengths & Weaknesses

Table 136. Zosano Pharma Basic Information, Manufacturing Base and Competitors

Table 137. Zosano Pharma Major Business

Table 138. Zosano Pharma Microneedle Transdermal Drug Delivery Product and Services

Table 139. Zosano Pharma Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Zosano Pharma Recent Developments/Updates

Table 141. Zosano Pharma Competitive Strengths & Weaknesses

Table 142. MedPharm Basic Information, Manufacturing Base and Competitors

Table 143. MedPharm Major Business

Table 144. MedPharm Microneedle Transdermal Drug Delivery Product and Services

Table 145. MedPharm Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. MedPharm Recent Developments/Updates

Table 147. MedPharm Competitive Strengths & Weaknesses

Table 148. Micron Biomedical Basic Information, Manufacturing Base and Competitors

Table 149. Micron Biomedical Major Business

Table 150. Micron Biomedical Microneedle Transdermal Drug Delivery Product and Services

Table 151. Micron Biomedical Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Micron Biomedical Recent Developments/Updates

Table 153. Micron Biomedical Competitive Strengths & Weaknesses

Table 154. ArrayPatch Basic Information, Manufacturing Base and Competitors

Table 155. ArrayPatch Major Business

Table 156. ArrayPatch Microneedle Transdermal Drug Delivery Product and Services

Table 157. ArrayPatch Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 158. ArrayPatch Recent Developments/Updates
- Table 159. ArrayPatch Competitive Strengths & Weaknesses
- Table 160. CASMN Basic Information, Manufacturing Base and Competitors
- Table 161. CASMN Major Business
- Table 162. CASMN Microneedle Transdermal Drug Delivery Product and Services
- Table 163. CASMN Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. CASMN Recent Developments/Updates
- Table 165. CASMN Competitive Strengths & Weaknesses
- Table 166. Micro Doctor Basic Information, Manufacturing Base and Competitors
- Table 167. Micro Doctor Major Business
- Table 168. Micro Doctor Microneedle Transdermal Drug Delivery Product and Services
- Table 169. Micro Doctor Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Micro Doctor Recent Developments/Updates
- Table 171. Micro Doctor Competitive Strengths & Weaknesses
- Table 172. YOUWE Biotech Basic Information, Manufacturing Base and Competitors
- Table 173. YOUWE Biotech Major Business
- Table 174. YOUWE Biotech Microneedle Transdermal Drug Delivery Product and Services
- Table 175. YOUWE Biotech Microneedle Transdermal Drug Delivery Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. YOUWE Biotech Recent Developments/Updates
- Table 177. YOUWE Biotech Competitive Strengths & Weaknesses
- Table 178. Global Key Players of Microneedle Transdermal Drug Delivery Upstream (Raw Materials)
- Table 179. Global Microneedle Transdermal Drug Delivery Typical Customers
- Table 180. Microneedle Transdermal Drug Delivery Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Microneedle Transdermal Drug Delivery Picture

Figure 2. World Microneedle Transdermal Drug Delivery Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Microneedle Transdermal Drug Delivery Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Microneedle Transdermal Drug Delivery Production (2021-2032) & (Units)

Figure 5. World Microneedle Transdermal Drug Delivery Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Microneedle Transdermal Drug Delivery Production Value Market Share by Region (2021-2032)

Figure 7. World Microneedle Transdermal Drug Delivery Production Market Share by Region (2021-2032)

Figure 8. North America Microneedle Transdermal Drug Delivery Production (2021-2032) & (Units)

Figure 9. Europe Microneedle Transdermal Drug Delivery Production (2021-2032) & (Units)

Figure 10. Asia Microneedle Transdermal Drug Delivery Production (2021-2032) & (Units)

Figure 11. Latin America Microneedle Transdermal Drug Delivery Production (2021-2032) & (Units)

Figure 12. Middle East Microneedle Transdermal Drug Delivery Production (2021-2032) & (Units)

Figure 13. Microneedle Transdermal Drug Delivery Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 16. World Microneedle Transdermal Drug Delivery Consumption Market Share by Region (2021-2032)

Figure 17. United States Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 18. China Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 19. Europe Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 20. Japan Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 21. South Korea Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 22. ASEAN Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 23. India Microneedle Transdermal Drug Delivery Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Microneedle Transdermal Drug Delivery by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Microneedle Transdermal Drug Delivery Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Microneedle Transdermal Drug Delivery Markets in 2025

