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Global Microchannel Liquid Cooling Technology Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Microchannel Liquid Cooling Technology market size was valued at US$ 7.66 million in 2025 and is forecast to a readjusted size of US$ 17.85 million by 2032 with a CAGR of 9.4% during review period.

Microchannel Liquid Cooling Technology is an advanced thermal management technology that uses micro- or millimeter-scale channels to circulate coolant and remove heat efficiently from high-power-density devices. By increasing the heat transfer area, shortening the thermal path, and improving local coolant flow, microchannel liquid cooling can achieve rapid and uniform heat dissipation. It is widely used in data center servers, AI chips, power semiconductors, lasers, 5G communication equipment, battery thermal management, and high-end electronics, offering advantages such as high cooling efficiency, compact design, fast thermal response, and suitability for high heat flux applications.

The Microchannel Liquid Cooling Technology market is growing steadily, driven by the rapid expansion of AI servers, high-performance computing, power semiconductors, new energy vehicles, and high-power electronic systems. Compared with traditional air cooling or conventional cold plate liquid cooling, microchannel liquid cooling is better suited to handling high heat flux, localized hotspots, and miniaturized device structures, leading to wider adoption in GPU/AI accelerators, advanced packaging chips, IGBT/SiC power modules, lasers, and high-end communication equipment. Market growth will be mainly supported by increasing liquid cooling penetration in data centers, rising chip power consumption, energy-efficiency requirements, and the miniaturization of high-performance electronics, while high manufacturing cost, precision processing

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requirements, clogging risk, reliability validation, and system integration complexity remain key challenges.

This report is a detailed and comprehensive analysis for global Microchannel Liquid Cooling Technology market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microchannel Liquid Cooling Technology market size and forecasts, in consumption value ($ Million), 2021-2032

Global Microchannel Liquid Cooling Technology market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Microchannel Liquid Cooling Technology market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Microchannel Liquid Cooling Technology market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Microchannel Liquid Cooling Technology

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Microchannel Liquid Cooling Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

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covered as a part of this study include Jabil, Corintis, JetCool, CoolIT Systems, Advanced Thermal Solutions (ATS), Boyd Corporation, Asetek, Auras Technology, Delta Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Microchannel Liquid Cooling Technology market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chip-level Microchannel Cooling

Microchannel Cold Plate

Microconvective / Jet Impingement Cooling

Market segment by Cooling Medium

Single-phase Liquid

Two-phase Liquid

Market segment by Application

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

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Market segment by players, this report covers

Jabil

Corintis

JetCool

CoolIT Systems

Advanced Thermal Solutions (ATS)

Boyd Corporation

Asetek

Auras Technology

Delta Electronics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Microchannel Liquid Cooling Technology product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Microchannel Liquid Cooling Technology, with revenue, gross margin, and global market share of Microchannel Liquid Cooling Technology from 2021 to 2026.

Chapter 3, the Microchannel Liquid Cooling Technology competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Microchannel Liquid Cooling Technology market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Microchannel Liquid Cooling Technology.

Chapter 13, to describe Microchannel Liquid Cooling Technology research findings and conclusion.

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