

Global Micron Vacuum Gauge Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Micron Vacuum Gauge market size was valued at US\$ 30.52 million in 2025 and is forecast to a readjusted size of US\$ 39.96 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global Micron Vacuum Gauge reached approximately 149 K Units, with an average global market price of around 199 USD per Unit.

A Micron Vacuum Gauge is an electronic instrument designed to measure extremely low pressure levels in vacuum systems, specifically in microns (one micron equals 1/1,000,000 of a meter of mercury, or Torr). This precision tool is essential in industries such as HVAC, refrigeration, micron gauge measures the amount of air or ?noncondensables? and moisture in a system. The gauge is placed between the vacuum pump and the middle port of your manifold set. The lower the micron reading, the deeper the vacuum.

The core upstream components of Micron Vacuum Gauge mainly include Pirani sensors, chips, LCD displays, and metal casings. Typical suppliers include Heimann Sensor, MKS Instruments, Sens4, INFICON, and DigiVac. Downstream applications are primarily in HVAC and refrigeration systems, and the automotive industry, with typical users including Johnson Controls, Carrier, Lennox, Trane, and American Standard.

The production capacity of a single Micron Vacuum Gauge production line varies significantly depending on the product type and the level of automation. Typically, a single line has an annual capacity of 10,000 to 20,000 units, with an industry gross margin ranging from 35% to 45%.

Refrigeration and air conditioning technology is undoubtedly one of the important topics of the 21st century. Effectiveness of use, energy efficiency, and optimal temperatures or an optimal climate (in the private as well as commercial sector) play an important role.

In addition to everyday applications in the private sector such as refrigerators, heat pumps or air conditioning systems, commercial applications such as supermarkets or air conditioning of buildings also require the right temperature or the right refrigeration and air conditioning solutions. Similar components are used in the refrigeration and air conditioning industry, and a refrigerant is required for all applications. Here it is particularly important to ensure that the refrigerants used are environmentally friendly and a corresponding Vacuum guarantee is carried out, so that there is a long service life of the equipment and there are no environmentally harmful influences. Micron Vacuum Gauge play a crucial role in achieving optimal vacuum conditions, ensuring system performance, and preventing moisture or contaminants from compromising efficiency.

The global Micron Vacuum Gauge market is mainly concentrated in Europe and America, which have experienced rapid development in the past few years due to policy influences. According to our data, the market share of Micron Vacuum Gauge in North America was approximately 40% in 2024, followed by Europe and Asia Pacific. Among them, the United States HVAC industry transition to new refrigerants required by the American Innovation and Manufacturing Act of 2020, which gradually phases down the use of existing classes of refrigerants and establishes new requirements for the refrigerants used in air conditioners and heat pumps. The new class of refrigerants has a lower global warming potential than current ones. As part of this transition, the U.S. Environmental Protection Agency (EPA) has set transition dates for new equipment required to use new refrigerants, commonly referred to as A2Ls. Residential and light commercial air conditioners and heat pumps manufactured after Jan. 1, 2025, must use the new refrigerant. The equipment manufactured prior to this date has a one-year grace period to be installed ? a Jan. 1, 2026, installation deadline; In addition, the revision of European F-Gas regulation 517/2014 means that some currently used refrigerants (such as R404A and R507) will no longer be available in the near future; The Micron Vacuum Gauge industry is showing high growth in the Asia Pacific region due to its environmental requirements and refrigerant standards.

Currently, Micron Vacuum Gauge manufacturers are mainly concentrated in Europe and America to meet the development needs of the local market and expand their global business, the major global manufacturers of Micron Vacuum Gauge include Testo, Inficon, Elitech, YELLOW JACKET (Ritchie Engineering), Supco, JB Industries, DigiVac,

Fieldpiece, Robinair, CPS Products, Uei?Kane?, REFCO Manufacturing, AccuTools, JAVAC, Appion, NAVAC, Hilmor, TASC0, Mastercool Inc, Xi'an Yunyi Instrument, etc. In 2024, the world's top three vendors accounted for approximately 35.86 % of the revenue.

The total concentration of the global Micron Vacuum Gauge market will keep low in the short run, while the market is going to be more concentrated for high end Micron Vacuum Gauge. With a close eye on evolving refrigerant standards, companies are continuously developing new products and incorporating the latest technology into the reliable tools that techs have come to trust. Many tools are even certified for use with A2L refrigerants, like R1234yf and R32. These semi-flammable refrigerants are becoming increasingly popular due to the global phasedown of HFCs, making it even more important for technicians to have Micron Vacuum Gauge tools that they can rely on.

This report is a detailed and comprehensive analysis for global Micron Vacuum Gauge market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Micron Vacuum Gauge market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Micron Vacuum Gauge market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Micron Vacuum Gauge market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Micron Vacuum Gauge market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Micron Vacuum Gauge

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Micron Vacuum Gauge market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Testo, Inficon, Elitech, YELLOW JACKET (Ritchie Engineering), Supco, JB Industries, DigiVac, Fieldpiece, Robinair, CPS Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Micron Vacuum Gauge market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

With Wireless Connection Type

Without Wireless Connection Type

Market segment by Measurement Principle

Pirani-Type

Others

Market segment by Accuracy

10% Below

10%-20%

20% Above

Market segment by Application

HVAC and Refrigeration Systems

Automotive

Others

Major players covered

Testo

Inficon

Elitech

YELLOW JACKET (Ritchie Engineering)

Supco

JB Industries

DigiVac

Fieldpiece

Robinair

CPS Products

Uei?Kane?

REFCO Manufacturing

AccuTools

JAVAC

Appion

NAVAC

Hilmor

TASCO

Mastercool Inc

Xi'an Yunyi Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Micron Vacuum Gauge product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Micron Vacuum Gauge, with price, sales quantity, revenue, and global market share of Micron Vacuum Gauge from 2021 to 2026.

Chapter 3, the Micron Vacuum Gauge competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Micron Vacuum Gauge breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Micron Vacuum Gauge market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Micron Vacuum Gauge.

Chapter 14 and 15, to describe Micron Vacuum Gauge sales channel, distributors, customers, research findings and conclusion.

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