Figure 27. United States VS China: Microneedle Transdermal Drug Delivery Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Microneedle Transdermal Drug Delivery Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Microneedle Transdermal Drug Delivery Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Microneedle Transdermal Drug Delivery Production Market Share 2025

Figure 31. China Based Manufacturers Microneedle Transdermal Drug Delivery Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Microneedle Transdermal Drug Delivery Production Market Share 2025

Figure 33. World Microneedle Transdermal Drug Delivery Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Microneedle Transdermal Drug Delivery Production Value Market Share by Type in 2025

Figure 35. Dissolving Microneedle Drug Delivery

Figure 36. Swelling-Controlled Microneedle Drug Delivery

Figure 37. Diffusion-Controlled Microneedle Drug Delivery

Figure 38. World Microneedle Transdermal Drug Delivery Production Market Share by Type (2021-2032)

Figure 39. World Microneedle Transdermal Drug Delivery Production Value Market Share by Type (2021-2032)

Figure 40. World Microneedle Transdermal Drug Delivery Average Price by Type (2021-2032) & (US\$/Unit)

- Figure 41. World Microneedle Transdermal Drug Delivery Production Value by Microneedle Structure, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Microneedle Transdermal Drug Delivery Production Value Market Share by Microneedle Structure in 2025
- Figure 43. Solid Microneedle Drug Delivery
- Figure 44. Hollow Microneedle Drug Delivery
- Figure 45. Porous Microneedle Drug Delivery
- Figure 46. World Microneedle Transdermal Drug Delivery Production Market Share by Microneedle Structure (2021-2032)
- Figure 47. World Microneedle Transdermal Drug Delivery Production Value Market Share by Microneedle Structure (2021-2032)
- Figure 48. World Microneedle Transdermal Drug Delivery Average Price by Microneedle Structure (2021-2032) & (US\$/Unit)
- Figure 49. World Microneedle Transdermal Drug Delivery Production Value by Drug Existence Form, (USD Million), 2021 & 2025 & 2032
- Figure 50. World Microneedle Transdermal Drug Delivery Production Value Market Share by Drug Existence Form in 2025
- Figure 51. Coated Microneedle
- Figure 52. Matrix-Embedded Microneedle
- Figure 53. Needle-Embedded Reservoir Microneedle
- Figure 54. World Microneedle Transdermal Drug Delivery Production Market Share by Drug Existence Form (2021-2032)
- Figure 55. World Microneedle Transdermal Drug Delivery Production Value Market Share by Drug Existence Form (2021-2032)
- Figure 56. World Microneedle Transdermal Drug Delivery Average Price by Drug Existence Form (2021-2032) & (US\$/Unit)
- Figure 57. World Microneedle Transdermal Drug Delivery Production Value by Needle Material, (USD Million), 2021 & 2025 & 2032
- Figure 58. World Microneedle Transdermal Drug Delivery Production Value Market Share by Needle Material in 2025
- Figure 59. Metal Microneedle Drug Delivery
- Figure 60. Silicon Microneedle Drug Delivery
- Figure 61. Polymer Microneedle Drug Delivery
- Figure 62. World Microneedle Transdermal Drug Delivery Production Market Share by Needle Material (2021-2032)
- Figure 63. World Microneedle Transdermal Drug Delivery Production Value Market Share by Needle Material (2021-2032)
- Figure 64. World Microneedle Transdermal Drug Delivery Average Price by Needle Material (2021-2032) & (US\$/Unit)

Figure 65. World Microneedle Transdermal Drug Delivery Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Microneedle Transdermal Drug Delivery Production Value Market Share by Application in 2025

Figure 67. Vaccination

Figure 68. Aesthetic Medicine

Figure 69. Chronic Disease Management

Figure 70. World Microneedle Transdermal Drug Delivery Production Market Share by Application (2021-2032)

Figure 71. World Microneedle Transdermal Drug Delivery Production Value Market Share by Application (2021-2032)

Figure 72. World Microneedle Transdermal Drug Delivery Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Microneedle Transdermal Drug Delivery Industry Chain

Figure 74. Microneedle Transdermal Drug Delivery Procurement Model

Figure 75. Microneedle Transdermal Drug Delivery Sales Model

Figure 76. Microneedle Transdermal Drug Delivery Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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