

Global Microcellular Thermoplastic Polyurethane Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microcellular Thermoplastic Polyurethane Foam market size is expected to reach \$ 588 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Microcellular Thermoplastic Polyurethane Foam (MTPU) is a foamed thermoplastic polyurethane material with a fine cellular structure distributed within a TPU matrix. Compared with solid TPU, it is designed to reduce apparent density while preserving the core merits of TPU such as elasticity, resilience, abrasion resistance, impact resistance, and long-term durability. In commercial practice, MTPU is mainly used where lightweighting, cushioning, energy return, comfort, and mechanical robustness must be balanced in one material system.

From the upstream perspective, the core raw-material base of MTPU is TPU resin, and TPU itself is built from polyols, diisocyanates, and short-chain diols/chain extenders; depending on product design, the formulation may also involve foaming media or foaming packages as well as stabilizing and functional additives. From the downstream perspective, MTPU is mainly used in footwear midsoles and sole components, sports and protective cushioning parts, automotive interior and NVH components, wearables and flexible electronic carriers, and industrial cushioning / vibration-isolation / protective parts.

In 2025, global sales of MTPU reached approximately 65 K tons, with an average global market price of around US\$ 5,092/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

This report studies the global Microcellular Thermoplastic Polyurethane Foam

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microcellular Thermoplastic Polyurethane Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microcellular Thermoplastic Polyurethane Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microcellular Thermoplastic Polyurethane Foam total production and demand, 2021-2032, (Tons)

Global Microcellular Thermoplastic Polyurethane Foam total production value, 2021-2032, (USD Million)

Global Microcellular Thermoplastic Polyurethane Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Microcellular Thermoplastic Polyurethane Foam consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Microcellular Thermoplastic Polyurethane Foam domestic production, consumption, key domestic manufacturers and share

Global Microcellular Thermoplastic Polyurethane Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Microcellular Thermoplastic Polyurethane Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Microcellular Thermoplastic Polyurethane Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Microcellular Thermoplastic Polyurethane Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Covestro, Lubrizol, Huntsman, Trinseo, Dongsung Chemical, GRECO, Zhejiang Xinhengtai, Suzhou Shincell New Material, Ningbo Micro-foam Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Microcellular Thermoplastic Polyurethane Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microcellular Thermoplastic Polyurethane Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microcellular Thermoplastic Polyurethane Foam Market, Segmentation by Type:

Polyester-based

Polyether-based

Polycarbonate-based

Other

Global Microcellular Thermoplastic Polyurethane Foam Market, Segmentation by Cell Structure:

Closed-cell

Open-cell

Hybrid-cell

Global Microcellular Thermoplastic Polyurethane Foam Market, Segmentation by Density:

? 0.20 g/cm?

?0.20 g/cm?

Global Microcellular Thermoplastic Polyurethane Foam Market, Segmentation by Application:

Footwear

Sports and Protective Equipment

Automotive

Other

Companies Profiled:

BASF

Covestro

Lubrizol

Huntsman

Trinseo

Dongsung Chemical

GRECO

Zhejiang Xinhengtai

Suzhou Shincell New Material

Ningbo Micro-foam Technology

Ningbo GMF New Material

Xiangyuan New Material

Key Questions Answered:

1. How big is the global Microcellular Thermoplastic Polyurethane Foam market?
2. What is the demand of the global Microcellular Thermoplastic Polyurethane Foam market?
3. What is the year over year growth of the global Microcellular Thermoplastic Polyurethane Foam market?
4. What is the production and production value of the global Microcellular Thermoplastic Polyurethane Foam market?
5. Who are the key producers in the global Microcellular Thermoplastic Polyurethane Foam market?
6. What are the growth factors driving the market demand?

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